

NIFTY	Open	11612.05	SENSEX	Open	38730.93		
	High	11683.90		High	38978.99		
	Low	11569.70		Low	38598.72		
	Close	11671.95		Close	38939.22		
Apr 09	▲	0.58%	67.45	Apr 09	▲	0.62%	238.69

INDEX CONSTITUENTS			
YES BANK	270.60	10.55	4.06%
WIPRO	273.80	10.10	3.83%
TATA MOTORS	205.90	5.35	2.67%
ICICI BANK	397.15	10.05	2.60%
BAJAJ-AUTO	2924.80	71.45	2.50%
COAL INDIA	238.40	5.45	2.34%
IOC	155.40	3.35	2.20%
HCL TECH	1118.15	21.80	1.99%
SUN PHARMA	470.95	8.50	1.84%
VEDANTA	190.00	3.35	1.79%
EICHER MOT	20947.10	334.45	1.62%
BPCL	356.30	5.30	1.51%
ZEEL	410.70	5.95	1.47%
HERO MOTO	2623.65	36.80	1.42%
HINDALCO	217.15	2.70	1.26%
CIPLA	532.00	6.60	1.26%
MARUTI	7216.55	87.10	1.22%
ITC	296.30	3.55	1.21%
AXIS BANK	763.40	8.80	1.17%
TCS	2091.50	20.75	1.00%
HUL	1680.50	15.60	0.94%
INDUSIND BK	1767.10	16.10	0.92%
TATA STEEL	553.05	4.00	0.73%
HDFC	2069.15	14.25	0.69%
GRASIM	846.00	5.55	0.66%
SBIN	314.75	1.95	0.62%
GAIL	343.50	1.60	0.47%
BAJAJ FINSV	7379.20	31.95	0.43%
JSWSTEEL	291.55	1.15	0.40%
RELIANCE	1334.45	5.20	0.39%
TECHM	789.50	2.35	0.30%
NTPC	135.90	0.35	0.26%
ADANI PORTS	380.70	0.80	0.21%
M & M	667.85	0.85	0.13%
L & T	1375.20	1.55	0.11%
POWER GRID	198.35	0.00	0.00%
ULTRA CEMCO	4163.20	-3.65	-0.09%
HDFC BANK	2287.25	-2.15	-0.09%
KOTAK BANK	1341.45	-1.80	-0.13%
UPL	944.65	-2.15	-0.23%
INFRATEL	315.20	-0.90	-0.28%
BRITANNIA	2962.90	-8.60	-0.29%
ONGC	157.55	-0.55	-0.35%
DR REDDY	2753.30	-10.40	-0.38%
BAJAJ FINANCE	3008.70	-15.40	-0.51%
TITAN	1098.55	-5.85	-0.53%
INFOSYS	760.60	-6.65	-0.87%
BHARTI AIRTEL	351.60	-3.35	-0.94%
IBULHSGFIN	831.75	-27.60	-3.21%
ASIAN PAINT	1444.85	-51.50	-3.44%

INDIAN MARKETS		
BANK NIFTY	30114	▲ 0.90%
NIFTY IT	16122	▲ 0.58%
NIFTY MCAP 100	18127	▲ 0.14%
NIFTY SCAP 100	6656	▲ 0.08%
CRUDE OIL	4451	▼ -0.67%
GOLD	32201	▲ 0.05%
SILVER	37838	▼ -0.46%
COPPER	449.85	▼ -0.50%
USD / INR	69.30	▼ -0.55%
EUR / INR	78.14	▼ -0.28%
GBP / INR	90.60	▼ -0.38%
JPY / INR	62.23	▼ -0.46%

COMMODITY MARKET (MCX)		
Apr 09		
CURRENCY MARKET (Spot)		
Apr 09		

ADVANCES / DECLINES		
Advances	800	1142
Declines	995	1399
Unchanged	117	158

ECONOMIC INDICATORS		
Apr 09		
GDP Growth (Q)	Dec-18	6.60%
CPI Inflation	Feb-19	2.57%
IIP Index	Jan-19	1.70%
Mfg PMI Index	Mar-19	52.6
Balance of Trade	Feb-19	-9.6 Bn \$
Repo Rate	Current	6.00%
Reverse Repo	Current	5.75%
CRR	Current	4.00%
SLR	Current	19.25%

U.S. MARKETS		
Apr 09		
NASDAQ	7909	▼ -0.56%
S&P 500	2878	▼ -0.61%
DOW JONES	26151	▼ -0.72%
EUROPEAN MARKETS		
Apr 09		
FTSE 100	7426	▼ -0.35%
DAX	11851	▼ -0.94%
CAC 40	5436	▼ -0.65%
ASIAN MARKETS		
Apr 10 8:56 AM		
NIKKEI 225	21648	▼ -0.71%
HANG SENG	30053	▼ -0.35%
SHANGHAI COMP	3227	▼ -0.40%
KOSPI	2213	▼ -0.03%
TAIWAN TAIEX	10824	▼ -0.25%
SINGAPORE STI	3327	▲ 0.03%
F&O CUES		
Apr 09		
NIFTY FUT	11742	▲ 0.58%
BANKNIFTY FUT	30315	▲ 1.01%
SGX		
Apr 10, 8:56 AM		
SGX NIFTY FUT	11717	▼ -0.29%

