



NIFTY Sep 12	Open	11058.30	SENSEX Sep 12	Open	37330.47
	High	11081.75		High	37435.15
	Low	10964.95		Low	37048.67
	Close	10982.80		Close	37104.28
		-0.48%			-0.45%
		-52.90			-166.54

INDEX CONSTITUENTS		
IBULHSGFIN	449.40	17.95 4.16%
ULTRA CEMCO	4002.05	98.65 2.53%
ICICI BANK	402.70	8.10 2.05%
HINDALCO	197.10	3.65 1.89%
SUN PHARMA	427.80	5.60 1.33%
INDUSIND BK	1390.25	18.10 1.32%
HDFC BANK	2270.85	19.55 0.87%
GRASIM	717.55	6.05 0.85%
SBIN	287.05	1.80 0.63%
HDFC	2082.75	10.90 0.53%
COAL INDIA	197.70	1.00 0.51%
BRITANNIA	2677.00	10.60 0.40%
TECHM	705.55	1.85 0.26%
DR REDDY	2767.05	6.05 0.22%
ONGC	125.90	0.15 0.12%
L & T	1362.40	-1.25 -0.09%
ADANI PORTS	372.45	-0.90 -0.24%
HCL TECH	1054.90	-2.80 -0.26%
M & M	543.60	-2.15 -0.39%
INFOSYS	816.40	-3.70 -0.45%
BPCL	384.20	-1.90 -0.49%
TATA STEEL	365.05	-2.00 -0.54%
VEDANTA	145.45	-0.85 -0.58%
HERO MOTO	2740.75	-19.40 -0.70%
BAJAJ FINSV	7291.95	-62.25 -0.85%
CIPLA	467.80	-4.00 -0.85%
POWER GRID	199.65	-1.75 -0.87%
TCS	2133.60	-20.40 -0.95%
INFRADEL	250.75	-2.45 -0.97%
BAJAJ FINANCE	3382.35	-34.05 -1.00%
HUL	1805.40	-18.90 -1.04%
KOTAK BANK	1457.55	-17.65 -1.20%
ITC	240.75	-3.00 -1.23%
IOC	124.40	-1.65 -1.31%
ASIAN PAINT	1540.30	-21.15 -1.35%
TITAN	1086.10	-14.95 -1.36%
WIPRO	244.55	-3.60 -1.45%
UPL	567.30	-10.40 -1.80%
NTPC	122.25	-2.25 -1.81%
BAJAJ-AUTO	2852.20	-56.20 -1.93%
RELIANCE	1210.35	-24.05 -1.95%
EICHER MOT	16680.55	-333.10 -1.96%
GAIL	125.75	-2.70 -2.10%
BHARTI AIRTEL	347.55	-7.55 -2.13%
ZEEL	346.40	-8.05 -2.27%
JSWSTEEL	222.05	-5.65 -2.48%
AXIS BANK	662.90	-18.80 -2.76%
MARUTI	6392.05	-205.25 -3.11%
TATA MOTORS	127.95	-6.40 -4.76%
YES BANK	67.95	-3.65 -5.10%

INDIAN MARKETS		
BANK NIFTY	27819	▲ 0.15%
NIFTY IT	15583	▼ -0.76%
NIFTY MCAP 100	15883	▼ -0.36%
NIFTY SCAP 100	5578	▲ 0.30%

COMMODITY MARKET (MCX) Sep 12		
CRUDE OIL	3899	▼ -2.70%
GOLD	37750	▼ -0.59%
SILVER	47128	▼ -0.78%
COPPER	452.85	▲ 0.53%

CURRENCY MARKET (Spot) Sep 12		
USD / INR	71.14	▼ -0.74%
EUR / INR	78.42	▼ -0.56%
GBP / INR	87.64	▼ -0.97%
JPY / INR	65.95	▼ -0.88%

US MARKETS Sep 12		
NASDAQ	8194	▲ 0.31%
S&P 500	3010	▲ 0.19%
DOW JONES	27182	▲ 0.17%

EUROPEAN MARKETS Sep 12		
FTSE 100	7345	▲ 0.09%
DAX	12410	▲ 0.41%
CAC 40	5643	▲ 0.44%

ASIAN MARKETS Sep 13 8:50 AM		
NIKKEI 225	21948	▲ 0.86%
HANG SENG	27138	▲ 0.19%
SHANGHAI COMP	3031	▲ 0.00%
KOSPI	2049	▲ 0.00%
TAIWAN TAIEX	10828	▲ 0.00%
SINGAPORE STI	3206	▲ 0.35%

