

NIFTY	Open	11592.55	SENSEX	Open	38621.58		
	High	11606.70		High	38649.98		
	Low	11550.55		Low	38460.25		
	Close	11596.70		Close	38607.01		
Apr 11	▲	0.11%	12.40	Apr 11	▲	0.06%	21.66

INDEX CONSTITUENTS				
IBULHSGFIN	845.80	21.40	2.60%	
BAJAJ FINSV	7562.75	139.45	1.88%	
BHARTI AIRTEL	346.35	6.35	1.87%	
BAJAJ-AUTO	2993.70	50.80	1.73%	
DR REDDY	2811.75	46.75	1.69%	
BAJAJ FINANCE	3047.85	49.50	1.65%	
GAIL	342.70	5.00	1.48%	
SBIN	314.90	4.00	1.29%	
RELIANCE	1346.80	15.40	1.16%	
BPCL	361.70	3.95	1.10%	
NTPC	135.95	1.35	1.00%	
TATA MOTORS	218.20	2.15	1.00%	
HUL	1710.40	16.25	0.96%	
ASIAN PAINT	1423.15	13.30	0.94%	
HDFC BANK	2257.50	20.15	0.90%	
IOC	157.95	1.35	0.86%	
ITC	296.40	1.70	0.58%	
L & T	1378.00	6.45	0.47%	
TITAN	1105.05	4.85	0.44%	
ONGC	158.60	0.60	0.38%	
COAL INDIA	240.95	0.90	0.37%	
M & M	672.75	2.50	0.37%	
YES BANK	269.05	0.80	0.30%	
HERO MOTO	2601.10	6.70	0.26%	
ULTRA CEMCO	4140.15	9.10	0.22%	
GRASIM	848.75	1.45	0.17%	
EICHER MOT	20998.15	24.40	0.12%	
WIPRO	281.30	0.30	0.11%	
MARUTI	7187.85	1.50	0.02%	
HINDALCO	211.30	-0.40	-0.19%	
CIPLA	544.85	-1.60	-0.29%	
HDFC	2022.80	-6.45	-0.32%	
UPL	922.55	-3.40	-0.37%	
INDUSIND BK	1740.65	-6.80	-0.39%	
ZEEL	410.90	-1.65	-0.40%	
BRITANNIA	2946.05	-12.75	-0.43%	
KOTAK BANK	1343.20	-6.70	-0.50%	
JSWSTEEL	287.00	-1.55	-0.54%	
INFRATEL	313.35	-1.95	-0.62%	
HCL TECH	1088.85	-9.85	-0.90%	
TCS	2019.50	-20.75	-1.02%	
ADANI PORTS	379.45	-4.00	-1.04%	
ICICI BANK	390.05	-4.15	-1.05%	
AXIS BANK	752.30	-8.55	-1.12%	
TECHM	780.95	-9.30	-1.18%	
INFOSYS	742.70	-10.00	-1.33%	
SUN PHARMA	465.55	-6.40	-1.36%	
POWER GRID	195.95	-2.70	-1.36%	
TATA STEEL	535.70	-8.70	-1.60%	
VEDANTA	181.15	-7.35	-3.90%	

INDIAN MARKETS	U.S. MARKETS	EUROPEAN MARKETS	ASIAN MARKETS
BANK NIFTY	29786 ▼ -0.06%	NASDAQ	7947 ▼ -0.21%
NIFTY IT	15875 ▼ -0.78%	S&P 500	2888 ▲ 0.00%
NIFTY MCAP 100	18092 ▲ 0.09%	DOW JONES	26143 ▼ -0.05%
NIFTY SCAP 100	6694 ▲ 0.25%	FTSE 100	7418 ▼ -0.05%
CRUDE OIL	4389 ▼ -1.90%	DAX	11935 ▲ 0.25%
GOLD	31750 ▼ -1.64%	CAC 40	5486 ▲ 0.66%
SILVER	36920 ▼ -2.49%	NIKKEI 225	21838 ▲ 0.58%
COPPER	441.60 ▼ -1.36%	HANG SENG	29795 ▼ -0.15%
USD / INR	68.93 ▼ -0.27%	SHANGHAI COMP	3186 ▼ -0.12%
EUR / INR	77.72 ▼ -0.30%	KOSPI	2229 ▲ 0.22%
GBP / INR	90.20 ▼ -0.32%	TAIWAN TAIEX	10798 ▼ -0.10%
JPY / INR	62.03 ▼ -0.21%	SINGAPORE STI	3324 ▼ -0.20%
		NIFTY FUT	11669 ▲ 0.14%
		BANKNIFTY FUT	29945 ▼ -0.11%
		SGX NIFTY FUT	11639 ▼ -0.32%

