



BROKING
Assisting Secure Investments



May 06, Monday

NIFTY May 03	Open	11722.60	SENSEX May 03	Open	39009.55
	High	11770.90		High	39172.76
	Low	11699.35		Low	38920.17
	Close	11712.25		Close	38963.26
		-0.11%		-12.50	

INDEX CONSTITUENTS

IBULHSGFIN	705.70	26.05	3.83%
BHARTI AIRTEL	331.45	7.25	2.24%
NTPC	135.45	2.35	1.77%
ICICI BANK	401.80	6.25	1.58%
YES BANK	175.90	2.15	1.24%
INFRADEL	274.00	3.15	1.16%
TATA MOTORS	209.45	2.15	1.04%
BAJAJ-AUTO	3059.75	29.20	0.96%
KOTAK BANK	1417.80	11.45	0.81%
ONGC	170.25	1.35	0.80%
JSWSTEEL	308.85	2.20	0.72%
UPL	970.35	6.45	0.67%
AXIS BANK	757.30	4.95	0.66%
BPCL	380.75	2.30	0.61%
TITAN	1145.05	6.90	0.61%
SBIN	310.00	1.85	0.60%
BAJAJ FINSV	7624.20	45.35	0.60%
HERO MOTO	2565.40	13.70	0.54%
HDFC BANK	2367.95	12.15	0.52%
MARUTI	6710.00	26.75	0.40%
L & T	1363.60	4.85	0.36%
POWER GRID	190.85	0.65	0.34%
RELIANCE	1408.85	3.80	0.27%
SUN PHARMA	453.25	1.05	0.23%
HINDALCO	205.10	0.40	0.20%
ASIAN PAINT	1438.55	1.95	0.14%
M & M	645.80	-0.10	-0.02%
GRASIM	898.65	-0.65	-0.07%
COAL INDIA	252.10	-0.25	-0.10%
CIPLA	564.50	-1.10	-0.19%
ITC	304.25	-0.75	-0.25%
INDUSIND BK	1556.60	-4.70	-0.30%
VEDANTA	167.70	-0.60	-0.36%
DR REDDY	2907.45	-12.45	-0.43%
HDFC	2006.40	-11.00	-0.55%
GAIL	345.45	-2.10	-0.60%
BAJAJ FINANCE	3111.85	-19.90	-0.64%
WIPRO	290.90	-2.75	-0.94%
INFOSYS	723.60	-7.20	-0.99%
EICHER MOT	20352.35	-212.75	-1.03%
ULTRA CEMCO	4566.00	-50.30	-1.09%
IOC	156.15	-1.95	-1.23%
TATA STEEL	547.80	-7.15	-1.29%
HCL TECH	1143.05	-17.00	-1.47%
ZEEL	411.40	-7.05	-1.68%
HUL	1693.55	-30.00	-1.74%
ADANI PORTS	387.25	-8.05	-2.04%
TECHM	817.40	-19.60	-2.34%
BRITANNIA	2696.15	-86.90	-3.12%
TCS	2132.00	-83.40	-3.76%

INDIAN MARKETS May 03	BANK NIFTY	29954	▲	0.83%
	NIFTY IT	16093	▼	-1.89%
	NIFTY MCAP 100	17465	▲	0.03%
	NIFTY SCAP 100	6467	▼	-0.01%
COMMODITY MARKET (MCX) May 03	CRUDE OIL	4307	▲	0.70%
	GOLD	31447	▲	0.33%
	SILVER	36700	▲	1.18%
	COPPER	434.35	▲	0.89%
CURRENCY MARKET (Spot) May 03	USD / INR	69.21	▼	-0.23%
	EUR / INR	77.18	▼	-0.71%
	GBP / INR	90.00	▼	-0.57%
	JPY / INR	62.14	▼	-0.21%

U.S. MARKETS May 03	NASDAQ	8164	▲	1.58%
	S&P 500	2946	▲	0.96%
	DOW JONES	26505	▲	0.75%
EUROPEAN MARKETS May 03	FTSE 100	7381	▲	0.40%
	DAX	12413	▲	0.55%
	CAC 40	5549	▲	0.18%
ASIAN MARKETS May 06 8:06 AM	NIKKEI 225	22259	▲	0.00%
	HANG SENG	29054	▼	-3.42%
	SHANGHAI COMP	2947	▼	-4.26%
	KOSPI	2196	▲	0.00%
F&O CUES May 03	TAIWAN TAIEX	10928	▼	-1.52%
	SINGAPORE STI	3290	▼	-3.02%
	NIFTY FUT	11764	▼	-0.01%
SGX	BANKNIFTY FUT	30061	▲	0.88%
	SGX NIFTY FUT May 06, 8:06 AM	11688	▼	-0.62%

ADVANCES / DECLINES May 03	Advances	713	BSE	1019
	Declines	1099	NSE	1497
	Unchanged	115	NSE	188

