



NIFTY Sep 17	Open	11000.10	SENSEX Sep 17	Open	37169.46
	High	11000.10		High	37169.56
	Low	10796.50		Low	36419.09
	Close	10817.60		Close	36481.09
		-1.69%			-185.90
					-1.73%
					-642.22

INDEX CONSTITUENTS					
GAIL	131.90		2.20	1.70%	
TITAN	1158.25		9.70	0.84%	
HUL	1831.20		14.90	0.82%	
ASIAN PAINT	1530.90		9.60	0.63%	
DR REDDY	2738.05		12.75	0.47%	
INFOSYS	831.25		3.55	0.43%	
UPL	563.30		-0.80	-0.14%	
INFRATEL	250.20		-1.75	-0.69%	
ONGC	129.70		-1.00	-0.77%	
BRITANNIA	2692.45		-22.60	-0.83%	
POWER GRID	200.45		-1.70	-0.84%	
ITC	237.20		-2.20	-0.92%	
RELIANCE	1197.45		-13.30	-1.10%	
WIPRO	244.15		-2.95	-1.19%	
BHARTI AIRTEL	339.85		-4.15	-1.21%	
HINDALCO	197.95		-2.45	-1.22%	
TCS	2122.65		-27.35	-1.27%	
HCL TECH	1055.85		-14.05	-1.31%	
IBULHSGFIN	429.15		-6.10	-1.40%	
ADANI PORTS	365.30		-5.30	-1.43%	
SUN PHARMA	420.65		-6.15	-1.44%	
HDFC BANK	2211.35		-32.80	-1.46%	
COAL INDIA	197.60		-2.95	-1.47%	
BAJAJ FINANCE	3368.40		-50.45	-1.48%	
BAJAJ FINSV	7150.50		-129.75	-1.78%	
KOTAK BANK	1448.30		-26.65	-1.81%	
TECHM	705.95		-13.50	-1.88%	
NTPC	120.90		-2.35	-1.91%	
CIPLA	460.65		-9.85	-2.09%	
VEDANTA	145.40		-3.25	-2.19%	
GRASIM	700.95		-15.75	-2.20%	
ZEEL	337.35		-7.60	-2.20%	
L & T	1313.70		-29.90	-2.23%	
ULTRA CEMCO	3900.40		-92.45	-2.32%	
HDFC	1996.25		-50.50	-2.47%	
IOC	125.20		-3.35	-2.61%	
ICICI BANK	400.65		-11.50	-2.79%	
M & M	521.95		-15.00	-2.79%	
EICHER MOT	16284.95		-479.35	-2.86%	
YES BANK	65.10		-1.95	-2.91%	
BPCL	368.75		-11.25	-2.96%	
INDUSIND BK	1332.60		-43.35	-3.15%	
BAJAJ-AUTO	2773.15		-101.30	-3.52%	
SBIN	273.95		-10.75	-3.78%	
JSWSTEEL	216.20		-9.45	-4.19%	
MARUTI	6130.40		-282.35	-4.40%	
TATA STEEL	344.95		-16.15	-4.47%	
AXIS BANK	640.45		-30.45	-4.54%	
TATA MOTORS	122.00		-6.60	-5.13%	
HERO MOTO	2568.95		-169.70	-6.20%	

INDIAN MARKETS			
BANK NIFTY	27132	▼	-2.60%
NIFTY IT	15626	▼	-0.75%
NIFTY MCAP 100	15630	▼	-1.96%
NIFTY SCAP 100	5497	▼	-2.17%
CRUDE OIL	4245	▼	-6.08%
GOLD	38016	▼	-0.43%
SILVER	47361	▲	0.30%
COPPER	451.55	▼	-0.97%
USD / INR	71.79	▲	0.24%
EUR / INR	79.11	▲	0.05%
GBP / INR	89.09	▼	-0.05%
JPY / INR	66.38	▼	-0.18%

COMMODITY MARKET (MCX) Sep 17			
Advances	516	829	
Declines	1328	1696	
Unchanged	105	147	

CURRENCY MARKET (Spot) Sep 17			
USD / INR	71.79	▲	0.24%
EUR / INR	79.11	▲	0.05%
GBP / INR	89.09	▼	-0.05%
JPY / INR	66.38	▼	-0.18%

ECONOMIC INDICATORS			
GDP Growth (Q)	Jun-19	5.00%	
CPI Inflation	Aug-19	3.21%	
IIP Index	Jul-19	4.30%	
Mfg PMI Index	Aug-19	51.4	
Balance of Trade	Aug-19	-13.45 Bn \$	
Repo Rate	Current	5.40%	
Reverse Repo	Current	5.15%	
CRR	Current	4.00%	
SLR	Current	18.75%	