ADVANCES / DECLINES	NSE	BSE	52-WEEK HIGH - LOW
Advances	811	1157	High
Declines	976	1356	Low
Unchanged	108	180	

INDICATOR	PERIOD	VALUE
GDP Growth (Q)	Dec-18	6.60%
CPI Inflation	Feb-19	2.57%
IIP Index	Jan-19	1.70%
Mfg PMI Index	Mar-19	52.6
Balance of Trade	Feb-19	-9.6 Bn \$
Repo Rate	Current	6.00%
Reverse Repo	Current	5.75%
CRR	Current	4.00%
SLR	Current	19.25%

BULK / BLOCK	Stock	Client Name	Buy/Sell	Quantity	Price
Bulk Deal	MANGTIMBER	Euston Industries Limited	Sell	900,000	17.90
Bulk Deal	MANGTIMBER	Payal Commercial Company Ltd	Buy	115,000	17.89
Bulk Deal	MANGTIMBER	Sanghai Commercial And Credits	Buy	800,000	17.90
Bulk Deal	RAMASTEEL	Vipul Bansal	Buy	110,100	120.00
Bulk Deal	RUCHISOYA	Sawit Plantation Pte Ltd	Sell	5,000,000	6.34

Scanner	Stocks
High Price	GODREJCP, PVR, DHFL, CHOLAFIN, STAR, BAJAJFINSV, WIPRO, LICHSGFIN, MANAPPURAM, MUTHOOTFIN, TATAPOWER
High OI	
Low Price	GODFRYPHLP, INFRATEL, AMARAJABAT, INFIBEAM, TORNTPHARM, RPOWER, AXISBANK, BATAINDIA, DLF, DIVISLAB, FEDERALBANK
Low OI	
Low Price	BEL, IDEA, RELCAPITAL, VEDL, APOLLOTYRE, JINDALSTEEL, HEXAWARE, NATIONALUM, RELINFRA, BERGEPAIN, SAIL, OIL
High OI	
High Price	BHEL, SIEMENS, TATAMOTORS, CHENNPETRO, JUSTDIAL, BPCL, ENGINEERSIN, KTKBANK, RECLTD, M&MFIN, HINDPETRO
Low OI	
High Delivery Qty	BDL, ATUL, TEAMLEASE, BEL, MANAPPURAM, AAVAS, RADICO, RITES, VAKRANGEE, GODREJCP, DIXON, ELGIEQUIP
High Delivery %	RCOM, CENTRUM, GALAXYSURF, DIXON, SHRIRAMCIT, KALPATPOWER, PGHH, TEAMLEASE, JYOTHYLAB, SBILIFE
Close Crossing 52-Week High	BAJAJFINSV
Close Crossing 52-Week Low	RCOM

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NEWS HIGHLIGHTS	• Elections Kick Off with 2014-Like High Turnout In 1st Phase	• Sebi to seek details from MF with schemes linked to Zee group	• Global Markets: Asian shares tread water amid mixed growth signals	• Subhash Chandra says committed to repay all Essel debtors in full
	• Ending Months of Uncertainty, Ethihad Agrees to Raise Jet Stake	• India brings down trade deficit with China by \$10 billion in 2019	• Good news on growth front: Non-food credit grows 13.75%, deposits up 10%	• Tata Sons, Singapore Airlines pump in Rs 900 crore into Vistara
	• Debt MFs with Essel Exposure Send Investors into a Tizzy	• US seeks huge tariff concessions to restore trade benefits to India	• Oil prices firm amid OPEC supply cuts, US sanctions on Iran and Venezuela	• SC to pronounce decision on anonymous electoral bond scheme today
	• Rupee rises for 3rd day, driven by sustained foreign fund inflows	• Whistle-blower letter: Deloitte faces SFIO probe in IL&FS case	• Maharashtra sugar mills seek clarity from RBI on soft loan norms	• DoT seeks bank guarantee of Rs 8500 cr to approve Airtel-Tata Tele merger
	• GVK, Partners Agree to Settle Mumbai Airport Stake Issue	• Sebi issues guidelines for boosting risk management in the MF industry	• Reliance, Nayara, Total seek to be part of LPG subsidy transfer mechanism	• CEO, CFO resignations cast shadow on Cairn India's E&P plans
	<i>Source: Economic Times</i>	<i>Source: Business Standard</i>	<i>Source: Financial Express</i>	<i>Source: Mint</i>

