



NIFTY Sep 16	Open	10994.85	SENSEX Sep 16	Open	37204.56
	High	11052.70		High	37302.06
	Low	10968.20		Low	37028.94
	Close	11003.50		Close	37123.31
		-0.65%			-0.70%
		-72.40			-261.68

INDEX CONSTITUENTS					
Stock	Price	Change	% Change	Volume	Market Cap
TITAN	1148.55		25.15	2.24%	
BRITANNIA	2715.05		40.45	1.51%	
ONGC	130.70		1.85	1.44%	
TECHM	719.45		9.95	1.40%	
COAL INDIA	200.55		2.35	1.19%	
SUN PHARMA	426.80		3.95	0.93%	
WIPRO	247.10		1.75	0.71%	
HUL	1816.30		10.75	0.60%	
EICHER MOT	16764.30		74.90	0.45%	
TCS	2150.00		8.05	0.38%	
GAIL	129.70		0.45	0.35%	
CIPLA	470.50		1.50	0.32%	
BHARTI AIRTEL	344.00		0.95	0.28%	
HCL TECH	1069.90		1.40	0.13%	
HINDALCO	200.40		0.05	0.02%	
GRASIM	716.70		-0.85	-0.12%	
BAJAJ-AUTO	2874.45		-3.75	-0.13%	
INFOSYS	827.70		-1.60	-0.19%	
ITC	239.40		-0.50	-0.21%	
DR REDDY	2725.30		-6.25	-0.23%	
JSWSTEEL	225.65		-0.55	-0.24%	
POWER GRID	202.15		-0.50	-0.25%	
BAJAJ FINANCE	3418.85		-8.50	-0.25%	
ICICI BANK	412.15		-1.25	-0.30%	
VEDANTA	148.65		-0.65	-0.44%	
AXIS BANK	670.90		-3.35	-0.50%	
MARUTI	6412.75		-37.55	-0.58%	
HDFC BANK	2244.15		-13.30	-0.59%	
KOTAK BANK	1474.95		-9.30	-0.63%	
NTPC	123.25		-0.80	-0.64%	
TATA MOTORS	128.60		-0.95	-0.73%	
ULTRA CEMCO	3992.85		-38.30	-0.95%	
ADANI PORTS	370.60		-3.60	-0.96%	
INFRADEL	251.95		-2.45	-0.96%	
IOC	128.55		-1.55	-1.19%	
RELIANCE	1210.75		-14.85	-1.21%	
HERO MOTO	2738.65		-37.95	-1.37%	
L & T	1343.60		-19.85	-1.46%	
BAJAJ FINSV	7280.25		-108.50	-1.47%	
IBULHSGFIN	435.25		-7.00	-1.58%	
ZEEL	344.95		-5.55	-1.58%	
INDUSIND BK	1375.95		-22.65	-1.62%	
TATA STEEL	361.10		-6.25	-1.70%	
ASIAN PAINT	1521.30		-26.90	-1.74%	
HDFC	2046.75		-37.10	-1.78%	
YES BANK	67.05		-1.50	-2.19%	
SBIN	284.70		-7.00	-2.40%	
UPL	564.10		-14.05	-2.43%	
M & M	536.95		-14.30	-2.59%	
BPCL	380.00		-28.55	-6.99%	

INDIAN MARKETS			
Index	Value	Change	% Change
BANK NIFTY	27855	▼	-0.87%
NIFTY IT	15743	▲	0.13%
NIFTY MCAP 100	15943	▼	-0.15%
NIFTY SCAP 100	5619	▲	0.01%

COMMODITY MARKET (MCX) Sep 16			
Commodity	Value	Change	% Change
CRUDE OIL	4520	▲	15.45%
GOLD	38180	▲	1.75%
SILVER	47218	▲	3.18%
COPPER	455.95	▼	-0.87%

CURRENCY MARKET (Spot) Sep 16			
Pair	Value	Change	% Change
USD / INR	71.62	▲	0.98%
EUR / INR	79.07	▲	0.40%
GBP / INR	89.13	▲	0.89%
JPY / INR	66.50	▲	1.21%

ADVANCES / DECLINES Sep 16			
Category	NSE	BSE	52-WEEK HIGH - LOW
Advances	985	1370	High
Declines	860	1147	Low
Unchanged	109	179	47

