

CVL OLAO- CHECKLIST FOR USERS

DOCUMENT CHECKLIST- CVLOLAO

Purpose: Online Account Opening

Requirements: Documents Needed & Device Settings

DOCUMENTS

| DOCUMENT | SIZE | FORMAT | SEGMENT |
|----------------------------------|-------------------------|----------------------------------|--|
| <i>Specimen Signature</i> | <i>400*200px</i> | <i>PNG, JPG, JPEG</i> | <i>KRA, DP , Broking Segment equity, Mutual Funds</i> |
| <i>Copy of PAN Card</i> | <i>500*750px</i> | <i>PNG, JPG, JPEG</i> | <i>KRA, DP , Broking Segment equity, Mutual Funds</i> |
| <i>Cancelled cheque</i> | <i>200KB</i> | <i>PNG, JPG, JPEG</i> | <i>KRA, DP , Broking Segment equity</i> |
| <i>Income Statement</i> | <i>200KB</i> | <i>PNG, JPG, JPEG</i> | <i>Broking Segment , F&O</i> |

NOTE: DOCUMENTS MENTIONED ABOVE TO BE UPLOADED IN OLAO SYSTEM SHOULD MEET SIZE & FORMAT LIMITS SPECIFIED.

CVL OLAO- CHECKLIST FOR USERS

TECHNICAL SPECIFICATIONS

| | |
|--------------------------------|---|
| MOBILE, LAPTOP, DESKTOP | INTERNET CONNECTION MUST BE ON |
| | STRONG INTERNET CONNECTION |
| | BROWSER RIGHTS TO ACCESS DEVICE CAMERA & LOCATION SERVICES |
| | LAPTOP OR DESKTOP CAMERA AND AUDIO OUTPUT TO BE FUNCTIONAL |

THINGS TO DO IF UNABLE TO PERFORM OLAO TRANSACTION (any device)

1. Clear browsing history from web browser
2. Clear "CACHE & COOKIES" from web BROWSER
3. In browser setting check "OPTION" setting, location service & camera must be allowed
4. In mobile device setting, check "PRIVACY" setting, location & camera access must be given to the browser you are using for OLAO.
5. Application will work best in Chrome browser, version 91.0.4472.124 (and above)

| | |
|--------------------------|--------------------------------------|
| GENERAL DOCUMENTS | PAN CARD |
| | SPECIMEN SIGNATURE |
| | CANCELLED CHEQUE |
| | INCOME STATEMENT |
| | DRIVING LICENSE (IF REQUIRED) |
| | PHOTO (IF REQUIRED) |

NOTE: USER SHOULD KEEP ABOVE MENTIONED DOCUMENTS HANDY WHILE ONLINE ACCOUNT OPENING. DOCUMENTS MAY VARY BASED ON THE SEGMENT SELECTED (i.e., Equity or Futures & Options).