ALLCARGO LOGISTICS LIMITED

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THE AVVASHYA GROUP

STATEMENT OF UNAUDITED FINANCIAL RESULTS (CONSOLIDATED) FOR THE QUARTER ENDED JUNE 30, 2015

Sr. No.	PARTICULARS PART I	CONSOLIDATED			(Rs.in Lacs)
		Quarter Ended			Year Ended
		30.06.2015 (Unaudited)	31.03.2015 (Audited)	30.06.2014 (Unaudited)	31.03.2015 (Audited)
1	**Income from Operations**				
(a)	Income from Operations	**1,47,564**	1,41,004	1,31,829	5,61,801
(b)	Other Operating Income	**227**	511	262	1,079
	Total income from Operations (net)	**1,47,791**	**1,41,515**	**1,32,091**	**5,62,880**
2	**Expenses**				
(a)	Operating Expenses	**1,02,104**	99,608	91,572	3,93,805
(b)	Purchase of stock-in- trade	**-**	-	-	-
(c)	Change in inventories of finished goods, work in progress and stock in trade	-	-	-	-
(d)	Employee benefits expense	**22,578**	21,904	20,510	85,656
(e)	Depreciation and amortisation expense	**3,623**	3,839	4,272	15,737
(f)	Other expenses	**8,931**	9,290	7,832	34,719
(g)	Provision for Doubtful debts	**492**	116	335	1,163
	Total Expenses	**1,37,728**	**1,34,757**	**1,24,521**	**5,31,080**
3	**Profit from operations before other income, finance costs and exceptional items (1-2)**	**10,063**	**6,758**	**7,570**	**31,800**
4	Other Income	**438**	1,905	799	5,261
5	**Profit from ordinary activities before finance costs and exceptional items (3 + 4)**	**10,501**	**8,663**	**8,369**	**37,061**
6	Finance Costs	**905**	890	1,641	5,347
7	**Profit from ordinary activities after finance costs but before exceptional items (5 + 6)**	**9,596**	**7,773**	**6,728**	**31,714**
8	Exceptional Items	-	-	-	-
9	**Profit from ordinary activities before tax (7+ 8)**	**9,596**	**7,773**	**6,728**	**31,714**
10	Tax Expense				
	- Current Tax	**2,252**	1,655	1,757	6,681
	- Deferred Tax	**(215)**	641	(166)	705
	- Mat Entitlement (Current year)	**(138)**	(224)	-	(539)
	- Mat Entitlement (Previous year)	**-**	149	-	149
11	**Net Profit from ordinary activities after tax (9 + 10)**	**7,697**	**5,552**	**5,137**	**24,718**
12	Extraordinary Items	**-**	-	-	-
13	**Net Profit for the period (11 + 12)**	**7,697**	**5,552**	**5,137**	**24,718**
14	Share of Profit / (loss) of associates	**131**	194	-	194
15	Minority Interest	**(318)**	(198)	(239)	(923)
16	**Net Profit after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)**	**7,510**	**5,548**	**4,898**	**23,989**
17	Paid-up equity share capital (Face Value per share Rs.2)	**2,521**	2,521	2,521	2,521
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	**-**	-	-	1,76,788
19					
(i)	**Earnings Per Share (before extraordinary items) (Face value of Rs.2 each) (not annualised):**				
(a)	Basic	**6.0**	4.4	3.9	19.0
(b)	Diluted	**6.0**	4.4	3.9	19.0
(ii)	**Earnings Per Share (after extraordinary items) (Face value of Rs.2 each) (not annualised):**				
(a)	Basic	**6.0**	4.4	3.9	19.0
(b)	Diluted	**6.0**	4.4	3.9	19.0

PART II

A PARTICULARS OF SHAREHOLDING

Sr. No.	PARTICULARS	CONSOLIDATED			
		Quarter Ended			Year Ended
		30.06.2015 (Unaudited)	31.03.2015 (Audited)	30.06.2014 (Unaudited)	31.03.2015 (Audited)
1	**Public Shareholding**				
	- Number of Shares	**3,79,13,738**	3,79,13,738	3,49,13,737	3,79,13,738
	- Percentage of shareholding	**30.08%**	30.08%	27.70%	30.08%
2	**Promoters and Promoter Group Shareholding**				
	a) Pledged/ Encumbered				
	- Number of Shares	**NIL**	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	**NIL**	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	**NIL**	NIL	NIL	NIL
	b) Non-Encumbered				
	- Number of Shares	**8,81,34,024**	8,81,34,024	9,11,34,025	8,81,34,024
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	**100.00%**	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	**69.92%**	69.92%	72.30%	69.92%

B INVESTOR COMPLAINTS

	PARTICULARS	Quarter Ended 30.06.2015
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed off during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

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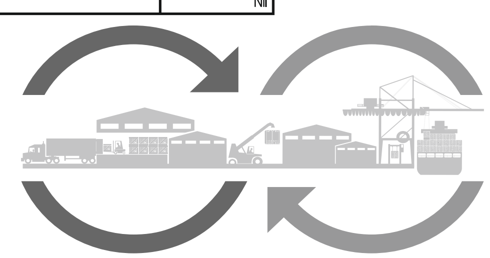

