

NIFTY	Open	11660.20	SENSEX	Open	38935.75
	High	11662.55		High	38939.35
	Low	11559.20		Low	38581.04
	Close	11598.00		Close	38684.72
Apr 04	▼	-0.39%	Apr 04	▼	-0.49%
		-45.95			-192.40

INDEX CONSTITUENTS					
IBULHSGFIN	898.15	28.30	3.25%		
ZEEL	417.30	12.75	3.15%		
TATA MOTORS	206.15	4.80	2.38%		
HERO MOTO	2637.20	56.75	2.20%		
ULTRA CEMCO	4079.95	78.35	1.96%		
BHARTI AIRTEL	356.80	6.80	1.94%		
BRITANNIA	3041.80	51.70	1.73%		
HDFC	2042.05	28.95	1.44%		
ASIAN PAINT	1519.00	21.40	1.43%		
EICHER MOT	20489.55	286.85	1.42%		
IOC	155.20	1.75	1.14%		
UPL	931.50	7.25	0.78%		
SUN PHARMA	465.60	3.60	0.78%		
VEDANTA	187.20	1.40	0.75%		
NTPC	135.65	0.85	0.63%		
MARUTI	7113.10	40.20	0.57%		
TITAN	1106.10	5.60	0.51%		
BAJAJ-AUTO	2859.10	11.80	0.41%		
SBIN	321.80	1.30	0.41%		
GRASIM	834.90	3.20	0.38%		
COAL INDIA	234.80	0.70	0.30%		
DR REDDY	2771.35	6.15	0.22%		
CIPLA	521.00	0.55	0.11%		
AXIS BANK	762.15	0.65	0.09%		
ONGC	155.25	-0.20	-0.13%		
INFRATEL	316.65	-0.60	-0.19%		
BAJAJ FINANCE	3039.45	-6.55	-0.22%		
HUL	1666.55	-4.25	-0.25%		
HDFC BANK	2283.95	-8.80	-0.38%		
TECHM	774.50	-3.20	-0.41%		
ITC	294.80	-1.35	-0.46%		
ADANI PORTS	380.20	-1.80	-0.47%		
L & T	1368.70	-9.35	-0.68%		
INFOSYS	747.90	-5.40	-0.72%		
JSWSTEEL	287.80	-2.10	-0.72%		
M & M	653.35	-5.10	-0.77%		
POWER GRID	199.35	-1.60	-0.80%		
KOTAK BANK	1322.90	-11.30	-0.85%		
ICICI BANK	388.75	-3.35	-0.85%		
TATA STEEL	530.65	-4.80	-0.90%		
WIPRO	259.05	-2.60	-0.99%		
BAJAJ FINSV	7318.55	-83.00	-1.12%		
RELIANCE	1353.05	-22.15	-1.61%		
GAIL	346.30	-6.15	-1.74%		
HCL TECH	1098.05	-22.55	-2.01%		
YES BANK	268.05	-5.65	-2.06%		
INDUSIND BK	1736.15	-37.45	-2.11%		
BPCL	354.30	-8.90	-2.45%		
HINDALCO	210.45	-5.50	-2.55%		
TCS	2014.50	-64.80	-3.12%		

INDIAN MARKETS	Apr 04	Value	Change	%
BANK NIFTY	29905	▼	-0.63%	
NIFTY IT	15745	▼	-1.37%	
NIFTY MCAP 100	18099	▼	-0.21%	
NIFTY SCAP 100	6620	▼	-0.47%	

COMMODITY MARKET (MCX)	Apr 04	Value	Change	%
CRUDE OIL	4334	▲	1.24%	
GOLD	31768	▲	0.63%	
SILVER	37468	▲	0.65%	
COPPER	445.60	▼	-0.35%	

CURRENCY MARKET (Spot)	Apr 04	Value	Change	%
USD / INR	69.17	▲	1.08%	
EUR / INR	77.64	▲	0.88%	
GBP / INR	90.86	▲	0.90%	
JPY / INR	62.07	▲	1.15%	

ADVANCES / DECLINES	NSE	BSE
Advances	696	1047
Declines	1109	1476
Unchanged	111	176

