



NIFTY	Open	11322.40	SENSEX	Open	37747.91
	High	11357.60		High	37780.46
	Low	11255.05		Low	37405.40
	Close	11301.80		Close	37558.91
May 09	-0.51%	-57.65	May 09	-0.61%	-230.22

INDIAN MARKETS	BANK NIFTY	28885	▼	-0.38%
	NIFTY IT	16133	▲	0.44%
	NIFTY MCAP 100	16951	▼	-0.09%
	NIFTY SCAP 100	6233	▼	-0.47%
COMMODITY MARKET (MCX)	CRUDE OIL	4327	▼	-0.16%
	GOLD	31916	▲	0.73%
	SILVER	37398	▼	-0.01%
	COPPER	432.20	▲	0.54%
CURRENCY MARKET (Spot)	USD / INR	69.95	▲	0.34%
	EUR / INR	78.26	▲	0.21%
	GBP / INR	90.83	▲	0.15%
	JPY / INR	63.67	▲	0.63%

U.S. MARKETS	NASDAQ	7911	▼	-0.41%
	S&P 500	2871	▼	-0.30%
EUROPEAN MARKETS	DOW JONES	25828	▼	-0.54%
	FTSE 100	7207	▼	-0.87%
ASIAN MARKETS	DAX	11974	▼	-1.69%
	CAC 40	5313	▼	-1.93%
F&O CUES	NIKKEI 225	21409	▲	0.03%
	HANG SENG	28486	▲	0.62%
SGX	SHANGHAI COMP	2894	▲	1.52%
	KOSPI	2106	▲	0.19%
	TAIWAN TAIEX	10788	▲	0.50%
	SINGAPORE STI	3288	▲	0.57%
	NIFTY FUT	11335	▼	-0.73%
	BANKNIFTY FUT	28995	▼	-0.52%
	SGX NIFTY FUT	11336	▼	-0.05%

INDEX CONSTITUENTS

ZEEL	357.90	26.30	7.93%
YES BANK	170.30	9.55	5.94%
BAJAJ FINANCE	2971.35	50.05	1.71%
BAJAJ FINSV	7467.30	121.55	1.65%
HERO MOTO	2537.75	38.05	1.52%
TITAN	1104.45	15.75	1.45%
IBULHSGFIN	681.60	8.60	1.28%
TECHM	809.65	7.35	0.92%
TCS	2172.55	19.70	0.92%
HUL	1703.75	15.05	0.89%
BRITANNIA	2672.40	22.90	0.86%
GAIL	340.40	2.90	0.86%
BAJAJ-AUTO	2982.90	25.15	0.85%
TATA MOTORS	186.35	1.25	0.68%
M & M	625.45	3.80	0.61%
HCL TECH	1136.60	4.00	0.35%
SBIN	299.30	1.05	0.35%
ONGC	169.40	0.50	0.30%
INFOSYS	721.05	1.70	0.24%
INFRATEL	267.10	0.40	0.15%
EICHER MOT	20360.90	24.35	0.12%
WIPRO	291.05	0.20	0.07%
SUN PHARMA	439.35	0.20	0.05%
DR REDDY	2900.60	0.10	0.00%

ADVANCES / DECLINES	Advances	753	1034
	Declines	1044	1437
May 09	Unchanged	109	152

52-WEEK HIGH - LOW	High	7	19
May 09	Low	166	229

CIPLA	557.75	-0.25	-0.04%
ICICI BANK	381.40	-0.80	-0.21%
GRASIM	869.00	-1.95	-0.22%
ITC	299.85	-0.80	-0.27%
L & T	1356.45	-3.90	-0.29%
MARUTI	6624.95	-25.20	-0.38%
AXIS BANK	731.00	-4.50	-0.61%
ULTRA CEMCO	4478.40	-29.25	-0.65%
TATA STEEL	519.15	-3.50	-0.67%
HDFC BANK	2290.90	-16.35	-0.71%
INDUSIND BK	1476.55	-12.20	-0.82%
HDFC	1914.60	-16.15	-0.84%
HINDALCO	198.15	-1.85	-0.92%
IOC	150.60	-1.60	-1.05%
POWER GRID	187.90	-2.10	-1.11%
KOTAK BANK	1385.50	-16.70	-1.19%
JSWSTEEL	285.45	-3.80	-1.31%
UPL	948.90	-12.75	-1.33%
VEDANTA	157.15	-2.25	-1.41%
ADANI PORTS	363.90	-5.90	-1.60%
ASIAN PAINT	1354.20	-31.50	-2.27%
NTPC	127.70	-3.10	-2.37%
COAL INDIA	242.30	-6.80	-2.73%
BHARTI AIRTEL	315.45	-9.05	-2.79%
BPCL	368.05	-11.75	-3.09%
RELIANCE	1256.45	-43.00	-3.31%

