



<b>NIFTY</b>	Open	11638.40	<b>SENSEX</b>	Open	38839.52		
	High	11689.65		High	38958.60		
	Low	11609.50		Low	38701.04		
	<b>Close</b>	<b>11665.95</b>		<b>Close</b>	<b>38862.23</b>		
Apr 05	▲	0.59%	67.95	Apr 05	▲	0.46%	177.51

INDEX CONSTITUENTS			
TATA STEEL	549.30	18.65	3.51%
ULTRA CEMCO	4190.40	110.45	2.71%
BAJAJ FINANCE	3114.20	74.75	2.46%
VEDANTA	191.70	4.50	2.40%
EICHER MOT	20980.30	490.75	2.40%
HINDALCO	215.40	4.95	2.35%
JSWSTEEL	294.25	6.45	2.24%
CIPLA	532.10	11.10	2.13%
IOC	158.45	3.25	2.09%
INDUSIND BK	1767.95	31.80	1.83%
ADANI PORTS	387.15	6.95	1.83%
GRASIM	848.95	14.05	1.68%
TCS	2048.30	33.80	1.68%
INFOSYS	759.30	11.40	1.52%
WIPRO	262.10	3.05	1.18%
BAJAJ FINSV	7397.80	79.25	1.08%
BPCL	358.10	3.80	1.07%
UPL	941.00	9.50	1.02%
KOTAK BANK	1335.95	13.05	0.99%
HDFC BANK	2305.60	21.65	0.95%
HDFC	2059.20	17.15	0.84%
ONGC	156.55	1.30	0.84%
M & M	658.20	4.85	0.74%
GAIL	348.80	2.50	0.72%
IBULHSGFIN	903.05	4.90	0.55%
ICICI BANK	390.55	1.80	0.46%
L & T	1373.80	5.10	0.37%
TECHM	777.25	2.75	0.36%
BAJAJ-AUTO	2861.65	2.55	0.09%
RELIANCE	1353.90	0.85	0.06%
INFRA TEL	316.80	0.15	0.05%
TITAN	1106.40	0.30	0.03%
AXIS BANK	762.20	0.05	0.01%

BHARTI AIRTEL	356.65	-0.15	-0.04%
COAL INDIA	234.70	-0.10	-0.04%
MARUTI	7107.70	-5.40	-0.08%
ITC	294.55	-0.25	-0.08%
ASIAN PAINT	1514.45	-4.55	-0.30%
HUL	1659.10	-7.45	-0.45%
YES BANK	266.85	-1.20	-0.45%
HCL TECH	1092.80	-5.25	-0.48%
TATA MOTORS	205.15	-1.00	-0.49%
SUN PHARMA	463.15	-2.45	-0.53%
DR REDDY	2754.35	-17.00	-0.61%
NTPC	134.80	-0.85	-0.63%
HERO MOTO	2618.40	-18.80	-0.71%
ZEEL	411.50	-5.80	-1.39%
SBIN	317.05	-4.75	-1.48%
POWER GRID	196.30	-3.05	-1.53%
BRITANNIA	2994.05	-47.75	-1.57%

INDIAN MARKETS	Apr 05	Change	%
BANK NIFTY	30085	▲	0.60%
NIFTY IT	15923	▲	1.13%
NIFTY MCAP 100	18246	▲	0.82%
NIFTY SCAP 100	6686	▲	1.00%

  

COMMODITY MARKET (MCX)	Apr 05	Change	%
CRUDE OIL	4362	▲	0.65%
GOLD	31873	▲	0.33%
SILVER	37519	▲	0.14%
COPPER	443.25	▼	-0.53%

  

CURRENCY MARKET (Spot)	Apr 05	Change	%
USD / INR	69.23	▲	0.09%
EUR / INR	77.73	▲	0.11%
GBP / INR	90.43	▼	-0.47%
JPY / INR	61.97	▼	-0.16%

ADVANCES / DECLINES	NSE	BSE
Advances	1148	1511
Declines	641	1072
Unchanged	121	155

ECONOMIC INDICATORS	Indicator	Period	Value
GDP Growth (Q)	Dec-18	6.60%	
CPI Inflation	Feb-19	2.57%	
IIP Index	Jan-19	1.70%	
Mfg PMI Index	Mar-19	52.6	
Balance of Trade	Feb-19	-9.6 Bn \$	
Repo Rate	Current	6.00%	
Reverse Repo	Current	5.75%	
CLR	Current	4.00%	
SRR	Current	19.25%	

BULK & BLOCK DEALS	Bulk / Block	Stock	Client Name	Buy/Sell	Quantity	Price
Bulk Deal	ADLABS	India Advantage Fund S3 I	Sell	1,029,000	10.37	
Bulk Deal	BRNL	Placid Limited	Sell	423,676	135.00	
Bulk Deal	OSIAHYPER	M T Corporation	Buy	32,000	267.74	
Bulk Deal	SOLARA	Cvr Enterprise Lip	Buy	306,817	425.00	
Bulk Deal	SOLARA	Norges Bank	Sell	329,180	425.04	

