



NIFTY	Open	11735.30	SENSEX	Open	39167.05
	High	11761.00		High	39270.14
	Low	11629.15		Low	38826.56
	Close	11643.95		Close	38877.12
	Apr 03	-0.59%		Apr 03	-0.46%

INDEX CONSTITUENTS			
IBULHSGFIN	869.85	30.40	3.62%
MARUTI	7072.90	183.20	2.66%
BAJAJ FINSV	7401.55	121.95	1.68%
HCL TECH	1120.60	18.00	1.63%
JSWSTEEL	289.90	2.80	0.98%
TATA STEEL	535.45	4.80	0.90%
HDFC	2013.10	17.15	0.86%
INFRADEL	317.25	2.25	0.71%
ADANI PORTS	382.00	2.30	0.61%
POWER GRID	200.95	1.15	0.58%
HERO MOTO	2580.45	10.50	0.41%
TCS	2079.30	0.00	0.00%
WIPRO	261.65	0.00	0.00%

INDUSIND BK	1773.60	-0.95	-0.05%
HDFC BANK	2292.75	-2.10	-0.09%
BRITANNIA	2990.10	-4.10	-0.14%
BAJAJ-AUTO	2847.30	-5.80	-0.20%
NTPC	134.80	-0.35	-0.26%
BAJAJ FINANCE	3046.00	-9.20	-0.30%
UPL	924.25	-2.85	-0.31%
KOTAK BANK	1334.20	-5.25	-0.39%
CIPLA	520.45	-2.20	-0.42%
HINDALCO	215.95	-1.00	-0.46%
ITC	296.15	-1.75	-0.59%
ULTRA CEMCO	4001.60	-24.40	-0.61%
AXIS BANK	761.50	-5.90	-0.77%
TATA MOTORS	201.35	-1.60	-0.79%
INFOSYS	753.30	-6.10	-0.80%
HUL	1670.80	-16.35	-0.97%
COAL INDIA	234.10	-2.30	-0.97%
TITAN	1100.50	-11.40	-1.03%
RELIANCE	1375.20	-14.50	-1.04%
VEDANTA	185.80	-2.10	-1.12%
DR REDDY	2765.20	-33.55	-1.20%
ICICI BANK	392.10	-5.05	-1.27%
ONGC	155.45	-2.05	-1.30%
ASIAN PAINT	1497.60	-21.70	-1.43%
M & M	658.45	-10.15	-1.52%
SUN PHARMA	462.00	-7.70	-1.64%
GRASIM	831.70	-13.95	-1.65%
BHARTI AIRTEL	350.00	-6.45	-1.81%
EICHER MOT	20202.70	-380.80	-1.85%
TECHM	777.70	-14.75	-1.86%
L & T	1378.05	-31.70	-2.25%
YES BANK	273.70	-6.60	-2.35%
SBIN	320.50	-8.50	-2.58%
GAIL	352.45	-10.15	-2.80%
IOC	153.45	-4.70	-2.97%
ZEEL	404.55	-13.15	-3.15%
BPCL	363.20	-17.30	-4.55%

INDIAN MARKETS			
BANK NIFTY	30093	-0.86%	▼
NIFTY IT	15963	-0.16%	▼
NIFTY MCAP 100	18136	-1.11%	▼
NIFTY SCAP 100	6652	-1.07%	▼

COMMODITY MARKET (MCX) Apr 03			
CRUDE OIL	4281	-0.93%	▼
GOLD	31489	0.00%	▼
SILVER	37226	-0.38%	▼
COPPER	447.15	0.49%	▲

CURRENCY MARKET (Spot) Apr 03			
USD / INR	68.43	-0.69%	▼
EUR / INR	76.96	-0.07%	▼
GBP / INR	90.04	0.44%	▲
JPY / INR	61.37	-0.65%	▼

ADVANCES / DECLINES			
Advances	620	974	
Declines	1219	1631	
Unchanged	94	155	

U.S. MARKETS Apr 03			
NASDAQ	7896	0.60%	▲
S&P 500	2873	0.21%	▲
DOW JONES	26218	0.15%	▲

EUROPEAN MARKETS Apr 03			
FTSE 100	7418	0.37%	▲
DAX	11954	1.72%	▲
CAC 40	5469	0.84%	▲

ASIAN MARKETS Apr 04 8:37 AM			
HANG SENG	29881	-0.35%	▼
SHANGHAI COMP	3232	0.49%	▲
KOSPI	2209	0.27%	▲
TAIWAN TAIEX	10704	0.00%	▬
SINGAPORE STI	3317	0.17%	▲