ECONOMIC INDICATORS	Indicator	Period	Value
GDP Growth (Q)	Dec-18	6.60%	
CPI Inflation	Feb-19	2.57%	
IIP Index	Jan-19	1.70%	
Mfg PMI Index	Mar-19	52.6	
Balance of Trade	Feb-19	-9.6 Bn \$	
Repo Rate	Current	6.00%	
Reverse Repo	Current	5.75%	
CRR	Current	4.00%	
SLR	Current	19.25%	

BULK & BLOCK DEALS	Bulk / Block	Stock	Client Name	Buy/Sell	Quantity	Price
Block Deal	WIPRO	LIC of India	Buy	44,397,818	258.90	
Block Deal	WIPRO	Custodian of Enemy Property For India	Sell	38,610,038	258.90	
Block Deal	REDINGTON	Standard Chartered PE Mauritius	Buy	4,557,135	97.00	
Block Deal	REDINGTON	Standard Chartered PE Mauritius	Sell	4,557,135	97.00	
Bulk Deal	IEX	Siguler Guff Njdm Investment Holdings	Sell	3,125,000	163.00	
Bulk Deal	VARROC	Smallcap World Fund Inc	Sell	887,500	575.00	
Bulk Deal	IEX	Sg Bric Iii Trading LLC	Sell	2,285,150	163.00	
Bulk Deal	JUSTDIAL	Morgan Stanley France Sas	Sell	378,115	579.55	
Bulk Deal	RCOM	Rattanindia Finance Pvt. Ltd.	Sell	22,500,000	3.54	

U.S. MARKETS	Apr 04	Value	Change	%
NASDAQ	7892	▼	-0.05%	
S&P 500	2879	▲	0.21%	
DOW JONES	26385	▲	0.64%	

EUROPEAN MARKETS	Apr 04	Value	Change	%
FTSE 100	7402	▼	-0.22%	
DAX	11988	▲	0.28%	
CAC 40	5464	▼	-0.09%	

ASIAN MARKETS	Apr 05	Value	Change	%
HANG SENG	29936	▲	0.00%	
SHANGHAI COMP	3247	▲	0.00%	
KOSPI	2207	▲	0.03%	
TAIWAN TAIEX	10704	▲	0.00%	
SINGAPORE STI	3327	▲	0.33%	

F&O CUES	Apr 04	Value	Change	%
NIFTY FUT	11680	▼	-0.43%	
BANKNIFTY FUT	30155	▼	-0.58%	
SGX NIFTY FUT	11689	▲	0.03%	

52-WEEK HIGH - LOW	Apr 04	High	NSE	BSE
High	13	41		
Low	31	97		

Cash Market	Rs. Cr.
FII	▼ -226.19
DII	▲ 1206.16

Funds in Derivatives	Rs. Cr.
Index Futures	▲ 72.71
Index Options	▲ 1097.25
Stock Futures	▼ -167.47
Stock Options	▼ -47.91

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NEWS HIGHLIGHTS	• RBI slashes repo rate by 25 bps, kept policy stance 'neutral'	• RBI to frame new rules on recasting bad loans after SC scraps circular	• China hails trade agreement with US, but deal not ready yet	• Arun Jaitley assures lower taxes, fiscal prudence if Modi govt returns to power
	• Changes in Bond-holding Norms to Help Banks Lend More	• Lenders to invite bids for stake sale in crisis-hit Jet Airways on Saturday	• March Service Growth at 6 month low with PMI at 52	• Global Oil prices fell on progress in US China talks to end a trade war
	• LVB and Indiabulls Housing Boards meet this week to consider merger	• Mukesh Ambani, Sunil Mittal consider competing for stake in Zee	• RBI postpones linking lending rates with external benchmarks	• Yes Bank plans \$500 million share sale to boost loans
	• Fitch Pegs FY20 Growth at 6.8%, Retains Rating BBB	• Finance Ministry wary of MFs' entry into commodity derivatives space	• Bharti Airtel denies to be in race to acquire Zee	• No more short Brexit delays unless leave deal approved by 12 Apr
	• Restructuring: Axis Asks More Than 50 Mid-level Managers to Leave	• Maruti Suzuki cuts production by 21% in March on subdued demand	• Telecom industry's AGR fall 6.44% in Oct-Dec 18	• Avolon seeks to de-register two planes leased to Jet Airways, woes deepen
	<i>Source: Economic Times</i>	<i>Source: Business Standard</i>	<i>Source: Financial Express</i>	<i>Source: Mint</i>