52-WEEK HIGH - LOW		
High	11	43
Low	30	88

Cash Market		Rs. Cr.
FII	▲	1212.35
DII	▼	-688.65
Fills in Derivatives		
Rs. Cr.		
Index Futures	▼	-211.62
Index Options	▲	385.86
Stock Futures	▼	-227.99
Stock Options	▲	20.07

Bulk / Block	Stock	Client Name	Buy/Sell	Quantity	Price
Bulk Deal	MANGTIMBER	Multi Realtors Private Limited	Sell	141,861	15.85
Bulk Deal	MEP	Monarch Infra Ventures	Buy	1,257,283	40.15
Bulk Deal	MEP	Premjayanti Enterprise Pvt Ltd	Buy	1,350,000	40.15
Bulk Deal	MEP	Gmo Emerging Illiquid Mauritius Fund	Sell	5,178,940	40.15
Bulk Deal	PRICOLLTD	Akg Finvest Ltd	Buy	977,500	34.50
Bulk Deal	PRICOLLTD	Ashmore India Opportunities Fund	Sell	1,088,260	34.50
Bulk Deal	RAMASTEEL	Vipul Bansal	Buy	101,315	110.08
Bulk Deal	SILGO	Gautam Kumar Chordia	Buy	33,000	36.50
Bulk Deal	ZEEMEDIA	IFCI Ltd.	Sell	3,235,546	15.23

Scanner	Stocks
High Price	DHFL, INDIANB, CONCOR, TORNTPHARM, TATAMOTORS, JUSTDIAL, BHARATFIN, APOLLOHOSP, OREINTBK, LT, RECLTD, AJANTPHARM
High OI	
Low Price	PCJEWELLER, CANFINHOME, KTKBANK, PIDILITIND, SRTRANSFIN, STAR, HAVELLS, ASIANPAINT, SRF, LICHSGFIN, IGL, EQUITAS
Low OI	
Low Price	CEATLTD, MRPL, TORNTPOWER, MCX, RELCAPITAL, MARICO, L&TFH, RELINFRA, GODFRYPHLP, HDFCBANK, MFLSC
High OI	
High Price	CUMMINSIND, MGL, DLF, WOCKPHARMA, NATIONALUM, ESCORTS, BANKINDIA, ASHOKLEY, SHREECEM, MCDOWELL, BIOCON
Low OI	
High Delivery Qty	CARBORUNIV, GESHIP, SUPREMEIND, AIAENG, COROMANDEL, MCX, NAVNETEDUL, LINDEINDIA, BIOCON
High Delivery %	SADBHAV, SUPREMEIND, MINDACORP, NAVNETEDUL, CREDITACC, RCOM, PIIND, CARBORUNIV, MAHSCOOTER
Close Crossing 52-Week High	MERCK, ICICIGI
Close Crossing 52-Week Low	RCOM, SHOPERSTOP

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NEWS HIGHLIGHTS	<ul style="list-style-type: none"> IMF cuts India's Growth forecast for 3 Yrs citing soft recent growth & weak global outlook Nifty Futures Open Interest Falls to 28-Month Low, 'Sharp Fall Unlikely' 	<ul style="list-style-type: none"> Govt manages to meet revised fiscal deficit target of 3.4% of GDP EC asks probe agencies to take action against use of black money 	<ul style="list-style-type: none"> Aircraft Dispute: Trump vows to put tariffs on \$ 11 Bn EU Goods Oil price rises amid OPEC supply cuts, US sanctions 	<ul style="list-style-type: none"> Jet Airways pilots threaten legal action over unpaid salaries Ford likely to end independent India business with new Mahindra deal
	<ul style="list-style-type: none"> SBI Cuts Loan Rate, Savings Bank Rate Above Rs 1 lakh KKR to Offload 0.42% Stake in HDFC Bank via Block Deal Today 	<ul style="list-style-type: none"> India delays May order for Iran oil, awaits clarity on US sanctions Essel Finance signs MoU with Srei for sale of mutual fund business 	<ul style="list-style-type: none"> Bank's Net Interest Income to rise over 20% yoy in Q4: Analysts DOT asks TRAI to reconsider reserve price for 5G Auction 	<ul style="list-style-type: none"> To boost EV demand, NITI suggests tweaks in tax policy for cab operators IndusInd Bank raises \$400 mn in maiden offshore dollar bond issuance
	<ul style="list-style-type: none"> RBI Gives 12 Years to LIC for Reducing Stake in IDBI Bank 	<ul style="list-style-type: none"> NCLAT may ask Arcelor to deposit Essar bid of Rs 42k cr on Apr 23 	<ul style="list-style-type: none"> Fortis seeks to sell holding in RHT Health Trust 	<ul style="list-style-type: none"> Polycab IPO witnesses 52 times subscription on last day of share sale
	<p>Source: Economic Times Source: Business Standard Source: Financial Express Source: Mint</p>			

