



| | | | | | | | |
|--------------|--------------|-----------------|---------------|--------------|-----------------|-------|-------|
| NIFTY | Open | 11077.95 | SENSEX | Open | 36744.02 | | |
| | High | 11089.05 | | High | 36830.25 | | |
| | Low | 11027.10 | | Low | 36590.88 | | |
| | Close | 11058.20 | | Close | 36725.42 | | |
| Mar 8 | ▲ | 0.05% | 5.20 | Mar 8 | ▲ | 0.24% | 89.32 |

| INDEX CONSTITUENTS | | | |
|--------------------|----------|--------|--------|
| NTPC | 152.20 | 6.00 | 4.10% |
| EICHER MOT | 21871.05 | 349.55 | 1.62% |
| GAIL | 349.65 | 5.50 | 1.60% |
| ULTRA CEMCO | 3972.00 | 59.20 | 1.51% |
| BAJAJ-AUTO | 2955.70 | 35.80 | 1.23% |
| BAJAJ FINANCE | 2768.30 | 33.50 | 1.22% |
| UPL | 881.75 | 9.70 | 1.11% |
| TITAN | 1053.20 | 9.90 | 0.95% |
| SUN PHARMA | 454.95 | 4.05 | 0.90% |
| ITC | 292.00 | 1.90 | 0.65% |
| TCS | 2022.70 | 9.40 | 0.47% |
| TECHM | 811.35 | 3.10 | 0.38% |
| HERO MOTO | 2740.35 | 10.25 | 0.38% |
| ADANI PORTS | 342.15 | 1.25 | 0.37% |
| HIND PETRO | 249.85 | 0.85 | 0.34% |
| BHARTI AIRTEL | 308.70 | 1.05 | 0.34% |
| BAJAJ FINSV | 6616.95 | 18.45 | 0.28% |
| YES BANK | 232.30 | 0.60 | 0.26% |
| HDFC | 1884.05 | 3.85 | 0.20% |
| KOTAK BANK | 1238.90 | 1.70 | 0.14% |
| HDFC BANK | 2128.20 | 1.70 | 0.08% |
| COAL INDIA | 234.90 | -0.10 | -0.04% |
| AXIS BANK | 733.40 | -0.35 | -0.05% |
| INFRADEL | 305.50 | -0.15 | -0.05% |
| ICICI BANK | 370.60 | -0.20 | -0.05% |
| POWER GRID | 187.00 | -0.15 | -0.08% |
| SBIN | 281.20 | -0.55 | -0.20% |
| HUL | 1701.60 | -3.80 | -0.22% |
| M & M | 670.15 | -1.65 | -0.25% |
| RELIANCE | 1267.10 | -3.15 | -0.25% |
| CIPLA | 539.95 | -1.40 | -0.26% |
| GRASIM | 807.05 | -3.15 | -0.39% |
| ZEEL | 455.10 | -3.90 | -0.85% |
| INDUSIND BK | 1518.00 | -13.25 | -0.87% |
| MARUTI | 6967.70 | -61.35 | -0.87% |
| BPCL | 367.35 | -3.35 | -0.90% |
| ASIAN PAINT | 1382.35 | -13.10 | -0.94% |
| L & T | 1339.40 | -13.00 | -0.96% |
| IOC | 148.70 | -1.50 | -1.00% |
| ONGC | 150.40 | -1.65 | -1.09% |
| JSWSTEEL | 286.40 | -3.30 | -1.14% |
| INFOSYS | 712.35 | -10.60 | -1.47% |
| VEDANTA | 172.35 | -3.70 | -2.10% |
| IBULHSGFIN | 702.00 | -17.05 | -2.37% |
| DR REDDY | 2615.05 | -65.70 | -2.45% |
| HCL TECH | 1009.05 | -25.50 | -2.46% |
| HINDALCO | 195.55 | -5.05 | -2.52% |
| TATA STEEL | 507.85 | -13.30 | -2.55% |
| WIPRO | 257.70 | -11.15 | -4.15% |
| TATA MOTORS | 181.20 | -8.10 | -4.28% |

| INDIAN MARKETS | | | |
|----------------|-------|---|--------|
| BANK NIFTY | 27765 | ▲ | 0.50% |
| NIFTY IT | 15582 | ▼ | -0.97% |
| NIFTY MCAP 100 | 17412 | ▼ | -0.30% |
| NIFTY SCAP 100 | 6359 | ▼ | -0.34% |

