



NIFTY Sep 19	Open	10845.20	SENSEX Sep 19	Open	36613.93
	High	10845.20		High	36613.93
	Low	10670.25		Low	35987.80
	Close	10704.80		Close	36093.47
		-1.25%			-1.29%
		-135.85			-470.41

INDEX CONSTITUENTS					
Stock	Open	High	Low	Close	Change
TATA MOTORS	124.20				2.45 2.01%
UPL	562.05				5.00 0.90%
HDFC BANK	1101.05				7.15 0.65%
BHARTI AIRTEL	337.60				2.00 0.60%
COAL INDIA	193.45				1.10 0.57%
ASIAN PAINT	1553.90				6.15 0.40%
BRITANNIA	2621.80				7.95 0.30%
DR REDDY	2732.55				-11.10 -0.40%
POWER GRID	201.15				-0.90 -0.45%
GRASIM	699.90				-3.20 -0.46%
BPCL	379.85				-2.25 -0.59%
TITAN	1153.20				-7.50 -0.65%
NTPC	121.70				-0.80 -0.65%
HDFC	1974.60				-13.70 -0.69%
KOTAK BANK	1452.60				-12.15 -0.83%
JSWSTEEL	219.55				-1.85 -0.84%
HCL TECH	1049.55				-8.90 -0.84%
HUL	1812.75				-16.45 -0.90%
BAJAJ FINSV	7188.65				-66.40 -0.92%
ULTRA CEMCO	3866.30				-36.50 -0.94%
HINDALCO	195.95				-2.05 -1.04%
ITC	236.70				-2.55 -1.07%
INFOSYS	820.70				-9.15 -1.10%
WIPRO	241.50				-2.80 -1.15%
ADANI PORTS	361.90				-4.45 -1.21%
L & T	1300.70				-17.30 -1.31%
SUN PHARMA	411.15				-5.65 -1.36%
BAJAJ-AUTO	2738.85				-38.20 -1.38%
GAIL	133.05				-1.90 -1.41%
CIPLA	452.05				-6.60 -1.44%
M & M	519.30				-7.70 -1.46%
BAJAJ FINANCE	3362.05				-51.80 -1.52%
IOC	126.20				-1.95 -1.52%
AXIS BANK	638.20				-10.20 -1.57%
INFRATEL	249.40				-4.10 -1.62%
HERO MOTO	2532.25				-43.85 -1.70%
TCS	2101.95				-36.60 -1.71%
EICHER MOT	15752.50				-277.90 -1.73%
TECHM	703.35				-13.40 -1.87%
MARUTI	5971.75				-123.30 -2.02%
ONGC	124.30				-2.70 -2.13%
RELIANCE	1179.05				-26.65 -2.21%
SBIN	274.05				-6.35 -2.26%
VEDANTA	146.15				-3.55 -2.37%
ICICI BANK	386.60				-12.75 -3.19%
INDUSIND BK	1282.25				-48.15 -3.62%
TATA STEEL	344.65				-13.60 -3.80%
IBULHSGFIN	394.75				-24.50 -5.84%
ZEEL	308.85				-26.55 -7.92%
YES BANK	54.10				-10.00 -15.60%

Market	Index	Open	High	Low	Close	Change
INDIAN MARKETS Sep 19	BANK NIFTY	26758				-1.53%
	NIFTY IT	15522				-1.15%
	NIFTY MCAP 100	15429				-1.60%
	NIFTY SCAP 100	5431				-1.47%
COMMODITY MARKET (MCX) Sep 19	CRUDE OIL	4135				-0.07%
	GOLD	37686				-0.43%
	SILVER	46606				0.03%
	COPPER	447.55				0.15%
CURRENCY MARKET (Spot) Sep 19	USD / INR	71.33				0.13%
	EUR / INR	78.96				0.37%
	GBP / INR	88.85				0.21%
	JPY / INR	66.08				0.37%

Market	Index	Open	High	Low	Close	Change
US MARKETS Sep 19	NASDAQ	8183				0.07%
	S&P 500	3007				0.00%
	DOW JONES	27095				-0.19%
EUROPEAN MARKETS Sep 19	FTSE 100	7356				0.58%
	DAX	12458				0.55%
	CAC 40	5659				0.68%
ASIAN MARKETS Sep 20 8.40 AM	NIKKEI 225	22142				0.44%
	HANG SENG	26504				0.13%
	SHANGHAI COMP	3001				0.06%
	KOSPI	2086				0.27%
F&O CUES Sep 19	TAIWAN TAIEX	10925				0.28%
	SINGAPORE STI	3160				0.04%
	NIFTY FUT	10711				-1.33%
	BANKNIFTY FUT	26782				-1.51%
SGX Sep 20, 8.40 AM	SGX NIFTY FUT	10739				0.32%