SCANS	Scanner	Stocks
High Price	PCJEWELLER, CIPLA, AMBUJACEMENT, DHFL, IDEA, ULTRACEMCO, CANFINHOME, CHOLAFIN, REPCOHOM, JINDALSTEEL, BATAINDIA	
High OI	TATAGLOBAL, TORNTPHARM, STAR, BANKBARODA, INDIGO, IRB, ZEEL, MFSL, TVSMOTOR, COALINDIA, PAGEIND, MARUTI	
Low Price	CINCOR, MCX, EQUITAS, CANBK, COLPAL, POWERGRID, BHEL, CUMMINSIND, NHPC, INDIANB, OREIENTBANK, DABUR, VGUARD	
Low OI	KAJARIACER, SRF, CESC, AMARAJABAT, APOLLOTYRE, MINDTREE, TATAELXI, EXIDEIND, NBCC, HINDPETRO, MOTHERSUMI, BEML	
High Delivery Qty	TCNSBRANDS, RENUKA, SOMANYCERA, SUNDARMCHEM, PCJEWELLER, JKCEMENT, JYOTHYLAB, PRESTIGE, KNRCON	
High Delivery %	RCOM, PRESTIGE, TCNSBRANDS, APARINDS, ASAHINDIA, GILLETTE, CCL, FLFL, GPPL, JKCEMENT, FDC, NAVNETEDUL, ELGIEQUIP	
Close Crossing 52-Week High	GODREJPROP, BALRAMCHIN, BAJFINANCE, KAJARIACER, HDFC	
Close Crossing 52-Week Low	RCOM, SHOPERSTOP	

U.S. MARKETS	Apr 05	Change	%
NASDAQ	7939	▲	0.59%
S&P 500	2893	▲	0.46%
DOW JONES	26425	▲	0.15%

  

EUROPEAN MARKETS	Apr 05	Change	%
FTSE 100	7447	▲	0.61%
DAX	12010	▲	0.18%
CAC 40	5476	▲	0.23%

  

ASIAN MARKETS	Apr 08 8:47 AM	Change	%
NIKKEI 225	21788	▼	-0.09%
HANG SENG	30093	▲	0.52%
SHANGHAI COMP	3257	▲	0.33%
KOSPI	2211	▲	0.06%
TAIWAN TAIEX	10789	▲	0.79%
SINGAPORE STI	3315	▼	-0.22%

F&O CUES	Apr 05	Change	%
NIFTY FUT	11761	▲	0.70%
BANKNIFTY FUT	30317	▲	0.54%
SGX NIFTY FUT	11768	▼	-0.05%

52-WEEK HIGH - LOW	Apr 05	NSE	BSE
High	14	51	
Low	33	92	

  

Cash Market	Rs. Cr.
FII	▲ 797.90
DII	▼ -325.58

  

FILS in Derivatives	Rs. Cr.
Index Futures	▲ 632.15
Index Options	▼ -185.05
Stock Futures	▼ -511.38
Stock Options	▼ -0.20

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<b>NEWS HIGHLIGHTS</b>	• Jet Delays Bank Payments, Puts 'Own Planes' in Danger	• Trump says India charging US over 100% tariffs on many products	• India's economic growth driven by domestic demand: World Bank	• Significant work remains, says US on trade talks with China
	• RBI yet to approve Lakshmi Vilas Bank-IHFL merger	• RIL draws up megacity blueprint near Mumbai	• Asia shares underpinned by US job news, China stimulus	• Pakistan claims India will carry out another attack on its soil in April
	• Baring PE to Buy Out NIIT Tech Promoters for 2627 Crore	• Jet Airways' Stake Sale Bid To Open Today	• Dollar holds modest gains after US jobs report, Brexit in focus	• Jet Privilege clocks 35 billion miles, may help save airline
	• RCom Misses Airwave Payment Deadline Again	• Foreign investors may pump in 18K cr in Voda Idea rights issue	• Oil hits 5 Month highs amid OPEC supply cuts, US sanctions	• Government may ban over 150 combination drugs
	• Vedanta plans \$1b foreign bond issue; may open issue for subscription in next few weeks	• Everstone to buy a majority stake in Sahyadri Hospital	• Golden appetite: China steps up yellow metal buying spree	• Gaur's Group raises 500 crore from Kotak Mahindra Bank
	<i>Source: Economic Times</i>	<i>Source: Business Standard</i>	<i>Source: Financial Express</i>	<i>Source: Mint</i>

