



NIFTY	Open	11258.70	SENSEX	Open	37491.30
	High	11300.20		High	37583.57
	Low	11125.60		Low	36999.84
Close	11148.20	-1.16%	Close	37090.82	-0.99%
May 13		-130.70	May 13		-372.17

INDIAN MARKETS	BANK NIFTY	28660	▼	-1.31%
	NIFTY IT	15955	▲	0.04%
	NIFTY MCAP 100	16657	▼	-2.19%
	NIFTY SCAP 100	6099	▼	-2.69%
COMMODITY MARKET (MCX)	CRUDE OIL	4312	▼	-0.32%
	GOLD	32498	▲	1.86%
	SILVER	37650	▲	0.79%
	COPPER	426.85	▼	-1.23%
CURRENCY MARKET (Spot)	USD / INR	70.52	▲	0.86%
	EUR / INR	79.21	▲	0.91%
	GBP / INR	91.88	▲	1.02%
	JPY / INR	64.19	▲	1.02%

U.S. MARKETS	NASDAQ	7647	▼	-3.40%
	S&P 500	2812	▼	-2.40%
	DOW JONES	25325	▼	-2.38%
EUROPEAN MARKETS	FTSE 100	7164	▼	-0.55%
	DAX	11877	▼	-1.51%
	CAC 40	5263	▼	-1.21%
ASIAN MARKETS	NIKKEI 225	21023	▼	-0.80%
	HANG SENG	28152	▼	-1.39%
	SHANGHAI COMP	2896	▼	-0.25%
	KOSPI	2085	▲	0.31%
	TAIWAN TAIEX	10518	▼	-0.38%
	SINGAPORE STI	3205	▼	-0.91%
F&O CUES	NIFTY FUT	11182	▼	-2.08%
	BANKNIFTY FUT	28773	▼	-1.28%
SGX	SGX NIFTY FUT	11144	▼	-0.37%

INDEX CONSTITUENTS

INFRATEL	265.45	▲	3.20	1.22%
TITAN	1144.70	▲	12.60	1.11%
TECHM	817.30	▲	8.90	1.10%
HDFC	1952.90	▲	21.20	1.10%
HUL	1702.00	▲	14.55	0.86%
INFOSYS	719.70	▲	2.85	0.40%
COAL INDIA	242.10	▲	0.85	0.35%
BAJAJ FINANCE	2931.85	▲	9.00	0.31%
BAJAJ-AUTO	2972.75	▲	6.55	0.22%
HERO MOTO	2510.75	▲	3.45	0.14%
HCL TECH	1083.65	▼	-3.00	-0.28%
TCS	2128.75	▼	-7.05	-0.33%
SBIN	306.90	▼	-1.15	-0.37%
AXIS BANK	732.10	▼	-2.95	-0.40%
HDFC BANK	2287.20	▼	-9.30	-0.40%
WIPRO	289.10	▼	-1.25	-0.43%
BRITANNIA	2676.55	▼	-12.00	-0.45%
BAJAJ FINSV	7347.35	▼	-36.35	-0.49%
UPL	953.15	▼	-5.85	-0.61%
KOTAK BANK	1389.35	▼	-8.80	-0.63%
ASIAN PAINT	1332.50	▼	-8.55	-0.64%
VEDANTA	154.20	▼	-1.75	-1.12%
ONGC	164.10	▼	-2.20	-1.32%
MARUTI	6543.75	▼	-87.85	-1.32%
RELIANCE	1232.05	▼	-19.10	-1.53%
POWER GRID	182.65	▼	-2.90	-1.56%
CIPLA	546.70	▼	-8.85	-1.59%
BHARTI AIRTEL	318.65	▼	-5.45	-1.68%
M & M	617.60	▼	-11.15	-1.77%
HINDALCO	192.20	▼	-3.60	-1.84%
ADANI PORTS	364.75	▼	-7.80	-2.09%
ULTRA CEMCO	4338.45	▼	-95.80	-2.16%
BPCL	355.10	▼	-7.85	-2.16%
ICICI BANK	376.30	▼	-8.80	-2.29%
GRASIM	837.95	▼	-19.65	-2.29%
DR REDDY	2802.75	▼	-73.65	-2.56%
NTPC	123.55	▼	-3.45	-2.72%
TATA MOTORS	180.75	▼	-5.15	-2.77%
GAIL	332.05	▼	-9.50	-2.78%
L & T	1317.65	▼	-37.85	-2.79%
ITC	289.30	▼	-8.45	-2.84%
TATA STEEL	472.30	▼	-14.50	-2.98%
INDUSIND BK	1393.30	▼	-46.60	-3.24%
IOC	142.60	▼	-5.00	-3.39%
JSWSTEEL	276.90	▼	-10.45	-3.64%
YES BANK	154.70	▼	-9.15	-5.58%
IBULHSGFIN	659.05	▼	-39.00	-5.59%
ZEEL	342.05	▼	-29.15	-7.85%
EICHER MOT	18751.75	▼	-1602.25	-7.87%
SUN PHARMA	398.10	▼	-39.65	-9.06%

