



|              |              |                 |               |              |                 |       |        |
|--------------|--------------|-----------------|---------------|--------------|-----------------|-------|--------|
| <b>NIFTY</b> | Open         | 10936.70        | <b>SENSEX</b> | Open         | 36969.48        |       |        |
|              | High         | 11028.85        |               | High         | 37244.08        |       |        |
|              | Low          | 10889.80        |               | Low          | 36784.47        |       |        |
|              | <b>Close</b> | <b>11003.05</b> |               | <b>Close</b> | <b>37145.45</b> |       |        |
| Sep 09       | ▲            | 0.52%           | 56.85         | Sep 09       | ▲               | 0.44% | 163.68 |

**INDEX CONSTITUENTS**

|               |          |         |        |
|---------------|----------|---------|--------|
| YES BANK      | 63.10    | 2.70    | 4.47%  |
| UPL           | 587.45   | 19.50   | 3.43%  |
| MARUTI        | 6335.50  | 148.55  | 2.40%  |
| L & T         | 1357.00  | 28.35   | 2.13%  |
| KOTAK BANK    | 1471.30  | 29.75   | 2.06%  |
| BAJAJ FINSV   | 7323.95  | 148.05  | 2.06%  |
| BHARTI AIRTEL | 356.45   | 7.20    | 2.06%  |
| BAJAJ FINANCE | 3437.35  | 64.35   | 1.91%  |
| TITAN         | 1088.35  | 19.65   | 1.84%  |
| SBIN          | 278.00   | 4.05    | 1.48%  |
| WIPRO         | 255.60   | 3.60    | 1.43%  |
| HERO MOTO     | 2691.60  | 31.65   | 1.19%  |
| ONGC          | 129.40   | 1.45    | 1.13%  |
| HDFC          | 2064.25  | 22.80   | 1.12%  |
| ICICI BANK    | 395.45   | 4.10    | 1.05%  |
| ADANI PORTS   | 369.55   | 3.80    | 1.04%  |
| INFRADEL      | 252.95   | 2.60    | 1.04%  |
| SUN PHARMA    | 428.80   | 3.70    | 0.87%  |
| HUL           | 1834.05  | 14.90   | 0.82%  |
| BPCL          | 382.00   | 3.00    | 0.79%  |
| JSWSTEEL      | 219.50   | 1.55    | 0.71%  |
| ITC           | 245.50   | 1.60    | 0.66%  |
| GAIL          | 132.15   | 0.80    | 0.61%  |
| M & M         | 532.55   | 3.05    | 0.58%  |
| BRITANNIA     | 2682.70  | 14.70   | 0.55%  |
| TATA MOTORS   | 121.90   | 0.65    | 0.54%  |
| ASIAN PAINT   | 1540.60  | 8.20    | 0.54%  |
| ZEEL          | 362.95   | 1.70    | 0.47%  |
| HINDALCO      | 189.25   | 0.85    | 0.45%  |
| COAL INDIA    | 199.35   | 0.75    | 0.38%  |
| DR REDDY      | 2749.20  | 9.25    | 0.34%  |
| INDUSIND BK   | 1335.00  | 3.90    | 0.29%  |
| GRASIM        | 705.75   | 2.05    | 0.29%  |
| HDFC BANK     | 2249.60  | 3.70    | 0.16%  |
| AXIS BANK     | 671.55   | 0.45    | 0.07%  |
| CIPLA         | 475.00   | 0.10    | 0.02%  |
| RELIANCE      | 1222.20  | -0.30   | -0.02% |
| ULTRA CEMCO   | 3905.60  | -1.95   | -0.05% |
| IOC           | 126.65   | -0.30   | -0.24% |
| IBULHSGFIN    | 424.60   | -1.10   | -0.26% |
| POWER GRID    | 202.90   | -0.60   | -0.29% |
| VEDANTA       | 141.25   | -0.55   | -0.39% |
| TATA STEEL    | 353.80   | -1.60   | -0.45% |
| NTPC          | 126.35   | -0.65   | -0.51% |
| TCS           | 2182.85  | -14.65  | -0.67% |
| BAJAJ-AUTO    | 2817.80  | -21.55  | -0.76% |
| EICHER MOT    | 16206.75 | -200.50 | -1.22% |
| TECHM         | 712.90   | -8.85   | -1.23% |
| INFOSYS       | 829.10   | -11.05  | -1.32% |
| HCL TECH      | 1084.40  | -16.00  | -1.45% |

