

October 27, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 BSE Scrip Code: 532749	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (East), Mumbai - 400 051 NSE Symbol: ALLCARGO
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Sub: Monthly Business Update

Dear Sir/Madam,

In accordance with Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information in terms of Regulation 8 of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, we are enclosing herewith key business parameters for the month ended September 2025.

The given information is as per limited review by the Management. This is for the information of your members and the public at large.

The aforesaid information shall be made available on the Company's website at www.allcargologistics.com.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For **Allcargo Logistics Limited**

Swati Singh
Company Secretary & Compliance Officer
Membership No.: A20388

Encl: a/a

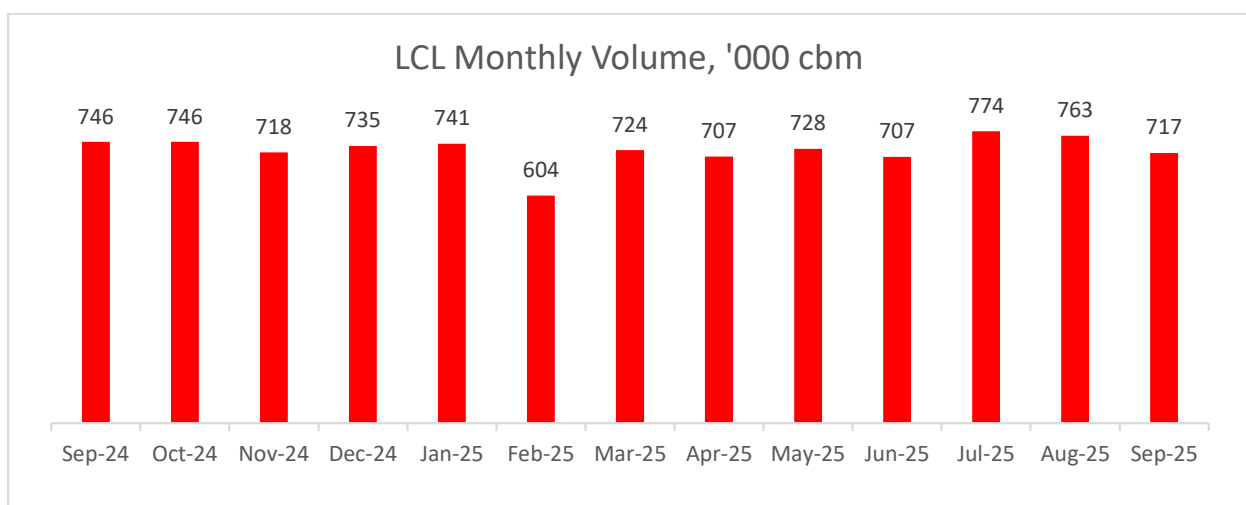
ALLCARGO LOGISTICS LIMITED

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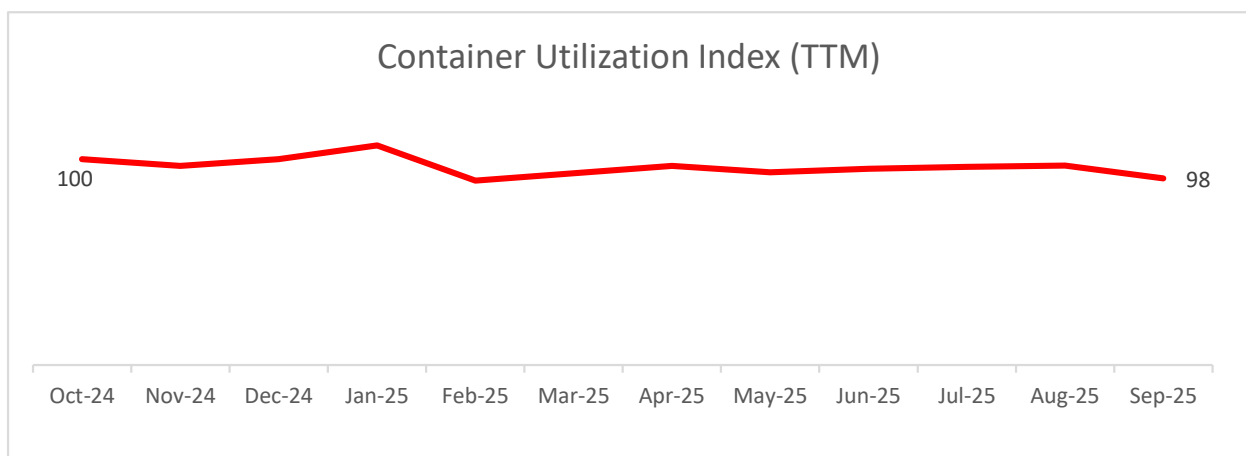
Allcargo International Supply Chain (ISC) Monthly Operational Update

LCL operations:

- LCL volume stood at 717'000 cubic meters for the month of September 2025, a decline of 4% over last month and a decline of 6% over last year.
- Global market uncertainty persists due to trade policy changes. A shift is being witnessed in global trade, Asia to North America trade is declining while Asia to Europe, Middle East and Latin America is showing an increase.
- LCL volume witnessed a decline in volume over last year same month across all major regions barring Latin America and India. On a month-on-month basis volume declined across all major regions barring Latin America and Indian Subcontinent.