ADVANCES / DECLINES	NSE	BSE
Advances	350	575
Declines	1492	1889
Unchanged	80	180

ECONOMIC INDICATORS	Indicator	Period	Value
	GDP Growth (Q)	Dec-18	6.60%
	CPI Inflation	Apr-19	2.92%
	IIP Index	Mar-19	-0.10%
	Mfg PMI Index	Apr-19	51.8
	Balance of Trade	Mar-19	-10.89 Bn \$
	Repo Rate	Current	6.00%
Reverse Repo	Current	5.75%	
CRR	Current	4.00%	
SLR	Current	19.25%	

52-WEEK HIGH - LOW	NSE	BSE
High	5	25
Low	223	289

FUND FLOW	Cash Market	Rs. Cr.
	FII	▼ -1053.01
	DII	▲ 1057.91
	Fils in Derivatives	Rs. Cr.
	Index Futures	▼ -137.68
Index Options	▼ -908.00	
Stock Futures	▲ 186.31	
Stock Options	▼ -7.07	

BULK & BLOCK DEALS	Bulk / Block	Stock	Client Name	Buy/Sell	Quantity	Price
	Block Deal	SUNTECK	Giint Infraprojects Pvt. Ltd.	Buy	1,163,000	428.00
	Block Deal	SUNTECK	Paripurna Trust	Sell	4,140,000	428.00
	Block Deal	SUNTECK	Samagra Wealthmax Pvt. Ltd.	Buy	3,605,000	428.00

SCANS	Scanner	Stocks
	High Price	TATAGLOBAL, INFY, PVR, COALINDIA, LICHSGFIN, INDIGO, HINDUNILVR, BAJFINANCE, IDEA, HDFC, TECHM, HEROMOTOCO
	High OI	
	Low Price	KAJARIACER, AJANTPHARM, NCC, TATASTEEL, IDFC, MUTHOOTFIN, YESBANK, FEDERALBANK, INDIACEM, REPCOHOME, JETAIRWAYS
	Low OI	
	High Price	INDIANB, ORIENTBNK, EICHERMOT, BALKRISHN, MRPL, GODREJIND, UNIONBANK, SYNDIBANK, JUSTDIAL, IBULHSGFIN, STAR, PNB
	High OI	
	Low Price	EQUITAS, UBL, BATAINDA, OFSS, INFRATEL, SRF, NIITTECH, TITAN, NMDC, MINDTREE, PAGEIND, NESTLEIND, BAJAJAUTO
Low OI		
High Delivery Qty	SOLARINDS, PARAGMILK, CANBK, DELTACORP, AIAENG, VMART, VTL, CHOLAHLDNG, ORIENTBANK, MERCK, VARROC, DIXON	
High Delivery %	TCNSBRANDS, SADBHAV, SUNDRAMFIN, VTL, DIXON, ESSELPACK, TIINDIA, CARBORUNIV, SFL, SUPPETRO, ENDURANCE	
Close Crossing		
52-Week High		
Close Crossing		
52-Week Low	RHFL, DELTACORP, IDBI, JPASSOCIAT, WOCKPHARMA, CADILAH, VENKYS, GRAPHITE, IBVENTURES, MOTHERSUMI, ECLERX	

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NEWS HIGHLIGHTS	• Indices Sink on Last-Minute Selling by Foreign Funds on US-China trade tiff	• Govt Eyes Rs 10kcr from Sale of Air India Arms and Assets	• Rupee crashes to over 2-month low of Rs 70.52	• Iranian foreign minister in India, to discuss US sanctions with Sushma Swaraj
	• April Inflation at 6-month High; CPI Rises 2.92%, But Still Below Rbi'S Target	• US antitrust probe sings India's pharma firms; Sun Pharma falls 9%	• Trade tussle: India voices concern over 'existential' threat to WTO	• IL&FS to return incomplete road projects to NHAI for rebidding
	• China to Impose Tariffs on US Goods worth \$60 billion Despite Trump Warning	• Iran may offer the Farzad-B gas bloc to India on easier terms	• PV Sales see sharpest dip in eight years	• Nabard announces 700 crore VC fund for agri, rural startups
	• Sbi Sends Notice to HDFC, Kotak MFs, Questions Pact With Essel	• Jet Airways revival: Etihad offer hinges on Rs 9,000-cr debt write-down	• Jet Airways CEO tells govt: No clarity on salaries till resolution outcome	• Kwalty insolvency: Lenders to vote on deadline extension for submitting bids for resolution
• IL&FS Board Sends Show-Cause Notices to Deloitte Arm, BSR	• Relief for TCS as US court rejects CSC's restraining order demand	• Sanjiv Puri Named ITC Chairman & MD	• NBCC decides not to dilute conditions in revised offer for Jaypee Infratech	
<i>Source: Economic Times</i>		<i>Source: Business Standard</i>		<i>Source: Mint</i>

