



NIFTY	Open	11314.15	SENSEX	Open	37632.36
	High	11345.80		High	37721.98
	Low	11251.05		Low	37370.39
	Close	11278.90		Close	37462.99
May 10	-0.20%	-22.90	May 10	-0.26%	-95.92

INDIAN MARKETS	BANK NIFTY	29041	▲	0.54%
	NIFTY IT	15950	▼	-1.14%
	NIFTY MCAP 100	17029	▲	0.47%
	NIFTY SCAP 100	6268	▲	0.57%
COMMODITY MARKET (MCX) May 10	CRUDE OIL	4326	▼	-0.02%
	GOLD	31904	▼	-0.04%
	SILVER	37354	▼	-0.12%
	COPPER	432.15	▼	-0.01%
CURRENCY MARKET (Spot) May 10	USD / INR	69.91	▼	-0.06%
	EUR / INR	78.49	▲	0.30%
	GBP / INR	90.96	▲	0.14%
	JPY / INR	63.66	▼	-0.06%

U.S. MARKETS	NASDAQ	7917	▲	0.09%
	S&P 500	2881	▲	0.40%
	DOW JONES	25942	▲	0.44%
EUROPEAN MARKETS	FTSE 100	7203	▼	-0.05%
	DAX	12060	▲	0.73%
	CAC 40	5327	▲	0.27%
ASIAN MARKETS	NIKKEI 225	21227	▼	-0.55%
	HANG SENG	28550	▲	0.85%
	SHANGHAI COMP	2912	▼	-0.93%
F&O CUES	KOSPI	2092	▼	-0.77%
	TAIWAN TAIEX	10608	▼	-0.97%
	SINGAPORE STI	3240	▼	-1.02%
SGX	NIFTY FUT	11307	▼	-0.98%
	BANKNIFTY FUT	29088	▼	-0.20%
	SGX NIFTY FUT	11255	▼	-0.26%

INDEX CONSTITUENTS

ZEEL	371.20	13.30	3.72%
SBIN	308.05	8.75	2.92%
BHARTI AIRTEL	324.10	8.65	2.74%
TITAN	1132.10	27.65	2.50%
IBULHSGFIN	698.05	16.45	2.41%
ADANI PORTS	372.55	8.65	2.38%
UPL	959.00	10.10	1.06%
ICICI BANK	385.10	3.70	0.97%
KOTAK BANK	1398.15	12.65	0.91%
HDFC	1931.70	17.10	0.89%
JSWSTEEL	287.35	1.90	0.67%
BRITANNIA	2688.55	16.15	0.60%
AXIS BANK	735.05	4.05	0.55%
M & M	628.75	3.30	0.53%
GAIL	341.55	1.15	0.34%
HDFC BANK	2296.50	5.60	0.24%
MARUTI	6631.60	6.65	0.10%
EICHER MOT	20354.00	-6.90	-0.03%
L & T	1355.50	-0.95	-0.07%
TECHM	808.40	-1.25	-0.15%
WIPRO	290.35	-0.70	-0.24%
TATA MOTORS	185.90	-0.45	-0.24%
SUN PHARMA	437.75	-1.60	-0.36%
CIPLA	555.55	-2.20	-0.39%
RELIANCE	1251.15	-5.30	-0.42%
COAL INDIA	241.25	-1.05	-0.43%
NTPC	127.00	-0.70	-0.55%
BAJAJ-AUTO	2966.20	-16.70	-0.56%
INFOSYS	716.85	-4.20	-0.58%
ITC	297.75	-2.10	-0.70%
VEDANTA	155.95	-1.20	-0.76%
DR REDDY	2876.40	-24.20	-0.83%
HUL	1687.45	-16.30	-0.96%
ASIAN PAINT	1341.05	-13.15	-0.97%
ULTRA CEMCO	4434.25	-44.15	-0.99%
BAJAJ FINSV	7383.70	-83.60	-1.12%
HINDALCO	195.80	-2.35	-1.19%
HERO MOTO	2507.30	-30.45	-1.20%
POWER GRID	185.55	-2.35	-1.25%
GRASIM	857.60	-11.40	-1.31%
BPCL	362.95	-5.10	-1.39%
BAJAJ FINANCE	2922.85	-48.50	-1.63%
TCS	2135.80	-36.75	-1.69%
INFRADEL	262.25	-4.85	-1.82%
ONGC	166.30	-3.10	-1.83%
IOC	147.60	-3.00	-1.99%
INDUSIND BK	1439.90	-36.65	-2.48%
YES BANK	163.85	-6.45	-3.79%
HCL TECH	1086.65	-49.95	-4.39%
TATA STEEL	486.80	-32.35	-6.23%

ADVANCES / DECLINES	Advances	861	BSE	1186
	Declines	899	BSE	1307
	Unchanged	134	BSE	159

