



NIFTY	Open	11478.70	SENSEX	Open	38244.18
	High	11479.10		High	38248.57
	Low	11346.95		Low	37743.07
	Close	11359.45		Close	37789.13
May 08	-1.20%	-138.45	May 08	-1.27%	-487.50

INDIAN MARKETS	BANK NIFTY	28994	▼	-1.00%
	NIFTY IT	16062	▼	-0.46%
	NIFTY MCAP 100	16965	▼	-0.98%
	NIFTY SCAP 100	6262	▼	-1.28%
COMMODITY MARKET (MCX)	CRUDE OIL	4334	▲	1.64%
	GOLD	31685	▼	-0.14%
	SILVER	37402	▼	-0.17%
	COPPER	429.90	▼	-0.12%
CURRENCY MARKET (Spot)	USD / INR	69.71	▲	0.40%
	EUR / INR	78.10	▲	0.44%
	GBP / INR	90.69	▼	-0.16%
	JPY / INR	63.31	▲	0.64%

U.S. MARKETS	NASDAQ	7943	▼	-0.26%
	S&P 500	2879	▼	-0.16%
	DOW JONES	25967	▲	0.01%
	FTSE 100	7271	▲	0.15%
EUROPEAN MARKETS	DAX	12180	▲	0.72%
	CAC 40	5418	▲	0.40%
	NIKKEI 225	21339	▼	-1.22%
	HANG SENG	28515	▼	-1.68%
ASIAN MARKETS	SHANGHAI COMP	2858	▼	-1.21%
	KOSPI	2141	▼	-1.23%
	TAIWAN TAIEX	10785	▼	-1.26%
	SINGAPORE STI	3269	▼	-0.44%
F&O CUES	NIFTY FUT	11419	▼	-1.07%
	BANKNIFTY FUT	29146	▼	-0.93%
SGX	SGX NIFTY FUT	11370	▼	-0.29%

INDEX CONSTITUENTS			
UPL	961.65	10.50	1.10%
JSWSTEEL	289.25	1.15	0.40%
BPCL	379.80	0.95	0.25%
TITAN	1088.70	2.20	0.20%
COAL INDIA	249.10	0.30	0.12%
HCL TECH	1132.60	0.85	0.08%
TCS	2152.85	0.90	0.04%
CIPLA	558.00	0.05	0.01%
BRITANNIA	2649.50	-1.05	-0.04%
EICHER MOT	20336.55	-16.65	-0.08%
BHARTI AIRTEL	324.50	-0.45	-0.14%
ASIAN PAINT	1385.70	-2.10	-0.15%
GRASIM	870.95	-1.40	-0.16%
HINDALCO	200.00	-0.45	-0.22%
ITC	300.65	-1.25	-0.41%
KOTAK BANK	1402.20	-5.95	-0.42%
L & T	1360.35	-6.25	-0.46%
INFRADEL	266.70	-1.30	-0.49%
HUL	1688.70	-8.80	-0.52%
ULTRA CEMCO	4507.65	-23.60	-0.52%
ADANI PORTS	369.80	-2.10	-0.56%
HDFC BANK	2307.25	-15.10	-0.65%
INFOSYS	719.35	-5.20	-0.72%
MARUTI	6650.15	-51.85	-0.77%
POWER GRID	190.00	-1.55	-0.81%
IOC	152.20	-1.25	-0.81%
IBULHSGFIN	673.00	-5.60	-0.83%
AXIS BANK	735.50	-6.35	-0.86%
GAIL	337.50	-3.25	-0.95%
WIPRO	290.85	-3.00	-1.02%
HERO MOTO	2499.70	-27.65	-1.09%
ICICI BANK	382.20	-4.30	-1.11%
DR REDDY	2900.50	-41.95	-1.43%
TATA STEEL	522.65	-7.95	-1.50%
TECHM	802.30	-12.35	-1.52%
ONGC	168.90	-2.80	-1.63%
INDUSIND BK	1488.75	-27.05	-1.78%
HDFC	1930.75	-35.55	-1.81%
SUN PHARMA	439.15	-9.05	-2.02%
M & M	621.65	-14.35	-2.26%
SBIN	298.25	-7.20	-2.36%
YES BANK	160.75	-4.00	-2.43%
NTPC	130.80	-3.30	-2.46%
BAJAJ-AUTO	2957.75	-75.30	-2.48%
VEDANTA	159.40	-4.10	-2.51%
BAJAJ FINSV	7345.75	-216.20	-2.86%
TATA MOTORS	185.10	-5.85	-3.06%
BAJAJ FINANCE	2921.30	-95.75	-3.17%
RELIANCE	1299.45	-44.05	-3.28%
ZEEL	331.60	-37.55	-10.17%

ADVANCES / DECLINES	Advances	441	BSE	634
	Declines	1370	BSE	1857
May 08	Unchanged	102	BSE	145

