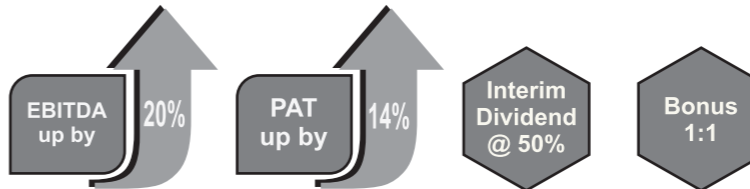


ALLCARGO LOGISTICS LIMITED

Regd. Off.: 6th Floor, Avashya House, CST Road, Kalina, Santacruz (E), Mumbai - 400 098
Tel No.: +91 22 6679 8100/2667 5800 Fax: +91 22 6679 8195
Website: www.allcargologistics.com | CIN: L63010MH2004PLC073508



all cargo logistics Ltd.
Ingenuity In Motion

THE AVVASHYA GROUP

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015

Sr. No.	Particulars	CONSOLIDATED (Rs.in Lacs)					
		Quarter Ended			Six Months Ended		Year Ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	Income from operations						
	(a) Income from operations	146,516	147,639	146,110	294,155	277,999	562,189
	(b) Other operating income	296	227	140	523	402	1,079
	Total income from operations (net)	146,812	147,866	146,250	294,678	278,401	563,268
2	Expenses						
	(a) Operating expenses	100,158	102,024	103,837	202,182	195,469	394,193
	(b) Employee benefits expense	23,259	22,578	21,286	45,837	41,796	85,656
	(c) Depreciation and amortisation expense	4,218	3,623	3,905	7,841	8,177	15,737
	(d) Other expenses	9,391	8,931	8,873	18,322	16,706	34,719
	(e) Provision for doubtful debts	(99)	492	475	393	810	1,163
	Total expenses	136,927	137,648	138,376	274,575	262,958	531,468
3	Profit from operations before other income, finance costs and exceptional items (1-2)	9,885	10,218	7,874	20,103	15,443	31,800
4	Other income	431	438	1,471	870	2,270	5,261
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	10,316	10,656	9,345	20,973	17,713	37,061
6	Finance costs	1,084	1,060	1,414	2,144	3,054	5,347
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	9,232	9,596	7,931	18,829	14,659	31,714
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7 + 8)	9,232	9,596	7,931	18,829	14,659	31,714
10	Tax expense						
	- Current tax	2,117	2,252	1,636	4,369	3,393	6,681
	- Deferred tax	(180)	(215)	30	(395)	(137)	705
	- MAT entitlement (Current year)	(153)	(138)	(346)	(291)	(346)	(539)
	(Previous year)	-	-	-	-	-	149
11	Net profit from ordinary activities after tax (9 + 10)	7,448	7,697	6,611	15,146	11,749	24,718
12	Extraordinary items	-	-	-	-	-	-
13	Net profit for the period (11 + 12)	7,448	7,697	6,611	15,146	11,749	24,718
14	Share of profit of associates	129	131	-	260	-	194
15	Minority interest	(323)	(318)	(248)	(640)	(487)	(923)
16	Net profit after taxes, minority interest and share of profit of associates (13 + 14 + 15)	7,254	7,510	6,363	14,766	11,262	23,989
17	Paid-up equity share capital (Face Value per share Rs.2)	2,521	2,521	2,521	2,521	2,521	2,521
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	176,788
19							
(i)	Earnings Per Share (before extraordinary items) (Face value of Rs. 2 each) (not annualised):						
(a)	Basic	5.8	6.0	5.0	11.7	8.9	19.0
(b)	Diluted	5.8	6.0	5.0	11.7	8.9	19.0
(ii)	Earnings Per Share (after extraordinary items) (Face value of Rs. 2 each) (not annualised):						
(a)	Basic	5.8	6.0	5.0	11.7	8.9	19.0
(b)	Diluted	5.8	6.0	5.0	11.7	8.9	19.0

CONSOLIDATED SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015

Sr. No.	Particulars	CONSOLIDATED (Rs.in Lacs)					
		Quarter Ended			Six Months Ended		Year Ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	Segment revenue						
	a. Multimodal Transport Operations	123,227	124,305	125,001	247,532	238,094	477,378
	b. Container Freight Station Operations	11,220	10,939	10,141	22,159	19,211	40,253
	c. Project and Engineering solutions	13,817	14,320	12,811	28,137	24,561	53,424
	d. Others/Unallocated	841	761	699	1,602	1,483	3,113
	Less: Inter Segment Revenue	(2,293)	(2,459)	(2,402)	(4,752)	(4,948)	(10,900)
	Net Income from Operations	146,812	147,866	146,250	294,678	278,401	563,268
2	Segment Results						
	Profit Before Tax, Interest and Exceptional Items						
	a. Multimodal Transport Operations	6,287	5,936	5,569	12,223	10,592	18,955
	b. Container Freight Station Operations*	3,523	3,327	2,457	6,850	4,895	10,903
	c. Project and Engineering solutions*	1,590	2,024	1,685	3,614	2,466	7,453
	d. Others	(6)	20	24	13	95	151
	Total	11,394	11,307	9,735	22,700	18,049	37,462
	Less :						
	i. Finance Costs	(1,084)	(1,060)	(1,413)	(2,144)	(3,054)	(5,347)
	ii. Other unallocable expenditure net	(1,509)	(1,089)	(865)	(2,596)	(1,463)	(3,446)
	Add :						
	i. Other unallocable income	431	438	474	870	1,127	3,045
	Profit Before Tax and Exceptional Items	9,232	9,596	7,931	18,829	14,659	31,714
3	Capital Employed						
	a. Multimodal Transport Operations	122,015	118,355	117,304	122,015	117,304	111,451
	b. Container Freight Station Operations	42,288	42,113	43,533	42,288	43,533	42,374
	c. Project and Engineering solutions	78,609	76,687	81,865	78,609	81,865	79,156
	d. Others	3,655	3,631	3,141	3,655	3,141	3,297
	Total capital employed in segments	246,567	240,786	245,843	246,567	245,843	236,278
	Add						
	Unallocable Corporate assets less Corporate liabilities	32,939	31,217	32,595	32,939	32,595	29,046
	Total Capital Employed in the Company	279,506	272,003	278,438	279,506	278,438	265,324