| COMMODITY MARKET (MCX) | | | |
|------------------------|--------|---|--------|
| CRUDE OIL | 3886 | ▼ | -2.41% |
| GOLD | 32167 | ▲ | 0.73% |
| SILVER | 38728 | ▲ | 1.74% |
| COPPER | 450.15 | ▼ | -0.87% |

| CURRENCY MARKET (Spot) | | | |
|------------------------|-------|---|--------|
| USD / INR | 70.15 | ▲ | 0.21% |
| EUR / INR | 78.71 | ▼ | -0.61% |
| GBP / INR | 91.79 | ▼ | -0.24% |
| JPY / INR | 63.10 | ▲ | 0.68% |

| U.S. MARKETS | | | |
|--------------|-------|---|--------|
| NASDAQ | 7408 | ▼ | -0.18% |
| S&P 500 | 2743 | ▼ | -0.21% |
| DOW JONES | 25450 | ▼ | -0.09% |

| EUROPEAN MARKETS | | | |
|------------------|-------|---|--------|
| FTSE 100 | 7104 | ▼ | -0.74% |
| DAX | 11458 | ▼ | -0.52% |
| CAC 40 | 5231 | ▼ | -0.70% |

| ASIAN MARKETS | | | |
|---------------|-------|---|--------|
| NIKKEI 225 | 21071 | ▲ | 0.22% |
| HANG SENG | 28325 | ▲ | 0.34% |
| SHANGHAI COMP | 2989 | ▲ | 0.65% |
| KOSPI | 2132 | ▼ | -0.26% |
| TAIWAN TAIEX | 10245 | ▲ | 0.03% |
| SINGAPORE STI | 3191 | ▼ | -0.14% |

| F&O CUES | | | |
|---------------|-------|---|--------|
| NIFTY FUT | 11076 | ▼ | -0.20% |
| BANKNIFTY FUT | 27883 | ▲ | 0.18% |
| SGX NIFTY FUT | 11041 | ▼ | -0.15% |

| ADVANCES / DECLINES | | | |
|---------------------|------|------|--|
| Advances | 800 | 1189 | |
| Declines | 1006 | 1460 | |
| Unchanged | 109 | 139 | |

| 52-WEEK HIGH - LOW | | | |
|--------------------|----|----|--|
| High | 24 | 50 | |
| Low | 14 | 88 | |

| ECONOMIC INDICATORS | | | |
|---------------------|---------|--------------|--|
| GDP Growth (Q) | Dec-18 | 6.60% | |
| CPI Inflation | Jan-19 | 2.05% | |
| IIP Index | Dec-18 | 2.40% | |
| Mfg PMI Index | Feb-19 | 54.3 | |
| Balance of Trade | Jan-19 | -14.73 Bn \$ | |
| Repo Rate | Current | 6.25% | |
| Reverse Repo | Current | 6.00% | |
| CRR | Current | 4.00% | |
| SLR | Current | 19.50% | |

| CASH MARKET | | | |
|-------------|---|---------|--|
| FII | ▲ | 1095.06 | |
| DII | ▼ | -470.70 | |

| FUND FLOW | | | |
|---------------|---|----------|--|
| Index Futures | ▼ | -251.40 | |
| Index Options | ▲ | 1009.13 | |
| Stock Futures | ▼ | -1088.44 | |
| Stock Options | ▲ | 139.47 | |

| BULK & DEALS | | | |
|--------------|------------|------------------------------------|------------------------|
| Block Deal | TRIVENI | Dhruv Manmohan Sawhney | Buy 1,739,000 57.60 |
| Block Deal | TRIVENI | Rati Sawhney | Sell 1,739,000 57.60 |
| Block Deal | SICAL | Claricent Advisory Services Llp | Buy 2,000,000 135.30 |
| Block Deal | SICAL | Gagandeep Credit Capital Pvt. Ltd. | Sell 2,000,000 135.30 |
| Bulk Deal | ADVENZYMES | Orbimed Asia Iii Mauritius Ltd. | Buy 5,526,624 176.43 |
| Bulk Deal | LAURUSLABS | Amansa Holdings Private Limited | Buy 1,209,249 350.00 |
| Bulk Deal | WIPRO | Azim Premji Trust | Sell 26,666,667 256.58 |
| Bulk Deal | GRANULES | Krishna Prasad Chigurupati | Sell 5,000,000 101.08 |
| Bulk Deal | THERMAX | Reliance Mutual Fund | Buy 1,000,000 940.00 |