ECONOMIC INDICATORS	Indicator	Period	Value	FUND FLOW
	May 08	GDP Growth (Q)	Dec-18	
	CPI Inflation	Mar-19	2.86%	
	IIP Index	Feb-19	0.10%	
	Mfg PMI Index	Apr-19	51.8	
	Balance of Trade	Mar-19	-10.89 Bn \$	
	Repo Rate	Current	6.00%	
	Reverse Repo	Current	5.75%	
	CRR	Current	4.00%	
	SLR	Current	19.25%	

52-WEEK HIGH - LOW	High	NSE	11	BSE	28
	Low	NSE	173	BSE	240

Cash Market		Rs. Cr.
FII	▼	-701.50
DII	▲	232.95
Fis in Derivatives		Rs. Cr.
Index Futures	▼	-1128.94
Index Options	▼	-738.05
Stock Futures	▼	-956.30
Stock Options	▼	-119.72

BULK & BLOCK DEALS	Bulk / Block	Stock	Client Name	Buy/Sell	Quantity	Price
	May 08	Bulk Deal	IVRCLINFRA	IDBI Bank Limited	Sell	5,000,000
	Bulk Deal	IVRCLINFRA	Nidhi Jain Family Trust	Buy	4,000,000	0.40
	Bulk Deal	MINDTREE	Larsen & Toubro Limited	Buy	3,753,358	979.96
	Bulk Deal	MINDTREE	Rekha N Shah	Sell	2,684,246	980.00
	Bulk Deal	NEOGEN	Ganesh Trading Investment	Buy	125,000	253.40
	Bulk Deal	ZEEL	Catalyst Trusteeship Limited	Sell	8,600,000	342.33

SCANS	Scanner	Stocks
	May 08	High Price High OI
	Low Price Low OI	BHEL, PETRONET, BERGEPAIN, CUMMINSIND, CHOLAFIN, ACC, RAMCOCEM, VGUARD, REPCOHOME, SUNTV, ICICIPRULI, SAIL
	Low Price High OI	VOLTAS, ZEEL, MUTHOOTFIN, CHENNPETRO, SIEMENS, TATACOMM, NIITTECH, CONCOR, DRREDDY, BHARATFIN, DABUR, DISHTV
	High Price Low OI	MFSL, CEATLTD, JETAIRWAYS, LICHSGFIN, GODREJCP, MRF, APOLLOHOSP, AJANTPHARM, JINDALSTEL, UNIONBANK
	High Delivery Qty	SIS, IDEA, ZEEL, MINDTREE, SHRIRAMCIT, AUBANK, RCF, ORIENTELEC, RALLIS, CEATLTD, ABBOTINDIA, AAVAS, BRIGADE
	High Delivery %	SIS, SUPPETRO, GSPL, ABBOTINDIA, LTI, TIINDIA, DIXON, MAXINDIA, AUBANK, RALLIS, ORIENTELEC, FINEORG, MINDTREE, SADBHAV
	Close Crossing 52-Week High	EVEREADY, COX&KINGS, JYOTHYLAB, RHFL, IDEA, THYROCARE, NAVKARCORP, SCI, CADILAHG, ASAHIINDIA, VARROC, SPTL

Cash Market		Rs. Cr.
FII	▼	-701.50
DII	▲	232.95
Fis in Derivatives		Rs. Cr.
Index Futures	▼	-1128.94
Index Options	▼	-738.05
Stock Futures	▼	-956.30
Stock Options	▼	-119.72

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NEWS HIGHLIGHTS	• Trump-Xi Trade Blows Send Bulls Scurrying for Cover World Over	• Trade tensions rattle markets; equities edge lower for 6th straight session	• Donald Trump 'happy' to keep tariffs on Chinese goods; Beijing threatens retaliation	• Donald Trump says China 'broke the deal' in trade talks with US
	• Sebi conducting detailed examination of credit rating agencies	• NSSO report on GDP data divides opinion, provides ammo to Opposition	• Will lose \$3.2 bn if ICT tariffs scrapped, China will benefit, India tells US	• Government offers drug firms 3,501 crore settlement for price cap penalties
	• Reliance MF Sells Zee Shares Worth 410 cr; Zee stock fell 10%	• ED probes Jet Airways' frequent flyer loyalty programme deal with Etihad	• RBI warns Finance Commission of more fiscal slippages by states	• China's state-run Chery in advanced talks with Tata Motors for India JV
	• Vodafone Group Pledges its entire 44.39% Voda Idea Stake with 7 Banks	• RBI pulls out circular asking banks to reveal their IL&FS exposure	• Recovery: HDFC puts Jet's BKC office on the block	• Auto sales sputter in April amid liquidity squeeze, poll worries
	• L&T ups Mindtree Stake to 23.92%; bought additional 3.94% stake from open market	• Eros promoters pledge 2.75 million additional shares with lenders	• Gold prices firm as US-China trade tensions heat up	• Suresh Prabhu seeks report on allocation of Jet Airways slots to other airlines
<i>Source: Economic Times</i>		<i>Source: Business Standard</i>		<i>Source: Mint</i>