|                                      |                |        |   |        |
|--------------------------------------|----------------|--------|---|--------|
| <b>INDIAN MARKETS</b>                | BANK NIFTY     | 27505  | ▲ | 0.94%  |
|                                      | NIFTY IT       | 15919  | ▼ | -0.72% |
|                                      | NIFTY MCAP 100 | 15799  | ▲ | 1.23%  |
|                                      | NIFTY SCAP 100 | 5480   | ▲ | 0.65%  |
|                                      | Sep 09         |        |   |        |
| <b>COMMODITY MARKET (MCX) Sep 10</b> | CRUDE OIL      | 4151   | ▼ | -0.29% |
|                                      | GOLD           | 38253  | ▼ | -0.57% |
|                                      | SILVER         | 47798  | ▲ | 0.12%  |
|                                      | COPPER         | 453.80 | ▲ | 0.11%  |
| <b>CURRENCY MARKET (Spot) Sep 09</b> | USD / INR      | 71.71  | ▼ | -0.03% |
|                                      | EUR / INR      | 79.11  | ▲ | 0.05%  |
|                                      | GBP / INR      | 88.64  | ▲ | 0.43%  |
|                                      | JPY / INR      | 67.01  | ▼ | -0.04% |

|                                     |                 |       |   |        |
|-------------------------------------|-----------------|-------|---|--------|
| <b>US MARKETS Sep 10</b>            | NASDAQ          | 8084  | ▼ | -0.04% |
|                                     | S&P 500         | 2979  | ▲ | 0.03%  |
|                                     | DOW JONES       | 26909 | ▲ | 0.28%  |
| <b>EUROPEAN MARKETS Sep 10</b>      | FTSE 100        | 7268  | ▲ | 0.46%  |
|                                     | DAX             | 12269 | ▲ | 0.35%  |
|                                     | CAC 40          | 5593  | ▲ | 0.09%  |
| <b>ASIAN MARKETS Sep 11 8:30 AM</b> | NIKKEI 225      | 21514 | ▲ | 0.57%  |
|                                     | HANG SENG       | 26785 | ▲ | 0.38%  |
|                                     | SHANGHAI COMP   | 3011  | ▼ | -0.34% |
| <b>F&amp;O CUES Sep 09</b>          | KOSPI           | 2045  | ▲ | 0.63%  |
|                                     | TAIWAN TAIEX    | 10770 | ▲ | 0.15%  |
|                                     | SINGAPORE STI   | 3170  | ▲ | 0.47%  |
| <b>SGX</b>                          | NIFTY FUT       | 11025 | ▲ | 0.47%  |
|                                     | BANKNIFTY FUT   | 27551 | ▲ | 0.90%  |
|                                     | SGX NIFTY FUT   | 11028 | ▲ | 0.52%  |
|                                     | Sep 11, 8:30 AM |       |   |        |

|                            |          |           |      |     |      |
|----------------------------|----------|-----------|------|-----|------|
| <b>ADVANCES / DECLINES</b> | Advances | NSE       | 1187 | BSE | 1597 |
|                            | Declines |           | 639  |     | 946  |
|                            | Sep 09   | Unchanged | 113  |     | 176  |

|                           |        |     |    |     |     |
|---------------------------|--------|-----|----|-----|-----|
| <b>52-WEEK HIGH - LOW</b> | High   | NSE | 20 | BSE | 53  |
|                           | Low    |     | 72 |     | 135 |
|                           | Sep 09 |     |    |     |     |

|                            |                  |         |              |
|----------------------------|------------------|---------|--------------|
| <b>ECONOMIC INDICATORS</b> | Indicator        | Period  | Value        |
|                            | GDP Growth (Q)   | Jun-19  | 5.00%        |
|                            | CPI Inflation    | Jul-19  | 3.15%        |
|                            | IIP Index        | Jun-19  | 2.00%        |
|                            | Mfg PMI Index    | Aug-19  | 51.4         |
|                            | Balance of Trade | Jul-19  | -13.43 Bn \$ |
|                            | Repo Rate        | Current | 5.40%        |
|                            | Reverse Repo     | Current | 5.15%        |
| Sep 09                     | CRR              | Current | 4.00%        |
|                            | SLR              | Current | 18.75%       |

