

<b>NIFTY</b>	Open	11068.75	<b>SENSEX</b>	Open	37249.65
	High	11180.90		High	37586.63
	Low	11059.85		Low	37230.85
	<b>Close</b>	<b>11176.30</b>		<b>Close</b>	<b>37535.66</b>
Mar 13	▲		Mar 13	▲	
	1.28%	140.90		1.30%	481.56

INDEX CONSTITUENTS					
INDUSIND BK	1636.35	67.30	4.29%		
YES BANK	244.30	8.45	3.58%		
BAJAJ FINANCE	2828.15	75.10	2.73%		
HDFC BANK	2226.55	55.55	2.56%		
HIND PETRO	267.85	6.00	2.29%		
SBIN	293.15	6.25	2.18%		
ADANI PORTS	367.15	6.10	1.69%		
HCL TECH	1028.35	15.00	1.48%		
UPL	911.20	12.90	1.44%		
EICHER MOT	22777.25	315.30	1.40%		
RELIANCE	1347.30	15.95	1.20%		
HDFC	1950.65	20.65	1.07%		
ICICI BANK	391.90	3.70	0.95%		
HUL	1747.60	12.80	0.74%		
BAJAJ FINSV	6898.20	37.30	0.54%		
BAJAJ-AUTO	3010.00	13.90	0.46%		
INFOSYS	708.45	1.50	0.21%		
ITC	294.90	0.40	0.14%		
ASIAN PAINT	1428.30	0.20	0.01%		
KOTAK BANK	1261.25	-2.10	-0.17%		
HERO MOTO	2803.65	-4.80	-0.17%		
BPCL	389.05	-1.15	-0.29%		
DR REDDY	2655.85	-11.00	-0.41%		
M & M	684.20	-3.70	-0.54%		
HINDALCO	202.30	-1.10	-0.54%		
TCS	2000.50	-11.95	-0.59%		
AXIS BANK	738.00	-4.55	-0.61%		
GAIL	351.60	-2.30	-0.65%		
L & T	1378.60	-10.30	-0.74%		
TITAN	1078.30	-8.15	-0.75%		
POWER GRID	194.75	-1.60	-0.81%		
GRASIM	823.15	-7.65	-0.92%		
MARUTI	7091.05	-66.15	-0.92%		
INFRADEL	313.15	-3.20	-1.01%		
CIPLA	532.80	-5.95	-1.10%		
WIPRO	257.90	-3.45	-1.32%		
ONGC	149.75	-2.10	-1.38%		
TATA MOTORS	181.70	-3.10	-1.68%		
ULTRA CEMCO	4025.65	-70.10	-1.71%		
COAL INDIA	238.65	-4.30	-1.77%		
TECHM	789.95	-14.75	-1.83%		
JSWSTEEL	286.25	-5.55	-1.90%		
NTPC	148.20	-3.05	-2.02%		
TATA STEEL	513.75	-11.40	-2.17%		
IBULHSGFIN	701.85	-18.00	-2.50%		
SUN PHARMA	456.50	-13.80	-2.93%		
ZEEL	448.80	-14.80	-3.19%		
IOC	148.75	-5.35	-3.47%		
VEDANTA	171.60	-6.85	-3.84%		
BHARTI AIRTEL	337.75	-14.05	-3.99%		

INDIAN MARKETS			
BANK NIFTY	27969	▲	0.74%
NIFTY IT	15397	▼	-0.07%
NIFTY MCAP 100	17749	▲	2.13%
NIFTY SCAP 100	6506	▲	2.45%
CRUDE OIL	4037	▲	1.69%
GOLD	32207	▲	0.65%
SILVER	38748	▲	0.15%
COPPER	452.80	▲	0.01%
USD / INR	69.54	▼	-0.24%
EUR / INR	78.53	▲	0.06%
GBP / INR	91.50	▲	0.83%
JPY / INR	62.45	▼	-0.38%

