



9 BROKING
Assisting Secure Investments



May 08, Wednesday

| | | | | | |
|--------------|--------|-----------------|---------------|--------|-----------------|
| NIFTY | Open | 11651.50 | SENSEX | Open | 38815.46 |
| | High | 11657.05 | | High | 38835.54 |
| | Low | 11484.45 | | Low | 38236.18 |
| | Close | 11497.90 | | Close | 38276.63 |
| May 07 | -0.87% | -100.35 | May 07 | -0.84% | -323.71 |

| INDEX CONSTITUENTS | | | | | |
|--------------------|----------|---------|--------|--|--|
| HUL | 1697.50 | 28.60 | 1.71% | | |
| WIPRO | 293.85 | 3.00 | 1.03% | | |
| L & T | 1366.60 | 13.90 | 1.03% | | |
| ONGC | 171.70 | 1.55 | 0.91% | | |
| INFOSYS | 724.55 | 6.15 | 0.86% | | |
| HINDALCO | 200.45 | 1.55 | 0.78% | | |
| DR REDDY | 2942.45 | 21.85 | 0.75% | | |
| POWER GRID | 191.55 | 1.10 | 0.58% | | |
| TITAN | 1086.50 | 3.65 | 0.34% | | |
| ULTRA CEMCO | 4531.25 | 12.70 | 0.28% | | |
| BAJAJ-AUTO | 3033.05 | 6.85 | 0.23% | | |
| UPL | 951.15 | 1.35 | 0.14% | | |
| HDFC | 1966.30 | 0.85 | 0.04% | | |
| EICHER MOT | 20353.20 | 3.30 | 0.02% | | |
| MARUTI | 6702.00 | -7.65 | -0.11% | | |
| HERO MOTO | 2527.35 | -3.95 | -0.16% | | |
| KOTAK BANK | 1408.15 | -2.25 | -0.16% | | |
| HDFC BANK | 2322.35 | -6.10 | -0.26% | | |
| TCS | 2151.95 | -5.90 | -0.27% | | |
| HCL TECH | 1131.75 | -4.30 | -0.38% | | |
| M & M | 636.00 | -2.50 | -0.39% | | |
| BAJAJ FINANCE | 3017.05 | -17.25 | -0.57% | | |
| BRITANNIA | 2650.55 | -15.45 | -0.58% | | |
| NTPC | 134.10 | -0.90 | -0.67% | | |
| TECHM | 814.65 | -5.50 | -0.67% | | |
| AXIS BANK | 741.85 | -5.60 | -0.75% | | |
| INDUSIND BK | 1515.80 | -12.45 | -0.81% | | |
| YES BANK | 164.75 | -1.50 | -0.90% | | |
| CIPLA | 557.95 | -5.40 | -0.96% | | |
| TATA STEEL | 530.60 | -5.35 | -1.00% | | |
| COAL INDIA | 248.80 | -2.55 | -1.01% | | |
| SBIN | 305.45 | -3.30 | -1.07% | | |
| SUN PHARMA | 448.20 | -4.95 | -1.09% | | |
| IBULHSGFIN | 678.60 | -7.95 | -1.16% | | |
| BAJAJ FINSV | 7561.95 | -106.00 | -1.38% | | |
| INFRATEL | 268.00 | -3.85 | -1.42% | | |
| GAIL | 340.75 | -5.50 | -1.59% | | |
| ITC | 301.90 | -5.10 | -1.66% | | |
| ASIAN PAINT | 1387.80 | -25.00 | -1.77% | | |
| VEDANTA | 163.50 | -3.25 | -1.95% | | |
| IOC | 153.45 | -3.25 | -2.07% | | |
| ADANI PORTS | 371.90 | -7.90 | -2.08% | | |
| BHARTI AIRTEL | 324.95 | -8.50 | -2.55% | | |
| GRASIM | 872.35 | -24.20 | -2.70% | | |
| JSWSTEEL | 288.10 | -8.60 | -2.90% | | |
| BPCL | 378.85 | -11.50 | -2.95% | | |
| RELIANCE | 1343.50 | -41.40 | -2.99% | | |
| ICICI BANK | 386.50 | -14.80 | -3.69% | | |
| TATA MOTORS | 190.95 | -8.85 | -4.43% | | |
| ZEEL | 369.15 | -18.60 | -4.80% | | |

| INDIAN MARKETS | | | |
|----------------|-------|---|--------|
| BANK NIFTY | 29288 | ▼ | -1.12% |
| NIFTY IT | 16136 | ▲ | 0.15% |
| NIFTY MCAP 100 | 17134 | ▼ | -1.16% |
| NIFTY SCAP 100 | 6343 | ▼ | -0.98% |

