

<b>NIFTY</b>	Open	11646.85	<b>SENSEX</b>	Open	38898.60
	High	11680.05		High	38950.45
	Low	11571.75		Low	38542.28
	Close	<b>11584.30</b>		Close	<b>38585.35</b>
	Apr 10	▼		Apr 10	▼
	-0.75%	-87.65		-0.91%	-353.87

INDEX CONSTITUENTS					
TATA MOTORS	216.05	10.15	4.93%		
CIPLA	546.45	14.45	2.72%		
WIPRO	281.00	7.20	2.63%		
HUL	1694.15	13.65	0.81%		
IOC	156.60	1.20	0.77%		
ADANI PORTS	383.45	2.75	0.72%		
COAL INDIA	240.05	1.65	0.69%		
KOTAK BANK	1349.90	8.45	0.63%		
BAJAJ-AUTO	2942.90	18.10	0.62%		
BAJAJ FINSV	7423.30	44.10	0.60%		
ZEEL	412.55	1.85	0.45%		
DR REDDY	2765.00	11.70	0.42%		
BPCL	357.75	1.45	0.41%		
M & M	670.25	2.40	0.36%		
ONGC	158.00	0.45	0.29%		
SUN PHARMA	471.95	1.00	0.21%		
GRASIM	847.30	1.30	0.15%		
POWER GRID	198.65	0.30	0.15%		
TITAN	1100.20	1.65	0.15%		
EICHER MOT	20973.75	26.65	0.13%		
TECHM	790.25	0.75	0.09%		
INFRADEL	315.30	0.10	0.03%		
BRITANNIA	2958.80	-4.10	-0.14%		
RELIANCE	1331.40	-3.05	-0.23%		
L & T	1371.55	-3.65	-0.27%		
AXIS BANK	760.85	-2.55	-0.33%		
BAJAJ FINANCE	2998.35	-10.35	-0.34%		
MARUTI	7186.35	-30.20	-0.42%		
ITC	294.70	-1.60	-0.54%		
ICICI BANK	394.20	-2.95	-0.74%		
ULTRA CEMCO	4131.05	-32.15	-0.77%		
VEDANTA	188.50	-1.50	-0.79%		
YES BANK	268.25	-2.35	-0.87%		
IBULHSGFIN	824.40	-7.35	-0.88%		
NTPC	134.60	-1.30	-0.96%		
JSWSTEEL	288.55	-3.00	-1.03%		
INFOSYS	752.70	-7.90	-1.04%		
INDUSIND BK	1747.45	-19.65	-1.11%		
HERO MOTO	2594.40	-29.25	-1.11%		
SBIN	310.90	-3.85	-1.22%		
TATA STEEL	544.40	-8.65	-1.56%		
GAIL	337.70	-5.80	-1.69%		
HCL TECH	1098.70	-19.45	-1.74%		
HDFC	2029.25	-39.90	-1.93%		
UPL	925.95	-18.70	-1.98%		
HDFC BANK	2237.35	-49.90	-2.18%		
ASIAN PAINT	1409.85	-35.00	-2.42%		
TCS	2040.25	-51.25	-2.45%		
HINDALCO	211.70	-5.45	-2.51%		
BHARTI AIRTEL	340.00	-11.60	-3.30%		

INDIAN MARKETS			
BANK NIFTY	29804	▼	-1.03%
NIFTY IT	15999	▼	-0.76%
NIFTY MCAP 100	18076	▼	-0.28%
NIFTY SCAP 100	6677	▲	0.32%
CRUDE OIL	4474	▲	0.52%
GOLD	32281	▲	0.25%
SILVER	37861	▲	0.06%
COPPER	447.70	▼	-0.48%
USD / INR	69.12	▼	-0.26%
EUR / INR	77.96	▼	-0.23%
GBP / INR	90.49	▼	-0.11%
JPY / INR	62.15	▼	-0.12%

COMMODITY MARKET ( MCX )			
USD / INR	69.12	▼	-0.26%
EUR / INR	77.96	▼	-0.23%
GBP / INR	90.49	▼	-0.11%
JPY / INR	62.15	▼	-0.12%

CURRENCY MARKET ( Spot )			
USD / INR	69.12	▼	-0.26%
EUR / INR	77.96	▼	-0.23%
GBP / INR	90.49	▼	-0.11%
JPY / INR	62.15	▼	-0.12%

ADVANCES / DECLINES			
Advances	771	1097	
Declines	1013	1440	
Unchanged	125	174	

Indicator	Period	Value
GDP Growth (Q)	Dec-18	6.60%
CPI Inflation	Feb-19	2.57%
IIP Index	Jan-19	1.70%
Mfg PMI Index	Mar-19	52.6
Balance of Trade	Feb-19	-9.6 Bn \$
Repo Rate	Current	6.00%
Reverse Repo	Current	5.75%
RRR	Current	4.00%
SLR	Current	19.25%