Category	Value	NSE	BSE
ADVANCES / DECLINES			
Advances	408	686	
Declines	1405	1828	
Unchanged	117	114	

Category	Value	NSE	BSE
52-WEEK HIGH - LOW			
High	8	31	
Low	68	116	

Indicator	Period	Value
GDP Growth (Q)	Jun-19	5.00%
CPI Inflation	Aug-19	3.21%
IIP Index	Jul-19	4.30%
Mfg PMI Index	Aug-19	51.4
Balance of Trade	Aug-19	-13.45 Bn \$
Repo Rate	Current	5.40%
Reverse Repo	Current	5.15%
CRR	Current	4.00%
SLR	Current	18.75%

Category	Value	Rs. Cr.
Cash Market		
FII		-893
DII		646
FUND FLOW		
Index Futures		-1700
Index Options		2848
Stock Futures		-408
Stock Options		-39

Bulk / Block	Stock	Client Name	Buy/Sell	Quantity	Price
BULK & BLOCK DEALS Sep 19	Block Deal	GOKUL	Rajput Dharmendrasinh Balvantsinh	Buy	7,500,000 15.70
	Block Deal	GOKUL	Manjulaben Kanubhai Thakker	Sell	7,500,000 15.70
	Block Deal	GOKULAGRO	Jayeshkumar Kanubhai Thakkar	Buy	7,500,000 15.50
	Block Deal	GOKULAGRO	Bhikhiben Balvantsinh Rajput	Sell	7,500,000 15.50
	Bulk Deal	COX&KINGS	The Royal Bank Of Scotland Plc	Sell	1,541,557 4.68
	Bulk Deal	FLEXITUFF	Sahi Trading Private Limited	Sell	175,000 13.94
	Bulk Deal	IIFLWAM	Smallcap World Fund Inc	Buy	1,382,889 1267.72
	Bulk Deal	YESBANK	Morgan Credits Private Limited	Sell	58,000,000 58.16
	Bulk Deal	CKFSL	Raviraj Developers Ltd	Buy	1,000,000 0.80

Scanner	Stocks	
SCANS Sep 19	High Price High OI	TORNTPHARM, IDEA, NATIONALUM, TATAMTRDVR, INDIGO, BHARTIARTL, ESCORTS
	Low Price Low OI	MCX, RELINFRA, RAYMOND, MFSL, MRF, BERGEPAIN, TORNTPOWER, HINDALCO, APOLLOHOSP, VOLATS, ACC
	Low Price High OI	YESBANK, EQUITAS, PEL, ZEEL, CANBK, ICICIBANK, ADANIOPOWER, BANKINDIA, PETRONET, SAIL, NBCC, PVR, TATASTEEL, RBLBANK
	High Price Low OI	OFSS, NIITTECH, KAJARIACER, ENGINEERSIN, CUMMINSIND, COLPAL, TATAMOTORS, BRITANNIA, ASIANPAINT, MOTHERSUMI, GODREJCP
High Delivery Qty	CYIENT, REDINGTON, SHK, ENDURANCE, SHOPERSTOP, NATCOPHARM, CARBORUNIV, YESBANK, IDEA, WELSPUNIND	
High Delivery %	EVEREADY, TIINDIA, CARBORUNIV, NH, REDINGTON, MINDAIND, NATCOPHARM, THERMAX, ABBOTINDIA, DEEPAKNT, ORIENTELEC	
Close Crossing 52-Week High		
Close Crossing 52-Week Low	EVEREADY, DALBHARAT, RHFL, IBULHSGFIN, PNBHOUSING, CORPBANK, LICHSFIN, FORCEMOT, INDIANB	

