

**Nifty signals firm start; Asian markets extend gains****Morning Market Snapshot – 10 Feb 2026 (Tuesday)**

- Indian equity benchmarks Sensex and Nifty are expected to open on a positive note on February 10, tracking firm cues from Nifty, which was trading around 25,946
- The optimism follows the previous session's gains, driven by supportive global markets and broad-based buying across sectors. Sentiment was further boosted after the announcement of an interim trade framework with the US, which includes a reduction in reciprocal tariffs to 18 percent on several Indian goods.
- On Monday, the 30-share benchmark index ended at 84065.75 up by 485.35 points or by 0.58 % and then NSE Nifty was at 25867.3 up by 173.6 points or by 0.68 %.
- On the global front, 84065.75 up by 485.35 points or by 0.58 % and then NSE Nifty was at 25867.3 up by 173.6 points or by 0.68 %.
- US equity indexes closed higher on Monday, building on last week's strong rally, as technology shares pushed the S&P 500 and Nasdaq upward and the Dow Jones Industrial Average notched new intraday and closing highs. The S&P 500 index rose 0.47 per cent, the Nasdaq Composite was up 0.9 per cent, and the Dow Jones Industrial Average settled almost flat with a positive bias. Asian markets were trading higher on Tuesday, with Japan's Nikkei 225 continuing its post-election rally and climbing to fresh highs. Last checked, Nikkei 225 index was up 1.95 per cent, South Korea's KOSPI index rose 0.50 per cent, and the Australia's S&P/ASX 200 rose 0.36 per cent. Back home, Top traded Volumes on NSE Nifty – Tata Steel Ltd. 68967709.00, State Bank of India 40852966.00, HDFC Bank Ltd. 23947829.00, Kotak Mahindra Bank Ltd. 22538542.00, ITC Ltd. 20059198.00,
- On NSE, total number of shares traded was 524.49 Crore and total turnover stood at Rs. 114972.50 Crore. On NSE Future and Options, total number of contracts traded in index futures was 107456 with a total turnover of Rs. 18508.14 Crore. Along with this total number of contracts traded in stock futures were 1325366 with a total turnover of Rs. 89893.47 Crore. Total numbers of contracts for index options were 128840238 with a total turnover of Rs. 21663986.16 Crore. and total numbers of contracts for stock options were 8001782 with a total turnover of Rs. 559563.31 Crore.
- The FILs on 09/02/2026 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 18476.09 Crore and gross debt purchased stood at Rs. 773.79 Crore, while the gross equity sold stood at Rs. 14964.45 Crore and gross debt sold stood at Rs. 344.89 Crore. Therefore, the net investment of equity and debt reported were Rs. 3511.64 Crore and Rs. 428.90

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This report has been prepared by [Bgse Financials Ltd], registered with the Securities and Exchange Board of India (SEBI) as a Research Analyst

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