52-WEEK HIGH - LOW May 03	High	NSE	18	BSE	45
	Low	NSE	93	BSE	152

ECONOMIC INDICATORS May 03	Indicator	Period	Value
	GDP Growth (Q)	Dec-18	6.60%
	CPI Inflation	Mar-19	2.86%
	IIP Index	Feb-19	0.10%
	Mfg PMI Index	Apr-19	51.8
	Balance of Trade	Mar-19	-10.89 Bn \$
	Repo Rate	Current	6.00%
Reverse Repo	Current	5.75%	
CRR	Current	4.00%	
SLR	Current	19.25%	

FUND FLOW May 03	Cash Market		Rs. Cr.
	FII	▼	-400.68
	DII	▲	57.07
	Files in Derivatives		Rs. Cr.
	Index Futures	▲	153.41
Index Options	▲	567.95	
Stock Futures	▲	547.63	
Stock Options	▲	66.56	

BULK & BLOCK DEALS May 03	Bulk / Block	Stock	Client Name	Buy/Sell	Quantity	Price
	Block Deal	ITDCEM	Franklyn Templeton Mutual Fund	Buy	1,250,000	122.00
	Block Deal	KARDA	Neeraj Yadav	Sell	129,201	178.00
	Block Deal	LSIL	IDBI Bank Ltd.	Sell	7,500,000	0.50
	Bulk Deal	RUCHISOYA	Jm Financial Products Limited	Sell	2,500,000	8.95
Bulk Deal	ARFIN	Kalpvrksha Estate & Finance	Sell	110,308	170.00	

SCANS May 03	Scanner	Stocks
	High Price	DHFL, BHARTIARTL, PVR, INDIANB, INDIGO, MFSL, ICICIBANK, ASIANPAINT, FEDERALBNK, GODREJIND, SBIN, RPOWER
	High OI	
	Low Price	AJANTPHARM, CONCOR, CANFINHOME, STAR, NCC, GODREJCP, IGL, JUSTDIAL, KSCL, NMDC, REPCOHME, AUROPHARMA
	Low OI	
	High Price	CHOLAFIN, TORNTPHARM, CIPLA, BRITANNIA, MGL, BERGEPAIN, L&TFH, GODFRYPHLP, TATACHEM, CADILAH, PGL, KAJARIACER
	High OI	
	High Price	JETAIRWAYS, APOLLOHOSP, RAYMOND, INFIBEAM, UJJIVAN, NHPC, BANKBARODA, SIEMENS, MRF, ORIENTBANK, INFRADEL
	Low OI	
	High Delivery Qty	ITDCEM, MINDACORP, BASF, JCHAC, GUJALKALI, BLUESTARCO, SUNDRAMFIN, THYROCARE, SUNTECK, TRENT, INDOSTAR
High Delivery %	RCOM, JCHAC, TCNSBRANDS, DHANUKA, ICRA, RKFORGE, KPRMILL, GICRE, BASF, THYROCARE, SUPPETRO, MAXINDIA	
Close Crossing 52-Week High	AAVAS, BALRAMCHIN, HDFCBANK, VINATIORGA	
Close Crossing 52-Week Low	TVSSRICHA, CADILAH, TVTODAY, VARROC	

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NEWS HIGHLIGHTS	• Trump Announces Higher US Tariffs on \$200-Billion Chinese Goods	• RBI, banks begin holding company model talks; norms to be final by Sep	• 25 Lawmakers urge Trump not to terminate GSP Benefits to India	• Air India earmarks Rs 500 crore to get grounded aircraft operational
	• A Deeper Cut for Investors as ICRA Downgrades Yes Bank Bond Ratings	• Govt sees little scope for Jet Airways revival as bidders stay away	• Pvt Power firms fear aggressive bidding by PGCI, write to CAG	• G7 environment ministers meet to discuss climate crisis
	• Cognizant's Sharp Cut in Forecast Fells IT Stocks	• ThyssenKrupp positive over Tata Steel deal, sees room for EU agreement	• Jaypee Infra insolvency: Lenders reject Suraksha's bid	• India warns WTO about EU's proposal for e-commerce rules
	• Govt likely to start distributing foreign flying rights of Jet Airways among other carriers	• Infobeam sacks auditor for sharing unpublished price-sensitive information	• SEBI partially relaxes order against OPG, 3 directors: NSE colocation case	• PE firm KKR in talks to buy majority stake in Altico Capital
	• Indiabulls HF, Lakshmi Vilas Bank to Rework Merger Plan	• Tata Motors Finance to raise \$400 million through foreign bonds	• Sugar output to hit record output in current season: ISMA	• Voda Idea's 25000 crore rights issue oversubscribed nearly 1.08 times
	<i>Source: Economic Times</i>	<i>Source: Business Standard</i>	<i>Source: Financial Express</i>	<i>Source: Mint</i>