ECONOMIC INDICATORS			
GDP Growth (Q)	Dec-18	6.60%	
CPI Inflation	Feb-19	2.57%	
IIP Index	Jan-19	1.70%	
Mfg PMI Index	Mar-19	52.6	
Balance of Trade	Feb-19	-9.6 Bn \$	
Repo Rate	Current	6.00%	
Reverse Repo	Current	5.75%	
RRR	Current	4.00%	
SLR	Current	19.25%	

U.S. MARKETS			
NASDAQ	7964	▲	0.69%
S&P 500	2888	▲	0.35%
DOW JONES	26157	▲	0.03%
FTSE 100	7422	▼	-0.05%
DAX	11906	▲	0.47%
CAC 40	5450	▲	0.25%
NIKKEI 225	21652	▼	-0.17%
HANG SENG	29835	▼	-0.94%
SHANGHAI COMP	3207	▼	-1.08%
KOSPI	2222	▼	-0.09%
TAIWAN TAIEX	10846	▼	-0.20%
SINGAPORE STI	3340	▲	0.38%
NIFTY FUT	11653	▼	-0.76%
BANKNIFTY FUT	29979	▼	-1.11%
SGX NIFTY FUT	11653	▲	0.01%

EUROPEAN MARKETS			
FTSE 100	7422	▼	-0.05%
DAX	11906	▲	0.47%
CAC 40	5450	▲	0.25%

ASIAN MARKETS			
NIKKEI 225	21652	▼	-0.17%
HANG SENG	29835	▼	-0.94%
SHANGHAI COMP	3207	▼	-1.08%
KOSPI	2222	▼	-0.09%
TAIWAN TAIEX	10846	▼	-0.20%
SINGAPORE STI	3340	▲	0.38%

F&O CUES			
NIFTY FUT	11653	▼	-0.76%
BANKNIFTY FUT	29979	▼	-1.11%
SGX NIFTY FUT	11653	▲	0.01%

52-WEEK HIGH - LOW			
High	15	45	
Low	32	73	

CASH MARKET			
FII	▲	1429.92	
DII	▲	461.29	

FUND FLOW			
Index Futures	▼	-1169.69	
Index Options	▲	307.22	
Stock Futures	▼	-688.93	
Stock Options	▲	4.82	

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<b>NEWS HIGHLIGHTS</b>	• Zee Group's debt crisis hit investors as Kotak MF defers returns on FMPs	• IMF flags concern over India's high stock of bad bank loans	• Global Markets: Asian shares pause near 8-month high, dollar weakens	• Prospects of global economy slowdown to keep policy uncertainty elevated
	• Jet Receives Bids from 5 Cos, Defers Deadline for Eols	• Wipro board to consider equity share buyback proposal on April 16	• SC Rejects Govt Plea on Classified Rafale Documents	• Amid Jet Airways crisis, IndiGo and SpiceJet set for a good landing in Q4
	• Singtel, Airtel and Warburg Mull New Dish to Sour Jio Plan	• Major resignations at Vedanta Cairn; CEO, CFO quit last week	• European Union offers Britain six-month delay to Brexit date	• TCS, Google join hands to build industry-specific cloud solutions
	• Liquidity Concerns, Bond Yield Pressure: Banks, HFCs may Hold Rate Cuts	• Voda Idea, Airtel, Jio pay spectrum dues of over 10,000 cr in April	• Sebi eases charges on basic services demat account	• JSW Steel sells \$500 million debt to overseas investors
	• Fed Still Patient on Rates, US economy weathering a global economic slowdown	• Jet Airways further reduces fleet to 14 aircraft for operation for Thursday	• Jaypee Infra: Suraksha ARC makes changes in revised resolution plan	• Airtel sets 24 April as record date for 25,000 crore rights issue
	<i>Source: Economic Times</i>	<i>Source: Business Standard</i>	<i>Source: Financial Express</i>	<i>Source: Mint</i>