F & O BAN Apr 05	ADANIPOWER, IDBI, RPOWER, JETAIRWAYS
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	Board Meetings	Key Economic Events	Results Calendar
5-Apr Friday	<ul style="list-style-type: none"> Balrampur Chini Mills Ltd. for Buy Back of Shares Corporate Courier & Cargo Ltd. for Amalgamation Muthoot Finance Ltd. for Interim Dividend Pharmids Pharmaceuticals Ltd. for Amalgamation Seya Industries Ltd. for Preferential Issue Sharda Motor Industries for Scheme of Arrangement Source Natural Foods & Herbal Suppl / General Triveni Glass Ltd. / General 	<ul style="list-style-type: none"> 5.00 : Japan Household Spending 11.30 : Germany Industrial Production 17.00 : India FX Reserves 18.00 : US Nonfarm Payrolls 18.00 : US Unemployment Rate 	
6-Apr Saturday	<ul style="list-style-type: none"> Apunka Invest Commercial Ltd / General Asya Infosoft Limited / General India Nippon Electricals Ltd. for Interim Dividend Khaitan (India) Ltd. / General Trescon Ltd / General 		

	Stock	Company Name	Ex - Date	Purpose	Record Date
CORPORATE ACTIONS	BLUECLOUDS	Blue Cloud Softech Solutions Ltd	5-Apr-19	Reduction of Capital	8-Apr-19
	COLPAL	Colgate-Palmolive (India) Ltd.	5-Apr-19	Interim Dividend - Rs. - 7.00	8-Apr-19
	GOCLCORP	God Corporation Ltd	8-Apr-19	Interim Dividend - Rs. - 2.00	9-Apr-19
	BAJAJHCARE	Bajaj Healthcare Ltd	9-Apr-19	Bonus issue 1:1	10-Apr-19
	GALAXYSURF	Galaxy Surfactants Ltd	9-Apr-19	Interim Dividend - Rs. - 5.00	10-Apr-19
	HTMEDIA	Ht Media Ltd.	9-Apr-19	Spin Off	10-Apr-19
	KOLTEPATIL	Kolte-Patil Developers Ltd.	9-Apr-19	Interim Dividend - Rs. - 1.40	10-Apr-19
	GENPHARMA	Generic Pharmasec Ltd	11-Apr-19	Stock Split From Rs.10/- to Rs.1/-	12-Apr-19
	INFRATRUST	India Infrastructure Trust	11-Apr-19	Income Distribution (InvIT)	13-Apr-19
	METROGLOBL	Metroglobal Limited	11-Apr-19	Buy Back of Shares	12-Apr-19
	MUTHOOTFIN	Muthoot Finance Ltd.	11-Apr-19	-	13-Apr-19
	ZENIFIB	Zenith Fibres Ltd.	11-Apr-19	Buy Back of Shares	12-Apr-19
VESUVIUS	Vesuvius India Ltd.	16-Apr-19	Final Dividend - Rs. - 7.00	18-Apr-19	

	Stock	Start Date	End Date	Offer Price	FV	Type	Status
IPO	Metropolis Healthcare Ltd.	3-Apr-19	5-Apr-19	877 - 880	2	Book Building	Live
	Polycab India Ltd.	5-Apr-19	9-Apr-19	533 - 538	10	Book Building	Live
	Vodafone Idea Ltd.	10-Apr-19	24-Apr-19	12.50	10	Rights Issue	Forthcoming
DEBT ISSUE	Kosamattam Finance Ltd.	29-Mar-19	26-Apr-19			Debt Issue	Live
	Muthoottu Mini Financiers Ltd.	18-Mar-19	16-Apr-19			Debt Issue	Live
	Shriram City Union Finance Limited	5-Apr-19	3-May-19			Debt Issue	Live
	L&T Finance Limited	8-Apr-19	18-Apr-19			Debt Issue	Forthcoming
	Magma Fincorp Limited	8-Apr-19	8-May-19			Debt Issue	Forthcoming
BUY BACK	Tech Mahindra Ltd.	25-Mar-19	5-Apr-19	950.00	5	Tender Offer	Live
	Techno Electric Engineering Company Ltd.	29-Mar-19	11-Apr-19	410.00	2	Tender Offer	Live
	Infosys Ltd.	20-Mar-19	19-Sep-19	800.00	5	Buyback	Live

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