

**Snapshot**

- State Bank of India:** Reduces MCLR and base rate by 25 and 75 basis points respectively, across various tenors from June 10. One-year MCLR now at 7% and base rate now stands at 7.4%. External benchmark linked lending rate reduced to 6.65% from 7.05% from July 1. Repo-linked lending rate also reduced to 6.25% from 6.65% from June 1.
- Vedanta:** The Ministry of Petroleum and Natural Gas has petitioned the Supreme Court against an arbitration award allowing the company along with Videocon Industries to recover \$499 million instead of the \$198 million capped by the government for the development of Ravva oil and gas fields in Rajasthan, according to updates on the Supreme Court website. The case is scheduled to be heard next week.
- Affle India:** To acquire full control in Appnext. The initial acquisition will be of 66.6% for \$17.5 million, with a clear path to acquire the rest of the stake on attainment of mutually agreed growth targets. Appnext is a Singapore-based online platform that recommends content to online users.
- GSK Pharma On Discontinuation Of Zinetac:** Zinetac Tablets contributes to less than 5% of the total revenue, as per the total sales in the last three financial years.
- RITES:** Gets an order for consultancy services from National Highways & Infrastructure Development Corporation for Rs 55 crore.
- DCB Bank:** Board to consider raising capital via issue of securities on June 11.
- PNB Housing Finance:** To consider raising funds up to \$750 million via external commercial borrowings and non-convertible debentures on June 13.
- Aditya Birla Fashion and Retail:** Bloomberg News reports that the company plans to raise Rs 500 crore via commercial papers.
- Coffee Day Enterprises:** Kotak Mahindra Investments sold 12.85 lakh shares or 0.61% stake at Rs 14.05 per share.

**Pivot Points**

Category	L1	L2	L3
Nifty	9874.00	9997.10	10082.30
Bank Nifty	19900.33	20405.77	20796.53

**FII & DII Data (₹ Crore)**

Category	Buy Val	Sell Val	Net Val
FII	6081.97	5268.7	813.27
DII	4212.26	5450	-1238

**Index Screenshot**

Index	Close	Pts Chg	% Chg
BSE Sensex	34,370	83.34	0.24%
Nifty 50	10,167	25.30	0.24%
Nifty Fut	10,224.30	+59.25	+0.58%
Nifty Bank	21,187.35	+152.85	+0.73%
Nifty Bank Fut	21,170.25	+153.85	+0.73%
Dow Jones	27,572.44	+461.46	+1.70%
Nasdaq 100	9,924.75	+110.66	+1.13%
S&P 500	3,232.39	+38.46	+1.20%

**Advance & Decline**

Category	Adv	Dec	Unchg
NSE	1286	604	71
BSE	1809	862	155

**Currency**

Commodity	LTP	Pts Chg	% Chg
USD/INR	75.485	+0.105	+0.14%
EUR/INR	85.2075	+0.0885	+0.10%
EUR/USD	1.1288	-0.0004	-0.03%
GBP/USD	1.2721	-0.0001	-0.01%

**Commodity**

Commodity	LTP	Pts Chg	% Chg
Gold	1,702.25	-2.85	-0.17%
Silver	17.858	-0.035	-0.20%
Brent Crude	41.04	+0.24	+0.59%
WTI Crude Oil	38.50	+0.31	+0.81%

## **Coronavirus Pandemic Update**

<b>Country</b>	<b>Total Cases</b>	<b>New Cases</b>	<b>Total Deaths</b>	<b>New Deaths</b>	<b>Total Recovered</b>	<b>Active Cases</b>
<b>India</b>	265,928		7,473		129,095	129,360
<b>China</b>	83,040		4,634		78,341	65
<b>Italy</b>	235,278		33,964		166,584	34,730
<b>USA</b>	2,026,493		113,055		773,480	1,139,958

## **Bulk Deals**

<b>Date</b>	<b>Security code</b>	<b>Security Name</b>	<b>Clie n name</b>	<b>Buy/Sell</b>	<b>Qty Traded</b>	<b>Traded Price</b>
-	-	-	-	-	-	-

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