<b>F &amp; O BAN</b> Apr 11	ADANIPOWER, DLF, IDBI, JETAIRWAYS, PCJEWELLER, RPOWER, WOCKPHARMA
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	Board Meetings	Key Economic Events	Results Calendar
<b>11-Apr</b> Thursday	<ul style="list-style-type: none"> <li>• Bharat Immunologicals for Quarterly Results</li> <li>• I-Power Solutions India Ltd. / General</li> <li>• Klk Electrical Ltd / General</li> <li>• Medicamen Biotech Ltd. for Preferential Issue</li> <li>• M.K. Exim (India) Ltd / General</li> <li>• Nutricircle Ltd / General</li> <li>• V R Woodart Ltd. for Audited Results</li> <li>• Wintac Ltd. / General</li> </ul>	<ul style="list-style-type: none"> <li>• India General Election Voting Starts</li> <li>• OPEC Meeting</li> <li>• 5.20 : Japan Foreign Bonds Buying</li> <li>• 7.00 : China CPI Inflation</li> <li>• 11.30 : Germany CPI Inflation</li> <li>• 13.30 : US IEA Monthly Oil Market Report</li> <li>• 18.00 : US PPI data</li> <li>• 19.00 : US FOMC Member Clarida Speaks</li> </ul>	<ul style="list-style-type: none"> <li>• Bharat Immunologicals &amp; Biologicals Corpn Ltd.</li> <li>• V R Woodart Ltd.</li> </ul>
<b>12-Apr</b> Friday	<ul style="list-style-type: none"> <li>• Infosys Ltd. for Audited Results / Final Dividend</li> <li>• Lakshmi Vilas Bank Ltd. for Pref Issue</li> <li>• Tata Consultancy Services Ltd. for Audited Results</li> <li>• Corporate Courier &amp; Cargo Ltd. for Amalgamation</li> <li>• Finkurve Financial Services Ltd for Pref Issue</li> <li>• Integrated Capital Services Ltd for Audited Results</li> <li>• Infomedia Press Ltd. for Audited Results</li> <li>• Minal Industries Limited for Quarterly Results</li> </ul>	<ul style="list-style-type: none"> <li>• 8.30 : China Trade Balance</li> <li>• 13.00 : China FDI data</li> <li>• 14.30 : Eurozone Industrial Production</li> <li>• 17.00 : India Bank Loan Growth, FX Reserves</li> <li>• 17.30 : India CPI Inflation, Industrial Production</li> <li>• 18.00 : US Export / Import Price Index</li> </ul>	<ul style="list-style-type: none"> <li>• Infosys Ltd.</li> <li>• Tata Consultancy Services Ltd.</li> <li>• Alpha Hi-Tech Fuel Ltd.</li> <li>• Ashika Credit Capital Ltd.</li> <li>• Gangotri Textiles Ltd.</li> <li>• Gtpl Highway Ltd</li> <li>• Mold-Tek Technologies Ltd.</li> <li>• Tinplate Company Of India Ltd.</li> </ul>

	Stock	Company Name	Ex - Date	Purpose	Record Date
<b>CORPORATE ACTIONS</b>	GENPHARMA	Generic Pharmasec Ltd	11-Apr-19	Stock Split From Rs.10/- to Rs.1/-	12-Apr-19
	INFRATRUST	India Infrastructure Trust	11-Apr-19	Income Distribution (InvIT)	13-Apr-19
	METROGLOBL	Metroglobal Limited	11-Apr-19	Buy Back of Shares	12-Apr-19
	MUTHOOTFIN	Muthoot Finance Ltd.	11-Apr-19	Interim Dividend - Rs. - 12.00	13-Apr-19
	ZENIFIB	Zenith Fibres Ltd.	11-Apr-19	Buy Back of Shares	12-Apr-19
	INDNIPPON	India Nippon Electricals Ltd.	12-Apr-19	Interim Dividend - Rs. - 4.00	15-Apr-19
	BALRAMCHIN	Balrampur Chini Mills Ltd.	16-Apr-19	Buy Back of Shares	18-Apr-19
	FOSECOIND	Foseco India Ltd.	16-Apr-19	Final Dividend - Rs. - 10.00	-
	VESUVIUS	Vesuvius India Ltd.	16-Apr-19	Final Dividend - Rs. - 7.00	18-Apr-19
	TULIVE	Tulive Developers Limited	18-Apr-19	Buy Back of Shares	22-Apr-19
	SCHAEFFLER	Schaeffler India Ltd	22-Apr-19	Final div- Rs 20 & Special div- Rs 10	-
	MOLDTEK	Mold-Tek Technologies Ltd.	23-Apr-19	-	24-Apr-19
	PRAKASH	Prakash Industries Ltd.	23-Apr-19	Spin Off	24-Apr-19

	Stock	Start Date	End Date	Offer Price	FV	Type	Status
<b>IPO</b>	Jinaam's Dress Ltd.	9-Apr-19	15-Apr-19	59.00	10	Fixed Price	Live
	V R Films & Studios Limited	12-Apr-19	18-Apr-19	61.00	10	Fixed Price	Forthcoming
	Vodafone Idea Ltd.	10-Apr-19	24-Apr-19	12.50	10	Rights Issue	Live
<b>DEBT ISSUE</b>	Kosamattam Finance Ltd.	29-Mar-19	26-Apr-19			Debt Issue	Live
	Muthoot Homefin (India) Limited	8-Apr-19	7-May-19			Debt Issue	Live
	Shriram City Union Finance Limited	5-Apr-19	3-May-19			Debt Issue	Live
	L&T Finance Limited	8-Apr-19	18-Apr-19			Debt Issue	Live
	Magma Fincorp Limited	8-Apr-19	8-May-19			Debt Issue	Live
<b>BUY BACK</b>	SREI Infrastructure Finance Limited	9-Apr-19	9-May-19			Debt Issue	Live
	Techno Electric Engineering Company Ltd.	29-Mar-19	11-Apr-19	410.00	2	Tender Offer	Live
	Pbm Polytext Ltd.	11-Apr-19	26-Apr-19	80.00	10	Tender Offer	Live

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