



BROKING
Assisting Secure Investments



May 07, Tuesday

NIFTY	Open	11605.80	SENSEX	Open	38719.33
	High	11632.55		High	38719.33
	Low	11571.35		Low	38509.79
	Close	11598.25		Close	38600.34
	Change	-0.97%		Change	-114.00

INDEX CONSTITUENTS			
BPCL	390.35	9.60	2.52%
TCS	2157.85	25.85	1.21%
ITC	307.00	2.75	0.90%
BHARTI AIRTEL	333.45	2.00	0.60%
BAJAJ FINSV	7667.95	43.75	0.57%
DR REDDY	2920.60	13.15	0.45%
IOC	156.70	0.55	0.35%
TECHM	820.15	2.75	0.34%
GAIL	346.25	0.80	0.23%

MARUTI	6709.65	-0.35	-0.01%
EICHER MOT	20349.90	-2.45	-0.01%
WIPRO	290.85	-0.05	-0.02%
SUN PHARMA	453.15	-0.10	-0.02%
ONGC	170.15	-0.10	-0.06%
ICICI BANK	401.30	-0.50	-0.12%
CIPLA	563.35	-1.15	-0.20%
POWER GRID	190.45	-0.40	-0.21%
GRASIM	896.55	-2.10	-0.23%
COAL INDIA	251.35	-0.75	-0.30%
NTPC	135.00	-0.45	-0.33%
SBIN	308.75	-1.25	-0.40%
KOTAK BANK	1410.40	-7.40	-0.52%
VEDANTA	166.75	-0.95	-0.57%
HCL TECH	1136.05	-7.00	-0.61%
INFOSYS	718.40	-5.20	-0.72%
INFRAEL	271.85	-2.15	-0.78%
L & T	1352.70	-10.90	-0.80%
ULTRA CEMCO	4518.55	-47.45	-1.04%
BAJAJ-AUTO	3026.20	-33.55	-1.10%
BRITANNIA	2666.00	-30.15	-1.12%
M & M	638.50	-7.30	-1.13%
AXIS BANK	747.45	-9.85	-1.30%
HERO MOTO	2531.30	-34.10	-1.33%
HUL	1668.90	-24.65	-1.46%
HDFC BANK	2328.45	-39.50	-1.67%
RELIANCE	1384.90	-23.95	-1.70%
ASIAN PAINT	1412.80	-25.75	-1.79%
INDUSIND BK	1528.25	-28.35	-1.82%
ADANI PORTS	379.80	-7.45	-1.92%
HDFC	1965.45	-40.95	-2.04%
UPL	949.80	-20.55	-2.12%
TATA STEEL	535.95	-11.85	-2.16%
BAJAJ FINANCE	3034.30	-77.55	-2.49%
IBULHSGFIN	686.55	-19.15	-2.71%
HINDALCO	198.90	-6.20	-3.02%
JSWSTEEL	296.70	-12.15	-3.93%
TATA MOTORS	199.80	-9.65	-4.61%
TITAN	1082.85	-62.20	-5.43%
YES BANK	166.25	-9.65	-5.49%
ZEEL	387.75	-23.65	-5.75%

INDIAN MARKETS			
BANK NIFTY	29618	-1.12%	▼
NIFTY IT	16111	0.11%	▲
NIFTY MCAP 100	17336	-0.74%	▼
NIFTY SCAP 100	6406	-0.94%	▼

COMMODITY MARKET (MCX)			
CRUDE OIL	4346	0.91%	▲
GOLD	31563	0.37%	▲
SILVER	37376	-0.04%	▼
COPPER	438.30	0.91%	▲

CURRENCY MARKET (Spot)			
USD / INR	69.41	0.29%	▲
EUR / INR	77.73	0.70%	▲
GBP / INR	90.95	1.07%	▲
JPY / INR	62.62	0.45%	▲

