

NIFTY	Open	11704.35	SENSEX	Open	38993.60
	High	11710.30		High	39041.25
	Low	11549.10		Low	38520.96
	Close	11604.50		Close	38700.53
	Apr 08	▼		Apr 08	▼
	-0.53%	-61.45		-0.42%	-161.70

INDEX CONSTITUENTS				
M & M	667.00	8.80	1.34%	
TECHM	787.15	9.90	1.27%	
TCS	2070.75	22.45	1.10%	
INFOSYS	767.25	7.95	1.05%	
POWER GRID	198.35	2.05	1.04%	
ONGC	158.10	1.55	0.99%	
UPL	946.80	5.80	0.62%	
WIPRO	263.70	1.60	0.61%	
NTPC	135.55	0.75	0.56%	
KOTAK BANK	1343.25	7.30	0.55%	
HUL	1664.90	5.80	0.35%	
DR REDDY	2763.70	9.35	0.34%	
HCL TECH	1096.35	3.55	0.32%	
MARUTI	7129.45	21.75	0.31%	
L & T	1373.65	-0.15	-0.01%	
TATA STEEL	549.05	-0.25	-0.05%	
SUN PHARMA	462.45	-0.70	-0.15%	
TITAN	1104.40	-2.00	-0.18%	
HDFC	2054.90	-4.30	-0.21%	
INFRATEL	316.10	-0.70	-0.22%	
BAJAJ-AUTO	2853.35	-8.30	-0.29%	
HINDALCO	214.45	-0.95	-0.44%	
BHARTI AIRTEL	354.95	-1.70	-0.48%	
ULTRA CEMCO	4166.85	-23.55	-0.56%	
ITC	292.75	-1.80	-0.61%	
BAJAJ FINSV	7347.25	-50.55	-0.68%	
HDFC BANK	2289.40	-16.20	-0.70%	
COAL INDIA	232.95	-1.75	-0.75%	
BRITANNIA	2971.50	-22.55	-0.75%	
ICICI BANK	387.10	-3.45	-0.88%	
INDUSIND BK	1751.00	-16.95	-0.96%	
AXIS BANK	754.60	-7.60	-1.00%	
GRASIM	840.45	-8.50	-1.00%	
ASIAN PAINT	1496.35	-18.10	-1.20%	
HERO MOTO	2586.85	-31.55	-1.20%	
CIPLA	525.40	-6.70	-1.26%	
JSWSTEEL	290.40	-3.85	-1.31%	
SBIN	312.80	-4.25	-1.34%	
ZEEL	404.75	-6.75	-1.64%	
EICHER MOT	20612.65	-367.65	-1.75%	
RELIANCE	1329.25	-24.65	-1.82%	
ADANI PORTS	379.90	-7.25	-1.87%	
GAIL	341.90	-6.90	-1.98%	
BPCL	351.00	-7.10	-1.98%	
TATA MOTORS	200.55	-4.60	-2.24%	
YES BANK	260.05	-6.80	-2.55%	
VEDANTA	186.65	-5.05	-2.63%	
BAJAJ FINANCE	3024.10	-90.10	-2.89%	
IOC	152.05	-6.40	-4.04%	
IBULHSGFIN	859.35	-43.70	-4.84%	

INDIAN MARKETS			
BANK NIFTY	29845	▼	-0.80%
NIFTY IT	16028	▲	0.66%
NIFTY MCAP 100	18102	▼	-0.79%
NIFTY SCAP 100	6650	▼	-0.54%
CRUDE OIL	4481	▲	2.73%
GOLD	32186	▲	0.98%
SILVER	38013	▲	1.32%
COPPER	452.10	▲	2.00%
USD / INR	69.68	▲	0.65%
EUR / INR	78.36	▲	0.82%
GBP / INR	90.94	▲	0.57%
JPY / INR	62.52	▲	0.88%

U.S. MARKETS		EUROPEAN MARKETS		ASIAN MARKETS	
NASDAQ	7954	▲	0.19%		
S&P 500	2896	▲	0.10%		
DOW JONES	26341	▼	-0.32%		
FTSE 100	7452	▲	0.07%		
DAX	11963	▼	-0.39%		
CAC 40	5472	▼	-0.08%		
NIKKEI 225	21748	▼	-0.07%		
HANG SENG	30197	▲	0.40%		
SHANGHAI COMP	3243	▼	-0.07%		
KOSPI	2209	▼	-0.06%		
TAIWAN TAIEX	10812	▲	0.10%		
SINGAPORE STI	3326	▲	0.33%		
NIFTY FUT	11675	▼	-0.73%		
BANKNIFTY FUT	30011	▼	-1.01%		
SGX NIFTY FUT	11695	▲	0.10%		

ADVANCES / DECLINES		NSE	BSE
Advances	700	1038	
Declines	1110	1542	
Unchanged	111	182	

