



NIFTY	Open	11068.75	SENSEX	Open	36741.57
	High	11180.90		High	37106.19
	Low	11059.85		Low	36726.39
	Close	11176.30		Close	37054.10
Mar 11	▲		Mar 11	▲	
	1.28%	140.90		1.04%	382.67

INDEX CONSTITUENTS					
BHARTI AIRTEL	333.80	25.10	8.13%		
HIND PETRO	263.40	13.55	5.42%		
BPCL	387.05	19.70	5.36%		
EICHER MOT	22972.45	1101.40	5.04%		
INFRATEL	319.70	14.20	4.65%		
POWER GRID	194.30	7.30	3.90%		
COAL INDIA	243.40	8.50	3.62%		
IOC	153.70	5.00	3.36%		
RELIANCE	1304.10	37.00	2.92%		
HINDALCO	201.05	5.50	2.81%		
VEDANTA	177.10	4.75	2.76%		
HERO MOTO	2814.75	74.40	2.71%		
ASIAN PAINT	1419.80	37.45	2.71%		
ADANI PORTS	351.30	9.15	2.67%		
GRASIM	827.50	20.45	2.53%		
TATA STEEL	520.65	12.80	2.52%		
BAJAJ FINSV	6783.60	166.65	2.52%		
IBULHSGFIN	718.95	16.95	2.41%		
SBIN	287.35	6.15	2.19%		
JSWSTEEL	292.65	6.25	2.18%		
ULTRA CEMCO	4049.15	77.15	1.94%		
ONGC	153.00	2.60	1.73%		
YES BANK	236.30	4.00	1.72%		
UPL	896.70	14.95	1.70%		
MARUTI	7081.90	114.20	1.64%		
M & M	681.05	10.90	1.63%		
TITAN	1069.20	16.00	1.52%		
BAJAJ-AUTO	3000.55	44.85	1.52%		
ICICI BANK	375.85	5.25	1.42%		
SUN PHARMA	459.45	4.50	0.99%		
KOTAK BANK	1249.55	10.65	0.86%		
BAJAJ FINANCE	2791.05	22.75	0.82%		
WIPRO	259.75	2.05	0.80%		
HUL	1714.95	13.35	0.78%		
HDFC	1897.55	13.50	0.72%		
GAIL	351.75	2.10	0.60%		
L & T	1346.55	7.15	0.53%		
DR REDDY	2626.15	11.10	0.42%		
TATA MOTORS	181.85	0.65	0.36%		
ITC	292.95	0.95	0.33%		
AXIS BANK	734.50	1.10	0.15%		
CIPLA	540.10	0.15	0.03%		
HDFC BANK	2128.45	0.25	0.01%		
INFOSYS	711.25	-1.10	-0.15%		
INDUSIND BK	1514.60	-3.40	-0.22%		
TCS	2014.80	-7.90	-0.39%		
HCL TECH	1004.40	-4.65	-0.46%		
ZEEL	453.00	-2.10	-0.46%		
TECHM	807.15	-4.20	-0.52%		
NTPC	151.40	-0.80	-0.53%		

INDIAN MARKETS			
BANK NIFTY	27969	▲	0.74%
NIFTY IT	15397	▼	-0.07%
NIFTY MCAP 100	17749	▲	2.13%
NIFTY SCAP 100	6506	▲	2.45%

COMMODITY MARKET (MCX) Mar 11			
CRUDE OIL	3967	▲	2.08%
GOLD	31896	▼	-0.84%
SILVER	38450	▼	-0.72%
COPPER	450.00	▼	-0.03%

CURRENCY MARKET (Spot) Mar 11			
USD / INR	69.89	▼	-0.38%
EUR / INR	78.56	▼	-0.19%
GBP / INR	90.91	▼	-0.96%
JPY / INR	62.84	▼	-0.41%

ADVANCES / DECLINES Mar 11			
Advances	1312	BSE	1771
Declines	524		886
Unchanged	101		186

ECONOMIC INDICATORS Mar 11			
Indicator	Period	Value	
GDP Growth (Q)	Dec-18	6.60%	
CPI Inflation	Jan-19	2.05%	
IIP Index	Dec-18	2.40%	
Mfg PMI Index	Feb-19	54.3	
Balance of Trade	Jan-19	-14.73 Bn \$	
Repo Rate	Current	6.25%	
Reverse Repo	Current	6.00%	
CRR	Current	4.00%	
SLR	Current	19.50%	