U.S. MARKETS			
NASDAQ	7643	▲	0.69%
S&P 500	2811	▲	0.69%
DOW JONES	25703	▲	0.58%
FTSE 100	7159	▲	0.11%
DAX	11572	▲	0.42%
CAC 40	5306	▲	0.69%
NIKKEI 225	21395	▲	0.49%
HANG SENG	28851	▲	0.15%
SHANGHAI COMP	3009	▼	-0.60%
KOSPI	2149	▲	0.05%
TAIWAN TAIEX	10384	▲	0.10%
SINGAPORE STI	3190	▼	-0.17%
NIFTY FUT	11367	▲	0.26%
BANKNIFTY FUT	28939	▲	1.44%
SGX NIFTY FUT	11385	▲	0.01%

COMMODITY MARKET (MCX)			
CRUDE OIL	4037	▲	1.69%
GOLD	32207	▲	0.65%
SILVER	38748	▲	0.15%
COPPER	452.80	▲	0.01%
USD / INR	69.54	▼	-0.24%
EUR / INR	78.53	▲	0.06%
GBP / INR	91.50	▲	0.83%
JPY / INR	62.45	▼	-0.38%

F&O CUES			
NIFTY FUT	11367	▲	0.26%
BANKNIFTY FUT	28939	▲	1.44%
SGX NIFTY FUT	11385	▲	0.01%

ADVANCES / DECLINES			
Advances	657	1056	
Declines	1184	1678	
Unchanged	90	154	

52-WEEK HIGH - LOW			
High	32	58	
Low	17	93	

ECONOMIC INDICATORS			
GDP Growth (Q)	Dec-18	6.60%	
CPI Inflation	Feb-19	2.57%	
IIP Index	Jan-19	1.70%	
Mfg PMI Index	Feb-19	54.3	
Balance of Trade	Jan-19	-14.73 Bn \$	
Repo Rate	Current	6.25%	
Reverse Repo	Current	6.00%	
CRR	Current	4.00%	
SLR	Current	19.50%	

CASH MARKET			
FII	▲	2722.28	
DII	▼	-1508.14	

BULK & BLOCK DEALS			
Bulk / Block	Stock	Client Name	Buy/Sell
Bulk Deal	RCOM	Indusind Bank Ltd Client A/C	Sell
Bulk Deal	SAKETH	Tia Enterprises Private Limited	Buy
Bulk Deal	PROFINC	Puran Chand Choudhary	Sell
Bulk Deal	SUCROSA	Hetal Chetan Mehta	Buy
Bulk Deal	SACHEMT	Rajesh Suryakant Gandhi	Sell

FUND FLOW			
Index Futures	▲	1822.17	
Index Options	▼	-492.09	
Stock Futures	▼	-908.10	
Stock Options	▲	98.82	

SCANS			
High Price	JUSTDIAL, BEML, KTKBANK, AMARAJABAT, SYNDIBANK, RECLTD, SRF, PFC, HINDZINC, ORIENTBANK, REPCOHOME, TATAPOWER		
High OI			
Low Price	NTPC, TORNTPHARM, ESCORTS, RBLBANK, VGUARD, RPOWER, IDBI, ICICIPRULI, JPASSOCIAT, PVR, KAJARIACER, CADILAH, TITAN, PEL		
Low OI			
Low Price	MUTHOOTFIN, ONGC, APOLLOHOSP, OIL, TATAGLOBAL, ACC, IGL, MANAPPURAM, IOC, CUMMINSIND, LUPIN, POWERGRID, LT, MARICO		
High OI			
High Price	CONCOR, MGL, BHARATFORG, HAVELLS, EXIDEIND, NESTLEIND, HCLTECH, MFSL, NCC, MCX, TVSMOTOR, PCJEWELLER, NIITTECH		
Low OI			
High Delivery Qty	INOXWIND, BAJAJCON, RELAXO, KALPATPOWR, MAHINDCIE, OMAXE, HDFCLIFE, HDFCBANK, ABB, ELGIEQUIP, JUSTDIAL, OBEROIRLTY		
High Delivery %	ELGIEQUIP, TIFIN, RELAXO, BAYERCROP, VBL, IEX, CERA, INOXWIND, 3MINDIA, VMART, SCHAEFFLER, THOMASCOOK		
Close Crossing 52-Week High	NAUKRI, KTKBANK, RELAINCE, ICICIBANK, UPL, HDFCBANK		
Close Crossing 52-Week Low	BAJAJCON		