F & O BAN May 09	JETAIRWAYS
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	Board Meetings	Key Economic Events	Results Calendar
9-May Thursday	<ul style="list-style-type: none"> Granules India Ltd. for Audited Results Indian Overseas Bank for Audited Results Kalpataru Power Transmission for Audited Results Mahanagar Gas Ltd for Audited Results Shankara Building Products Ltd for Audited Results Sundram Fasteners Ltd. for Audited Results Varun Beverages Ltd for Quarterly Results Vardhman Textiles Ltd. for Audited Results 	<ul style="list-style-type: none"> 7:00: China CPI Inflation data 18:00: US PPI data, Trade Balance 18:00: US Fed Chair Powell Speaks 18:00: US Initial Jobless Claims 	<ul style="list-style-type: none"> Apollo Tyres Ltd. Asian Paints Ltd. Gujarat State Petronet Ltd. Hcl Technologies Ltd. Oracle Financial Services Software Ltd. Pnb Housing Finance Ltd Volta Ltd. South Indian Bank Ltd.
10-May Friday	<ul style="list-style-type: none"> Dilip Buildcon Ltd for Audited Results Equitas Holdings Ltd for Audited Results Kajaria Ceramics Ltd. for Audited Results Nocil Ltd. for Audited Results;Dividend Pvr Ltd. for Audited Results;Final Dividend Syndicate Bank for Audited Results V-Mart Retail Ltd. for Audited Results;Dividend Tata Investment Corporation for Audited Results 	<ul style="list-style-type: none"> 5:20: Japan Household Spending 14:00: UK GDP, Industrial Production, Trade Balance 17.:00: India Bank Loan Growth, FX Reserves 17:30: India Industrial Production 18:00: US CPI Inflation 18.30: UK NIESR GDP Estimate 	<ul style="list-style-type: none"> Canara Bank Eicher Motors Ltd. Glaxosmithkline Consumer Healthcare Ltd. IDFC First Bank Ltd Larsen & Toubro Ltd. Syberco Realty Ltd. State Bank Of India Allahabad Bank

	Stock	Company Name	Ex - Date	Purpose	Record Date
CORPORATE ACTIONS	CASTROLIND	Castrol India Ltd.	9-May-19	Final Dividend - Rs. - 2.75	-
	ECLERX	Eclerx Services Ltd.	9-May-19	Buy Back of Shares	10-May-19
	HATSUN	Hatsun Agro Product Ltd.	9-May-19	Interim Dividend - Rs. - 2.00	10-May-19
	IRBINVIT	Irb Invit Fund	9-May-19	Income Distribution (InvIT)	10-May-19
	ISHANCH	Ishan Dyes & Chemicals Ltd.	9-May-19	Right Issue of Equity Shares	10-May-19
	MOLDTKPAC	Mold-Tek Packaging Limited	9-May-19	Interim Dividend - Rs. - 2.00	10-May-19
	RNAM	Reliance Nippon Life Asset Management Ltd	9-May-19	Interim Dividend - Rs. - 3.00	10-May-19
	GODREJCP	Godrej Consumer Products Ltd.	10-May-19	Interim Dividend - Rs. - 2.00	13-May-19
	JMFINANCIL	Jm Financial Ltd.	10-May-19	Final Dividend - Rs. - 0.50	-
	KAPASHI	Kapashi Commercial Ltd.	14-May-19	Bonus issue 3:2	15-May-19
	SCANPGEOM	Scanpoint Geomatics Ltd.	14-May-19	Right Issue of Equity Shares	15-May-19
	TTKPRESTIG	Ttk Prestige Ltd.	15-May-19	Bonus issue 1:5	16-May-19
HCLTECH	Hcl Technologies Ltd.	16-May-19	-	17-May-19	

	Stock	Start Date	End Date	Offer Price	FV	Type	Status
IPO	Cian Healthcare Limited	2-May-19	9-May-19	61 - 65	10	Book Building	Forthcoming
	Bharti Airtel Ltd.	3-May-19	17-May-19	220.00	5	Rights Issue	Live
DEBT ISSUE	Sakthi Finance Limited	10-Apr-19	9-May-19			Debt Issue	Live
	Jm Financial Products Limited	22-Apr-19	21-May-19			Debt Issue	Live
	SREI Infrastructure Finance Limited	9-Apr-19	9-May-19			Debt Issue	Live
BUY BACK	Aarti Drugs Ltd.	3-May-19	16-May-19	900.00	10	Tender Offer	Live
	Infosys Ltd.	20-Mar-19	19-Sep-19	800.00	5	BuyBack	Live
	Natcopharma	19-Nov-18	18-May-19	1000.00	2	BuyBack	Live
	Aurionpro Solutions Ltd.	5-Apr-19	4-Oct-19	185.00	10	BuyBack	Live
	Selan Exploration Technology Ltd.	7-Jan-19	6-Jul-19	300.00	10	BuyBack	Live

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