



NIFTY	Open	11068.75	SENSEX	Open	37249.65
	High	11180.90		High	37586.63
	Low	11059.85		Low	37230.85
	Close	11176.30		Close	37535.66
Mar 12	▲		Mar 12	▲	
	1.28%	140.90		1.30%	481.56

INDEX CONSTITUENTS

BHARTI AIRTEL	351.80	18.00	5.39%
INDUSIND BK	1569.05	54.45	3.60%
ICICI BANK	388.20	12.35	3.29%
L & T	1388.90	42.35	3.15%
ADANI PORTS	361.05	9.75	2.78%
SUN PHARMA	470.30	10.85	2.36%
ZEEL	463.60	10.60	2.34%
RELIANCE	1331.35	27.25	2.09%
HDFC BANK	2171.00	42.55	2.00%
HDFC	1930.00	32.45	1.71%
TATA MOTORS	184.80	2.95	1.62%
TITAN	1086.45	17.25	1.61%
DR REDDY	2666.85	40.70	1.55%
HINDALCO	203.40	2.35	1.17%
HUL	1734.80	19.85	1.16%
ULTRA CEMCO	4095.75	46.60	1.15%
BAJAJ FINSV	6860.90	77.30	1.14%
KOTAK BANK	1263.35	13.80	1.10%
AXIS BANK	742.55	8.05	1.10%
MARUTI	7157.20	75.30	1.06%
POWER GRID	196.35	2.05	1.06%
M & M	687.90	6.85	1.01%
HCL TECH	1013.35	8.95	0.89%
TATA STEEL	525.15	4.50	0.86%
BPCL	390.20	3.15	0.81%
VEDANTA	178.45	1.35	0.76%
WIPRO	261.35	1.60	0.62%
GAIL	353.90	2.15	0.61%
ASIAN PAINT	1428.10	8.30	0.58%
ITC	294.50	1.55	0.53%
GRASIM	830.80	3.30	0.40%
IOC	154.10	0.40	0.26%
UPL	898.30	1.60	0.18%
IBULHSGFIN	719.85	0.90	0.13%
NTPC	151.25	-0.15	-0.10%
TCS	2012.45	-2.35	-0.12%
BAJAJ-AUTO	2996.10	-4.45	-0.15%
SBIN	286.90	-0.45	-0.16%
COAL INDIA	242.95	-0.45	-0.18%
YES BANK	235.85	-0.45	-0.19%
HERO MOTO	2808.45	-6.30	-0.22%
CIPLA	538.75	-1.35	-0.25%
JSWSTEEL	291.80	-0.85	-0.29%
TECHM	804.70	-2.45	-0.30%
HIND PETRO	261.85	-1.55	-0.59%
INFOSYS	706.95	-4.30	-0.60%
ONGC	151.85	-1.15	-0.75%
INFRA TEL	316.35	-3.35	-1.05%
BAJAJ FINANCE	2753.05	-38.00	-1.36%
EICHER MOT	22461.95	-510.50	-2.22%

INDIAN MARKETS	BANK NIFTY	27969	▲	0.74%
	NIFTY IT	15397	▼	-0.07%
	NIFTY MCAP 100	17749	▲	2.13%
	NIFTY SCAP 100	6506	▲	2.45%
Mar 12				
COMMODITY MARKET (MCX)	CRUDE OIL	3970	▲	0.08%
	GOLD	32000	▲	0.33%
	SILVER	38689	▲	0.62%
	COPPER	452.75	▲	0.61%
Mar 12				
CURRENCY MARKET (Spot)	USD / INR	69.71	▼	-0.26%
	EUR / INR	78.47	▼	-0.11%
	GBP / INR	90.75	▼	-0.18%
Mar 12				
JPY / INR		62.69	▼	-0.24%

ADVANCES / DECLINES	Advances	1193	BSE	1653
	Declines	645		1071
	Unchanged	95		138
Mar 12				

ECONOMIC INDICATORS	Indicator	Period	Value
	GDP Growth (Q)	Dec-18	6.60%
	CPI Inflation	Feb-19	2.57%
	IIP Index	Jan-19	1.70%
	Mfg PMI Index	Feb-19	54.3
	Balance of Trade	Jan-19	-14.73 Bn \$
	Repo Rate	Current	6.25%
Reverse Repo	Current	6.00%	
CRR	Current	4.00%	
SLR	Current	19.50%	
Mar 12			

U.S. MARKETS	NASDAQ	7591	▲	0.44%
	S&P 500	2792	▲	0.30%
	DOW JONES	25555	▼	-0.38%
EUROPEAN MARKETS	FTSE 100	7151	▲	0.29%
	DAX	11524	▼	-0.17%
	CAC 40	5270	▲	0.08%
ASIAN MARKETS	NIKKEI 225	21194	▼	-1.44%
	HANG SENG	28766	▼	-0.54%
	SHANGHAI COMP	3041	▼	-0.64%
	KOSPI	2137	▼	-0.94%
F&O CUES	TAIWAN TAIEX	10343	▲	0.00%
	SINGAPORE STI	3187	▼	-0.86%
	NIFTY FUT	11337	▲	1.20%
SGX	BANKNIFTY FUT	28528	▲	1.59%
	SGX NIFTY FUT	11317	▼	-0.14%
Mar 13, 8:27 AM				