F & O BAN Apr 10	ADANIPOWER, DLF, IDBI, JETAIRWAYS, PCJEWELLER, RPOWER, WOCKPHARMA
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	Board Meetings	Key Economic Events	Results Calendar
10-Apr Wednesday	<ul style="list-style-type: none"> Aditya Birla Fashion And Retail Ltd / General Anjan Synthetics Ltd. / General Chemtech Industrial Valves Ltd / General Encash Entertainment Ltd / General Greencrest Financial Services Limited / General Himalaya Food International Ltd / General Mansi Finance (Chennai) Ltd. / General VCU Data Management Ltd / General 	<ul style="list-style-type: none"> 5.20 : Japan PPI data 14.00 : UK GDP, Trade Balance, Mfg Production 17.15 : Eurozone ECB Interest Rate Decision 18.00 : US CPI Inflation 18.00 : Eurozone ECB Press Conference 20.00 : US Crude Oil Inventories 23.30 : US Federal Budget Balance 23.30 : US FOMC Meeting Minutes 	
11-Apr Thursday	<ul style="list-style-type: none"> Bharat Immunologicals for Quarterly Results I-Power Solutions India Ltd. / General Klk Electrical Ltd / General Medicamen Biotech Ltd. for Preferential Issue M.K. Exim (India) Ltd / General Nutricircle Ltd / General V R Woodart Ltd. for Audited Results Wintac Ltd. / General 	<ul style="list-style-type: none"> India General Election Voting Starts OPEC Meeting 5.20 : Japan Foreign Bonds Buying 7.00 : China CPI Inflation 11.30 : Germany CPI Inflation 13.30 : US IEA Monthly Oil Market Report 18.00 : US PPI data 19.00 : US FOMC Member Clarida Speaks 	<ul style="list-style-type: none"> Bharat Immunologicals & Biologicals Corpn Ltd. V R Woodart Ltd.

	Stock	Company Name	Ex - Date	Purpose	Record Date
CORPORATE ACTIONS	GENPHARMA	Generic Pharmasec Ltd	11-Apr-19	Stock Split From Rs.10/- to Rs.1/-	12-Apr-19
	INFRATRUST	India Infrastructure Trust	11-Apr-19	Income Distribution (InvIT)	13-Apr-19
	METROGLOBL	Metroglobal Limited	11-Apr-19	Buy Back of Shares	12-Apr-19
	MUTHOOTFIN	Muthoot Finance Ltd.	11-Apr-19	Interim Dividend - Rs. - 12.00	13-Apr-19
	ZENIFIB	Zenith Fibres Ltd.-\$	11-Apr-19	Buy Back of Shares	12-Apr-19
	INDNIPPON	India Nippon Electricals Ltd.	12-Apr-19	Interim Dividend - Rs. - 4.00	15-Apr-19
	BALRAMCHIN	Balrampur Chini Mills Ltd.	16-Apr-19	Buy Back of Shares	18-Apr-19
	FOSECOIND	Foseco India Ltd.	16-Apr-19	Final Dividend - Rs. - 10.00	-
	VESUVIUS	Vesuvius India Ltd.	16-Apr-19	Final Dividend - Rs. - 7.00	18-Apr-19
	TULIVE	Tulive Developers Limited	18-Apr-19	Buy Back of Shares	22-Apr-19
	SCHAEFFLER	Schaeffler India Ltd	22-Apr-19	Final div- Rs 20 & Special div- Rs 10	-
	MOLDTEK	Mold-Tek Technologies Ltd.	23-Apr-19	-	24-Apr-19
	PRAKASH	Prakash Industries Ltd.	23-Apr-19	Spin Off	24-Apr-19

	Stock	Start Date	End Date	Offer Price	FV	Type	Status
IPO	Jinaam's Dress Ltd.	9-Apr-19	15-Apr-19	59.00	10	Fixed Price	Live
	V R Films & Studios Limited	12-Apr-19	18-Apr-19	61.00	10	Fixed Price	Forthcoming
	Vodafone Idea Ltd.	10-Apr-19	24-Apr-19	12.50	10	Rights Issue	Live
DEBT ISSUE	Kosamattam Finance Ltd.	29-Mar-19	26-Apr-19			Debt Issue	Live
	Muthoot Homefin (India) Limited	8-Apr-19	7-May-19			Debt Issue	Live
	Shriram City Union Finance Limited	5-Apr-19	3-May-19			Debt Issue	Live
	L&T Finance Limited	8-Apr-19	18-Apr-19			Debt Issue	Live
	Magma Fincorp Limited	8-Apr-19	8-May-19			Debt Issue	Live
BUY BACK	SREI Infrastructure Finance Limited	9-Apr-19	9-May-19			Debt Issue	Live
	Techno Electric Engineering Company Ltd.	29-Mar-19	11-Apr-19	410.00	2	Tender Offer	Live
	Infosys Ltd.	20-Mar-19	19-Sep-19	800.00	5	BuyBack	Live

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