

July 08, 2020

To,
Listing Compliance and Legal Regulatory
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

BSE Scrip Code: 959197

Dear Sirs,

Sub: Compliances for debt listed securities for the period ended March 31, 2020

With reference to our Outcome of the Board Meeting dated June 30, 2020, submitting the Audited Financial Results of the Company for the quarter and year ended as on March 31, 2020, we further submit as hereunder:

1. Pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), a certificate from Vistra ITCL (India) Limited, Debenture Trustee, in compliance with the Regulation 52(4) of the Listing Regulations.
2. Pursuant to Regulation 54 of the Listing Regulations, we confirm that, the Company has created and maintained a 110% asset cover as security sufficient to discharge the principal amount for the Non-Convertible Debentures issued by the Company which has been redeemed fully on June 11, 2020.

Thanking you,
Yours faithfully,

For **Allcargo Logistics Limited**



Devanand Mojindra
Company Secretary



July 03, 2020

To,
Mr. Devanand Mojindra,
Company Secretary,
Allcargo Logistics Limited
The Avvashya House, 6th Floor,
CST Road, Kalina Santacruz (E),
Mumbai 400098

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2020.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Senior, Rated, Secured, Listed, Redeemable and Non-Convertible Debentures (NCDs) issue aggregating to Rs. 160 crores of Allcargo Logistics Limited. (**‘Company’**)

With reference to above, we have received the Audited Financials results for the year ended as on March 31, 2020 along with the Information pursuant to Regulation 52(4) of SEBI (LODR) Regulations, 2015 dated June 30, 2020 and have noted its contents.

This certificate has been signed and issued by us based on document (mentioned above) submitted by you.

Thanking You.

Yours sincerely,
For Vistra ITCL (India) Limited



Authorized Signatory

Place: Mumbai

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Tel +91 22 2659 3535
Fax: +912226533297
Email: mumbai@vistra.com
www.vistraitcl.com

Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507