BULK & BLOCK DEALS Mar 11			
Bulk / Block	Stock	Client Name	Buy/Sell
Block Deal	SICAL	Prescient Wealth Mgmt Pvt Ltd	Buy
Block Deal	SICAL	Gagandeep Credit Capital Ltd.	Sell
Block Deal	CGPOWER	Bharti Sbm Holdings Pvt. Ltd.	Buy
Block Deal	LEMONTREE	Morgan Stanley Asia (Singapore)	Sell
Bulk Deal	LEMONTREE	Zaaba Pan Asia Master Fund	Buy
Bulk Deal	MAHASTEEL	Acestar Infosolutions Pvt Ltd	Buy
Bulk Deal	RCOM	Indusind Bank Ltd Client A/C	Sell
Bulk Deal	TFCILTD	Motilal Oswal Focused Fund	Buy
Bulk Deal	ISGEC	Ranjan Tandon	Sell

U.S. MARKETS Mar 11			
NASDAQ	7558	▲	2.02%
S&P 500	2783	▲	1.47%
DOW JONES	25651	▲	0.79%

EUROPEAN MARKETS Mar 11			
FTSE 100	7131	▲	0.37%
DAX	11543	▲	0.75%
CAC 40	5266	▲	0.66%

ASIAN MARKETS Mar 12 8.30 a.m. IST			
NIKKEI 225	21524	▲	1.89%
HANG SENG	28934	▲	1.51%
SHANGHAI COMP	3073	▲	1.51%
KOSPI	2159	▲	0.96%
TAIWAN TAIEX	10367	▲	1.14%
SINGAPORE STI	3223	▲	1.00%
NIFTY FUT	11202	▲	1.14%
BANKNIFTY FUT	28081	▲	0.71%
SGX NIFTY FUT (Mar 11, 8.30 a.m.)	11263	▲	0.45%

52-WEEK HIGH - LOW Mar 11			
High	29	BSE	50
Low	23		100

CASH MARKET Rs. Cr.			
FII	▲	3810.60	
DII	▼	-1955.55	

FUND FLOW Mar 11			
FIs in Derivatives Rs. Cr.			
Index Futures	▼	-12.72	
Index Options	▲	480.43	
Stock Futures	▲	750.71	
Stock Options	▲	11.06	

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NEWS HIGHLIGHTS	• Day After Poll Date Announcement: Stocks at 6-mth High, Rupee gains muscle	• Govt decides to return to drawing board on proposed industrial policy	• Shakti Scheme: Most power units barred from bidding for coal	• Amid US-China trade war, a new normal to resolve tariff tiffs
	• DoT to Ask Bharti to pay about 12,000 cr, Tata Tele 2,800 cr as various fees	• DGCA issues fresh safety measures for Boeing 737 MAX after Ethiopia crash	• Banks open to big haircuts as they rush to sell bad loans before march	• Etihad will invest in Jet Airways, but several conditions apply
	• Etihad, NIF to Refuel Jet with 3.8kcr; Goyal to be Deboarded	• NBCC explains plan for crisis-hit Jaypee Infratech's homebuyers	• Brexit deal seemed close on Saturday but UK cabinet rejected it	• Power sector gets regulatory relief, deft execution now need of the hour
	• NCLAT slammed Room lenders for painting a rosy picture of asset sale plan	• GST Council to meet on March 19 to finalise real estate tax structure	• Trump proposes record \$4.75 trn budget; seeks \$8.6 bn for border wall	• Prashant Ruia approaches NCLAT to thwart AM's takeover of Essar Steel
	• Standard Life to Sell 4.93% Stake in HDFC Life to meet public shareholding norm	• Cold wave across US to bring big business for Indian drug companies	• Govt overhauls oil, gas exploration policy	• Godfrey Phillips rejects FDI norms violation allegations
	<i>Source: Economic Times</i>	<i>Source: Business Standard</i>	<i>Source: Financial Express</i>	<i>Source: Mint</i>