F & O BAN Apr 12	DHFL, DLF, IDBI, JETAIRWAYS, PCJEWELLER, RPOWER, WOCKPHARMA
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	Board Meetings	Key Economic Events	Results Calendar
12-Apr Friday	<ul style="list-style-type: none"> Infosys Ltd. for Audited Results / Final Dividend Lakshmi Vilas Bank Ltd. for Pref Issue Tata Consultancy Services Ltd. for Audited Results Corporate Courier & Cargo Ltd. for Amalgamation Finkurve Financial Services Ltd for Pref Issue Integrated Capital Services Ltd for Audited Results Infomedia Press Ltd. for Audited Results Minal Industries Limited for Quarterly Results 	<ul style="list-style-type: none"> 8.30 : China Trade Balance 13.00 : China FDI data 14.30 : Eurozone Industrial Production 17.00: India Bank Loan Growth, FX Reserves 17.30 : India CPI Inflation, Industrial Production 18.00 : US Export / Import Price Index 	<ul style="list-style-type: none"> Infosys Ltd. Tata Consultancy Services Ltd. Alpha Hi-Tech Fuel Ltd. Ashika Credit Capital Ltd. Gangotri Textiles Ltd. GTPL Hathway Ltd. Mold-Tek Technologies Ltd. Tinplate Company Of India Ltd.
13-Apr Saturday	<ul style="list-style-type: none"> Gujarat Metallic Coal & Coke for Audited Results Indo Credit Capital Ltd. / General Kavita Fabrics Ltd. / General Madhuveer Com 18 Network Ltd / General Navkar Builders Ltd. / General Parth Industries Limited / General Shukra Pharmaceuticals Ltd / General Smiths & Founders (India) Limited / General 		<ul style="list-style-type: none"> Gujarat Metallic Coal & Coke Ltd.

	Stock	Company Name	Ex - Date	Purpose	Record Date
CORPORATE ACTIONS	DHANLEELA	Dhanleela Investments & Trading Company Ltd.	12-Apr-19	Consolidation of Shares	15-Apr-19
	BALRAMCHIN	Balrampur Chini Mills Ltd.	16-Apr-19	Buy Back of Shares	18-Apr-19
	VESUVIUS	Vesuvius India Ltd.	16-Apr-19	Final Dividend - Rs. - 7.00	18-Apr-19
	TULIVE	Tulive Developers Limited	18-Apr-19	Buy Back of Shares	22-Apr-19
	SCHAEFFLER	Schaeffler India Ltd	22-Apr-19	Dividend - Rs. - 20.00	-
	SCHAEFFLER	Schaeffler India Ltd	22-Apr-19	Special Dividend - Rs. - 10.00	-
	BHARTIARTL	Bharti Airtel Ltd.	23-Apr-19	Right Issue of Equity Shares	24-Apr-19
	INDOUS	Indo Us Bio-Tech Ltd	23-Apr-19	Bonus issue 1:4	24-Apr-19
	PRAKASH	Prakash Industries Ltd.	23-Apr-19	Spin Off	24-Apr-19
	PAPERPROD	Huhtamaki Ppl Limited	24-Apr-19	Final Dividend - Rs. - 3.00	-
	GLANCE	Glance Finance Ltd.	25-Apr-19	Buy Back of Shares	26-Apr-19
	MINDTREE	Mindtree Ltd.	25-Apr-19	-	27-Apr-19
ABB	Abb India Limited	26-Apr-19	Dividend - Rs. - 4.80	-	

	Stock	Start Date	End Date	Offer Price	FV	Type	Status
IPO	Jinaam's Dress Ltd.	9-Apr-19	15-Apr-19	59.00	10	Fixed Price	Live
	V R Films & Studios Limited	12-Apr-19	18-Apr-19	61.00	10	Fixed Price	Live
	Vodafone Idea Ltd.	10-Apr-19	24-Apr-19	12.50	10	Rights Issue	Live
DEBT ISSUE	Kosamattam Finance Ltd.	29-Mar-19	26-Apr-19			Debt Issue	Live
	Muthoot Homefin (India) Limited	8-Apr-19	7-May-19			Debt Issue	Live
	Shriram City Union Finance Limited	5-Apr-19	3-May-19			Debt Issue	Live
	L&T Finance Limited	8-Apr-19	18-Apr-19			Debt Issue	Live
	Magma Fincorp Limited	8-Apr-19	8-May-19			Debt Issue	Live
BUY BACK	SREI Infrastructure Finance Limited	9-Apr-19	9-May-19			Debt Issue	Live
	Infosys Ltd.	20-Mar-19	19-Sep-19	800.00	5	BuyBack	Live
	Pbm Polytex Ltd.	11-Apr-19	26-Apr-19	80.00	10	Tender Offer	Live

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