

**Snapshot**

- Wipro Limited announced the launch of its Digital Inspection Solution for improved workplace safety and experience.
- ZEE Entertainment Enterprises Ltd. announced a national level CSR drive towards enhancing the Country's healthcare infrastructure, further strengthening its fight against Covid-19.
- Sun Pharmaceutical Industries Ltd. announced that one of its wholly-owned subsidiaries and Hikma Pharmaceuticals PLC (Hikma) have entered into an exclusive licensing and distribution agreement for ILUMYA, an innovative biologic product, for the Middle East & North Africa (MENA) region.
- Tata Consultancy Services announced the launch of TCS Crystallus™, a set of pre-configured industry solutions that accelerate SAP S/4HANA-enabled digital transformations, giving enterprise customers a competitive edge.
- Axis Bank Pralay Mondal has resigned from post of Executive Director (retail banking) effective September 14. Bank has initiated the succession planning process for the post.
- Shriram Transport Finance board approved raising Rs 1,500 crore via rights issue and Rs 2,500 crore via issue of specified securities.
- Balkrishna Industries has temporarily shut down manufacturing operation in Bhuj, due to an earthquake on June 14.
- Mindtree Vinit Teredesai appointed as the company's new CFO.
- Ind-Swift Laboratories to commercially launch its key API - Fexofenadine, an Anti-Histamine drug used for the treatment of seasonal allergic Rhinitis and Urticaria in U.S. market. Company has received commercial orders and the supplies will begin from the current quarter.
- Narayana Hrudayalaya to seek shareholders nod to raise Rs 200 crore via NCDs.
- Lakshmi Vilas Bank: Signs preliminary, non-binding letter of intent with Clix Group in relation to the proposed amalgamation of the group with the bank. Under the non-binding intent, the proposed amalgamation is subject to completion of mutual due diligence in an exclusive window of 45 days, and will be subject to regulatory and other customary approvals.
- Covid-19 Impact On Shoppers Stop 53 departmental stores, seven home stores, 61 beauty stores and two Arcelia stores are operational as on date. Expect footfalls and sales to increase with gradual easing of the lockdown.
- Covid-19 Impact On Kirloskar Ferrous was able to meet demand in May and June so far. Paid installments of term loans and interest thereon and all letters of credit have been honoured on due dates.
- Covid-19 Impact On Castrol: Witnessing demand pick-up for products related to two-wheeler post partial relaxation of lockdown. Uncertainty in the momentum for June.

**Pivot Points**

Category	L1	L2	L3
Nifty	9495.25	9610.80	9712.25
Bank Nifty	18881.20	19310.70	19611.80

**FII & DII Data (₹ Crore)**

Category	Buy Val	Sell Val	Net Val
FII	3247	6207	2960
DII	3826	2749	1076

**Index Screenshot**

Index	Close	Pts Chg	% Chg
BSE Sensex	33228	-552.09	-1.63
Nifty 50	9813	-159.20	-1.160
Nifty Fut	10,027.00	+209.95	+2.14%
Nifty Bank	19912	-741.65	-3.59
Nifty Bank Fut	19,921.95	-702.55	-3.41%
Dow Jones	25,763.16	+157.62	+0.62%
Nasdaq 100	9,776.89	+113.12	+1.17%
S&P 500	3,066.59	+25.28	+0.83%

**Advance & Decline**

Category	Adv	Dec	Unchg
NSE	908	971	66
BSE	1305	1256	182

**Currency**

Commodity	LTP	Pts Chg	%Chg
USD/INR	75.841	-0.113	-0.15%
EUR/INR	86.0225	+0.0275	+0.03%
EUR/USD	1.1342	+0.0020	+0.18%
GBP/USD	1.2668	+0.0066	+0.52%

**Commodity**

Commodity	LTP	Pts Chg	%Chg
Gold	1,737.50	+10.30	+0.60%
Silver	17.573	+0.174	+1.00%
Brent Crude	39.63	-0.09	-0.23%
WTI Crude Oil	37.06	-0.06	-0.16%

## **Coronavirus Pandemic Update**

<b>Country</b>	<b>Total Cases</b>	<b>New Cases</b>	<b>Total Deaths</b>	<b>New Deaths</b>	<b>Total Recovered</b>	<b>Active Cases</b>
<b>India</b>	343,026		9,915		180,320	152,791
<b>China</b>	83,221	+40	4,634		78,377	210
<b>Italy</b>	237,836		34,604		177,038	25909
<b>USA</b>	2,182,950		118,283		889,866	1,174,801

## **Bulk Deals**

<b>Date</b>	<b>Security code</b>	<b>Security Name</b>	<b>Client name</b>	<b>Buy/Sell</b>	<b>Qty Traded</b>	<b>Traded Price</b>
15-06-2020		AARTIIND	SMALLCAP WORLD FUND INC	S	15,97,950	854.71

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