ADVANCES / DECLINES			
Advances	574	831	
Declines	1237	1634	
Unchanged	112	200	

U.S. MARKETS			
NASDAQ	8123	-0.50%	▼
S&P 500	2932	-0.45%	▼
DOW JONES	26438	-0.25%	▼

EUROPEAN MARKETS			
FTSE 100	7381	0.00%	▬
DAX	12287	-1.01%	▼
CAC 40	5484	-1.18%	▼

ASIAN MARKETS			
NIKKEI 225	22039	-0.99%	▼
HANG SENG	29373	0.56%	▲
SHANGHAI COMP	2926	0.66%	▲
KOSPI	2176	-0.91%	▼
TAIWAN TAIEX	10988	0.84%	▲
SINGAPORE STI	3300	0.28%	▲

F&O CUES			
NIFTY FUT	11656	-0.92%	▼
BANKNIFTY FUT	29809	-0.84%	▼
SGX NIFTY FUT	11686	0.25%	▲

ECONOMIC INDICATORS			
GDP Growth (Q)	Dec-18	6.60%	
CPI Inflation	Mar-19	2.86%	
IIP Index	Feb-19	0.10%	
Mfg PMI Index	Apr-19	51.8	
Balance of Trade	Mar-19	-10.89 Bn \$	
Repo Rate	Current	6.00%	
Reverse Repo	Current	5.75%	
CRR	Current	4.00%	
SLR	Current	19.25%	

52-WEEK HIGH - LOW			
High	11	30	
Low	113	157	

BULK & BLOCK DEALS			
Indicator	Period	Value	
GDP Growth (Q)	Dec-18	6.60%	
CPI Inflation	Mar-19	2.86%	
IIP Index	Feb-19	0.10%	
Mfg PMI Index	Apr-19	51.8	
Balance of Trade	Mar-19	-10.89 Bn \$	
Repo Rate	Current	6.00%	
Reverse Repo	Current	5.75%	
CRR	Current	4.00%	
SLR	Current	19.25%	

CASH MARKET			
FII	▼	-948.98	
DII	▲	89.89	

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NEWS HIGHLIGHTS	• US-China Tension Hits Indian Stocks; tracking the weakness in Asian equities	• US cannot ensure crude sale to India at concessional rate: Wilbur Ross	• Asia shares linger near five-week low amid renewed US-China trade jitters	• Govt to make it easier for homebuyers to clear builders' revival plans
	• India's consumption story losing plot; Income growth slump, money supply falling	• Policy to boost exports on arrival as trade deficit hits new high of \$176 bn	• Donald Trump says not going to allow trade deficit with China any more	• Infibeam auditor under market regulator lens
	• Lobby Seeks Longer Reign for Startup Founders After IPO	• Jet Airways' security services to 38 foreign carriers likely to end soon	• India, US pledge to boost bilateral trade	• UK entrepreneur says SBI allows him to bid for Jet Airways
	• Gold may Regain Safe Haven Status for Investors this Akshaya Tritiya	• RBI's voluntary retention route sees muted response from foreign investors	• Electric two-wheelers: Govt may ease eligibility norms for claiming subsidy	• RIL regains market share in petrol, diesel sales
	• Appellate Body Stays Sebi Ban on 3 NSE Employees	• Ratan Tata bets on Ola Electric Mobility, invests undisclosed amount	• Jaypee Infratech: NBCC won't alter broad contours of resolution plan	• Airtel surprises with 29% rise in Q4 profit amid bruising Jio war
	<i>Source: Economic Times</i>	<i>Source: Business Standard</i>	<i>Source: Financial Express</i>	<i>Source: Mint</i>