52-WEEK HIGH - LOW	High	28	BSE	67
	Low	14		88
	Mar 12			

FUND FLOW	Cash Market		Rs. Cr.
	FII	▲	3810.60
	DII	▼	-1955.55
	FII in Derivatives		Rs. Cr.
	Index Futures	▼	-12.72
Index Options	▲	480.43	
Stock Futures	▲	750.71	
Stock Options	▲	11.06	
Mar 12			

BULK & BLOCK DEALS	Bulk / Block	Stock	Client Name	Buy/Sell	Quantity	Price
	Bulk Deal	CGPOWER	Bharti Sbm Holdings Private Limited	Buy	9,700,000	40.29
	Bulk Deal	JPASSOCIAT	Mount Intra Finance (P) Ltd	Sell	12,616,000	6.80
	Bulk Deal	JPASSOCIAT	Vsn Enterprises	Buy	12,616,000	6.80
	Bulk Deal	RCOM	Rattanindia Finance Private Limited	Sell	15,100,000	5.25
	Bulk Deal	ISGEC	Ranjan Tandon	Sell	42,000	5300.31
	Bulk Deal	BAJAJCON	Bajaj Resources Limited	Sell	10,100,000	316.42
Mar 12	Bulk Deal	BAJAJCON	Geeta Chetan Shah	Buy	800,000	316.44
	Bulk Deal	BAJAJCON	Icici Prudential Mutual Fund	Buy	900,376	314.80

SCANS	Scanner	Stocks
	High Price	BPCL, HDFCBANK, NBCC, AMARAJABAT, DISHTV, INDUSINDBK, IOC, CONCOR, TATACOMM, GAIL, DLF, CEATLTD, INDIANB, ICICIBANK
	High OI	
	Low Price	JETAIRWAYS, AMBUJACEM, IRB, NTPC, NIITTECH, ACC, RELINFRA, JUBLFOOD, TORNTPOWER, BEL, HINDPETRO, MUTHHOTFIN, PNB
	Low OI	
	Low Price	MRF, MINDTREE, APOLLOHOSP, INDIGO, PFC, ONGC, FEDERALBNK, ICICIPRULI, MOTHERSIUMI, CIPLA, INFY, BHEL, PIDILITIND, TECHM
	High OI	
Mar 12	High Price	MRPL, POWERGRID, GODERJIND, MGL, AJANTPHARM, CGPOWER, GLENMARK, GODFRYPHLP, SHREECEM, PAGEIND, M&M, VEDL
	Low OI	
High Delivery Qty	IEX, NH, HDFCLIFE, NAUKRI, SUPRAJIT, GESHIP, FINPIPE, CGPOWER, NIACL, GICHSGFIN, BOMDYEING, GMDCLTD, MRPL, AJANTPHARM	
High Delivery %	NH, CARBORUNIV, IEX, SUPRAJIT, ECLERX, SUPPETRO, SCHAEFFLER, FINPIPE, CYIENT, CERA, GEPIL, PRESTIGE, FLFL	
Close Crossing	GUJFLUORO, HAVELLS, ICICIBANK, ASTRAL, GODFRYPHLP, TITAN, BATAINDIA, BAJAJHLDNG, RELAINCE	
52-Week High		
Close Crossing		
52-Week Low		

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NEWS HIGHLIGHTS	• Feb CPI inflation at 4-month high, but RBI may cut rate again as prices under control	• Lok Sabha polls 2019: Satta market bullish on NDA's return to power	• SBI snubs RCom; lenders refuse to release Rs 266 cr IT refunds to pay Ericsson	• UK parliament rejects Theresa May's revised Brexit deal
	• Industrial growth slipped in Jan as IIP showed a 1.7% rise in industrial output	• India joins global suspension wave; grounds all 18 Boeing 737 MAX planes	• SEBI lifts Foreign Investment limit in Corporate Bonds	• L&T prepares for hostile takeover of Mindtree
	• RCom may be Sent Back for IBC Proceedings, NCLAT Warns Lenders	• Ethihad quiet on interim funding plan; Jet Airways grounds four more planes	• RBI says yielding to Kotak's plea will undermine its Autonomy	• Model code of conduct puts Adani airport plans on hold
	• Govt Weighs CPSE ETF Public Offer This Month	• Bombay High Court defers Kotak vs RBI matter to April 1	• Blackstone-Embassy to launch India's first REIT	• Mahindra CIE acquires Aurangabad Electricals for Rs 830 crore
	• Essel Group to Sell MF Business, Deal Valued at Around Rs 100 Crore	• HC asks Reliance group, Edelweiss' NBFC arm to settle out of court	• Cairn stake in Vedanta down to .1%; IT sells 99% shares	• Airtel to transfer 32% stake in Bharti Infratel to Nettle
	<i>Source: Economic Times</i>	<i>Source: Business Standard</i>	<i>Source: Financial Express</i>	<i>Source: Mint</i>

