

<b>To,</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 <b>BSE Scrip Code:</b> 532749	<b>To,</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (East), Mumbai - 400 051 <b>NSE Symbol:</b> ALLCARGO
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March 31, 2023

Dear Sir/ Madam,

**Sub: Intimation of Record Date under Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref: Scheme of Arrangement and Demerger under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made thereunder amongst Allcargo Logistics Limited ("Demerged Company"/"Company"), Allcargo Terminals Limited ("Resulting Company 1") and TransIndia Realty & Logistics Parks Limited ("Resulting Company 2") and their respective shareholders ("Scheme")**

Pursuant to Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "**Listing Regulations**") and further to our intimation dated March 13, 2023 regarding the receipt of the certified copy of order dated March 10, 2023 passed by the Hon'ble National Company Law Tribunal, Mumbai Bench sanctioning the Scheme, we wish to inform you that Tuesday, April 18, 2023 has been fixed as the Record Date ("**Demerger Record Date**") for the purpose of ascertaining the Shareholders of the Company who would be entitled to receive equity shares of Resulting Company 1 and Resulting Company 2 in accordance with the Scheme.

Accordingly, 1 (One) fully paid-up equity share of face value of Rs. 2/- (Rupees Two) each of Resulting Company 1 and Resulting Company 2, respectively, are proposed to be issued and allotted to the eligible shareholders of the Company whose names appear in the register of members of the Company as on the Demerger Record Date, for every 1 (One) fully paid-up equity share of face value of Rs. 2/- (Rupees Two) each held in the Demerged Company.

The equity shares proposed to be allotted by Resulting Company 1 and Resulting Company 2, will be listed on BSE Limited and National Stock Exchange of India Limited, subject to necessary regulatory approvals, in terms of the relevant provisions of the circular no. SEB/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, issued by SEBI, as amended, from time to time.

The aforesaid information shall be made available on the Company's website at [www.allcargologistics.com](http://www.allcargologistics.com).

Kindly take the above on record.

Thanking you,

Yours faithfully,

**For Allcargo Logistics Limited**

**Devanand Mojidra**  
**Company Secretary & Compliance Officer**