F & O BAN May 06	JETAIRWAYS
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	Board Meetings	Key Economic Events	Results Calendar
6-May Monday	<ul style="list-style-type: none"> Firstsource Solutions Ltd. for Quarterly Results Great Eastern Shipping Co. for Audited Results Wockhardt Ltd. for Audited Results Duncan Engineering Ltd. for Audited Results Fortis Malar Hospitals Ltd. for Audited Results Hindustan Composites Ltd. for Audited Results Vishnu Chemicals Ltd. for Audited Results Thirumalai Chemicals Ltd. for Audited Results 	<ul style="list-style-type: none"> 10.30: India Nikkei Services PMI (Apr) 13.30: Eurozone Services PMI 14.30: Eurozone Retail Sales 23.15: Canada BOC Governor Poloz Speaks 	<ul style="list-style-type: none"> Bharti Airtel Ltd. ICICI Bank Ltd. Marico Ltd. Gujarat Gas Ltd Mahindra CIE Automotive Limited Navin Fluorine International Limited Chennai Petroleum Corporation Ltd. Godrej Agrovet Ltd.
7-May Tuesday	<ul style="list-style-type: none"> Essel Propack Ltd. for Audited Results Rashtriya Chemicals & Fertilizers for Audited Results Sun Pharma Advanced Research for Results Star Cement Ltd. for Audited Results Elecon Engineering Co.Ltd. for Audited Results Gujarat Borosil Ltd. for Audited Results J.L.Morison (India) Ltd. for Audited Results Zenith Birla (India) Ltd. for Audited Results 	<ul style="list-style-type: none"> 10.00: AUS Interest Rate Decision 11.30: Germany Factory Orders 13.00: UK Halifax House Price (Apr) 14.30: Eurozone EU Economic Forecasts 19.30: US JOLTs Job Openings 	<ul style="list-style-type: none"> Abb India Limited Supreme Industries Ltd. Vedanta Limited Ceat Ltd. Escorts Ltd. Jyothy Laboratories Ltd. Sanofi India Ltd V.I.P. Industries Ltd.

	Stock	Company Name	Ex - Date	Purpose	Record Date
CORPORATE ACTIONS	CRISIL	Crisil Ltd.	6-May-19	Interim Dividend - Rs. - 6.00	7-May-19
	GMBREW	G.M.Breweries Ltd.	6-May-19	Dividend - Rs. - 3.00	-
	NESTLEIND	Nestle India Ltd.	6-May-19	Interim Dividend - Rs. - 23.00	7-May-19
	HEXAWARE	Hexaware Technologies Ltd.	7-May-19	Interim Dividend - Rs. - 2.50	8-May-19
	IBULHSGFIN	Indiabulls Housing Finance Ltd	7-May-19	Interim Dividend - Rs. - 10.00	8-May-19
	INFRATEL	Bharti Infratel Ltd.	7-May-19	Interim Dividend - Rs. - 7.50	8-May-19
	ORIENTTR	Orient Tradelink Ltd.	7-May-19	Stock Split From Rs.10/- to Rs.2/-	8-May-19
	IBVENTURES	Indiabulls Ventures Limited	8-May-19	Interim Dividend - Rs. - 1.00	9-May-19
	LINDEINDIA	Linde India Limited	8-May-19	Dividend - Rs. - 1.50	-
	CASTROLIND	Castrol India Ltd.	9-May-19	Final Dividend - Rs. - 2.75	-
	ECLERX	Eclerx Services Ltd.	9-May-19	Buy Back of Shares	10-May-19
	HATSUN	Hatsun Agro Product Ltd.	9-May-19	-	10-May-19
IRBINVIT	Irb Invit Fund	9-May-19	Income Distribution (InvIT)	10-May-19	

	Stock	Start Date	End Date	Offer Price	FV	Type	Status
IPO	Artemis Electricals Ltd.	24-Apr-19	6-May-19	55 - 60	10	Book Building	Live
	Cian Healthcare Limited	2-May-19	9-May-19	61 - 65	10	Book Building	Forthcoming
	Bharti Airtel Ltd.	3-May-19	17-May-19	220.00	5	Rights Issue	Live
OFS	HDFC Life Insurance Company Ltd.	3-May-19	6-May-19		10	OFS	Live
	Shriram City Union Finance Limited	5-Apr-19	3-May-19			Debt Issue	Live
	Jm Financial Products Limited	22-Apr-19	21-May-19			Debt Issue	Live
	Magma Fincorp Limited	8-Apr-19	8-May-19			Debt Issue	Live
DEBT ISSUE	SREI Infrastructure Finance Limited	9-Apr-19	9-May-19			Debt Issue	Live
	Aarti Drugs Ltd.	3-May-19	16-May-19	900.00	10	Tender Offer	Live
	Infosys Ltd.	20-Mar-19	19-Sep-19	800.00	5	BuyBack	Live
BUY BACK	Natocpharma	19-Nov-18	18-May-19	1000.00	2	BuyBack	Live

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