



NIFTY		SENSEX		INDIAN MARKETS		US MARKETS		EUROPEAN MARKETS		ASIAN MARKETS		F&O CUES		SGX			
Open	10872.80	Open	36621.38	BANK NIFTY	27173	▲	0.15%	NASDAQ	8177	▼	-0.11%	S&P 500	3007	▲	0.03%		
High	10885.15	High	36712.99	NIFTY IT	15702	▲	0.49%	DOW JONES	27147	▲	0.13%	FTSE 100	7314	▼	-0.09%		
Low	10804.85	Low	36465.92	NIFTY MCAP 100	15681	▲	0.32%	CAC 40	5621	▲	0.09%	NIKKEI 225	22184	▲	1.01%		
Close	10840.65	Close	36563.88	NIFTY SCAP 100	5511	▲	0.26%	HANG SENG	26467	▼	-1.07%	SHANGHAI COMP	2991	▲	0.17%		
▲	0.21%	▲	0.23%	CRUDE OIL	4138	▼	-2.52%	KOSPI	2079	▲	0.41%	TAIWAN TAIEX	10896	▼	-0.31%		
23.05		82.79		GOLD	37849	▼	-0.44%	SINGAPORE STI	3170	▲	0.12%	NIFTY FUT	10855	▲	0.20%		
INDEX CONSTITUENTS				SILVER	46592	▼	-1.62%	BANKNIFTY FUT	27193	▲	0.19%	SGX NIFTY FUT	10831	▼	-0.23%		
TATA STEEL	358.25		13.30	3.86%	COPPER	446.90	▼	-1.03%	USD / INR	71.24	▼	-0.77%	EUR / INR	78.67	▼	-0.55%	
BPCCL	382.10		13.35	3.62%	USD / INR	71.24	▼	-0.77%	GBP / INR	88.67	▼	-0.47%	JPY / INR	65.84	▼	-0.81%	
VEDANTA	149.70		4.30	2.96%	EUR / INR	78.67	▼	-0.55%	GBP / INR	88.67	▼	-0.47%	JPY / INR	65.84	▼	-0.81%	
JSWSTEEL	221.40		5.20	2.41%	COMMODITY MARKET (MCX) Sep 18			CURRENCY MARKET (Spot) Sep 18			ADVANCES / DECLINES		52-WEEK HIGH - LOW		NSE BSE		
IOC	128.15		2.95	2.36%							Advances		921	1254	High	8	39
SBIN	280.40		6.45	2.35%							Declines		889	1228	Low	49	102
GAIL	134.95		3.05	2.31%							Unchanged		135	160			
TECHM	716.75		10.80	1.53%													
BAJAJ FINSV	7255.05		104.55	1.46%													
BAJAJ FINANCE	3413.85		45.45	1.35%													
NTPC	122.50		1.60	1.32%													
INFRATEL	253.50		3.30	1.32%													
AXIS BANK	648.40		7.95	1.24%													
KOTAK BANK	1464.75		16.45	1.14%													
ASIAN PAINT	1547.75		16.85	1.10%													
M & M	527.00		5.05	0.97%													
ITC	239.25		2.05	0.86%													
POWER GRID	202.05		1.60	0.80%													
TCS	2138.55		15.90	0.75%													
RELIANCE	1205.70		8.25	0.69%													
L & T	1318.00		4.30	0.33%													
GRASIM	703.10		2.15	0.31%													
ADANI PORTS	366.35		1.05	0.29%													
HERO MOTO	2576.10		7.15	0.28%													
HCL TECH	1058.45		2.60	0.25%													
TITAN	1160.70		2.45	0.21%													
DR REDDY	2743.65		5.60	0.20%													
BAJAJ-AUTO	2777.05		3.90	0.14%													
ULTRA CEMCO	3902.80		2.40	0.06%													
WIPRO	244.30		0.15	0.06%													
HINDALCO	198.00		0.05	0.03%													
HUL	1829.20		-2.00	-0.11%													
INDUSIND BK	1330.40		-2.20	-0.17%													
INFOSYS	829.85		-1.40	-0.17%													
TATA MOTORS	121.75		-0.25	-0.20%													
ICICI BANK	399.35		-1.30	-0.32%													
HDFC	1988.30		-7.95	-0.40%													
CIPLA	458.65		-2.00	-0.43%													
MARUTI	6095.05		-35.35	-0.58%													
ZEEL	335.40		-1.95	-0.58%													
SUN PHARMA	416.80		-3.85	-0.92%													
HDFC BANK	2187.75		-23.60	-1.07%													
UPL	557.05		-6.25	-1.11%													
BHARTI AIRTEL	335.60		-4.25	-1.25%													
YES BANK	64.10		-1.00	-1.54%													
EICHER MOT	16030.40		-254.55	-1.56%													
ONGC	127.00		-2.70	-2.08%													
IBULHSGFIN	419.25		-9.90	-2.31%													
COAL INDIA	192.35		-5.25	-2.66%													
BRITANNIA	2613.85		-78.60	-2.92%													