| Scanner | | Stocks | |
|-----------------------------|---|--------|--|
| High Price | JETAIRWAYS, GODFRYPHLP, RAMCOCEM, JUSTDIAL, RBLBANK, NTPC, BEML, RELCAPITAL, BAJAJ AUTO, HINDPETRO, INDIGO | | |
| High OI | | | |
| Low Price | ORIENTBANK, RPOWER, RECLTDD, CIPLA, INFRADEL, ZEEL, TATASTEEL, BATAINDIA, TATAELXSI, CANBK, JPASSOCIAT, M&M | | |
| Low OI | | | |
| Low Price | WIPRO, OIL, ONGC, COALINDIA, TATACHEM, GLENMARK, TATAPOWER, NBCC, PFC, NATIONALUM, APOLLOTYRE, BEL | | |
| High OI | | | |
| High Price | IGL, TORNTPOWER, MFSL, MINDTREE, SRF, TORNTPHARM, BERGEPAINT, CONCOR, L&TFH, AUROPHARMA, KSCL, NMDC | | |
| Low OI | | | |
| High Delivery Qty | LAURUSLABS, THERMAX, ADVENZYMES, AKZOINDIA, ECLERX, INDOCO, SHOPERSTOP, RATNAMANI, DIXON, MASFIN, ATUL | | |
| High Delivery % | RANTAMANI, INDOCO, SCHAEFFLER, MASFIN, STARCEMENT, IL&FSTRANS, ATUL, CENTURUM, JCHAC, MAHLOG, MAXINDIA, TRENT | | |
| Close Crossing 52-Week High | ALBK, GRINDWELL, GUJFLUORO, INOXLEISUR, PIIND | | |
| Close Crossing 52-Week Low | | | |

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|------------------------|--|---|---|--|
| NEWS HIGHLIGHTS | • India Goes to Polls Starting April 11, Results on May 23 | • NCLT okays Arcelor Mittal's Rs 42000 cr offer to take over Essar Steel | • Trump says trade deal with China possible if it is good for US | • Jerome Powell says US Fed taking 'wait-and-see' approach on rate hikes |
| | • Global Stocks, Dollar Fall on Friday as Growth Worry Abounds | • SBI to link saving deposits, loan pricing to repo rate from May 1 | • Govt to meet fiscal deficit target of 3.4 per cent, says EAS SC Garg | • China's GDP growth pace was inflated for nine years, study finds |
| | • Sebi Plan to Build KYC Database of Beneficial Owners Irks FPIs | • Govt sells 73% stake in DCI to consortium of four ports for Rs 1050 cr | • Mutual funds Inflows into equity funds lowest in 25 months in feb | • RBI slaps penalties on 36 major banks for non-compliance in SWIFT ops |
| | • RIL raised Rs 7k crore by selling 3-year bonds to Axis, Barclays, Nomura & ICICI | • Granules rallies 10% as promoters sell 5 mn shares in block deals | • Optimists bullish on Crude Oil rally despite looming demand headwinds | • No GST on tax collected at source levied on goods: Finance ministry |
| | • Edelweiss, Srei Consider Merger with LVB though Indiabulls Housing Finance | • February car sales down 1.11% on high interest rates, cost of insurance | • NCLT allows ICICI Bank's plea against Punj Lloyd | • NCLAT allows withdrawal of Liberty House bid for Amtek Auto's ARGL |
| | <i>Source: Economic Times</i> | <i>Source: Business Standard</i> | <i>Source: Financial Express</i> | <i>Source: Mint</i> |

| | |
|--------------------------------|--------------------------|
| F & O BAN Mar 11 | IDBI, JETAIRWAYS, RPOWER |
|--------------------------------|--------------------------|