ECONOMIC INDICATORS	Indicator	Period	Value
	GDP Growth (Q)	Dec-18	6.60%
	CPI Inflation	Mar-19	2.86%
	IIP Index	Mar-19	-0.10%
	Mfg PMI Index	Apr-19	51.8
	Balance of Trade	Mar-19	-10.89 Bn \$
	Repo Rate	Current	6.00%
	Reverse Repo	Current	5.75%
FUND FLOW	CRR	Current	4.00%
	SLR	Current	19.25%

52-WEEK HIGH - LOW	High	NSE	10	BSE	27
	Low	NSE	124	BSE	186

BULK & BLOCK DEALS	Bulk / Block	Stock	Client Name	Buy/Sell	Quantity	Price
	Bulk Deal	IVRCLINFRA	IDBI Bank Limited	Sell	13,558,615	0.40
	Bulk Deal	PVVINFRA	Citi Media Private Limited	Buy	40,857	22.76

CASH MARKET	FII	▼	-1245.14	
	DII	▲	1057.42	
	Fils in Derivatives			Rs. Cr.
	Index Futures	▼	-1296.27	
	Index Options	▼	-35.68	
STOCK FUTURES	Stock Futures	▲	362.19	
	Stock Options	▲	27.45	

SCANS	Scanner	Stocks
	High Price	SBIN, VGUARD, SYNDIBANK, KAJARIACER, PCJWELLER, CONCOR, CESC, KOTAKBANK, CANBK, ALBK, TATACOMM, DIVISLAB
	High OI	
	Low Price	CHENNPETRO, PVR, SOUTHBANK, CHOLAFIN, TATAMOTORS, HCLTECH, BEL, AMARAJABAT, SRTRANSFIN, CIPLA, REPCOHOME
	Low OI	
	High Price	IGL, MGL, IDEA, SIEMENS, HINDPETRO, RECLTD, MINDTREE, ESORTS, INFY, CEATLTD, POWERGRID, EICHERMOT, LT
	Low Price	
	Low OI	
May 10	High Price	ZEEL, VOLTAS, APOLLOTYRE, ORIENTBANK, JINDLSTEEL, ACC, APOLLOHOSP, DCBBANK, SOUTHBANK, HEXAWARE, HDFCBANK
	Low Price	
	High Delivery Qty	SUNCLAYLTD, WHIRLPOOL, TATASTEEL, REPCOHOME, SOUTHBANK, GRINDWELL, GALAXYSURF, MGL, TEAMLEASE
	High Delivery %	RCOM, JCHAC, MAXINDIA, ATUL, GPPL, FINCABLES, ESSELPACK, WABCOINDIA, NLCINDIA, FLFL, SUNCLAYLTD, MAHLOG
	Close Crossing	DCMSHRIRAM
52-Week High		
Close Crossing	SHRIRAMCIT, GRAPHITE, VARROC, HINDCOPPER, JYOTHYLAB, WOCKPHARMA	
52-Week Low		

CASH MARKET	FII	▼	-1245.14
	DII	▲	1057.42
Fils in Derivatives			Rs. Cr.
Index Futures	▼	-1296.27	
Index Options	▼	-35.68	
Stock Futures	▲	362.19	
Stock Options	▲	27.45	

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NEWS HIGHLIGHTS	• Trump Warns China to Act on US Trade Deal or Face Worse Terms	• India Inc stares at Rs 9,000-crore hit on IL&FS debt in private PF, pension	• US-China talks break up with no deal; Trump hikes tariffs on \$200 bn	• Etihad's bid for minority stake in Jet Airways is non-binding
	• Universal Debt Relief Scheme on Cards for Small Borrowers	• Centre plans 3 CPSE ETFs in FY20 to meet Rs 90,000-cr disinvestment target	• Moody's India probing IL&FS AAA rating by ICRA after whistle-blower complaint	• Government plans further curbs on audit firms
	• Etihad Says it can Only Invest Rs 1,700 cr in Jet	• Keep more money in your purse, NHB tells housing finance companies	• India's import tariff very low, not so for US, China	• SRF to sell engineering plastics business to DSM India for Rs 320 cr
	• RCom Lenders Likely to Claim up to Rs 90000 cr	• Positive sentiment for mfg sector in Q4, capacity utilisation up at 80%:	• FPIs press exit button, pull out Rs 3,207 cr in May so far	• NCLAT dismisses insolvency plea against SpiceJet
	• Debt-laden Tata Steel may Have to Sell Assets	• Piramal Group plans to buy operational renewable power projects of Mvtrah	• NCLT rejects ICICI Bank's insolvency plea against Era Infra	• PC Jeweller gets board's nod for export division merger
	<i>Source: Economic Times</i>	<i>Source: Business Standard</i>	<i>Source: Financial Express</i>	<i>Source: Mint</i>