ECONOMIC INDICATORS	Indicator	Period	Value
	GDP Growth (Q)	Dec-18	6.60%
	CPI Inflation	Mar-19	2.86%
	IIP Index	Feb-19	0.10%
	Mfg PMI Index	Apr-19	51.8
	Balance of Trade	Mar-19	-10.89 Bn \$
	Repo Rate	Current	6.00%
Reverse Repo	Current	5.75%	
CRR	Current	4.00%	
SLR	Current	19.25%	

FUND FLOW	Cash Market	Rs. Cr.
	FII	▼ -655.36
	DII	▲ 677.91
FUND FLOW	Fils in Derivatives	Rs. Cr.
	Index Futures	▼ -2068.36
	Index Options	▲ 2046.88
	Stock Futures	▼ -951.77
	Stock Options	▼ -159.97

BULK & BLOCK DEALS	May 09		
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BULK & BLOCK DEALS	Bulk / Block	Stock	Client Name	Buy/Sell	Quantity	Price
	Bulk Deal	MINDTREE	Larsen & Toubro Limited	Buy	3,300,010	980.00

SCANS	Scanner	Stocks
	High Price High OI	IGL, INFIBEAM, MGL, COLPAL, RELCAPITAL, BHEL, HCLTECH, EXIDEIND, BAJFINANCE, DRREDDY, UJJIVAN, SYNDIBANK
	Low Price Low OI	APOLLOHOSP, ASIAPAIN, STAR, RAMCOCEM, PIDILITIND, TATACHEM, BERGERPAINT, ASHOKLEY, HDFCBANK
	High Price High OI	VOLTAS, KAJARIACER, ESCORTS, SHRECEM, GODREJIND, APOLLOTYRE, CHENNPETRO, SRF, CESC, INDUSINDBK, INDIANB
	High Price Low OI	BALKRISIND, HEXAWARE, SRTRANSFIN, NBCC, GODREJCP, ICICIPRULI, BANKBARODA, BRITANNIA, ORIENTBNK, RBLBANK
	High Delivery Qty	SFL, CCL, MASFIN, TATACOMM, COX&KINGS, COFFEEFEEDAY, FORTIS, AARTIIND, RALLIS, GILLTEE, VBL, CREDITACC, KEC, GRANULES
	High Delivery %	RCOM, GPPL, SFL, MAXINDIA, TIINDIA, RALLIS, MINDTREE, SUNCLAYLTD, PHOENIXLTD, COFFEEFEEDAY, GULFOILLUB, GICRE
	Close Crossing 52-Week High	
	Close Crossing 52-Week Low	COX&KINGS, EVEREADY, APOLLOTYRE, NBVENTURES, NETWORK18, BIOCON, RALLIS, GRAPHITE, THYROCCARE, VARROC

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NEWS HIGHLIGHTS	• Trump Says China 'Broke the Deal' in Trade Talks	• UK firm offers bid for grounded Jet Airways, keen to partner Etihad	• GDP data debate: Economists create own benchmarks as doubt on numbers stays	• L&T acquires crucial 26% stake in Mindtree as marquee investors exit
	• Morgan Stanley Downgrades Reliance Inds to Equal-weight	• Slowdown in equity flows amid election result uncertainty hits MF industry	• US goods trade deficit with China hits five-year low	• El Nino seen lingering through August, easing hurricane threats
	• L&T Won't Hike Mindtree Offer; Decides to stick to original plan	• HCL Tech overtakes Wipro to become third-largest IT services firm in India	• Maruti Suzuki cuts production by 10% in April	• Fortis plans moving Delhi HC to recover 403 cr from Singh brothers, promoters
	• FMCG Distributors Face GST Scrutiny for Post-sale Sops	• SC asks govt to consider taking over Unitech, complete unfinished projects	• RBI withdraws circular asking banks to declare exposure to IL&FS	• McDonald's buys out Vikram Bakshi; over 160 outlets shut for next two weeks
	• ICRA Hires Agency to Probe 'Meddling' Charges in Ratings	• Asian Paints loses colour on high marketing spend, stock falls 2.3%	• Gold prices buoyed as US-China trade tensions mount	• China and India seen as Europe's last hope to save Iran deal
	<i>Source: Economic Times</i>	<i>Source: Business Standard</i>	<i>Source: Financial Express</i>	<i>Source: Mint</i>