| | Board Meetings | Key Economic Events | Results Calendar |
|--------------------------|--|---|--|
| 11-Mar Monday | <ul style="list-style-type: none"> Sundaram-Clayton Ltd. for Interim Dividend Tvs Motor Company Ltd. for Interim Dividend Rites Ltd for Interim Dividend Foods & Inns Ltd. for Bonus issue Vbc Ferro Alloys Ltd. for Issue Of Warrants Vikas Proppant & Granite for ESOP Hindustan Fluorocarbons Ltd. / General Valecha Engineering Ltd. / General | <ul style="list-style-type: none"> 12.30 : Germany Industrial Production (Jan) 12.30 : Germany Trade Balance (Jan) 12.30 : China New Loans, M2 Money Stock, FDI 15.00 : UK Inflation Expectations 15.30 : Eurozone Eurogroup Meetings 18.00 : US Retail Sales (Jan) 19.30 : US Business Inventories (Dec) | <ul style="list-style-type: none"> Systematix Securities Ltd. |
| 12-Mar Tuesday | <ul style="list-style-type: none"> NMDC Ltd. for Interim Dividend HUDCO for Interim Dividend Blueblood Ventures Ltd / General Mewar Hi-Tech Engineering Ltd / General Minal Industries Limited for Quarterly Results | <ul style="list-style-type: none"> 5.20 : Japan BSI Large Manufacturing Conditions 15.00 : UK BOE MPC Meeting Minutes 15.00 : UK GDP, Trade Balance data 15.00 : UK Manufacturing Production 17.30 : India CPI Inflation data (feb) 17.30 : India Industrial Production (Jan) 18.00 : US CPI Inflation data (feb) 22.30 : US 10-Year Note Auction | <ul style="list-style-type: none"> Minal Industries Limited |

| | Stock | Company Name | Ex - Date | Purpose | Record Date |
|--------------------------|---------------------|---|-------------------------------|--------------------------------|-------------|
| CORPORATE ACTIONS | NATIONALUM | National Aluminium Co.Ltd. | 11-Mar-19 | Interim Dividend - Rs. - 4.50 | 12-Mar-19 |
| | RECLTD | REC Ltd | 11-Mar-19 | Interim Dividend - Rs. - 11.00 | 12-Mar-19 |
| | VEDL | Vedanta Limited | 13-Mar-19 | Interim Dividend - Rs. - 1.85 | 14-Mar-19 |
| | HDFCLIFE | HDFC Life Insurance Company Ltd. | 14-Mar-19 | Interim Dividend - Rs. - 1.63 | 15-Mar-19 |
| | POWERGRID | Power Grid Corporation Of India Ltd. | 14-Mar-19 | Interim Dividend - Rs. - 5.83 | 15-Mar-19 |
| | SREINFRA | SREI Infrastructure Finance Ltd. | 14-Mar-19 | Interim Dividend - Rs. - 0.50 | 16-Mar-19 |
| | HDFC | Housing Development Finance Corp.Ltd. | 15-Mar-19 | Interim Dividend - Rs. - 3.50 | 18-Mar-19 |
| | SUNCLAYLTD | Sundaram-Clayton Ltd. | 18-Mar-19 | - | 19-Mar-19 |
| | TVSMOTOR | TVS Motor Company Ltd. | 18-Mar-19 | - | 19-Mar-19 |
| | MEGH | Meghmani Organics Ltd. | 19-Mar-19 | Interim Dividend - Rs. - 0.60 | 20-Mar-19 |
| | NTPC | NTPC Ltd. | 19-Mar-19 | Bonus issue 1:5 | 20-Mar-19 |
| | HUDCO | Housing & Urban Development Corporation Ltd | 20-Mar-19 | - | 23-Mar-19 |
| SUNTV | SUN Tv Network Ltd. | 20-Mar-19 | Interim Dividend - Rs. - 2.50 | 22-Mar-19 | |

| | Stock | Start Date | End Date | Offer Price | FV | Type | Status |
|-------------------|------------------------------------|------------|-----------|-------------|---------|--------------|--------|
| IPO | Krebs Biochemicals Industries Ltd. | 27-Feb-19 | 15-Mar-19 | 86.00 | 10 | Rights Issue | Live |
| | Muthoot Finance Ltd. | 14-Feb-19 | 14-Mar-19 | | | Debt Issue | Live |
| OFS | | | | | | | |
| BUY BACK | Ajanta Pharma Ltd. | 28-Feb-19 | 14-Mar-19 | 1300.00 | 2 | Tender Offer | Live |
| | Coal India Ltd. | 1-Mar-19 | 15-Mar-19 | 235.00 | 10 | Tender Offer | Live |
| | HEG Ltd. | 8-Mar-19 | 22-Mar-19 | 5500.00 | 10 | Tender Offer | Live |
| | T D Power Systems Ltd. | 10-Oct-18 | 9-Apr-19 | 256.00 | 10 | BuyBack | Live |
| | Selan Exploration Technology Ltd. | 7-Jan-19 | 6-Jul-19 | 300.00 | 10 | BuyBack | Live |
| | Cyient Ltd. | 12-Feb-19 | 9-Aug-19 | 700.00 | 5 | BuyBack | Live |
| Natco Pharma Ltd. | 19-Nov-18 | 18-May-19 | 1000.00 | 2 | BuyBack | Live | |

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