52-WEEK HIGH - LOW		NSE	BSE
High	16	61	
Low	35	100	

Indicator	Period	Value
GDP Growth (Q)	Dec-18	6.60%
CPI Inflation	Feb-19	2.57%
IIP Index	Jan-19	1.70%
Mfg PMI Index	Mar-19	52.6
Balance of Trade	Feb-19	-9.6 Bn \$
Repo Rate	Current	6.00%
Reverse Repo	Current	5.75%
CRR	Current	4.00%
SLR	Current	19.25%

Cash Market		Rs. Cr.
FII	▲	329.60
DII	▼	-623.81

Fills in Derivatives		Rs. Cr.
Index Futures	▼	-864.99
Index Options	▲	1173.73
Stock Futures	▼	-1039.36
Stock Options	▼	-50.63

Bulk / Block	Stock	Client Name	Buy/Sell	Quantity	Price
Bulk Deal	ADLABS	India Advantage Fund S3 I	Sell	1,076,290	9.04
Bulk Deal	DLF	Government Of Singapore	Sell	67,987,184	191.01
Bulk Deal	DLF	Societe Generale	Buy	20,885,987	191.00
Bulk Deal	HPL	Eq India Fund	Buy	327,000	60.22
Bulk Deal	RELIGARE	India Horizon Fund Limited	Sell	6,000,000	31.00
Bulk Deal	RELIGARE	Lkp Merchant Financing Ltd	Buy	6,000,000	31.00

Scanner		Stocks
High Price	High OI	PCJEWELLER, IGL, HCLTECH, MARICO, WIPRO, INFY, OFSS, HAVELLS, TATAGLOBAL, IDEA, GLENMARK, AMBUJACEM
Low Price	Low OI	DHFL, INDIANB, OIL, CHENNPETRO, ACC, BATAINIDA, HEROMOTOCO, SRF, JUSTDIAL, KTKBANK, RECLTD, TATACOMM, INFIBEAM
Low Price	High OI	DLF, TORNTPHARM, GAIL, NIITTECH, GODFRYPHLP, ESCORTS, CONCOR, COLPAL, SOUTHBANK, CUMMINSIND, MFSL, BANKINDIA
High Price	Low OI	LUPIN, PVR, TATACHEM, KOTAKBANK, ONGC, GODREJIND, M&M, KSCL, ICICIPRULI, CANFINHOME, MINDTREE, NMDC, VGUARD
High Delivery Qty		MONSANTO, JAICORPLTD, JETAIRWAYS, PCJEWELLER, BEML, NIITTECH, CENTURYPLY, WOCKPHARMA, DLF, IGL, JUSTDIAL
High Delivery %		3MINIDA, AARTIIND, AAVAS, ABB, ABBOTINDIA, ACC, ADANIGREEN, ADANIEXPORTS, ADANITRANS, ABCAPITAL, ABFRL, ADVENZYMES
Close Crossing		VSTIND, ICICIGI
52-Week High		
Close Crossing		RCOM
52-Week Low		

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NEWS HIGHLIGHTS	• EC to Meet CBDT Chief, Revenue Secy on I-T Raids	• World Bank says India GDP to grow 7.5 per cent this year	• Asian shares held back by cautious mood, oil surges	• 13 more firms on Sebi radar as probe into NSE algo-trading case widens
	• Foreign Funds Exit as Flaring Crude Turns up Heat on Rupee	• TPG Capital, Ethad, NIIF likely to bid for cash-strapped Jet Airways	• Crude oil impact: Rupee declines to close at nearly 4-week low	• Net inflows into equity mutual funds more than doubles in March: Amfi
	• Jet Lenders Offer Bidders 31.2-75% in Airline, Get no Response on Day 1	• UK court denies Vijay Mallya permission to appeal against extradition	• Gold holds near one-week high on subdued dollar, equities	• Car sales in 2018-19 sputter in signs of worry for the Indian economy
	• Foreign Funds Want to Complete Mergers Off Market, Sebi says No	• GIC sells DLF's 70 million shares in block deal for Rs 1,344 crore	• Adani's Australian coal mine wins further environmental approval	• NCLAT to decide on bankruptcy proceedings against Rcom
	• NCLAT Seeks Data on Investments of PF, Pension Funds in IL&FS 'Amber' Cos	• Bharti Airtel gets Sebi's approval for Rs 25,000 crore rights issue	• Anil Ambani-led RCom may get Rs 578 crore refund from Ericsson	• Usha Martin appoints Anirban Sanyal as CFO
	<i>Source: Economic Times</i>	<i>Source: Business Standard</i>	<i>Source: Financial Express</i>	<i>Source: Mint</i>

