



Allcargo Logistics Limited

CIN: L63010MH2004PLC073508

Regd. Off.: 6th Floor, Avashya House, CST Road,

Kalina, Santacruz (East), Mumbai - 400 098

Tel No.: +91 22 6679 8100/2667 5800

Fax: +91 22 6679 8195

Website: www.allcargologistics.com

Email: investors.relations@allcargologistics.com

allcargoe-voting@allcargologistics.com

NOTICE

Notice is hereby given that pursuant to Section 110 and other applicable provisions, if any, of the Companies Act, 2013, (the "Act"), read together with the Companies (Management and Administration) Rules, 2014 (the "Rules") (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) the Company is seeking approval of its Members by way of Postal Ballot voting (which includes voting by electronic means) for the following businesses as set out in the Postal Ballot Notice which together with the Explanatory Statement relating thereto and Postal Ballot Form has been dispatched, physically and / or electronically, to all the Members of the Company. Further, the Company is pleased to offer its Members the facility to cast their vote by electronic means through e-Voting Services provided by National Securities Depository Limited (NSDL) in line with Section 110 of the Act read with the Rules and Clause 35B of the Listing Agreement.

1. Increase in Authorised Share Capital from Rs. 35.50 Crores to Rs. 55.00 Crores and consequential alteration of Clause V of the Memorandum of Association of the Company; and
2. Issue of Bonus Shares in the ratio of one equity share of Rs.2/- each fully paid for every one equity share of Rs.2/- each fully paid held by the Member through the capitalization of Securities Premium Account of the Company

The Company has on November 23, 2015 completed the dispatch of Postal Ballot Notice along with Postal Ballot Form and self-addressed postage prepaid Business Reply Envelope to the Members. The Company has also dispatched Postal Ballot Notice and Form via e-mail on same date to the Members, who have registered their e-mail address with the Company or their respective Depository Participants.

The e-voting period commences on Tuesday, November 24, 2015 (9:00 am IST) and ends on Wednesday, December 23, 2015 (5:00 pm IST). During this period Members of the Company, holding shares either in physical form or dematerialized form as on Friday, November 20, 2015 ("Cut-Off Date") may cast their vote electronically. The e-voting module shall be disabled by NSDL for voting thereafter. Once the vote on a resolution is cast by the Member, he or she shall not be allowed to change it subsequently. Members are requested to note that any Postal Ballot Form received from them after Wednesday, December 23, 2015, 5:00 p.m. (IST) shall be treated as if no response is received from them. Any recipient of the Notice who was not a Member of the Company as on the Cut-Off Date should treat the Notice for information purpose only.

Members who have not received the Postal Ballot Form or desirous of obtaining a printed copy of Form or a duplicate copy thereof may apply to the Company by sending an e-mail to allcargoe-voting@allcargologistics.com. The Registrar and Transfer Agent/Company shall forward the same along with self-addressed postage-prepaid Business Reply Envelope to the Member. The Postal Ballot Notice along with the Explanatory Statement, instructions and manner of e-Voting process and the Postal Ballot Form can be downloaded from the link <https://www.evoting.nsdl.com> or <http://www.allcargologistics.com>.

The Company has appointed Mrs. Dipti Mehta, Partner of M/s. Mehta & Mehta, a firm of Practising Company Secretaries, as the Scrutiniser to scrutinise the voting process (e-voting and physical postal ballot forms) in a fair and transparent manner.

The result of the Postal Ballot will be announced as per the provisions of the Act and Rules on or before Saturday, December 26, 2015 at the Registered Office of the Company. The declared results along with the Scrutiniser's Report will be available on the website of the Company www.allcargologistics.com and on NSDL's website <https://www.evoting.nsdl.com> immediately after the result is declared and will simultaneously be forwarded to the BSE Limited and the National Stock Exchange of India Limited, where the Equity Shares of the Company are listed in accordance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Listing Agreement, as amended from time to time. The date of declaration of results of the Postal Ballot shall be the date on which the resolution would be deemed to have been passed, if approved by the requisite majority.

Should you have any grievance / clarification in connection with the Postal Ballot including e-voting, you may contact NSDL by e-mail at evoting@nsdl.co.in or the undersigned at the contact details given hereinabove or at allcargoe-voting@allcargologistics.com.

Relevant communication in this respect is also sent to the Members alongwith the Postal Ballot Notice.

For Allcargo Logistics Limited

Sd/-

Shalish Dholakia

Company Secretary & Compliance Officer

Place : Mumbai

Date : 23/11/2015



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