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NEWS HIGHLIGHTS	<ul style="list-style-type: none"> Fed makes second straight rate cut of 25bps, mixed signals on next move Govt approves Ordinance to ban production, import of e-cigarettes Oil settles as Saudi Arabia reassures to restore full output by end-Sep Gold slides 1% after Fed cuts rates, but policy outlook uncertain Worst FMCG Show Likely in 15 Years: Credit Suisse 	<ul style="list-style-type: none"> Trump on Fed: No guts, no sense, no vision Fed says no to negative rates, but hints at QE No pledged shares of RNAM invoked by any lender: Reliance Capital Rupee recovers by 54 paise to 71.24 vs dollar IEA sees no need for emergency oil stock release 	<ul style="list-style-type: none"> RBI plans to structure loan rates of NBFCs, housing finance companies Govt approves 78-day wages as bonus to railway employees NCLAT keeps Bakshi deal with McD on hold, bars him from going abroad NCLAT refuses to entertain RCom resolution professional, sends to NCLT Icra sees FY20 steel demand growth shrinking to 5-6% from 7.9% in FY19 	<ul style="list-style-type: none"> Chandra Can't Sell Unpledged Zee Shares: HC arbitrator puts curbs New framework for easier access to data on defaults in works Trai weighs deferring date for scrapping IUC Zero Duty on Open Cell TV Panels Only Till Sept 2020 Investments in Manufacturing Sector Fell by 10.3% in FY18 	
	<i>Source: Economic Times</i>	<i>Source: Economic Times</i>	<i>Source: Business Standard</i>	<i>Source: Mint</i>	
	F & O BAN Sep 19	NIL			

	Board Meetings	Key Economic Events	Results Calendar
19-Sep Thursday	<ul style="list-style-type: none"> IDBI Bank Ltd. for Preferential Issue of shares BCL Industries Ltd. / General Lincoln Pharmaceuticals Ltd. for Amalgamation Morepen Laboratories Ltd. / General Niraj Cement Structural for Issue Of Warrants Punjab & Sind Bank for Pref Issue of shares Suditi Industries Ltd. / General 	<ul style="list-style-type: none"> 8:30: Japan BOJ Interest Rate Decision 13:30: Eurozone Current Account Balance 14:00: UK Retail Sales 16:30: UK BOE Interest Rate Decision, QE 	<ul style="list-style-type: none"> Kilitch Drugs (India) Ltd. Minda Finance Ltd.
20-Sep Friday	<ul style="list-style-type: none"> Dharamsi Morarji Chemical Co.Ltd. / General Fcs Software Solutions Ltd. / General Goodluck India Ltd for Issue Of Warrants Speciality Papers Ltd. / General W.S.Industries (India) Ltd. / General 	<ul style="list-style-type: none"> 17:00: India FX Reserves 17:30: India Current Account Balance 19:30: Eurozone Consumer Confidence 	

	Stock	Company Name	Ex - Date	Purpose	Record Date
CORPORATE ACTIONS	APLAPOLLO	Apl Apollo Tubes Ltd.	19-Sep-19	Final Dividend - Rs. - 14.00	-
	BEML	Beml Ltd.	19-Sep-19	Final Dividend - Rs. - 2.50	-
	CARERATING	Care Ratings Ltd.	19-Sep-19	Final Dividend - Rs. - 12.00	-
	GLENMARK	Glenmark Pharmaceuticals Ltd.	19-Sep-19	Dividend - Rs. - 2.00	-
	HDFCBANK	Hdfc Bank Ltd.	19-Sep-19	Stock Split From Rs.2/- to Rs.1/-	20-Sep-19
	HFCL	Himachal Futuristic Communications Ltd.	19-Sep-19	Dividend - Rs. - 0.10	-
	JAGRAN	Jagran Prakashan Ltd.	19-Sep-19	Dividend - Rs. - 3.50	-
	MINDACORP	Minda Corporation Ltd	19-Sep-19	Final Dividend - Rs. - 0.45	-
	REPCOHOME	Repc Home Finance Ltd.	19-Sep-19	Dividend - Rs. - 2.50	-
	VENKYS	Venky'S (India) Ltd.	19-Sep-19	Dividend - Rs. - 8.00	-
	MMTC	Mmtc Ltd.	19-Sep-19	Dividend - Rs. - 0.30	-
	RADICO	Radico Khaitan Ltd.	19-Sep-19	Final Dividend - Rs. - 1.20	-
	SJVN	Sjvn Ltd	19-Sep-19	Final Dividend - Rs. - 0.65	-

	Stock	Start Date	End Date	Offer / Floor Price	FV	Type	Status
IPO							
OFS							
DEBT ISSUE	Shriram City Union Finance Ltd. - Tranche II	21-Aug-19	19-Sep-19			Debt Issue	Live
	KLM Axiva Finvest Ltd.	28-Aug-19	26-Sep-19			Debt Issue	Live
BUY BACK	Adani Ports and Special Economic Zone Ltd.	6-Sep-19	20-Sep-19	500.00	2	Tender Offer	Live
TAKEOVER	SI Capital Financial Services Ltd.	6-Sep-19	20-Sep-19	16.50	10	Takeover	Live
	International Paper Appm Ltd.	12-Sep-19	25-Sep-19	452.60	10	Takeover	Live
	Pulsar International Ltd.	13-Sep-19	26-Sep-19	14.00	10	Takeover	Live
	Overseas Synthetics Ltd.	6-Sep-19	20-Sep-19	4.43	10	Takeover	Live

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