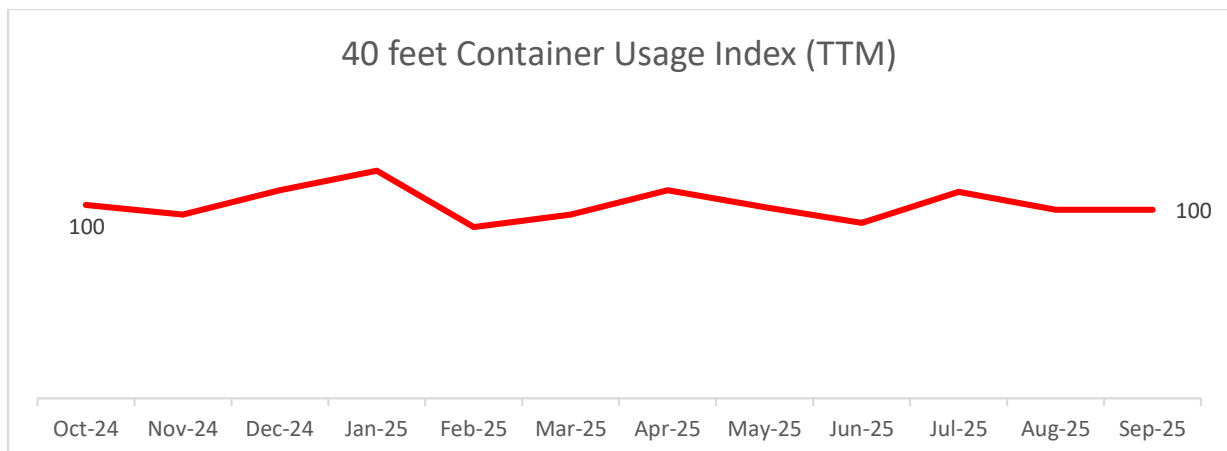


Container utilization: Container utilization has declined as compared to last year, in line with the volume.



Note: The Index shows Container utilization (Cbm/TEU) levels rebased as Oct 2024 = 100

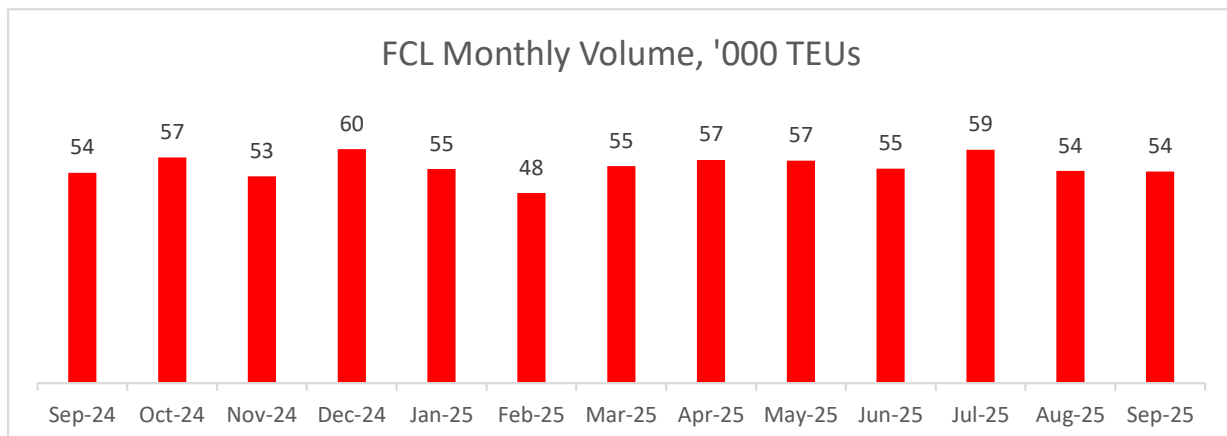
40 feet ratio: 40 feet container ratio has remained flat as compared to last year and last month.



Note: The Index shows 40 feet Container usage (number of 40 feet containers as % of total containers used) levels rebased as Oct 2024 = 100

FCL operations:

- FCL volume during the month of September 2025 stood 53,921 TEUs, volume remained flat as compared to last month and last year.
- A decline in volume over last year was witnessed across all major regions barring Latin America, Asia Pacific and India. As compared to last month a decline was witnessed in the regions of North America, Europe, Middle East, China and Indian Subcontinent while an increase was witnessed in the regions of Latin America, India and Asia Pacific.



Air operations:

- Air volume for the month of September 2025 stood at 3,012 tonnes. This represents a growth of 14% over last year and 1% over last month.
- Air volume witnessed year-on-year growth across North America, Europe, China and Indian Subcontinent. A year-on-year decline was witnessed in the regions of Latin America, Middle East and India. On a month-on-month basis air volume declined across all major regions barring North America and Europe.

~Ends~