FILS IN DERIVATIVES			
Index Futures	▲	1822.17	
Index Options	▼	-492.09	
Stock Futures	▼	-908.10	
Stock Options	▲	98.82	

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<b>NEWS HIGHLIGHTS</b>	• India aviation authority grounds Boeing 737 MAX airplanes	• China again blocks bid at UN to list Masood Azhar as global terrorist	• Asia shares take a breather, pound near 9-month peak	• Theft of Rafale secret papers puts security at risk: Defence ministry
	• FPI Quarterly Inflows Set for Highest Level Since 2017	• RBI to hold quarterly meetings with banks' auditors, review governance	• Lenders sell 12 cr shares of Reliance Communications	• Donald Trump says US to ground Boeing 737 MAX 8s and MAX 9s
	• Britain Heads into Brexit Uncertainty as Parliament Votes on No-Deal Exit	• DGCA to monitor airfares after India suspends operations of Boeing 737 MAX	• Saudi Arabia goes to OPEC+ talks reluctant to do Trump's bidding	• Zee may sell 20% stake to Sony for 13,000 crore
	• RBI to Use Enhanced Tool to Boost Liquidity in the System	• RBI to swap \$5 billion with banks to aid system liquidity	• Vodafone Idea plea rejected: TDSAT refuses cheaper rates for backhaul spectrum	• Jet Airways grounds 5 more planes due to rental default
	• RIL's US Subsidiary Stops Business with Venezuela's State-run Oil Co	• DoT mulls Rs 13,000 crore bailout package for debt-ridden BSNL	• IT refund release: NCLAT reserves order on RCOM plea	• M R Kumar appointed LIC chairman
	<i>Source: Economic Times</i>	<i>Source: Business Standard</i>	<i>Source: Financial Express</i>	<i>Source: Mint</i>

<b>F &amp; O BAN</b> Mar 14	BEML, IDBI, JETAIRWAYS, RELINFRA, RPOWER
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	Board Meetings	Key Economic Events	Results Calendar
<b>14-Mar</b> Thursday	<ul style="list-style-type: none"> <li>Coal India Ltd. for Interim Dividend</li> <li>Eclerx Services Ltd. for Buy Back of Shares</li> <li>Kotak Mahindra Bank for Dividend on Pref Shares</li> <li>Kwality Limited for Quarterly Results</li> <li>Ujivan Financial Services Ltd. for Interim dividend</li> <li>Kapashi Commercials Ltd. for Bonus issue</li> <li>Tide Water Oil (India) Ltd. for Interim Dividend</li> <li>Esaar (India) Ltd. / General</li> </ul>	<ul style="list-style-type: none"> <li>5.20 : Japan Foreign Bonds Buying</li> <li>7.30 : China Industrial Production (Jan)</li> <li>12.00 : India WPI Inflation data (feb)</li> <li>12.30 : Germany CPI Inflation data (feb)</li> <li>16.30 : OPEC Monthly Report</li> <li>18.00 : US Export / Import Price Index</li> <li>18.00 : US Initial Jobless Claims</li> <li>19.30 : US New Home Sales</li> </ul>	<ul style="list-style-type: none"> <li>Kwality Ltd.</li> <li>Ahluwalia Contracts (India) Ltd.</li> </ul>
<b>15-Mar</b> Friday	<ul style="list-style-type: none"> <li>Lakshmi Vilas Bank Ltd. / General</li> <li>Aarti Drugs Ltd. for Buy Back of Shares</li> <li>Mack Trading Co. for Voluntary Delisting of Shares</li> <li>Vbc Ferro Alloys Ltd. / General</li> <li>Gujarat Petrosynthese Ltd. / General</li> <li>Jupiter Industries &amp; Leasing Ltd. / General</li> <li>Samtex Fashions Ltd. / General</li> <li>Welterman International Ltd. / General</li> </ul>	<ul style="list-style-type: none"> <li>8.30 : Japan BOJ Interest Rate Decision</li> <li>15.30 : Eurozone CPI Inflation data (feb)</li> <li>16.15 : India Trade Balance (feb)</li> <li>17.00 : India Bank Loan Growth, FX Reserves</li> <li>18.45 : US Industrial Production (Jan)</li> <li>19.30 : US JOLTs Job Openings</li> <li>19.30 : US Michigan Consumer Expectations</li> </ul>	<ul style="list-style-type: none"> <li>Emmsons International Ltd.</li> </ul>

