

April 19, 2016

To,

Department of Corporate Services BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 Telephone: +91 2272 8013/8015/8058/8307 Fax: +91 2272 2037/39/41/3121/3719 e-mail: corp.relations@bseindia.com BSE Scrip Code: 532749	The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Telephone: +91 2659 82 35/8236/8458 Fax: +91 2659 8237/38/ 6641 8124/25 e-mail: cmllist@nse.co.in / neaps@nse.co.in NSE Symbol: ALLCARGO
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Dear Sirs,

Sub: Intimation regarding Credit Rating(s) for the Company's proposed issue of Secured Non-Convertible Redeemable Debentures on a private placement basis

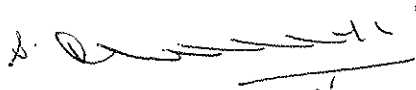
Ref: Our letter dated March 28, 2016 intimating outcome of meeting of the Resource Raising Committee of the Company

Pursuant to applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the credit ratings agencies have assigned the following credit ratings in respect of the Company's proposed issue of Secured Non-Convertible Redeemable Debentures on a private placement basis:

Name of Credit Rating Agency(ies)	Rating	Amount in INR
ICRA Limited	ICRA AA (Stable)	100 Crore
Credit Analysis & Research Limited	CARE AA	200 Crore
CRISIL Limited	CRISIL AA-/Positive	150 Crore

Request you to take the above information on record and acknowledge receipt.

Thanking you,
Yours faithfully,
For Allcargo Logistics Limited



Shailesh Dholakia
Company Secretary & Compliance Officer