* Includes realised gain on cancellation/settlement of derivatives taken to hedge liabilities arising on acquisition of segment assets.

Notes on Segment Information:-

- Segment Revenue, Results and Capital Employed figures represents amount identifiable to each of the segments. Other "unallocable expenditure" as well as "unallocable income" includes incomes/expenses on common services not directly identifiable to individual segments, Corporate expenses, interest/dividend/other financial income and exceptional items. Capital employed figures are as at September 30, 2015, June 30, 2015, September 30, 2014 and March 31, 2015. Unallocated corporate assets less corporate liabilities mainly represent investments and Loans and Advances.
- Previous period figures have been re-grouped/restated wherever necessary to conform to this periods' classification.

STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES

PART II

A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	CONSOLIDATED (Rs.in Lacs)					
		Quarter Ended			Six Months Ended		Year Ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	37,913,738	37,913,738	37,913,737	37,913,738	37,913,737	37,913,738
	- Percentage of shareholding	30.08%	30.08%	30.08%	30.08%	30.08%	30.08%
2	Promoters and Promoter Group Shareholding						
	a) Pledged/ Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-Encumbered						
	- Number of Shares	88,134,024	88,134,024	88,134,025	88,134,024	88,134,025	88,134,024
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	69.92%	69.92%	69.92%	69.92%	69.92%	69.92%

B INVESTOR COMPLAINTS

Particulars	Quarter ended 30.09.2015
Pending at the beginning of the quarter	NIL
Received during the quarter	24
Disposed of during the quarter	24
Remaining unresolved at the end of the quarter	NIL

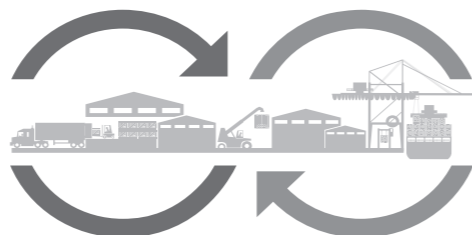
Notes :

- The statement of consolidated Un-audited Financial Results of the Company for the 2nd quarter and half year ended September 30, 2015 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on November 5, 2015.
- In accordance with Clause 41 of the Listing Agreement, the Company has opted to publish Unaudited Consolidated Financial Results. Key numbers of Standalone Unaudited Financial Results for the 2nd quarter and six months ended September 30, 2015 duly approved by the Board of Directors of the Company in accordance with Clause 41 of the Listing Agreement are as under:

Particulars	(Rs. in Lacs)					
	Quarter Ended			Six Months Ended		Year Ended
	30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
Total Income from Operations	30,627	30,465	28,506	61,092	55,009	113,765
Profit Before Tax	3,696	3,636	3,002	7,332	5,418	12,548
Net Profit after Tax	3,106	2,920	2,692	6,026	4,699	9,749

- The Board of Directors of the Company have declared an interim dividend @ Re.1 (i.e. 50%) per fully paid equity share of Rs. 2 each for the financial year 2015-16 aggregating to Rs.1,260.48 lacs (excluding dividend distribution tax thereof) and has fixed Friday, November 20, 2015, as the record date for determining the entitlement of the shareholders for payment of interim dividend.
- The Board of Directors of the Company have considered and recommended a Bonus issue of one equity share of Rs. 2 each for every equity share of Rs.2 each held in the Company as on the record date to be determined. The Bonus issue will be subject to approval of the shareholders through postal ballot and other applicable statutory and regulatory approvals.
- The Company, as a part of the growth strategy of its Container Freight Station (CFS) Business, is setting up CFS facility at Kolkata Port. The objective of setting up the said facility is to avail the opportunity of covering growing container traffic of eastern parts of the Country. The facility will also be strategically located to serve EXIM business of bordering areas of Eastern Region including Nepal and Bhutan. With this new facility coming up, the Company's CFS & ICD business will now cover pan India.
- The standalone and consolidated financial results of the Company are available on the Company's website www.allcargologistics.com.
- The consolidated financial results include the financial results of Indian as well as overseas subsidiaries.
- The net profit has been arrived at after taking into account minority interest share but before the adjustment of write-off of Goodwill, if any.
- Figures for the previous quarters / periods/ year have been regrouped / restated, wherever necessary to conform to the current quarter / period presentation.

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Place : Mumbai
Date : November 05, 2015

For and on behalf of the Board
For Allcargo Logistics Limited
Sd/-
Shashi Kiran Shetty
Chairman & Managing Director
DIN: 00012754

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