F&O CUES Sep 12		
NIFTY FUT	10996	▼ -0.58%
BANKNIFTY FUT	27824	▼ -0.02%

SGX Sep 13, 8:50 AM		
SGX NIFTY FUT	11001	▼ -0.33%

ADVANCES / DECLINES		NSE	BSE
Advances	990	1372	
Declines	871	1107	
Unchanged	90	164	

52-WEEK HIGH - LOW		NSE	BSE
High	16	26	
Low	38	90	

ECONOMIC INDICATORS Sep 12			
Indicator	Period	Value	
GDP Growth (Q)	Jun-19	5.00%	
CPI Inflation	Aug-19	3.21%	
IIP Index	Jul-19	4.30%	
Mfg PMI Index	Aug-19	51.4	
Balance of Trade	Jul-19	-13.43 Bn \$	
Repo Rate	Current	5.40%	
Reverse Repo	Current	5.15%	
CRR	Current	4.00%	
SLR	Current	18.75%	

CASH MARKET		Rs. Cr.
FII	▲	784
DII	▼	-127

FUND FLOW Sep 12		Rs. Cr.
Index Futures	▼	-1006
Index Options	▲	5169
Stock Futures	▼	-200
Stock Options	▼	-13

Bulk / Block	Stock	Client Name	Buy/Sell	Quantity	Price
Block Deal	FRETAIL	Bennett Coleman & Co Ltd.	Buy	5,940,452	406.00
Block Deal	FRETAIL	Varanium India Opportunity Ltd.	Sell	2,400,000	406.00
Block Deal	FRETAIL	Punyah Business Ventures Ltd.	Sell	1,444,452	406.00
Block Deal	FRETAIL	Snehlata Rajesh Nuwal	Sell	2,096,000	406.00
Block Deal	ASIANPAINT	Geetanjali Trading And Investments	Sell	630,000	1570.00
Block Deal	ASIANPAINT	Smiti Holding And Trading Co	Buy	630,000	1570.00
Block Deal	APOLLOHOSP	Abu Dhabi Investment Authority	Buy	965,000	1482.50
Block Deal	APOLLOHOSP	Societe Generale	Buy	1,358,000	1482.50
Block Deal	APOLLOHOSP	Suneeta Reddy	Sell	5,000,000	1482.50

Scanner		Stocks
High Price	INDIGO	INDIGO, TATAGLOBAL, SIEMENS, MFSL, PFC, CASTROLIND, TORNTPOWER, CENTURYTEX, MRF, CHOLAFIN, SUNTV, NCC
High OI		
Low Price	KOTAKBANK, EQUITAS, RELINFRA, MARUTI, ESCORTS, JINDALSTEEL, MCX, MANAPPURAM, UJJIVAN, NTPC, SAIL	
Low OI		
Low Price	CESC, APOLLOHOSP, UBL, HINDPETRO, MINDTREE, PEL, BHARATFORG, PVR, GLENMARK, SRF, GAIL, JUBLFOOD	
High OI		
High Price	IBULHSGFIN, RELCAPITAL, HDFCBANK, BANKBARODAM, LICHSGFIN, TORNTPHARM, SHREECEM, VOLTAS, NBCCC, ICICIBANK	
Low OI		
High Delivery Qty	SKFINIDA, CGPOWER, KPRMILL, WESTLIFE, 3MINDIA, EIDPARRY, SBILIFE, ITDC, GMRINFRA, RAMCOCEM, ESSELPACK, RNAM	
High Delivery %	COFFEEEDAY, COX&KINGS, EVEREADY, SPTL, KPRMILL, ESSELPACK, SKFINDIA, 3MINIDA, WESTLIFE, EIDPARRY	
Close Crossing 52-Week High	INDIGO	
Close Crossing 52-Week Low	EVREADY	