F & O BAN May 14	NIL
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	Board Meetings	Key Economic Events	Results Calendar
14-May Tuesday	<ul style="list-style-type: none"> L&T FH Ltd. / General Gateway Distriparks Ltd. for Audited Results Ptc India Ltd. for Audited Results ;Final Dividend Sharda Cropchem Ltd for A.G.M.;Audited Results Uco Bank for Audited Results Welspun Corp Ltd. for Audited Results; Buy Back 	<ul style="list-style-type: none"> 5.20: Japan Current Account Balance 12.00: India WPI Inflation 14.00: UK Average Earnings Index + Bonus 14.00: UK Unemployment Rate 14.30: Germany ZEW Economic Sentiment 14.30: Eurozone ZEW Economic Sentiment 14.30: Eurozone Industrial Production 	<ul style="list-style-type: none"> Edelweiss Financial Services Ltd. Endurance Technologies Ltd Indian Bank Nestle India Ltd. Pidilite Industries Ltd. Siemens Ltd. Union Bank Of India Cera Sanitaryware Ltd.

15-May Wednesday	<ul style="list-style-type: none"> Union Bank Of India / General Krbl Ltd. for Audited Results;Final Dividend Magma Fincorp Ltd. for Audited Results;Dividend Manappuram Finance Ltd. for Audited Results Mahindra Holidays & Resorts for Audited Results The Phoenix Mills Ltd for Audited Results Gulf Oil Lubricants India Ltd for Audited Results J&K Bank Ltd. for Audited Results 	<ul style="list-style-type: none"> 7.30: China Industrial Production 14.30: Eurozone GDP data 17.30: India Trade Balance 18.00: US Core Retail Sales 18.00: Canada CPI Inflation 20.00: US Crude Oil Inventories 	<ul style="list-style-type: none"> Aditya Birla Fashion And Retail Ltd Amara Raja Batteries Ltd. Central Bank Of India Jubilant Foodworks Ltd Lupin Ltd. Petronet Lng Ltd. Torrent Power Ltd. Himachal Futuristic Communications Ltd.
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	Stock	Company Name	Ex - Date	Purpose	Record Date
CORPORATE ACTIONS	KAPASHI	Kapashi Commercials Ltd.	14-May-19	Bonus issue 3:2	15-May-19
	SCANPGEOM	Scanpoint Geomatics Ltd.	14-May-19	Right Issue of Equity Shares	15-May-19
	TTKPRESTIG	Ttk Prestige Ltd.	15-May-19	Bonus issue 1:5	16-May-19
	HCLTECH	Hcl Technologies Ltd.	16-May-19	Interim Dividend - Rs. - 2.00	17-May-19
	JAMESWARREN	James Warren Tea Ltd	16-May-19	Buy Back of Shares	17-May-19
	SUNDRMFAST	Sundram Fasteners Ltd.	20-May-19	Interim Dividend - Rs. - 3.10	21-May-19
	TATACOFFEE	Tata Coffee Ltd.	20-May-19	Dividend - Rs. - 1.50	-
	GDL	Gateway Distriparks Ltd.	21-May-19	-	22-May-19
	GHCL	Ghcl Ltd.	22-May-19	Final Dividend - Rs. - 5.00	-
	APCOTEXIND	Apcotex Industries Ltd.	23-May-19	Dividend - Rs. - 7.50	-
	DCBBANK	Dcb Bank Limited	23-May-19	Final Dividend - Rs. - 1.00	-
	FRONTSEC	Frontline Securities Ltd.	23-May-19	Buy Back of Shares	24-May-19
MERCK	Merck Ltd.	23-May-19	Final Dividend - Rs. - 24.00	-	

	Stock	Start Date	End Date	Offer Price	FV	Type	Status
IPO	Cian Healthcare Limited	2-May-19	15-May-19	59 - 65	10	Book Building	Live
	Bharti Airtel Ltd.	3-May-19	17-May-19	220.00	5	Rights Issue	Live
DEBT ISSUE	ECL Finance Limited	10-May-19	7-Jun-19	-	-	Debt Issue	Live
	Jm Financial Products Limited	22-Apr-19	21-May-19	-	-	Debt Issue	Live
	Muthoot Finance Limited	10-May-19	10-Jun-19	-	-	Debt Issue	Live
BUY BACK	Aarti Drugs Ltd.	3-May-19	16-May-19	900.00	10	Tender Offer	Live
	Infosys Ltd.	20-Mar-19	19-Sep-19	800.00	5	BuyBack	Live
	Natcopharma	19-Nov-18	18-May-19	1000.00	2	BuyBack	Live
	Aurionpro Solutions Ltd.	5-Apr-19	4-Oct-19	185.00	10	BuyBack	Live
	Balrampur Chini Mills Ltd.	16-May-19	29-May-19	175.00	10	Tender Offer	Forthcoming

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