F & O BAN Apr 09	ADANIPOWER, DLF, IDBI, JETAIRWAYS, PCJEWELLER, RPOWER, WOCKPHARMA
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9-Apr Tuesday	Board Meetings	Key Economic Events	Results Calendar
	<ul style="list-style-type: none"> Bajaj Consumer Care Ltd. for Results, Dividend Focus Suites Solutions for Preferential Issue Integra Capital Management Ltd. / General Ishita Drugs & Industries Ltd. / General Pazel International Ltd / General Simplex Projects Ltd. for Accounts, Results Softsol India Ltd. / General Mena Mani Industries Ltd / General 	<ul style="list-style-type: none"> 15.15 : UK 10-Year Treasury Gilt Auction 19.30 : US JOLTs Job Openings 21.30 : US WASDE Report 	<ul style="list-style-type: none"> Bajaj Consumer Care Ltd. Simplex Projects Ltd.

10-Apr Wednesday	<ul style="list-style-type: none"> Aditya Birla Fashion And Retail Ltd / General Anjani Synthetics Ltd. / General Chemtech Industrial Valves Ltd / General Encash Entertainment Ltd / General Greencrest Financial Services Limited / General Himalaya Food International Ltd / General Mansi Finance (Chennai) Ltd. / General VCU Data Management Ltd / General 	<ul style="list-style-type: none"> 5.20 : Japan PPI data 14.00 : UK GDP, Trade Balance, Mfg Production 17.15 : Eurozone ECB Interest Rate Decision 18.00 : US CPI Inflation 18.00 : Eurozone ECB Press Conference 20.00 : US Crude Oil Inventories 23.30 : US Federal Budget Balance 23.30 : US FOMC Meeting Minutes
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	Stock	Company Name	Ex - Date	Purpose	Record Date
CORPORATE ACTIONS	BAJAJHCARE	Bajaj Healthcare Ltd	9-Apr-19	Bonus issue 1:1	10-Apr-19
	GALAXYSURF	Galaxy Surfactants Ltd	9-Apr-19	Interim Dividend - Rs. - 5.00	10-Apr-19
	HTMEDIA	Ht Media Ltd.	9-Apr-19	Spin Off	10-Apr-19
	KOLTEPATIL	Kolte-Patil Developers Ltd.	9-Apr-19	Interim Dividend - Rs. - 1.40	10-Apr-19
	GENPHARMA	Generic Pharmasec Ltd	11-Apr-19	Stock Split From Rs.10/- to Rs.1/-	12-Apr-19
	INFRASTRUST	India Infrastructure Trust	11-Apr-19	Income Distribution (InvIT)	13-Apr-19
	METROGLOBL	Metroglobal Limited	11-Apr-19	Buy Back of Shares	12-Apr-19
	MUTHOOTFIN	Muthoot Finance Ltd.	11-Apr-19	Interim Dividend - Rs. - 12.00	13-Apr-19
	ZENIFIB	Zenith Fibres Ltd.	11-Apr-19	Buy Back of Shares	12-Apr-19
	BALRAMCHIN	Balrampur Chini Mills Ltd.	16-Apr-19	Buy Back of Shares	18-Apr-19
	VESUVIUS	Vesuvius India Ltd.	16-Apr-19	Final Dividend - Rs. - 7.00	18-Apr-19
	SCHAEFFLER	Schaeffler India Ltd	22-Apr-19	Final div- Rs 20 & Special div- Rs 10	-
	PRAKASH	Prakash Industries Ltd.	23-Apr-19	Spin Off	24-Apr-19

	Stock	Start Date	End Date	Offer Price	FV	Type	Status
IPO	Polycab India Ltd.	5-Apr-19	9-Apr-19	533 - 538	10	Book Building	Live
	Jinaam's Dress Ltd.	9-Apr-19	15-Apr-19	59.00	10	Fixed Price	Live
	Vodafone Idea Ltd.	10-Apr-19	24-Apr-19	12.50	10	Rights Issue	Forthcoming
DEBT ISSUE	Kosamattam Finance Ltd.	29-Mar-19	26-Apr-19			Debt Issue	Live
	Muthoot Homefin (India) Limited	8-Apr-19	7-May-19			Debt Issue	Live
	Shriram City Union Finance Limited	5-Apr-19	3-May-19			Debt Issue	Live
	L&T Finance Limited	8-Apr-19	18-Apr-19			Debt Issue	Live
	Magma Fincorp Limited	8-Apr-19	8-May-19			Debt Issue	Live
BUY BACK	SREI Infrastructure Finance Limited	9-Apr-19	9-May-19			Debt Issue	Live
	Techno Electric Engineering Company Ltd.	29-Mar-19	11-Apr-19	410.00	2	Tender Offer	Live
	Infosys Ltd.	20-Mar-19	19-Sep-19	800.00	5	BuyBack	Live

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