ECONOMIC INDICATORS Sep 16			
Indicator	Period	Value	52-WEEK HIGH - LOW
GDP Growth (Q)	Jun-19	5.00%	High
CPI Inflation	Aug-19	3.21%	16
IIP Index	Jul-19	4.30%	41
Mfg PMI Index	Aug-19	51.4	
Balance of Trade	Aug-19	-13.45 Bn \$	
Repo Rate	Current	5.40%	
Reverse Repo	Current	5.15%	
CRR	Current	4.00%	
SLR	Current	18.75%	

BULK & BLOCK DEALS Sep 16						
Bulk / Block	Stock	Client Name	Buy/Sell	Quantity	Price	Rs. Cr.
Block Deal	LKPFIN	Altura Capital Advisors LLP	Buy	3,074,410	64.75	
Block Deal	LKPFIN	Dakshin Mercantile Pvt. Ltd.	Sell	3,074,410	64.75	
Bulk Deal	CGPOWER	Kkr India Debt Opp Fund	Buy	11,938,021	14.25	
Bulk Deal	CGPOWER	Kkr India Financial Services Ltd.	Buy	50,736,588	14.25	
Bulk Deal	CGPOWER	Vistra Itcl (India) Ltd.	Sell	62,674,609	14.25	

US MARKETS Sep 16			
Index	Value	Change	% Change
NASDAQ	8154	▼	-0.28%
S&P 500	2998	▼	-0.31%
DOW JONES	27077	▼	-0.52%

EUROPEAN MARKETS Sep 16			
Index	Value	Change	% Change
FTSE 100	7321	▼	-0.63%
DAX	12380	▼	-0.71%
CAC 40	5602	▼	-0.94%

ASIAN MARKETS Sep 17 8.35 AM			
Index	Value	Change	% Change
NIKKEI 225	21965	▼	-0.11%
HANG SENG	26864	▼	-0.96%
SHANGHAI COMP	3000	▼	-0.99%
KOSPI	2063	▲	0.05%
TAIWAN TAIEX	10868	▼	-0.28%
SINGAPORE STI	3186	▼	-0.53%

F&O CUES Sep 16			
Instrument	Value	Change	% Change
NIFTY FUT	11017	▼	-0.80%
BANKNIFTY FUT	27890	▼	-0.97%
SGX NIFTY FUT	10989	▼	-0.15%

FUND FLOW Sep 16			
Category	Value	Change	% Change
FII		▼	-751
DII		▲	309

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NEWS HIGHLIGHTS	<ul style="list-style-type: none"> US-China trade talks are scheduled to start from Thursday 	<ul style="list-style-type: none"> Govt woos Apple, Samsung to make India electronics hub 	<ul style="list-style-type: none"> FinMin plans to release unspent money, boost demand in slowdown 	<ul style="list-style-type: none"> Oil jumps nearly 15% in record trading after attack on Saudi facilities 			
	<ul style="list-style-type: none"> Trump says US 'locked and loaded' to retaliate 	<ul style="list-style-type: none"> Opec says too early for any action on oil after Saudi attacks 	<ul style="list-style-type: none"> Current account maybe impacted if oil crisis continues: Shaktikanta Das 	<ul style="list-style-type: none"> NHPC to monetise 10 projects to help meet disinvestment target 			
	<ul style="list-style-type: none"> RBI re-evaluates GDP forecasting after Q1 print caught it off guard 	<ul style="list-style-type: none"> KKR India picks up 10% in CG Power by enforcing pledge 	<ul style="list-style-type: none"> Saudi attacks to hit India's oil import bill, rupee immediate casualty: DBS 	<ul style="list-style-type: none"> Govt to offload 12.5% in Mazagon Dock Shipbuilders through IPO 			
	<ul style="list-style-type: none"> RBI steps up its scrutiny of Lakshmi Vilas Bank and Indiabulls HF 	<ul style="list-style-type: none"> Blackstone to Buy Coffee Day's Tech Park 	<ul style="list-style-type: none"> India WPI remains unchanged at 1.08% in August 	<ul style="list-style-type: none"> Slump in steel sector spreads to small, medium companies 			
	<ul style="list-style-type: none"> Govt may Shut Down MMTC, STC, PEC 	<ul style="list-style-type: none"> Equitas Holdings tanks 13% as Sebi rejects scheme of arrangement 	<ul style="list-style-type: none"> Auto sector's rate-cut hopes fade as GST cess collection declines 	<ul style="list-style-type: none"> JSW Steel to go ahead with Rs 50,000 crore capex plan 			
<i>Source: Economic Times</i>		<i>Source: Economic Times</i>		<i>Source: Business Standard</i>		<i>Source: Mint</i>	