|                  |                      |   |         |
|------------------|----------------------|---|---------|
| <b>FUND FLOW</b> | Cash Market          |   | Rs. Cr. |
|                  | FII                  | ▼ | -188    |
|                  | DII                  | ▲ | 686     |
|                  | FII's in Derivatives |   | Rs. Cr. |
| Sep 09           | Index Futures        | ▲ | 221     |
|                  | Index Options        | ▲ | 2074    |
|                  | Stock Futures        | ▼ | -53     |
|                  | Stock Options        | ▼ | -68     |

|                               |              |            |                                   |          |           |       |
|-------------------------------|--------------|------------|-----------------------------------|----------|-----------|-------|
| <b>BULK &amp; BLOCK DEALS</b> | Bulk / Block | Stock      | Client Name                       | Buy/Sell | Quantity  | Price |
|                               | Bulk Deal    | BALLARPUR  | Solutions Finquest Financial      | Sell     | 7,898,761 | 0.56  |
|                               | Bulk Deal    | CKPLEASURE | Bharati Arvind Shah               | Buy      | 100,000   | 5.05  |
|                               | Bulk Deal    | CKPLEASURE | Sejal Karsanbhai Vaghela          | Buy      | 100,000   | 5.05  |
|                               | Bulk Deal    | HIGHGROUND | High Ground Productions Pvt. Ltd. | Sell     | 998,496   | 1.20  |
|                               | Bulk Deal    | HIGHGROUND | Unity Fin-Cap P. Ltd              | Buy      | 1,000,000 | 1.20  |
| Sep 09                        |              |            |                                   |          |           |       |

|              |                             |   |
|--------------|-----------------------------|---|
| <b>SCANS</b> | Scanner                     | Stocks  |
|              | High Price                  | JUSTDIAL, CESC, VOLTAS, BATAINDIA, TATAGLOBAL, DHFL, L&TFH, NCC, ICICIPRULI, FEDERALBANK, INDIGO, SUNTV, CHOLAFIN |
|              | Low Price                   | TORNTPHARM, RAYMOND, HINDZINC, VEDL, TATASTEEL, NMDC, NIITTECH, CADILAH, PVR, LUPIN, RELIANCE, EICHERMOT, IOC     |
|              | Low Price                   | APOLLOHOSP, HEXAWARE, MFSL, UJJIVAN, UBL, DLF, HCLTECH, BIOCON, BHEL, DIVISLAB, ASHOKLEY, EQUITAS, JINDALSTEL     |
|              | High Price                  | TATAPOWER, MCX, KAJARIACER, RELINFRA, IGL, HAVELLS, RAMCOCEM, MUTHOOTFIN, CONCOR, SHREECEM, HDFCBANK              |
|              | Low Price                   |   |
|              | High Delivery Qty           | BLUEDART, EVEREADY, ALKEM, GLAXO, GET&D, RALLIS, COCHINSHIP, RAIN, SOMANYCERA, HAL, COFFEEDAY, TNPL               |
|              | High Delivery %             | CGPOWER, COFFEEDAY, COX&KINGS, ECLERX, AIAENG, RKFORGE, PGHH, DALBHARAT, TEAMLEASE, CENTRUM, SHRIRAMCIT, IEX      |
|              | Close Crossing 52-Week High | ZYDUSWELL, ABBOTINDIA, LALPATHLAB, PIIND, BATAINDIA   |
|              | Close Crossing 52-Week Low  | SOMANYCERA, COX&KINGS, LAKSHVILAS, DALBHARAT  |