	Stock	Company Name	Ex - Date	Purpose	Record Date
<b>CORPORATE ACTIONS</b>	HDFCLIFE	Hdfc Life Insurance Company Ltd	14-Mar-19	Interim Dividend - Rs. - 1.63	15-Mar-19
	KEDIACN	Kedia Construction Co.Ltd.	14-Mar-19	Stock Split From Rs.10/- to Rs.5/-	15-Mar-19
	NITINCAST	Nitin Castings Ltd	14-Mar-19	Stock Split From Rs.10/- to Rs.5/-	15-Mar-19
	POWERGRID	Power Grid Corporation Of India Ltd.	14-Mar-19	Interim Dividend - Rs. - 5.83	15-Mar-19
	SREINFRA	Srei Infrastructure Finance Ltd.	14-Mar-19	Interim Dividend - Rs. - 0.50	16-Mar-19
	HDFC	Housing Development Finance Corp.Ltd.	15-Mar-19	Interim Dividend - Rs. - 3.50	18-Mar-19
	KKCL	Kewal Kiran Clothing Ltd.	18-Mar-19	Interim Dividend - Rs. - 5.00	19-Mar-19
	SUNCLAYLTD	Sundaram-Clayton Ltd.	18-Mar-19	Interim Dividend - Rs. - 16.00	19-Mar-19
	TVSMOTOR	Tvs Motor Company Ltd.	18-Mar-19	Interim Dividend - Rs. - 1.40	19-Mar-19
	BEL	Bharat Electronics Ltd.	19-Mar-19	Interim Dividend - Rs. - 0.70	20-Mar-19
	MEGH	Meghmani Organics Ltd.	19-Mar-19	Interim Dividend - Rs. - 0.60	20-Mar-19
	NTPC	Ntpc Ltd.	19-Mar-19	Bonus issue 1:5	20-Mar-19
	HUDCO	Housing And Urban Development Corporation Ltd	20-Mar-19	Interim Dividend - Rs. - 0.67	23-Mar-19

	Stock	Start Date	End Date	Offer Price	FV	Type	Status
<b>IPO</b>	MSTC Ltd.	13-Mar-19	15-Mar-19	121 - 128	10	Book Building	Live
	Ashapuri Gold Ornament Ltd.	13-Mar-19	18-Mar-19	51.00	10	Fixed Price	Live
	Aartech Solonics Ltd.	12-Mar-19	18-Mar-19	34.00	10	Fixed Price	Live
<b>BUY BACK</b>	Ajanta Pharma Ltd.	28-Feb-19	14-Mar-19	1300.00	2	Tender Offer	Live
	Coal India Ltd.	1-Mar-19	15-Mar-19	235.00	10	Tender Offer	Live
	HEG Ltd.	8-Mar-19	22-Mar-19	5500.00	10	Tender Offer	Live
	Shanthy Gears Ltd.	13-Mar-19	27-Mar-19	140.00	1	Tender Offer	Live
	Selan Exploration Technology Ltd.	7-Jan-19	6-Jul-19	300.00	10	BuyBack	Live
	Cyient Ltd.	12-Feb-19	9-Aug-19	700.00	5	BuyBack	Live
	Natco Pharma Ltd.	19-Nov-18	18-May-19	1000.00	2	BuyBack	Live

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