F & O BAN Sep 17	NIL
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	Board Meetings	Key Economic Events	Results Calendar
17-Sep Tuesday	<ul style="list-style-type: none"> Bajaj Finance Limited / General Balmer Lawrie Co.Ltd. for Bonus Issue L&T Finance Holdings Ltd. / General NHPC Ltd. / General Advani Hotels & Resorts for Interim Dividend Panorama Studios for Pref Issue Precious Trading for Amalgamation Bhilai Engineering for Voluntary Delisting 	<ul style="list-style-type: none"> 14.30: Germany ZEW Economic Sentiment 14.30: Eurozone ZEW Economic Sentiment 18.45: US Industrial Production 	
18-Sep Wednesday	<ul style="list-style-type: none"> Indian Bank for Amalgamation Onelife Capital Advisors Ltd. / General Oriental Bank Of Commerce for Amalgamation United Bank Of India for Amalgamation 	<ul style="list-style-type: none"> 5.20: Japan Trade Balance 14.00: UK CPI Inflation 14.30: Eurozone CPI Inflation 18.00: US Building Permits 20.00: US Crude Oil Inventories 23.30: US Fed Interest Rate Decision 	

	Stock	Company Name	Ex - Date	Purpose	Record Date
CORPORATE ACTIONS	HSCL	Himadri Speciality Chemical Ltd	17-Sep-19	Final Dividend - Rs. - 0.15	-
	PHOENIXLTD	The Phoenix Mills Ltd	17-Sep-19	Final Dividend - Rs. - 3.00	-
	PRESTIGE	Prestige Estates Projects Ltd.	17-Sep-19	Final Dividend - Rs. - 1.50	-
	SADBHAV	Sadbhav Engineering Ltd.	17-Sep-19	Final Dividend - Rs. - 1.00	-
	TATACOMM	Tata Communications Ltd.	17-Sep-19	Spin Off	18-Sep-19
	ENGINEERSIN	Engineers India Ltd.	18-Sep-19	Final Dividend - Rs. - 0.75	-
	RELAXO	Relaxo Footweares Ltd.	18-Sep-19	Final Dividend - Rs. - 0.90	-
	ACGL	Automobile Corporation Of Goa Ltd.	19-Sep-19	Buy Back of Shares	20-Sep-19
	ADORFO	Ador Fontech Ltd.	19-Sep-19	Bonus issue 1:1	21-Sep-19
	GLENMARK	Glenmark Pharmaceuticals Ltd.	19-Sep-19	Dividend - Rs. - 2.00	-
	HDFCBANK	Hdfc Bank Ltd	19-Sep-19	Stock Split From Rs.2/- to Rs.1/-	20-Sep-19
	CARERATING	Care Ratings Ltd	19-Sep-19	Final Dividend - Rs. - 12.00	-
APLAPOLLO	Apl Apollo Tubes Ltd.	19-Sep-19	Final Dividend - Rs. - 14.00	-	

	Stock	Start Date	End Date	Offer / Floor Price	FV	Type	Status
IPO							
OFS	Dalal Street Investments Ltd.	17-Sep-19	18-Sep-19	168.30	10	OFS	Live
DEBT ISSUE	Shriram City Union Finance Ltd. - Tranche II	21-Aug-19	19-Sep-19			Debt Issue	Live
	KLM Axiva Finvest Ltd.	28-Aug-19	26-Sep-19			Debt Issue	Live
BUY BACK	Adani Ports and Special Economic Zone Ltd.	6-Sep-19	20-Sep-19	500.00	2	Tender Offer	Live
TAKEOVER	S R K Industries Ltd.	3-Sep-19	17-Sep-19	0.67	5	Takeover	Live
	Linde India Ltd.	3-Sep-19	17-Sep-19	478.00	10	Takeover	Live
	Si Capital Financial Services Ltd.	6-Sep-19	20-Sep-19	16.50	10	Takeover	Live
	International Paper Appm Ltd.	12-Sep-19	25-Sep-19	452.60	10	Takeover	Live
	Pulsar International Ltd.	13-Sep-19	26-Sep-19	14.00	10	Takeover	Live

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