F&O CUES Apr 03			
NIFTY FUT	11730	-0.42%	▼
BANKNIFTY FUT	30331	-0.77%	▼

SGX Apr 04, 8:37 AM			
SGX NIFTY FUT	11728	0.13%	▲

52-WEEK HIGH - LOW			
High	22	60	
Low	32	77	

ECONOMIC INDICATORS			
GDP Growth (Q)	Dec-18	6.60%	
CPI Inflation	Feb-19	2.57%	
IIP Index	Jan-19	1.70%	
Mfg PMI Index	Mar-19	52.6	
Balance of Trade	Feb-19	-9.6 Bn \$	
Repo Rate	Current	6.25%	
Reverse Repo	Current	6.00%	
CRR	Current	4.00%	
SLR	Current	19.50%	

CASH MARKET			
FII	▼	-1040.48	
DII	▼	-80.83	

FUND FLOW			
Index Futures	▲	92.04	
Index Options	▲	876.67	
Stock Futures	▲	1356.29	
Stock Options	▲	30.67	

BULK & BLOCK DEALS			
Bulk / Block	Stock	Client Name	Buy/Sell
Bulk Deal	SHK	Fidelity Investment Trust	Buy
Bulk Deal	IEX	Sg Bric Iii Trading Llc	Sell
Bulk Deal	ASTRAZEN	ICICI Prudential Mutual Fund	Sell
Bulk Deal	IEX	Siguler Guff Njdm Invsmt Holdings Lt	Sell
Bulk Deal	PRESTIGE	Jasmine Capital Investments Pte	Sell
Bulk Deal	RPPINFRA	Kamalasin Tradelink Pvt Ltd	Sell
Bulk Deal	SHK	Fidelity Investment Trust	Buy

Scanner		Stocks
High Price	High OI	BAJAJFINSV, MARICO, OFSS, PIDILITIND, DHFL, SRTRANSFIN, ACC, INFRADEL, POWERGRID, HEROMOTOCO, CASTROLIND, TATASTEEL
Low Price	Low OI	CHOLAFIN, HINDZINC, ORIENTBANK, UNIONBANK, BANKBARODA, GSFC, COALINDIA, NCC, INDIANB, OIL, INDIACEM, APOLLOTYRE
Low Price	High OI	AMARAJABAT, DISHTV, BPCL, JETAIRWAYS, AMBUJACEM, UJJIVAN, HINDPETRO, CEATLTD, MANAPPURAM, EXIDEIND, GAIL, RBLBANK
High Price	Low OI	HEXAWARE, SIEMENS, IBULHSGFIN, VGUARD, KAJARIACER, RECLTD, STAR, SAIL, DABUR, L&TFH, IGL, COLPAL, JSWSTEEL, SHREECEM
High Delivery Qty		ASTRAZEN, IEX, PRESTIGE, ICRA, SIS, KPRMILL, VINATIORGA, TRITURBINE, SKFINDIA, TIFIN, SHARDACROP, MAHSEAMLES
High Delivery %		ICRA, CERA, ASTRAZEN, 3MINIDA, TIFIN, KALPATPOWR, TIFIN, SOMANYCERA, SKFINDIA, BAJAJHLDNG, MAHSEANLES, IEX
Close Crossing 52-Week High		CREDITACC, BAJAJFINSV, PIDILITIND, SIEMENS, KAJARIACER
Close Crossing 52-Week Low		IDEA, RCOM, AMARAJABAT, COX&KINGS

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NEWS HIGHLIGHTS	• Markets Snap Winning Streak on Below-normal Monsoon Forecast	• RBI monetary policy decision today; bank, auto stocks in focus	• Asian shares near 8-month highs, eyes on US-China talks	• Maruti Suzuki may soon offer a sweeter deal to its dealers
	• Jet math finds airline may not fly beyond Apr; Need urgent funding of 1500 cr	• Govt in damage control mode after SC verdict, Sec 35 may be invoked	• Monsoon seen below normal on El Nino threat: Skymet	• Tata Projects bags \$321 million order from NPCIL
	• 5 NBFCs Plan to Tap Overseas Market for Raising up to \$2.5B	• ADB cuts India growth outlook, says trade war, Brexit biggest global risks	• Oil prices edge lower after US inventories build	• Jet Airways defers March salary payment to 16,000 employees
	• Motilal Oswal Cuts RIL's Rating, Ups Price Target	• IL&FS financial arm's GNPA's touch 90% in Dec against 5% in Mar 2018	• Reliance Jio digital buys AI firm Haptik for Rs 700 cr	• ICICI Bank moves Supreme Court seeking 250 cr from Malvinder Singh
	• SC Verdict On RBI Circular may Trigger Downgrades for PSBs	• Zee may tap private equity investors for stake sale as Sony talks fail	• Raymond enters real estate with Rs 3500 cr project	• Siddhartha Lal exits Royal Enfield as Eicher seeks to shed 'family-run' tag
	<i>Source: Economic Times</i>	<i>Source: Business Standard</i>	<i>Source: Financial Express</i>	<i>Source: Mint</i>