F & O BAN May 13	JETAIRWAYS
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		Board Meetings	Key Economic Events	Results Calendar
13-May Monday		<ul style="list-style-type: none"> IDBI Bank Ltd. / General Ccl Products (India) Ltd. for Audited Results Inox Leisure Ltd. for Audited Results Just Dial Ltd. for Audited Results; General Karnataka Bank Ltd. for Audited Results Linde India Limited for Quarterly Results Oriental Bank Of Commerce for Audited Results Trident Ltd. for Audited Results; Stock Split 	<ul style="list-style-type: none"> 17.30: India CPI Inflation 18.40: US FOMC Member Richard Clarida Speaks 18.40: US FOMC Member Rosengren Speaks 	<ul style="list-style-type: none"> Godrej Industries Ltd. Housing Development Finance Corp.Ltd. Vodafone Idea Ltd ITC Ltd. Mangalore Refinery & Petrochemicals Ltd. Muthoot Finance Ltd. The New India Assurance Company Ltd SRF Ltd.
		<ul style="list-style-type: none"> L&T FH Ltd. / General Gateway Distriparks Ltd. for Audited Results Ptc India Ltd. for Audited Results ;Final Dividend Sharda Cropchem Ltd for A.G.M.; Audited Results Uco Bank for Audited Results Welspun Corp Ltd. for Audited Results; Buy Back 	<ul style="list-style-type: none"> 5.20: Japan Current Account Balance 12.00: India WPI Inflation 14.00: UK Average Earnings Index + Bonus 14.00: UK Unemployment Rate 14.30: Germany ZEW Economic Sentiment 14.30: Eurozone ZEW Economic Sentiment 	<ul style="list-style-type: none"> Edelweiss Financial Services Ltd. Endurance Technologies Ltd Indian Bank Nestle India Ltd. Pidilite Industries Ltd. Siemens Ltd. Union Bank Of India Cera Sanitaryware Ltd.

		Stock	Company Name	Ex - Date	Purpose	Record Date
CORPORATE ACTIONS		KAPASHI	Kapashi Commercials Ltd.	14-May-19	Bonus issue 3:2	15-May-19
		SCANPGEOM	Scanpoint Geomatics Ltd.	14-May-19	Right Issue of Equity Shares	15-May-19
		TTKPRESTIG	Ttk Prestige Ltd.	15-May-19	Bonus issue 1:5	16-May-19
		HCLTECH	Hcl Technologies Ltd.	16-May-19	Interim Dividend - Rs. - 2.00	17-May-19
		JAMESWARREN	James Warren Tea Ltd	16-May-19	Buy Back of Shares	17-May-19
		SUNDRMFASST	Sundram Fasteners Ltd.	20-May-19	Interim Dividend - Rs. - 3.10	21-May-19
		TATACOFFEE	Tata Coffee Ltd.	20-May-19	Dividend - Rs. - 1.50	-
		GDL	Gateway Distriparks Ltd.	21-May-19	-	22-May-19
		GHCL	Ghcl Ltd.	22-May-19	Final Dividend - Rs. - 5.00	-
		APCOTEXIND	Apcotex Industries Ltd.	23-May-19	Dividend - Rs. - 7.50	-
	DCBBANK	Dcb Bank Limited	23-May-19	Final Dividend - Rs. - 1.00	-	
	FRONTSEC	Frontline Securities Ltd.	23-May-19	Buy Back of Shares	24-May-19	
	MERCK	Merck Ltd.	23-May-19	Final Dividend - Rs. - 24.00	-	

		Stock	Start Date	End Date	Offer Price	FV	Type	Status
IPO		Cian Healthcare Limited	2-May-19	15-May-19	59 - 65	10	Book Building	Live
		Bharti Airtel Ltd.	3-May-19	17-May-19	220.00	5	Rights Issue	Live
DEBT ISSUE		ECL Finance Limited	10-May-19	7-Jun-19	-	-	Debt Issue	Live
		Jm Financial Products Limited	22-Apr-19	21-May-19	-	-	Debt Issue	Live
	Muthoot Finance Limited	10-May-19	10-Jun-19	-	-	Debt Issue	Live	
BUY BACK		Aarti Drugs Ltd.	3-May-19	16-May-19	900.00	10	Tender Offer	Live
		Infosys Ltd.	20-Mar-19	19-Sep-19	800.00	5	BuyBack	Live
		Natcopharma	19-Nov-18	18-May-19	1000.00	2	BuyBack	Live
		Aurionpro Solutions Ltd.	5-Apr-19	4-Oct-19	185.00	10	BuyBack	Live
		Balrampur Chini Mills Ltd.	16-May-19	29-May-19	175.00	10	Tender Offer	Forthcoming

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