

Listing Compliance and Legal Regulatory BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 BSE Scrip Code: 532749	Listing and Compliance National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 NSE Symbol: ALLCARGO
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September 27, 2019

Dear Sirs,

Sub: Approval of the Hon'ble National Company Law Tribunal, Mumbai Bench on Scheme of Amalgamation (Merger by Absorption) of Allcargo Shipping Co. Private Limited with Allcargo Logistics Limited and their respective shareholders.

Ref: Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We are pleased to inform you that the Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench has today, i.e. September 27, 2019, conveyed its approval for Scheme of Amalgamation (Merger by Absorption) of Allcargo Shipping Co. Private Limited, wholly owned subsidiary ("the Transferor Company") with Allcargo Logistics Limited, holding company ("the Transferee Company") and their respective shareholders ("Scheme").

The Certified true copy of the Order is awaited.

The Scheme will come into effect upon filing certified true copy of the Order of NCLT with the Registrar of Companies, Mumbai, Maharashtra.

This is for your information and records.

For Allcargo Logistics Limited


Devanand Mojindra
Company Secretary



TOGETHER TO SILVER.
TOGETHER TO GOLD.

Allcargo Logistics Limited, The Avvashya House, CST Road, Santacruz (E), Mumbai - 400 098.
T: +91 22 6679 8100 | info@allcargologistics.com | www.allcargologistics.com
CIN: L63010MH2004PLC073508 | GSTN: 27AACCA2894D1Z5