<b>F &amp; O BAN</b> Apr 08	ADANIPOWER, DHFL, IDBI, JETAIRWAYS, RPOWER
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	Board Meetings	Key Economic Events	Results Calendar
<b>8-Apr</b> Monday	<ul style="list-style-type: none"> <li>Delta Corp Ltd. for Audited Results; Final Dividend</li> <li>Hathway Bhawani for Audited Results</li> <li>Invicta Meditek Ltd. / General</li> <li>Mayur Floorings Ltd. / General</li> <li>National Plywood Industries Ltd. / General</li> <li>Ocean Agro (India) Ltd. for Voluntary Delisting</li> <li>Sahara One Media &amp; Entertainment Ltd. / General</li> <li>Symbiox Investment &amp; Trading Company / General</li> </ul>	<ul style="list-style-type: none"> <li>5.20 : Japan Current Account Deficit</li> <li>15.00 : UK Inflation Expectations</li> <li>19.30 : US Factory Orders</li> </ul>	<ul style="list-style-type: none"> <li>Delta Corp Ltd.</li> <li>Hathway Bhawani Cabletel &amp; Datacom Ltd.</li> </ul>
<b>9-Apr</b> Tuesday	<ul style="list-style-type: none"> <li>Bajaj Consumer Care Ltd. for Results, Dividend</li> <li>Focus Suites Solutions for Preferential Issue</li> <li>Integra Capital Management Ltd. / General</li> <li>Ishita Drugs &amp; Industries Ltd. / General</li> <li>Pazel International Ltd / General</li> <li>Simplex Projects Ltd. for Accounts</li> <li>Softsol India Ltd. / General</li> </ul>	<ul style="list-style-type: none"> <li>15.15 : UK 10-Year Treasury Gilt Auction</li> <li>19.30 : US JOLTs Job Openings</li> <li>21.30 : US WASDE Report</li> </ul>	<ul style="list-style-type: none"> <li>Bajaj Consumer Care Ltd.</li> </ul>

	Stock	Company Name	Ex - Date	Purpose	Record Date
<b>CORPORATE ACTIONS</b>	GOCLCORP	Gocl Corporation Ltd	8-Apr-19	Interim Dividend - Rs. - 2.00	9-Apr-19
	BAJAJHCARE	Bajaj Healthcare Ltd	9-Apr-19	Bonus issue 1:1	10-Apr-19
	GALAXYSURF	Galaxy Surfactants Ltd	9-Apr-19	Interim Dividend - Rs. - 5.00	10-Apr-19
	HTMEDIA	Ht Media Ltd.	9-Apr-19	Spin Off	10-Apr-19
	KOLTEPATIL	Kolte-Patil Developers Ltd.	9-Apr-19	Interim Dividend - Rs. - 1.40	10-Apr-19
	GENPHARMA	Generic Pharmasec Ltd	11-Apr-19	Stock Split From Rs.10/- to Rs.1/-	12-Apr-19
	INFRATRUST	India Infrastructure Trust	11-Apr-19	Income Distribution (InvIT)	13-Apr-19
	METROGLOBL	Metroglob Limited	11-Apr-19	Buy Back of Shares	12-Apr-19
	MUTHOOTFIN	Muthoot Finance Ltd.	11-Apr-19	Interim Dividend - Rs. - 12.00	13-Apr-19
	ZENIFIB	Zenith Fibres Ltd.	11-Apr-19	Buy Back of Shares	12-Apr-19
	BALRAMCHIN	Balrampur Chini Mills Ltd.	16-Apr-19	Buy Back of Shares	18-Apr-19
	VESUVIUS	Vesuvius India Ltd.	16-Apr-19	Final Dividend - Rs. - 7.00	18-Apr-19
SCHAEFFLER	Schaeffler India Ltd	22-Apr-19	Final div- Rs 20 & Special div- Rs 10	-	

	Stock	Start Date	End Date	Offer Price	FV	Type	Status
<b>IPO</b>	Polycab India Ltd.	5-Apr-19	9-Apr-19	533 - 538	10	Book Building	Live
	Jinaam's Dress Ltd.	9-Apr-19	15-Apr-19	59.00	10	Fixed Price	Forthcoming
	Vodafone Idea Ltd.	10-Apr-19	24-Apr-19	12.50	10	Rights Issue	Forthcoming
<b>DEBT ISSUE</b>	Kosamattam Finance Ltd.	29-Mar-19	26-Apr-19			Debt Issue	Live
	Muthoot Homefin (India) Limited	8-Apr-19	7-May-19			Debt Issue	Live
	Shriram City Union Finance Limited	5-Apr-19	3-May-19			Debt Issue	Live
	L&T Finance Limited	8-Apr-19	18-Apr-19			Debt Issue	Live
	Magma Fincorp Limited	8-Apr-19	8-May-19			Debt Issue	Live
<b>BUY BACK</b>	SREI Infrastructure Finance Limited	9-Apr-19	9-May-19			Debt Issue	Forthcoming
	Techno Electric Engineering Company Ltd.	29-Mar-19	11-Apr-19	410.00	2	Tender Offer	Live
	Infosys Ltd.	20-Mar-19	19-Sep-19	800.00	5	BuyBack	Live

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