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NEWS HIGHLIGHTS	<ul style="list-style-type: none"> FM set to unveil fresh measures to boost growth today GST Council to meet today amid clamour for tax rates cut Banks won't declare NPA for MSME loans till Mar Bank of England keeps rates steady, warns Brexit delay would hurt growth Rana Kapoor sells 2.3% stake in YES Bank <p><i>Source: Economic Times</i></p>	<ul style="list-style-type: none"> Axis prices QIP, Offer opens today; fixed Rs 661 per share US and Chinese trade negotiators resumed face-to-face talks Policy for scrapping old vehicles soon: Gadkari Ahead of Festive Season, PSBs to go on Lending Spree Qatar Fund in Talks with Adani for Discom Stake <p><i>Source: Economic Times</i></p>	<ul style="list-style-type: none"> Room for rate cuts, not fiscal expansion, says RBI gov OECD slashes India's economic growth forecast from 7.2% to 5.9% Essel Group promoters may get six months to repay Rs 3,000 crore debt Amit Shah panel sets the ball rolling on sale of debt-laden Air India PM to meet top executives of 16 US companies on Saturday <p><i>Source: Business Standard</i></p>	<ul style="list-style-type: none"> FM directs banks, NBFCs to focus on increasing credit outgo in 400 districts Fed rate cut leaves global markets dissatisfied, hankering for more DLF land monetizing pace picks up; unsold inventory concerns remain Court extends former FM's judicial custody till 3 Oct in INX case JSW Steel promoters release pledged shares worth Rs 1,150 crore <p><i>Source: Mint</i></p>
	F & O BAN	NIL		
	Sep 20	NIL		

	Board Meetings	Key Economic Events	Results Calendar
20-Sep Friday	<ul style="list-style-type: none"> Dharamsi Morarji Chemical Co.Ltd. / General Fcs Software Solutions Ltd. / General Goodluck India Ltd for Issue Of Warrants Speciality Papers Ltd. / General W.S.Industries (India) Ltd. / General 	<ul style="list-style-type: none"> 17:00: India FX Reserves 17:30: India Current Account Balance 19:30: Eurozone Consumer Confidence 	
21-Sep Saturday	<ul style="list-style-type: none"> Dharamsi Morarji Chemical Co.Ltd. / General Fcs Software Solutions Ltd. / General Future Supply Chain Solutions for Pref Issue Goodluck India Ltd for Issue Of Warrants Speciality Papers Ltd. / General Wanbury Ltd. / General W.S.Industries (India) Ltd. / General 		

	Stock	Company Name	Ex - Date	Purpose	Record Date
CORPORATE ACTIONS	GMDCLTD	Gujarat Mineral Development Corporation Ltd.	20-Sep-19	Dividend - Rs. - 2.00	-
	JAICORPLTD	Jai Corp Ltd.	20-Sep-19	Dividend - Rs. - 0.50	-
	KNRCON	Knr Constructions Ltd.	20-Sep-19	Final Dividend - Rs. - 0.40	-
	PARAGMILK	Parag Milk Foods Ltd	20-Sep-19	Final Dividend - Rs. - 1.00	-
	PFS	Ptc India Financial Services Ltd.	20-Sep-19	Final Dividend - Rs. - 0.80	-
	PNCINFRA	Pnc Infratech Ltd	20-Sep-19	Final Dividend - Rs. - 0.50	-
	PTC	Ptc India Ltd.	20-Sep-19	Final Dividend - Rs. - 4.00	-
	RAJESHEXPO	Rajesh Exports Ltd.	20-Sep-19	Dividend - Rs. - 1.00	-
	SUNTECK	Sunteck Realty Ltd.	20-Sep-19	Final Dividend - Rs. - 1.50	-
	DAAWAT	Lt Foods Ltd.	20-Sep-19	Final Dividend - Rs. - 0.15	-
	SSWL	Steel Strips Wheels Ltd.	20-Sep-19	Final Dividend - Rs. - 4.00	-
ICRA	Icra Ltd.	24-Sep-19	Dividend - Rs. - 30.00	-	
AARTIIND	Aarti Industries Ltd.	27-Sep-19	Bonus issue 1:1	30-Sep-19	

	Stock	Start Date	End Date	Offer / Floor Price	FV	Type	Status
IPO	Galactico Corporate Services Ltd.	24-Sep-19	27-Sep-19	23.00	10	Fixed Price	Forthcoming
OFS							
DEBT ISSUE	KLM Axiva Finvest Ltd.	28-Aug-19	26-Sep-19			Debt Issue	Live
	Muthoot Fincorp Ltd.	20-Sep-19	18-Oct-19			Debt Issue	Live
BUY BACK	Adani Ports and Special Economic Zone Ltd.	6-Sep-19	20-Sep-19	500.00	2	Tender Offer	Live
TAKEOVER	SI Capital Financial Services Ltd.	6-Sep-19	20-Sep-19	16.50	10	Takeover	Live
	International Paper Appm Ltd.	12-Sep-19	25-Sep-19	452.60	10	Takeover	Live
	Pulsar International Ltd.	13-Sep-19	26-Sep-19	14.00	10	Takeover	Live
	Overseas Synthetics Ltd.	6-Sep-19	20-Sep-19	4.43	10	Takeover	Live

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