F & O BAN May 10	JETAIRWAYS
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	Board Meetings	Key Economic Events	Results Calendar
10-May Friday	<ul style="list-style-type: none"> Dilip Buildcon Ltd for Audited Results Equitas Holdings Ltd for Audited Results Kajaria Ceramics Ltd. for Audited Results Nocil Ltd. for Audited Results;Dividend Pvr Ltd. for Audited Results;Final Dividend Syndicate Bank for Audited Results V-Mart Retail Ltd. for Audited Results;Dividend Tata Investment Corporation for Audited Results 	<ul style="list-style-type: none"> 5:20: Japan Household Spending 14:00: UK GDP, Industrial Production, Trade Balance 17..00: India Bank Loan Growth, FX Reserves 17:30: India Industrial Production 18:00: US CPI Inflation 18:30: UK NIESR GDP Estimate 23:30: US Federal Budget Balance 	<ul style="list-style-type: none"> Canara Bank Elechar Motors Ltd. Glaxosmithkline Consumer Healthcare Ltd. IDFC First Bank Ltd Larsen & Toubro Ltd. Oberoi Realty Ltd. State Bank Of India Allahabad Bank

11-May Saturday	<ul style="list-style-type: none"> L&T Finance Holdings Ltd / General Genus Power Infrastructures for Audited Results G N A Axles Ltd for Dividend;Audited Results Igfl Refractories Ltd for Dividend;Audited Results James Warren Tea Ltd for Audited Results Jayant Agro-Organics Ltd. for Audited Results Mangalam Cement Ltd. for Audited Results Mayur Floorings Ltd. for Audited Results 	<ul style="list-style-type: none"> Avenue Supermarts Ltd. La Opala Rg Ltd. Motilal Oswal Financial Services Ltd. Nilkamal Ltd. Parag Milk Foods Ltd. Vinati Organics Ltd. Tvs Electronics Ltd. Jaiprakash Power Ventures Limited
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	Stock	Company Name	Ex - Date	Purpose	Record Date
CORPORATE ACTIONS	GODREJCP	Godrej Consumer Products Ltd.	10-May-19	Interim Dividend - Rs. - 2.00	13-May-19
	JMFINANCIL	Jm Financial Ltd.-\$	10-May-19	Final Dividend - Rs. - 0.50	-
	KAPASHI	Kapashi Commercials Ltd.	14-May-19	Bonus issue 3:2	15-May-19
	SCANPGEOM	Scanpoint Geomatics Ltd.	14-May-19	Right Issue of Equity Shares	15-May-19
	TTKPRESTIG	Ttk Prestige Ltd.	15-May-19	Bonus issue 1:5	16-May-19
	HCLTECH	Hcl Technologies Ltd.	16-May-19	Interim Dividend - Rs. - 2.00	17-May-19
	JAMESWARREN	James Warren Tea Ltd.	16-May-19	Buy Back of Shares	17-May-19
	SUNDRMFAST	Sundram Fasteners Ltd.	20-May-19	Interim Dividend - Rs. - 3.10	21-May-19
	TATACOFFEE	Tata Coffee Ltd.	20-May-19	Dividend - Rs. - 1.50	-
	GDL	Gateway Striparks Ltd.	21-May-19	-	22-May-19
	GHCL	Ghcl Ltd.	22-May-19	Final Dividend - Rs. - 5.00	-
	APCOTEXIND	Apcotex Industries Ltd.	23-May-19	Dividend - Rs. - 7.50	-
DCBBANK	Dcb Bank Limited	23-May-19	Final Dividend - Rs. - 1.00	-	

	Stock	Start Date	End Date	Offer Price	FV	Type	Status
IPO	Cian Healthcare Limited	2-May-19	15-May-19	59 - 65	10	Book Building	Forthcoming
	Bharti Airtel Ltd.	3-May-19	17-May-19	220.00	5	Rights Issue	Live
DEBT ISSUE	ECL Finance Limited	10-May-19	7-Jun-19			Debt Issue	Live
	Jm Financial Products Limited	22-Apr-19	21-May-19			Debt Issue	Live
	Muthoot Finance Limited	10-May-19	10-Jun-19			Debt Issue	Live
BUY BACK	Aarti Drugs Ltd.	3-May-19	16-May-19	900.00	10	Tender Offer	Live
	Infosys Ltd.	20-Mar-19	19-Sep-19	800.00	5	BuyBack	Live
	Natcopharma	19-Nov-18	18-May-19	1000.00	2	BuyBack	Live
	Aurionpro Solutions Ltd.	5-Apr-19	4-Oct-19	185.00	10	BuyBack	Live
	Selan Exploration Technology Ltd.	7-Jan-19	6-Jul-19	300.00	10	BuyBack	Live

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