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|                               |   |  |  |  |  |                     |  |
|-------------------------------|---|--|--|--|--|---------------------|--|
| <b>NEWS HIGHLIGHTS</b>        | <ul style="list-style-type: none"> <li>Stimulus measures for auto, housing sectors likely</li> </ul>                            | <ul style="list-style-type: none"> <li>SBI Cuts Deposit, Lending Rates; reduce MCLR by 10 basis points</li> </ul>        | <ul style="list-style-type: none"> <li>Govt will respond to automobile industry's demand, says FM</li> </ul>               | <ul style="list-style-type: none"> <li>Paytm likely to buy Rana Kapoor's stake in Yes Bank</li> </ul>                          |  |                     |  |
|                               | <ul style="list-style-type: none"> <li>FM to frontload infra spending to bolster economy</li> </ul>                             | <ul style="list-style-type: none"> <li>Car Sales in Aug Fall the Most in 2 Decades</li> </ul>                            | <ul style="list-style-type: none"> <li>Yes Bank nears deal to sell minority stake to global tech firm, says CEO</li> </ul> | <ul style="list-style-type: none"> <li>Government to tweak Income Tax Act, won't replace it with direct tax code</li> </ul>    |  |                     |  |
|                               | <ul style="list-style-type: none"> <li>Transactions to hide &amp; window-dress NPA under RBI lens</li> </ul>                    | <ul style="list-style-type: none"> <li>Morgan Stanley Lowers Price Targets on NBFCs with Real Estate Exposure</li> </ul> | <ul style="list-style-type: none"> <li>UK PM Boris Johnson to suspend House in Brexit run-up</li> </ul>                    | <ul style="list-style-type: none"> <li>CG Power CEO resigns from all subsidiaries</li> </ul>                                   |  |                     |  |
|                               | <ul style="list-style-type: none"> <li>SAT Quashes Sebi's Two-year Ban on Price Waterhouse</li> </ul>                           | <ul style="list-style-type: none"> <li>Essel releases 50% outstanding dues to MFs</li> </ul>                             | <ul style="list-style-type: none"> <li>DSP Mutual Fund gets back entire DHFL dues</li> </ul>                               | <ul style="list-style-type: none"> <li>Jet Airways' future up in the air with Russian bidder set to be disqualified</li> </ul> |  |                     |  |
|                               | <ul style="list-style-type: none"> <li>Telcos face another hit, may have to pay Rs 41000 cr more as spectrum charges</li> </ul> | <ul style="list-style-type: none"> <li>Glenmark gets USFDA nod for plaque psoriasis treatment drug</li> </ul>            | <ul style="list-style-type: none"> <li>Monsoon withdrawal delayed again, might begin after mid Sep: IMD</li> </ul>         | <ul style="list-style-type: none"> <li>HCL Technologies acquires Sankalp Semiconductor for Rs 180 crore</li> </ul>             |  |                     |  |
| <i>Source: Economic Times</i> |   | <i>Source: Economic Times</i>  |  | <i>Source: Business Standard</i>   |  | <i>Source: Mint</i> |  |

|                                |     |
|--------------------------------|-----|
| <b>F &amp; O BAN</b><br>Sep 11 | NIL |
|--------------------------------|-----|

|                            | Board Meetings   | Key Economic Events   | Results Calendar   |
|----------------------------|--|---|--|
| <b>11-Sep</b><br>Wednesday | <ul style="list-style-type: none"> <li>L&amp;T Finance Holdings Ltd. / General</li> <li>Bartronics India Ltd. / General</li> <li>Kopran Ltd. / General</li> <li>Kranti Industries Ltd. / General</li> <li>Man Infraconstruction Ltd. / General</li> <li>Omkar Overseas Ltd. / General</li> </ul> | <ul style="list-style-type: none"> <li>18.00: US PPI data</li> <li>20.00: US Crude Oil Inventories</li> </ul>   | <ul style="list-style-type: none"> <li>Action Financial Services (India) Ltd.</li> <li>Apollo Finvest (India) Ltd.</li> <li>Ashika Credit Capital Ltd.</li> <li>India Home Loan Ltd.</li> <li>Viji Finance Ltd.</li> <li>Kjmc Corporate Advisors (India) Ltd.</li> <li>Kjmc Financial Services Ltd.</li> <li>Margo Finance Ltd.</li> </ul>         |
| <b>12-Sep</b><br>Thursday  | <ul style="list-style-type: none"> <li>Chemtech Industrial Valves Ltd. / General</li> </ul>  | <ul style="list-style-type: none"> <li>17.15: Eurozone Interest Rate Decision</li> <li>17.30: India CPI Inflation</li> <li>17.30: India Industrial Production</li> <li>18.00: US CPI Inflation</li> <li>18.00: ECB President Draghi Speaks</li> </ul> | <ul style="list-style-type: none"> <li>Centrum Capital Ltd.</li> <li>Almondz Global Securities Ltd.</li> <li>Arman Financial Services Ltd.</li> <li>Global Capital Markets Ltd.</li> <li>Hb Portfolio Ltd.</li> <li>Mangal Credit And Fincorp Ltd.</li> <li>Sunrise Industrial Traders Ltd.</li> <li>Systematix Corporate Services Ltd.</li> </ul> |