F & O BAN Apr 04	ADANIPOWER, IDBI, RPOWER, JETAIRWAYS
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4-Apr Thursday	Board Meetings	Key Economic Events	Results Calendar
	<ul style="list-style-type: none"> G.M.Breweries Ltd. for Dividend, Audited Results Gopal Iron & Steels Co.(Gujarat) Ltd. / General Inditalia Refcon Ltd. / General Malabar Trading Co.Ltd. / General 	<ul style="list-style-type: none"> 10.30 : India Nikkei Services PMI 11.30 : Germany Factory Orders 11.45 : India Interest Rate Decision 17.00 : ECB Publishes A/c of Monetary Policy Meeting 18.00 : US Initial Jobless Claims 19.30 : Canada Ivey PMI 	<ul style="list-style-type: none"> G.M.Breweries Ltd.

5-Apr Friday	<ul style="list-style-type: none"> Balrampur Chini Mills Ltd. for Buy Back of Shares Corporate Courier & Cargo Ltd. for Amalgamation Muthoot Finance Ltd. for Interim Dividend Pharmaids Pharmaceuticals Ltd. for Amalgamation Seya Industries Ltd. for Preferential Issue Sharda Motor Industries for Scheme of Arrangement Source Natural Foods & Herbal Suppl / General Triveni Glass Ltd. / General 	<ul style="list-style-type: none"> 5.00 : Japan Household Spending 11.30 : Germany Industrial Production 17.00 : India FX Reserves 18.00 : US Nonfarm Payrolls 18.00 : US Unemployment Rate
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	Stock	Company Name	Ex - Date	Purpose	Record Date
CORPORATE ACTIONS	AYPLAMI	Ayeppee Lamitubes Ltd.	4-Apr-19	Amalgamation	5-Apr-19
	EIDPARRY	E.I.D.-Parry (India) Ltd.	4-Apr-19	Interim Dividend - Rs. - 1.00	5-Apr-19
	WOODSVILA	Woodsvilla Ltd.	4-Apr-19	Stock Split From Rs.10/- to Rs.5/-	5-Apr-19
	COLPAL	Colgate-Palmolive (India) Ltd.	5-Apr-19	Interim Dividend - Rs. - 7.00	8-Apr-19
	GOCLCORP	Gocl Corporation Ltd-\$	8-Apr-19	Interim Dividend - Rs. - 2.00	9-Apr-19
	BAJAJHCARE	Bajaj Healthcare Ltd	9-Apr-19	Bonus issue 1:1	10-Apr-19
	GALAXYSURF	Galaxy Surfactants Ltd	9-Apr-19	Interim Dividend - Rs. - 5.00	10-Apr-19
	HTMEDIA	Ht Media Ltd.	9-Apr-19	Spin Off	10-Apr-19
	KOLTEPATIL	Kolte-Patil Developers Ltd.	9-Apr-19	Interim Dividend - Rs. - 1.40	10-Apr-19
	GENPHARMA	Generic Pharmasec Ltd	11-Apr-19	Stock Split From Rs.10/- to Rs.1/-	12-Apr-19
	METROGLOBL	Metroglobal Limited	11-Apr-19	Buy Back of Shares	12-Apr-19
	MUTHOOTFIN	Muthoot Finance Ltd.	11-Apr-19	-	13-Apr-19
	ZENIFIB	Zenith Fibres Ltd.	11-Apr-19	Buy Back of Shares	12-Apr-19

	Stock	Start Date	End Date	Offer Price	FV	Type	Status
IPO	Metropolis Healthcare Ltd.	3-Apr-19	5-Apr-19	877 - 880	2	Book Building	Live
	Polycab India Ltd.	5-Apr-19	9-Apr-19	533 - 538	10	Book Building	Forthcoming
	Vodafone Idea Ltd.	10-Apr-19	24-Apr-19	12.50	10	Rights Issue	Forthcoming
	Kosamattam Finance Ltd.	29-Mar-19	26-Apr-19			Debt Issue	Live
	Muthoottu Mini Financiers Ltd.	18-Mar-19	16-Apr-19			Debt Issue	Live
BUY BACK	Tech Mahindra Ltd.	25-Mar-19	5-Apr-19	950.00	5	Tender Offer	Live
	Techno Electric Engineering Company Ltd.	29-Mar-19	11-Apr-19	410.00	2	Tender Offer	Live
	Indian Energy Exchange Ltd.	22-Mar-19	4-Apr-19	185.00	1	Tender Offer	Live
	Infosys Ltd.	20-Mar-19	19-Sep-19	800.00	5	BuyBack	Live
	Hathway Bhawani Cabletel Datacom Ltd.	22-Mar-19	4-Apr-19	2.46	10	Takeover	Live

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