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED JUNE 30, 2015

Sr. No.	PARTICULARS	CONSOLIDATED			(Rs.in Lacs)
		Quarter Ended			Year Ended
		30.06.2015 (Unaudited)	31.03.2015 (Audited)	30.06.2014 (Unaudited)	31.03.2015 (Audited)
1	**Segment Revenue**				
	a. Multimodal Transport Operations	**1,24,305**	1,18,275	1,13,093	4,77,378
	b. Container Freight Station Operations	**10,938**	10,459	9,071	40,253
	c. Project and Engineering solutions	**14,245**	15,454	11,688	53,037
	d.Others	**761**	698	784	3,113
	less: Inter Segment Revenue	**(2,458)**	**(3,371)**	**(2,545)**	**(10,901)**
	Net Income from Operations	**1,47,791**	**1,41,515**	**1,32,091**	**5,62,880**
2	**Segment Results**				
	Profit Before Tax, Interest and Exceptional Items				
	a. Multimodal Transport Operations	**5,936**	2,223	5,023	18,955
	b. Container Freight Station Operations	**3,327**	*2,880	*2,438	*10,903
	c. Project and Engineering solutions	**2,024**	*3,260	*781	*7,453
	d. Others	**20**	1	71	151
	Total	**11,307**	**8,364**	**8,313**	**37,462**
	Less				
	i. Finance Costs	**(905)**	(889)	(1,641)	(5,347)
	ii. Other unallocable expenditure net off	**(1,244)**	(1,037)	(598)	(3,446)
	Add				
	i. Other unallocable income	**438**	1,335	654	3,045
	Profit Before Tax and Exceptional Items	**9,596**	**7,773**	**6,728**	**31,714**
3	**Capital Employed**				
	a. Multimodal Transport Operations	**1,18,355**	1,11,451	1,22,811	1,11,451
	b. Container Freight Station Operations	**42,113**	42,374	43,568	42,374
	c. Project and Engineering solutions	**76,687**	79,156	82,978	79,156
	d. Others	**3,631**	3,297	3,381	3,297
	Total capital employed in segments	**2,40,786**	2,36,278	2,52,738	2,36,278
	Add				
	Unallocable Corporate assets less Corporate liabilities	**31,217**	29,046	34,539	29,046
	Total Capital Employed in the Company	**2,72,003**	**2,65,324**	**2,87,277**	**2,65,324**

* Includes realised gain on cancellation / settlement of derivatives taken to hedge liabilities arising on acquisition of segment assets.

Notes on Segment Information:-

1 Segment Revenue, Results and Capital Employed figures represents amount identifiable to each of the segments. Other "unallocable expenditure" as well as "unallocable income" includes incomes/expenses on common services not directly identifiable to individual segments, Corporate expenses, interest/dividend/other financial income and exceptional items.

Capital employed figures are as at June 30, 2015, March 31, 2015 and June 30, 2014.

Unallocated corporate assets less corporate liabilities mainly represent Investments and Loans and Advances.

2 Previous period figures have been re-grouped/restated wherever necessary to conform to this periods' classification.

Notes:

1. The Un-audited Financial Results of the Company for the quarter ended June 30, 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 10, 2015.
2. In order to cater to the growing requirements of coastal shipping and also regional trade and commerce, the Company has, through its wholly owned subsidiary company Allcargo Shipping Co. Pvt. Ltd, acquired 2 Vessels aggregating 24000 DWT for its ship owning business, in July, 2015. With the addition of 2 Vessels, Allcargo Shipping Co. Pvt. Ltd. now owns 5 Vessels which are profitably deployed.
3. In accordance with Clause 41 of the Listing Agreement, the Company has opted to publish un-audited / audited consolidated financial results. Key numbers of Standalone Financial Results for the quarter ended June 30, 2015 duly approved by the Board of Directors of the Company in accordance with Clause 41 of the Listing Agreement are as under:

(Rs.in Lacs)

PARTICULARS	QUARTER ENDED			YEAR ENDED
	30.06.2015 (Unaudited)	31.03.2015 (Audited)	30.06.2014 (Unaudited)	31.03.2015 (Audited)
Total Income from Operations	**30,465**	29,437	26,503	113,765
Profit Before Tax	**3,636**	3,744	2,416	12,548
Net Profit after Tax	**2,920**	2,656	2,007	9,749

4. The standalone and consolidated financial results of the Company are available on the Company's website www.allcargologistics.com.
5. The consolidated financial results include the financial results of Indian as well as overseas subsidiaries.
6. The net profit has been arrived at after taking into account minority interest share but before the adjustment of write-off of Goodwill, if any.
7. The figures of the quarter ended March 31, 2015 are the balancing figures between the audited figures for the year ended March 31, 2015 and the published figures upto 3rd quarter ended December 31, 2014.
8. Figures for the previous quarters/periods/ year have been regrouped / restated, wherever necessary.

For and on behalf of the Board
Sd/-
Shashi Kiran Shetty
Chairman & Managing Director
DIN: 00012754

Place : Mumbai
Date : August 10, 2015

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