| COMMODITY MARKET (MCX) | | | |
|------------------------|--------|---|--------|
| CRUDE OIL | 4264 | ▼ | -1.89% |
| GOLD | 31729 | ▲ | 0.53% |
| SILVER | 37464 | ▲ | 0.24% |
| COPPER | 430.40 | ▼ | -1.80% |

| CURRENCY MARKET (Spot) | | | |
|------------------------|-------|---|--------|
| USD / INR | 69.43 | ▲ | 0.03% |
| EUR / INR | 77.75 | ▲ | 0.03% |
| GBP / INR | 90.84 | ▼ | -0.12% |
| JPY / INR | 62.23 | ▼ | -0.62% |

| U.S. MARKETS | | | |
|--------------|-------|---|--------|
| NASDAQ | 7964 | ▼ | -1.96% |
| S&P 500 | 2884 | ▼ | -1.65% |
| DOW JONES | 25965 | ▼ | -1.79% |

| EUROPEAN MARKETS | | | |
|------------------|-------|---|--------|
| FTSE 100 | 7260 | ▼ | -1.63% |
| DAX | 12093 | ▼ | -1.58% |
| CAC 40 | 5396 | ▼ | -1.60% |

| ASIAN MARKETS | | | |
|---------------|-------|---|--------|
| NIKKEI 225 | 21564 | ▼ | -1.54% |
| HANG SENG | 29091 | ▼ | -0.93% |
| SHANGHAI COMP | 2910 | ▼ | -0.56% |
| KOSPI | 2173 | ▼ | -0.19% |
| TAIWAN TAIEX | 10932 | ▼ | -0.50% |
| SINGAPORE STI | 3286 | ▼ | -0.79% |

| F&O CUES | | | |
|---------------|-------|---|--------|
| NIFTY FUT | 11542 | ▼ | -0.98% |
| BANKNIFTY FUT | 29418 | ▼ | -1.31% |

| SGX | | | |
|---------------|-------|---|--------|
| SGX NIFTY FUT | 11484 | ▼ | -0.47% |

| ADVANCES / DECLINES | | | |
|---------------------|------|-----|------|
| Advances | 575 | BSE | 851 |
| Declines | 1264 | | 1678 |
| Unchanged | 98 | | 140 |

| ECONOMIC INDICATORS | | | |
|---------------------|---------|--------------|--|
| GDP Growth (Q) | Dec-18 | 6.60% | |
| CPI Inflation | Mar-19 | 2.86% | |
| IIP Index | Feb-19 | 0.10% | |
| Mfg PMI Index | Apr-19 | 51.8 | |
| Balance of Trade | Mar-19 | -10.89 Bn \$ | |
| Repo Rate | Current | 6.00% | |
| Reverse Repo | Current | 5.75% | |
| CRR | Current | 4.00% | |
| SLR | Current | 19.25% | |

| 52-WEEK HIGH - LOW | | | |
|--------------------|-----|-----|-----|
| High | 9 | BSE | 31 |
| Low | 104 | | 180 |

| CASH MARKET | | | |
|-------------|---|--|---------|
| FII | ▼ | | -645.08 |
| DII | ▲ | | 818.84 |

| FUND FLOW | | | |
|----------------------|---|--|---------|
| Files in Derivatives | | | |
| Index Futures | ▼ | | -464.24 |
| Index Options | ▼ | | -10.43 |
| Stock Futures | ▲ | | 23.32 |
| Stock Options | ▲ | | 64.31 |

| BULK & BLOCK DEALS | | | | | |
|--------------------|----------|-----------------------------|----------|-----------|--------|
| Bulk / Block | Stock | Client Name | Buy/Sell | Quantity | Price |
| Bulk Deal | CGPOWER | BHARTI SBM HOLDINGS PRIVATE | BUY | 6,510,919 | 36.50 |
| Bulk Deal | KEERTI | DAYAL TAHILRAM PARWANI | SELL | 20,000 | 71.20 |
| Bulk Deal | MINDTREE | LARSEN & TOUBRO LIMITED | BUY | 843,382 | 979.90 |
| Bulk Deal | POWERFUL | MANISH MITTAL | SELL | 176,000 | 16.90 |
| Bulk Deal | PFOCUS | STARINDIA IV LP | BUY | 4,176,961 | 60.62 |
| Bulk Deal | PFOCUS | STANDARD CHARTERED PRIVATE | SELL | 4,179,961 | 60.50 |

