

Snapshot

- HCL announced the release of Unica V12.1. Unica takes Precision Marketing-Scale to the next level by effortlessly scaling to the billions of personalized interactions required by the largest organizations with the most complex data infrastructures.
- Cipla Limited announced that the two companies have entered into an agreement to provide better access to innovative medicines for patients in India.
- Reliance Industries is closing in on a deal that would see it acquire stakes in some units of Future Group, people familiar with the matter said, a move that would bolster the e-commerce ambitions of the conglomerate and its billionaire Chairman Mukesh Ambani.
- Reliance Industries Ltd said it has sold a 2.32% stake in its digital unit to Saudi Arabia's Public Investment Fund (PIF) for Rs 11,367 crore, taking the cumulative fund raising to about Rs 1.16 trillion in two months.
- Bharti Airtel asked the Supreme Court that it be given 20 years to make its remaining adjusted gross revenue (AGR) payments, saying it is a well-established telecom company and not a "fly-by-night operator".
- Reliance Industries Saudi Arabia's The Public Investment fund to invest Rs 11,370 crore in Jio platforms for a 2.32% stake. The investment is made at an equity valuation of Rs 4.91 lakh crore and enterprise valuation of Rs 5.16 lakh crore. Jio platforms has now raised Rs 1,15,693.95 crore from 11 investments made by 10 investors.
- Pharma Stocks DGFT removes prohibition on export of hydroxychloroquine API and its formulations.
- Cipla enters into an agreement with Roche Pharma to provide better access to innovative medicines for patients in India. Cipla will be responsible for marketing and distribution of Roche Pharma's trademark oncology drugs - Trastuzumab (Herclon), Bevacizumab (Avastin) and Rituximab (Ristova). Roche and Cipla had previously entered into a similar agreement in February 2018 for promotion and distribution of Tocilizumab (Actemra) and other products.
- Tata Motors Moody's downgrades long-term rating to B1 from Ba3. Outlook on all ratings has been changed to negative from 'ratings under review.' Downgrade reflects the sustained deterioration in the company's credit profile and expectation that it will take longer than previously expected for the credit metrics to return to appropriate levels for Ba3 rating.
- Maruti Suzuki Osamu Suzuki, chairman of Maruti Suzuki India Ltd's Japanese parent, has urged parts suppliers to its Indian unit to boost output and build a sizeable inventory to meet demand from the carmaker even if a second wave of coronavirus infections sweeps through the country and disrupts production. This is the first time in more than a decade that the 90-year-old patriarch of Suzuki Motor Corp. has personally reached out to Maruti's vendors.

Pivot Points

Category	L1	L2	L3
Nifty	9654.62	9749.83	9920.77
Bank Nifty	19316.97	19673.63	20314.97

FII & DII Data (₹ Crore)

Category	Buy Val	Sell Val	Net Val
FII	4918	4551	366
DII	3671	2540	1131

Index Screenshot

Index	Close	Pts Chg	% Chg
BSE Sensex	34,208.05	+700.13	+2.09%
Nifty 50	10,091.65	+210.50	+2.13%
Nifty Fut	10,045.50	-29.20	-0.29%
Nifty Bank	20,956.30	+754.55	+3.74%
Nifty Bank Fut	20,893.55	+746.00	+3.70%
Dow Jones	26,080.10	-39.51	-0.15%
Nasdaq 100	10,012.05	+29.57	+0.30%
S&P 500	3,115.34	+1.85	+0.06%

Advance & Decline

Category	Adv	Dec	Unchg
NSE	1396	448	69
BSE	1876	734	139

Currency

Commodity	LTP	Pts Chg	% Chg
USD/INR	76.287	-0.103	-0.13%
EUR/INR	85.5215	-0.0505	-0.06%
EUR/USD	85.5215	-0.0505	-0.06%
GBP/USD	1.2431	+0.0007	+0.06%

Commodity

Commodity	LTP	Pts Chg	% Chg
Gold	1,735.15	+4.05	+0.23%
Silver	17.532	+0.024	+0.14%
Brent Crude	41.81	+0.30	+0.72%
WTI Crude Oil	39.12	+0.28	+0.72%

Coronavirus Pandemic Update

5Country	Total Cases	New Cases	Total Deaths	New Deaths	Total Recovered	Active Cases
India	381551	13827	12604		205182	163305
China	83,890		4,634		78,379	265
Italy	238662		34,514		180544	23101
USA	2257586		120564		924930	1212127

Bulk Deals

Date	Security code	Security Name	Client name	Buy/Sell	Qty Traded	Traded Price
		BHEL	HRTI PRIVATE LIMITED	B	215,27,212	30.79
		BHEL	HRTI PRIVATE LIMITED	S	215,27,212	30.85

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