F & O BAN May 07	JETAIRWAYS
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	Board Meetings	Key Economic Events	Results Calendar
7-May Tuesday	<ul style="list-style-type: none"> Essel Propack Ltd. for Audited Results Rashtriya Chemicals & Fertilizers for Audited Results Sun Pharma Advanced Research for Results Star Cement Ltd. for Audited Results Elecon Engineering Co.Ltd. for Audited Results Gujarat Borosil Ltd. for Audited Results J.L.Morison (India) Ltd. for Audited Results Zenith Birla (India) Ltd. for Audited Results 	<ul style="list-style-type: none"> 10.00: AUS Interest Rate Decision 11.30: Germany Factory Orders 13.00: UK Halifax House Price (Apr) 14.30: Eurozone EU Economic Forecasts 19.30: US JOLTs Job Openings 	<ul style="list-style-type: none"> Abb India Limited Supreme Industries Ltd. Vedanta Limited Ceat Ltd. Escorts Ltd. Jyothy Laboratories Ltd. Sanofi India Ltd V.I.P.Industries Ltd.
8-May Wednesday	<ul style="list-style-type: none"> Kec International Ltd. for Audited Results Rain Industries Ltd for Quarterly Results Creditaccess Grameen Ltd for Audited Results Dhanlaxmi Bank Limited for Audited Results Jk Paper Ltd. for Audited Results Jsw Holdings Limited for Audited Results Mas Financial Services Ltd for Audited Results Shree Renuka Sugars Ltd. for Audited Results 	<ul style="list-style-type: none"> 8.30: China Trade Balance 17.00: ECB Publishes A/c of Monetary Policy Meeting 17.00: Eurozone ECB President Draghi Speaks 20.00: US Crude Oil Inventories 20.35: China Trade Balance 	<ul style="list-style-type: none"> Gillette India Ltd. Procter & Gamble Hygiene & Healthcare Shriram Transport Finance Co.Ltd. Tata Communications Ltd. Titan Company Limited Alembic Pharmaceuticals Ltd. Chennai Petroleum Corporation Ltd. E.I.D.-Parry (India) Ltd.

	Stock	Company Name	Ex - Date	Purpose	Record Date
CORPORATE ACTIONS	HEXAWARE	Hexaware Technologies Ltd.	7-May-19	Interim Dividend - Rs. - 2.50	8-May-19
	IBULHSGFIN	Indiabulls Housing Finance Ltd	7-May-19	Interim Dividend - Rs. - 10.00	8-May-19
	INFRATEL	Bharti Infratel Ltd.	7-May-19	Interim Dividend - Rs. - 7.50	8-May-19
	ORIENTTR	Orient Tradelink Ltd.	7-May-19	Stock Split From Rs.10/- to Rs.2/-	8-May-19
	IBVENTURES	Indiabulls Ventures Limited	8-May-19	Interim Dividend - Rs. - 1.00	9-May-19
	LINDEINDIA	Linde India Limited	8-May-19	Dividend - Rs. - 1.50	-
	CASTROLIND	Castrol India Ltd.	9-May-19	Final Dividend - Rs. - 2.75	-
	ECLERX	Eclerx Services Ltd.	9-May-19	Buy Back of Shares	10-May-19
	HATSUN	Hatsun Agro Product Ltd.	9-May-19	-	10-May-19
	IRBINVIT	Irb Invit Fund	9-May-19	Income Distribution (InvIT)	10-May-19
	ISHANCH	Ishan Dyes & Chemicals Ltd.	9-May-19	Right Issue of Equity Shares	10-May-19
	MOLDTKPAC	Mold-Tek Packaging Limited	9-May-19	Interim Dividend - Rs. - 2.00	10-May-19
	RNAM	Reliance Nippon Life Asset Management Ltd	9-May-19	Interim Dividend - Rs. - 3.00	10-May-19

	Stock	Start Date	End Date	Offer Price	FV	Type	Status
IPO	Cian Healthcare Limited	2-May-19	9-May-19	61 - 65	10	Book Building	Forthcoming
	Bharti Airtel Ltd.	3-May-19	17-May-19	220.00	5	Rights Issue	Live
DEBT ISSUE	Sakthi Finance Limited	10-Apr-19	9-May-19			Debt Issue	Live
	Muthoot Homefin (India) Limited	8-Apr-19	7-May-19			Debt Issue	Live
	Jm Financial Products Limited	22-Apr-19	21-May-19			Debt Issue	Live
	SREI Infrastructure Finance Limited	9-Apr-19	9-May-19			Debt Issue	Live
BUY BACK	Aarti Drugs Ltd.	3-May-19	16-May-19	900.00	10	Tender Offer	Live
	Infosys Ltd.	20-Mar-19	19-Sep-19	800.00	5	BuyBack	Live
	Natcopharma	19-Nov-18	18-May-19	1000.00	2	BuyBack	Live
	Aurionpro Solutions Ltd.	5-Apr-19	4-Oct-19	185.00	10	BuyBack	Live
	Selan Exploration Technology Ltd.	7-Jan-19	6-Jul-19	300.00	10	BuyBack	Live

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