ADVANCES / DECLINES			
Advances	516	829	
Declines	1328	1696	
Unchanged	105	147	

52-WEEK HIGH - LOW			
High	14	42	
Low	45	93	

ECONOMIC INDICATORS			
Indicator	Period	Value	
GDP Growth (Q)	Jun-19	5.00%	
CPI Inflation	Aug-19	3.21%	
IIP Index	Jul-19	4.30%	
Mfg PMI Index	Aug-19	51.4	
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Reverse Repo	Current	5.15%	
CRR	Current	4.00%	
SLR	Current	18.75%	

US MARKETS			
NASDAQ	8186	▲	0.40%
S&P 500	3006	▲	0.26%
DOW JONES	27111	▲	0.13%

EUROPEAN MARKETS			
FTSE 100	7320	▼	-0.01%
DAX	12373	▼	-0.06%
CAC 40	5616	▲	0.24%
NIKKEI 225	22013	▲	0.05%
HANG SENG	26782	▼	-0.03%
SHANGHAI COMP	2993	▲	0.50%
KOSPI	2073	▲	0.50%
TAIWAN TAIEX	10919	▲	0.41%
SINGAPORE STI	3172	▼	-0.36%

ASIAN MARKETS			
NIFTY FUT	10834	▼	-1.67%
BANKNIFTY FUT	27140	▼	-2.69%
SGX NIFTY FUT	10890	▲	0.44%

FUND FLOW			
FII	▼	-808	
DII	▲	86	

Fills in Derivatives			
Index Futures	▲	592	
Index Options	▼	-901	
Stock Futures	▲	365	
Stock Options	▼	-56	

BULK / BLOCK DEALS						
Block Deal	GOKUL	Bhikhiben Balvantsinh Rajput	Buy	10,965,000	15.40	
Block Deal	GOKUL	Manjulaben Kanubhai Thakker	Sell	10,965,000	15.40	
Block Deal	GOKULAGRO	Manjulaben Kanubhai Thakker	Buy	11,452,500	15.20	
Block Deal	GOKULAGRO	Bhikhiben Balvantsinh Rajput	Sell	11,452,500	15.20	
Bulk Deal	COX&KINGS	Vanguard Energy Fund	Sell	1,500,000	4.40	
Bulk Deal	HEG	Rswm Limited	Sell	315,000	1353.61	
Bulk Deal	SAKETH	Jignesh Amrutlal Thobhani	Sell	50,000	111.84	

Scanner		Stocks	
High Price	High OI	PAGEIND, INFY, SAIL, DRREDDY, GAIL, HINDUNILVR	
Low Price	Low OI	RAYMOND, OFSS, MOTHERSUMI, ACC, TORNTPOWER, IDBI, RELCAPITAL, MUTHOOTFIN, DHFL, APOLLOHOSP, MFSL	
Low Price	High OI	CESC, PIDILITIND, AMARAJABAT, APOLLOTYRE, PFC, AXISBANK, MRF, BANKINDIA, BHARTIARTL, RBLBANK, JUSTDIAL	
High Price	Low OI	ICICIPRULI, GODREJCP, KAJARIACER, HEXAWARE, TITAN, ASIANPAINT	
High Delivery Qty		CERA, SCHAEFFLER, MAHLOG, ENGINEERSIN, RCOM, NILKAMAL, CHALET, SKFINIDA, ASTERDM, INFRATEL, HERTIGFOOD	
High Delivery %		CGPOWER, EVEREADY, SPTL, CHALET, CERA, MAHLOG, CENTRUM, SKFINDIA, SCHAEFFLER, VSTIND, CARERATING	
Close Crossing 52-Week High			
Close Crossing 52-Week Low		EVEREADY, INDOSTAR, DALBHARAT	

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NEWS HIGHLIGHTS	<ul style="list-style-type: none"> • Sensex tanks 642 pts, Nifty below 10,850 on Oil concerns 	<ul style="list-style-type: none"> • Iran Rules Out Talks as Trump Links Tehran to Saudi Attack 	<ul style="list-style-type: none"> • Govt considering another 'booster dose' to revive economy 	<ul style="list-style-type: none"> • Gold prices steady amid cautious mood, focus shifts to Fed 			
	<ul style="list-style-type: none"> • US Fed September monetary policy meeting outcome today 	<ul style="list-style-type: none"> • Trump says China trade deal like before polls 	<ul style="list-style-type: none"> • Sebi bans Gautam Thapar, 3 others from mkt; orders forensic audit 	<ul style="list-style-type: none"> • Sidbi, Quilvest invest in JM Financial arm's 600-cr India fund 			
	<ul style="list-style-type: none"> • Oil extends losses after Saudi Arabia to restore output by end-Sep 	<ul style="list-style-type: none"> • GST relief ruled out for cars, consumer durables 	<ul style="list-style-type: none"> • India looking to raise oil imports from Russia: Pradhan 	<ul style="list-style-type: none"> • DHFL's resolution plan hits a major roadblock 			
	<ul style="list-style-type: none"> • Fed's first-in-a-decade intervention will be repeated Wed 	<ul style="list-style-type: none"> • Srei seeks permission to buy back bonds from retail investors 	<ul style="list-style-type: none"> • Govt scraps plans for PSB ETF this year as banks busy with mergers 	<ul style="list-style-type: none"> • Tata Power exits South African wind power projects 			
	<ul style="list-style-type: none"> • Overseas Direct Investment Stance of RBI Stumps Cos 	<ul style="list-style-type: none"> • L&T FH to raise 150 cr by issuing bonds on private placement basis 	<ul style="list-style-type: none"> • GST Council may rationalise rates for five-star hotels in Friday meeting 	<ul style="list-style-type: none"> • MMTC, STC stocks tank 16% on shutdown report 			
<i>Source: Economic Times</i>		<i>Source: Economic Times</i>		<i>Source: Business Standard</i>		<i>Source: Mint</i>	