|                          | Stock                    | Company Name                       | Ex - Date             | Purpose                      | Record Date |
|--------------------------|--------------------------|------------------------------------|-----------------------|------------------------------|-------------|
| <b>CORPORATE ACTIONS</b> | BHEL                     | Bharat Heavy Electricals Ltd.      | 11-Sep-19             | Final Dividend - Rs. - 1.20  | -           |
|                          | GFLIMITED                | Gfl Ltd                            | 11-Sep-19             | Dividend - Rs. - 3.50        | -           |
|                          | HEIDELBERG               | Heidelbergcement India Ltd.        | 11-Sep-19             | Final Dividend - Rs. - 3.00  | 12-Sep-19   |
|                          | NATIONALALUM             | National Aluminium Co.Ltd.         | 11-Sep-19             | Final Dividend - Rs. - 1.25  | -           |
|                          | TNPL                     | Tamil Nadu Newsprint & Papers Ltd. | 11-Sep-19             | Dividend - Rs. - 7.50        | -           |
|                          | APOLLOHOSP               | Apollo Hospitals Enterprise Ltd.   | 12-Sep-19             | Dividend - Rs. - 6.00        | -           |
|                          | BLISSGVS                 | Bliss Gvs Pharma Ltd.              | 12-Sep-19             | Dividend - Rs. - 1.00        | -           |
|                          | JUBILANT                 | Jubilant Life Sciences Limited     | 12-Sep-19             | Final Dividend - Rs. - 4.50  | -           |
|                          | NBCC                     | Nbcc (India) Ltd                   | 12-Sep-19             | Final Dividend - Rs. - 0.65  | -           |
|                          | NHPC                     | Nhpc Ltd.                          | 12-Sep-19             | Final Dividend - Rs. - 0.75  | -           |
|                          | FINOLEXIND               | Finolex Industries Ltd.            | 12-Sep-19             | Final Dividend - Rs. - 10.00 | -           |
|                          | FORCEMOT                 | Force Motors Ltd.                  | 12-Sep-19             | Final Dividend - Rs. - 10.00 | -           |
| GICHSGFIN                | Gic Housing Finance Ltd. | 12-Sep-19                          | Dividend - Rs. - 5.50 | -                            |             |

|                   | Stock  | Start Date | End Date  | Offer / Floor Price | FV | Type         | Status |
|-------------------|--|------------|-----------|---------------------|----|--------------|--------|
| <b>IPO</b>        |  |            |           |                     |    |              |        |
| <b>OFS</b>        | Reliance Nippon Life Asset Management Ltd.   | 11-Sep-19  | 12-Sep-19 | 262.00              | 10 | OFS          | Live   |
| <b>DEBT ISSUE</b> | Shriram City Union Finance Ltd. - Tranche II | 21-Aug-19  | 19-Sep-19 |                     |    | Debt Issue   | Live   |
|                   | Srei Equipment Finance Limited - Tranche I   | 19-Aug-19  | 18-Sep-19 |                     |    | Debt Issue   | Live   |
|                   | KLM Axiva Finvest Ltd.                       | 28-Aug-19  | 26-Sep-19 |                     |    | Debt Issue   | Live   |
| <b>BUY BACK</b>   | BSE Ltd.                                     | 30-Aug-19  | 16-Sep-19 | 680.00              | 2  | Tender Offer | Live   |
|                   | Adani Ports and Special Economic Zone Ltd.   | 6-Sep-19   | 20-Sep-19 | 500.00              | 2  | Tender Offer | Live   |
| <b>TAKEOVER</b>   | Sobhagya Merchantile Ltd.                    | 30-Aug-19  | 16-Sep-19 | 10.00               | 10 | Takeover     | Live   |
|                   | Linde India Ltd.                             | 3-Sep-19   | 17-Sep-19 | 478.00              | 10 | Takeover     | Live   |

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