F & O BAN
Mar 12
IDBI, JETAIRWAYS, RELINFRA, RPOWER

	Board Meetings	Key Economic Events	Results Calendar
12-Mar Tuesday	<ul style="list-style-type: none"> NMDC Ltd. for Interim Dividend HUDCO for Interim Dividend Blueblood Ventures Ltd / General Mewar Hi-Tech Engineering Ltd / General Minal Industries Limited for Quarterly Results 	<ul style="list-style-type: none"> 5.20 : Japan BSI Large Manufacturing Conditions 15.00 : UK BOE MPC Meeting Minutes 15.00 : UK GDP, Trade Balance data 15.00 : UK Manufacturing Production 17.30 : India CPI Inflation data (feb) 17.30 : India Industrial Production (Jan) 18.00 : US CPI Inflation data (feb) 22.30 : US 10-Year Note Auction 	<ul style="list-style-type: none"> Minal Industries Limited
13-Mar Wednesday	<ul style="list-style-type: none"> Birla Capital & Financial Services for Qly Results Bothra Metals & Alloys Ltd. / General PVV Infra Ltd. / General 	<ul style="list-style-type: none"> UK Parliament vote on Brexit deal 5.20 : Japan PPI data, Core Machinery Orders 15.30 : Eurozone Industrial Production (Jan) 17.00 : India Current Account Balance 18.00 : UK Annual Budget Release 18.00 : UK Spring Forecast Statement 18.00 : US Core Durable Goods Orders, PPI data 20.00 : US Crude Oil Inventories 	<ul style="list-style-type: none"> Birla Capital & Financial Services Ltd.

	Stock	Company Name	Ex - Date	Purpose	Record Date
CORPORATE ACTIONS	VEDL	Vedanta Limited	13-Mar-19	Interim Dividend - Rs. - 1.85	14-Mar-19
	HDFCLIFE	Hdfc Life Insurance Company Ltd	14-Mar-19	Interim Dividend - Rs. - 1.63	15-Mar-19
	KEDIACN	Kedia Construction Co.Ltd.	14-Mar-19	Stock Split From Rs.10/- to Rs.5/-	15-Mar-19
	NITINCAST	Nitin Castings Ltd	14-Mar-19	Stock Split From Rs.10/- to Rs.5/-	15-Mar-19
	POWERGRID	Power Grid Corporation Of India Ltd.	14-Mar-19	Interim Dividend - Rs. - 5.83	15-Mar-19
	SREINFRA	Srei Infrastructure Finance Ltd.	14-Mar-19	Interim Dividend - Rs. - 0.50	16-Mar-19
	HDFC	Housing Development Finance Corp.Ltd.	15-Mar-19	Interim Dividend - Rs. - 3.50	18-Mar-19
	KKCL	Kewal Kiran Clothing Ltd.	18-Mar-19	Interim Dividend - Rs. - 5.00	19-Mar-19
	SUNCLAYLTD	Sundaram-Clayton Ltd.	18-Mar-19	Interim Dividend - Rs. - 16.00	19-Mar-19
	TVSMOTOR	Tvs Motor Company Ltd.	18-Mar-19	Interim Dividend - Rs. - 1.40	19-Mar-19
	BEL	Bharat Electronics Ltd.	19-Mar-19	Interim Dividend - Rs. - 0.70	20-Mar-19
	MEGH	Meghmani Organics Ltd.	19-Mar-19	Interim Dividend - Rs. - 0.60	20-Mar-19
	NTPC	Ntpc Ltd.	19-Mar-19	Bonus issue 1:5	20-Mar-19

	Stock	Start Date	End Date	Offer Price	FV	Type	Status
IPO	Muthoot Finance Ltd.	14-Feb-19	14-Mar-19			Debt Issue	Live
	MSTC Ltd.	13-Mar-19	15-Mar-19	121 - 128	10	Book Building	Forthcoming
	Aartech Solonics Ltd.	12-Mar-19	18-Mar-19	34.00	10	Fixed Price	Live
OFS	HDFC Life Insurance Company Ltd.	12-Mar-19	13-Mar-19		10	OFS	Live
BUY BACK	Ajanta Pharma Ltd.	28-Feb-19	14-Mar-19	1300.00	2	Tender Offer	Live
	Coal India Ltd.	1-Mar-19	15-Mar-19	235.00	10	Tender Offer	Live
	HEG Ltd.	8-Mar-19	22-Mar-19	5500.00	10	Tender Offer	Live
	Shanthi Gears Ltd.	13-Mar-19	27-Mar-19	140.00	1	Tender Offer	Forthcoming
	Selan Exploration Technology Ltd.	7-Jan-19	6-Jul-19	300.00	10	BuyBack	Live
	Cyient Ltd.	12-Feb-19	9-Aug-19	700.00	5	BuyBack	Live
Natco Pharma Ltd.	19-Nov-18	18-May-19	1000.00	2	BuyBack	Live	

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