F & O BAN Mar 13	IDBI, JETAIRWAYS, RELINFRA, RPOWER
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	Board Meetings	Key Economic Events	Results Calendar
13-Mar Wednesday	<ul style="list-style-type: none"> Birla Capital & Financial Services for Qly Results Bothra Metals & Alloys Ltd. / General PVV Infra Ltd. / General 	<ul style="list-style-type: none"> UK Parliament vote on Brexit deal 5.20 : Japan PPI data, Core Machinery Orders 15.30 : Eurozone Industrial Production (Jan) 17.00 : India Current Account Balance 18.00 : UK Annual Budget Release 18.00 : UK Spring Forecast Statement 18.00 : US Core Durable Goods Orders, PPI data 20.00 : US Crude Oil Inventories 	<ul style="list-style-type: none"> Birla Capital & Financial Services Ltd.
14-Mar Thursday	<ul style="list-style-type: none"> Coal India Ltd. for Interim Dividend Eclerx Services Ltd. for Buy Back of Shares Kotak Mahindra Bank for Dividend on Pref Shares Kwality Limited for Quarterly Results Ujjivan Financial Services Ltd. for Interim dividend Kapashi Commercials Ltd. for Bonus issue Tide Water Oil (India) Ltd. for Interim Dividend Esaar (India) Ltd. / General 	<ul style="list-style-type: none"> 5.20 : Japan Foreign Bonds Buying 7.30 : China Industrial Production (Jan) 12.00 : India WPI Inflation data (feb) 12.30 : Germany CPI Inflation data (feb) 16.30 : OPEC Monthly Report 18.00 : US Export / Import Price Index 18.00 : US Initial Jobless Claims 19.30 : US New Home Sales 	<ul style="list-style-type: none"> Kwality Ltd. Ahluwalia Contracts (India) Ltd.

	Stock	Company Name	Ex - Date	Purpose	Record Date
CORPORATE ACTIONS	VEDL	Vedanta Limited	13-Mar-19	Interim Dividend - Rs. - 1.85	14-Mar-19
	HDFCLIFE	Hdfc Life Insurance Company Ltd	14-Mar-19	Interim Dividend - Rs. - 1.63	15-Mar-19
	KEDIACN	Kedia Construction Co.Ltd.	14-Mar-19	Stock Split From Rs.10/- to Rs.5/-	15-Mar-19
	NITINCAST	Nitin Castings Ltd	14-Mar-19	Stock Split From Rs.10/- to Rs.5/-	15-Mar-19
	POWERGRID	Power Grid Corporation Of India Ltd.	14-Mar-19	Interim Dividend - Rs. - 5.83	15-Mar-19
	SREINFRA	Srei Infrastructure Finance Ltd.	14-Mar-19	Interim Dividend - Rs. - 0.50	16-Mar-19
	HDFC	Housing Development Finance Corp.Ltd.	15-Mar-19	Interim Dividend - Rs. - 3.50	18-Mar-19
	KKCL	Kewal Kiran Clothing Ltd.	18-Mar-19	Interim Dividend - Rs. - 5.00	19-Mar-19
	SUNCLAYLTD	Sundaram-Clayton Ltd.	18-Mar-19	Interim Dividend - Rs. - 16.00	19-Mar-19
	TVSMOTOR	Tvs Motor Company Ltd.	18-Mar-19	Interim Dividend - Rs. - 1.40	19-Mar-19
	BEL	Bharat Electronics Ltd.	19-Mar-19	Interim Dividend - Rs. - 0.70	20-Mar-19
	MEGH	Meghmani Organics Ltd.	19-Mar-19	Interim Dividend - Rs. - 0.60	20-Mar-19
	NTPC	Ntpc Ltd.	19-Mar-19	Bonus issue 1:5	20-Mar-19

	Stock	Start Date	End Date	Offer Price	FV	Type	Status
IPO	MSTC Ltd.	13-Mar-19	15-Mar-19	121 - 128	10	Book Building	Live
	Ashapuri Gold Ornament Ltd.	13-Mar-19	18-Mar-19	51.00	10	Fixed Price	Live
	Aartech Solonics Ltd.	12-Mar-19	18-Mar-19	34.00	10	Fixed Price	Live
OFS	HDFC Life Insurance Company Ltd.	12-Mar-19	13-Mar-19		10	OFS	Live
BUY BACK	Ajanta Pharma Ltd.	28-Feb-19	14-Mar-19	1300.00	2	Tender Offer	Live
	Coal India Ltd.	1-Mar-19	15-Mar-19	235.00	10	Tender Offer	Live
	HEG Ltd.	8-Mar-19	22-Mar-19	5500.00	10	Tender Offer	Live
	Shanthi Gears Ltd.	13-Mar-19	27-Mar-19	140.00	1	Tender Offer	Live
	Selan Exploration Technology Ltd.	7-Jan-19	6-Jul-19	300.00	10	BuyBack	Live
	Cyient Ltd.	12-Feb-19	9-Aug-19	700.00	5	BuyBack	Live
Natco Pharma Ltd.	19-Nov-18	18-May-19	1000.00	2	BuyBack	Live	

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