F & O BAN Sep 18	NIL
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18-Sep Wednesday	Board Meetings <ul style="list-style-type: none"> • Indian Bank for Amalgamation • Onelife Capital Advisors Ltd. / General • Oriental Bank Of Commerce for Amalgamation • United Bank Of India for Amalgamation 	Key Economic Events <ul style="list-style-type: none"> • 5.20: Japan Trade Balance • 14.00: UK CPI Inflation • 14.30: Eurozone CPI Inflation • 18.00: US Building Permits • 20.00: US Crude Oil Inventories • 23.30: US Fed Interest Rate Decision 	Results Calendar
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19-Sep Thursday	<ul style="list-style-type: none"> • IDBI Bank Ltd. for Preferential Issue of shares • BCL Industries Ltd. / General • Lincoln Pharmaceuticals Ltd. for Amalgamation • Morepen Laboratories Ltd. / General • Niraj Cement Structural for Issue Of Warrants • Punjab & Sind Bank for Pref Issue of shares • Suditi Industries Ltd. / General 	<ul style="list-style-type: none"> • 8.30: Japan BOJ Interest Rate Decision • 13.30: Eurozone Current Account Balance • 14.00: UK Retail Sales • 16.30: UK BOE Interest Rate Decision, QE 	<ul style="list-style-type: none"> • Kilitch Drugs (India) Ltd. • Minda Finance Ltd.
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Stock	Company Name	Ex - Date	Purpose	Record Date
ENGINERSIN	Engineers India Ltd.	18-Sep-19	Final Dividend - Rs. - 0.75	-
RELAXO	Relaxo Footwears Ltd.	18-Sep-19	Final Dividend - Rs. - 0.90	-
VTL	Vardhman Textiles Ltd.	18-Sep-19	Dividend - Rs. - 17.50	-
APLAPOLLO	Apl Apollo Tubes Ltd.	19-Sep-19	Final Dividend - Rs. - 14.00	-
BEML	Beml Ltd.	19-Sep-19	Final Dividend - Rs. - 2.50	-
CARERATING	Care Ratings Ltd.	19-Sep-19	Final Dividend - Rs. - 12.00	-
GLENMARK	Glenmark Pharmaceuticals Ltd.	19-Sep-19	Dividend - Rs. - 2.00	-
HDFCBANK	Hdfc Bank Ltd.	19-Sep-19	Stock Split From Rs.2/- to Rs.1/-	20-Sep-19
HFCL	Himachal Futuristic Communications Ltd.	19-Sep-19	Dividend - Rs. - 0.10	-
JAGRAN	Jagran Prakashan Ltd.	19-Sep-19	Dividend - Rs. - 3.50	-
MINDACORP	Minda Corporation Ltd	19-Sep-19	Final Dividend - Rs. - 0.45	-
REPCOHOME	Repco Home Finance Ltd.	19-Sep-19	Dividend - Rs. - 2.50	-
VENKYS	Venky'S (India) Ltd.	19-Sep-19	Dividend - Rs. - 8.00	-

Stock	Start Date	End Date	Offer / Floor Price	FV	Type	Status	
IPO							
OFS	Dalal Street Investments Ltd.	17-Sep-19	18-Sep-19	168.30	10	OFS	Live
DEBT ISSUE	Shriram City Union Finance Ltd. - Tranche II	21-Aug-19	19-Sep-19			Debt Issue	Live
	KLM Axiva Finvest Ltd.	28-Aug-19	26-Sep-19			Debt Issue	Live
BUY BACK	Adani Ports and Special Economic Zone Ltd.	6-Sep-19	20-Sep-19	500.00	2	Tender Offer	Live
TAKEOVER	SI Capital Financial Services Ltd.	6-Sep-19	20-Sep-19	16.50	10	Takeover	Live
	International Paper Appm Ltd.	12-Sep-19	25-Sep-19	452.60	10	Takeover	Live
	Pulsar International Ltd.	13-Sep-19	26-Sep-19	14.00	10	Takeover	Live
	Overseas Synthetics Ltd.	6-Sep-19	20-Sep-19	4.43	10	Takeover	Live
	Garv Industries Ltd.	4-Sep-19	18-Sep-19	10.65	10	Takeover	Live

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