| Scanner | | Stocks |
|----------------|--------------|---|
| High Price | High OI | MARICO, OPCJEWELLER, NESTLEINDI, STAR, TVSMOTOR, SHREECEM, EQUITAS, UPL, EICHERMOT, WIPRO, TATACOMM |
| Low Price | Low OI | AJANTPHARM, FEDERALBNK, DCBBANK, ICICIBANK, SUNTV, JETAIRWAYS, BHARTIARTL, CANFINHOME, SBIN, DHFL, TATACHEM |
| High Price | High OI | BHARATFIN, CGPOWER, ASIANTPAC, ESCORTS, GODREJIND, MUTHOOTFIN, BATAINDIA, ZEEL, CHENNPETRO, INDIANB |
| High Price | Low OI | HEXAWARE, CHOLAFIN, UBL, RAYMOND, PETONET, BIOOCON, PEL, TORNTPOWER, POWERGRID, VGUARD, RBLBANK, ULTRACEMCO |
| High Delivery | Qty | GULFOILLUB, FINCABLES, SCHAEFFLER, BAJAJCON, CGPOWER, DBCORP, MARICO, GESHIP, VIPIND, FLFL, QUESS, EQUITAS |
| High Delivery | % | NH, MAXINDIA, JCHAC, GAYAPROJ, PHOENIXLTD, CARBORUNIV, FINCABLES, FLFL, SUPPETRO, CHOLAHLDNG, GULFOILLUB |
| Close Crossing | 52-Week High | AAVAS |
| Close Crossing | 52-Week Low | EVEREADY, IDBI, IFCI, JYOTHYLAB, ASAIHINDIA, TVTODAY, VARROC, RHFL, TVSSHRICHAK, COX&KINGS, TV18BRDCST |

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|------------------------|---|---|---|--|
| NEWS HIGHLIGHTS | • US Comm Secy Rains Blows on India's 'Unfair' Trade Policies | • Vistar's Europe plans likely to get grounded Jet Airways wings | • Oil prices firm amid US sanctions on crude exporters Iran, Venezuela | • New GDP series faces fresh questions after NSSO discovers holes |
| | • Dow Jones Falls 2% on Worries Over Trade Talk; Bigger cut for NASDAQ | • Gold Demand up 20%, But Buyers Prefer Light-weight Jewellery | • IMF chief Christine Lagarde says US-China tensions 'threat' to world | • Yes Bank acquires eight crore pledged shares of CG Power |
| | • Tata Sons may Face Rs 1.5kr GST on Docomo Payout | • Reject ArcelorMittal's Essar Steel bid as it misled courts: Prashant Ruia | • RBI's holding company model for banks will help contain NPA: Charan Singh | • Reserve Bank of India plans more forex swaps, cash injection |
| | • Piramal, CPIOB to Set up India's First Renewable Energy-Focused InvIT | • Zee stake sale at advanced stage, progressing steadily: Essel Group | • US may hold move to withdraw GSP till new India govt takes over | • NCLT begins bankruptcy process for Anil Ambani's Room |
| | • Source: <i>Economic Times</i> | • Source: <i>Business Standard</i> | • Source: <i>Financial Express</i> | • Hindalco in consortium to promote use of aluminium cans for beverages • Source: <i>Mint</i> |

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|--------------------------------|------------|
| F & O BAN May 08 | JETAIRWAYS |
|--------------------------------|------------|