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NEWS HIGHLIGHTS	<ul style="list-style-type: none"> • GST Council may lower levies on auto, biscuits at Sep 20 meeting 	<ul style="list-style-type: none"> • Trade war could lower global GDP by 0.8 per cent: IMF 	<ul style="list-style-type: none"> • IIP grows 4.3% in July against 1.3% in June 	<ul style="list-style-type: none"> • RBI reduces risk weight for consumer credit, including PL, to 100% 			
	<ul style="list-style-type: none"> • Trump advisers consider interim China deal to delay tariffs 	<ul style="list-style-type: none"> • Trump says ECB action 'hurting US exports' 	<ul style="list-style-type: none"> • CPI inflation rises marginally to 3.2% in August on back of food prices 	<ul style="list-style-type: none"> • Maruti, suppliers gear up for prolonged pain 			
	<ul style="list-style-type: none"> • RBI caps banks' exposure to single NBFC at 20% of capital base 	<ul style="list-style-type: none"> • Gold trends water as trade optimism lifts risk assets 	<ul style="list-style-type: none"> • States rule out GST rate cut on auto amid grim revenue situation 	<ul style="list-style-type: none"> • Altico misses interest payment, underlining stress in realty market 			
	<ul style="list-style-type: none"> • QE back to shore up eurozone economy; ECB cuts deposit rates • Oil falls as spectre of US-China trade war haunts market 	<ul style="list-style-type: none"> • Air passenger traffic slips to 1.8 per cent in July • Shares of sugar cos surge due to export sops, rise in ethanol use 	<ul style="list-style-type: none"> • Bank credit growth slumps to 10.24%, deposits at 9.73% • Scheme for easier export credit to be announced soon: Piyush Goyal 	<ul style="list-style-type: none"> • Apollo Hospitals' promoter family divests 3.6% stake to pare debt • Adani Transmission to raise up to \$1 billion through bond sale 			
<i>Source: Economic Times</i>		<i>Source: Economic Times</i>		<i>Source: Business Standard</i>		<i>Source: Mint</i>	
F & O BAN Sep 13	NIL						

	Board Meetings	Key Economic Events	Results Calendar
13-Sep Friday	<ul style="list-style-type: none"> • Canara Bank for Amalgamation • Kreon Financial Services Ltd. / General • Tayo Rolls Ltd. / General • Acrysil Ltd. / General 	<ul style="list-style-type: none"> • 14.30: Eurozone Trade Balance • 17.00: India FX Reserves • 18.00: US Retail Sales 	<ul style="list-style-type: none"> • Commercial Syn Bags Ltd • Csl Finance Ltd • Ekam Leasing & Finance Co.Ltd. • Esaar (India) Ltd. • Indianivest Ltd. • Inventure Growth & Securities Ltd. • Joindre Capital Services Ltd. • Kothari World Finance Ltd.
14-Sep Saturday			

	Stock	Company Name	Ex - Date	Purpose	Record Date
CORPORATE ACTIONS	GODFRYPHLP	Godfrey Phillips India Ltd.	13-Sep-19	Dividend - Rs. - 10.00	-
	HIMATSEIDE	Himatsingka Seide Ltd.	13-Sep-19	Final Dividend - Rs. - 3.50	-
	HIMATSEIDE	Himatsingka Seide Ltd.	13-Sep-19	Special Dividend - Rs. - 1.50	-
	ASTRAL	Astral Poly Technik Ltd.	16-Sep-19	Bonus issue 1:4	17-Sep-19
	JKIL	J.Kumar Infraprojects Ltd.	16-Sep-19	Dividend - Rs. - 2.25	-
	JUBLFOOD	Jubilant Foodworks Ltd	16-Sep-19	Final Dividend - Rs. - 5.00	-
	RCF	Rashtriya Chemicals & Fertilizers Ltd.	16-Sep-19	Final Dividend - Rs. - 0.77	-
	HSCL	Himadri Speciality Chemical Ltd	17-Sep-19	Final Dividend - Rs. - 0.15	-
	PHOENIXLTD	The Phoenix Mills Ltd	17-Sep-19	Final Dividend - Rs. - 3.00	-
	PRESTIGE	Prestige Estates Projects Ltd.	17-Sep-19	Final Dividend - Rs. - 1.50	-
	SADBHAV	Sadbhav Engineering Ltd.	17-Sep-19	Final Dividend - Rs. - 1.00	-
	TATACOMM	Tata Communications Ltd.	17-Sep-19	Spin Off	18-Sep-19
ENGINEERSIN	Engineers India Ltd.	18-Sep-19	Final Dividend - Rs. - 0.75	-	

	Stock	Start Date	End Date	Offer / Floor Price	FV	Type	Status
IPO							
OFS	SBI Life Insurance Company Ltd.	12-Sep-19	13-Sep-19	770.00	10	OFS	Live
DEBT ISSUE	Shriram City Union Finance Ltd. - Tranche II	21-Aug-19	19-Sep-19			Debt Issue	Live
	KLM Axiva Finvest Ltd.	28-Aug-19	26-Sep-19			Debt Issue	Live
BUY BACK	BSE Ltd.	30-Aug-19	16-Sep-19	680.00	2	Tender Offer	Live
	Adani Ports and Special Economic Zone Ltd.	6-Sep-19	20-Sep-19	500.00	2	Tender Offer	Live
TAKEOVER	Sobhagya Merchantile Ltd.	30-Aug-19	16-Sep-19	10.00	10	Takeover	Live
	Linde India Ltd.	3-Sep-19	17-Sep-19	478.00	10	Takeover	Live

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