| | Board Meetings | Key Economic Events | Results Calendar |
|---------------------------|---|--|---|
| 8-May Wednesday | <ul style="list-style-type: none"> Kec International Ltd. for Audited Results Rain Industries Ltd for Quarterly Results Creditaccess Grameen Ltd for Audited Results Dhanlaxmi Bank Limited for Audited Results Jk Paper Ltd. for Audited Results Jsw Holdings Limited for Audited Results Mas Financial Services Ltd for Audited Results Shree Renuka Sugars Ltd. for Audited Results | <ul style="list-style-type: none"> 8.30: China Trade Balance 17.00: India M3 Money Supply 17.00: ECB Publishes A/c of Monetary Policy Meeting 17.00: Eurozone ECB President Draghi Speaks 20.00: US Crude Oil Inventories | <ul style="list-style-type: none"> Gillette India Ltd. Procter & Gamble Hygiene & Healthcare Shriram Transport Finance Co.Ltd. Tata Communications Ltd. Titan Company Limited Alembic Pharmaceuticals Ltd. Chennai Petroleum Corporation Ltd. E.I.D.-Parry (India) Ltd. |
| 9-May Thursday | <ul style="list-style-type: none"> Granules India Ltd. for Audited Results Indian Overseas Bank for Audited Results Kalpataru Power Transmission for Audited Results Mahanagar Gas Ltd for Audited Results Shankara Building Products Ltd for Audited Results Sundram Fasteners Ltd. for Audited Results Varun Beverages Ltd for Quarterly Results Vardhman Textiles Ltd. for Audited Results | <ul style="list-style-type: none"> 7.00: China CPI Inflation data 18.00: US PPI data, Trade Balance 18.00: US Fed Chair Powell Speaks 18.00: US Initial Jobless Claims | <ul style="list-style-type: none"> Apollo Tyres Ltd. Asian Paints Ltd. Gujarat State Petronet Ltd. Hcl Technologies Ltd. Oracle Financial Services Software Ltd. Pnb Housing Finance Ltd Volta Ltd. South Indian Bank Ltd. |

| | Stock | Company Name | Ex - Date | Purpose | Record Date |
|--------------------------|--------------------------|---|------------------------------|-------------------------------|-------------|
| CORPORATE ACTIONS | IBVENTURES | Indiabulls Ventures Limited | 8-May-19 | Interim Dividend - Rs. - 1.00 | 9-May-19 |
| | LINDEINDIA | Linde India Limited | 8-May-19 | Dividend - Rs. - 1.50 | - |
| | CASTROLIND | Castrol India Ltd. | 9-May-19 | Final Dividend - Rs. - 2.75 | - |
| | ECLERX | Eclerx Services Ltd. | 9-May-19 | Buy Back of Shares | 10-May-19 |
| | HATSUN | Hatsun Agro Product Ltd. | 9-May-19 | - | 10-May-19 |
| | IRBINVIT | Irb Invit Fund | 9-May-19 | Income Distribution (InvIT) | 10-May-19 |
| | ISHANCH | Ishan Dyes & Chemicals Ltd. | 9-May-19 | Right Issue of Equity Shares | 10-May-19 |
| | MOLDTKPAC | Mold-Tek Packaging Limited | 9-May-19 | Interim Dividend - Rs. - 2.00 | 10-May-19 |
| | RNAM | Reliance Nippon Life Asset Management Ltd | 9-May-19 | Interim Dividend - Rs. - 3.00 | 10-May-19 |
| | GODREJCP | Godrej Consumer Products Ltd. | 10-May-19 | Interim Dividend - Rs. - 2.00 | 13-May-19 |
| | JMFINANCIL | Jm Financial Ltd. | 10-May-19 | Final Dividend - Rs. - 0.50 | - |
| | KAPASHI | Kapashi Commercial Ltd. | 14-May-19 | Bonus issue 3:2 | 15-May-19 |
| SCANPGEOM | Scanpoint Geomatics Ltd. | 14-May-19 | Right Issue of Equity Shares | 15-May-19 | |

| | Stock | Start Date | End Date | Offer Price | FV | Type | Status |
|-------------------|-------------------------------------|------------|-----------|-------------|----|---------------|-------------|
| IPO | Cian Healthcare Limited | 2-May-19 | 9-May-19 | 61 - 65 | 10 | Book Building | Forthcoming |
| | Bharti Airtel Ltd. | 3-May-19 | 17-May-19 | 220.00 | 5 | Rights Issue | Live |
| DEBT ISSUE | Sakthi Finance Limited | 10-Apr-19 | 9-May-19 | | | Debt Issue | Live |
| | Jm Financial Products Limited | 22-Apr-19 | 21-May-19 | | | Debt Issue | Live |
| | SREI Infrastructure Finance Limited | 9-Apr-19 | 9-May-19 | | | Debt Issue | Live |
| BUY BACK | Aarti Drugs Ltd. | 3-May-19 | 16-May-19 | 900.00 | 10 | Tender Offer | Live |
| | Infosys Ltd. | 20-Mar-19 | 19-Sep-19 | 800.00 | 5 | BuyBack | Live |
| | Natcopharma | 19-Nov-18 | 18-May-19 | 1000.00 | 2 | BuyBack | Live |
| | Aurionpro Solutions Ltd. | 5-Apr-19 | 4-Oct-19 | 185.00 | 10 | BuyBack | Live |
| | Selan Exploration Technology Ltd. | 7-Jan-19 | 6-Jul-19 | 300.00 | 10 | BuyBack | Live |

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