

Sensex, Nifty likely to start on positive note today**Morning Market Snapshot – 19 Feb 2026 (Thursday)**

- Indian benchmarks are expected to start the day on a positive note on Thursday as a rebound in U.S. tech shares on the back of upbeat economic data helped ease AI-disruption fears.
- Asian markets rose on Thursday, supported by gains in technology giants on Wall Street, while lingering U.S.-Iran tensions kept oil prices supported and left gold underpinned by safe-haven flows.
- On Wednesday, the 30-share benchmark index ended at 83734.25 up by 283.29 points or by 0.34 % and then NSE Nifty was at 25819.35 up by 93.95 points or by 0.37 %.
- On the global front, US indices ended higher as gains in key technology stocks supported. The S&P 500 and the Dow Jones Industrial Average ended 0.56 and 0.26 per cent higher, respectively. The Nasdaq Composite ended 0.78 per cent higher.
- In commodities, Oil prices eased in early Asia trade on Thursday, following the previous day's 4% jump, as investors assessed efforts by the U.S. and Iran to resolve tensions while both sides have stepped up military activity in the key oil-producing region.
- Back home, Top traded Volumes on NSE Nifty – Kwality Wall's (India) Ltd. 90581096.00, Tata Steel Ltd. 48357001.00, ITC Ltd. 35473203.00, Eternal Ltd. 35129399.00, Wipro Ltd. 22679760.00.
- On NSE, total number of shares traded was 455.22 Crore and total turnover stood at Rs. 92768.41 Crore.
- On NSE Future and Options, total number of contracts traded in index futures was 111026 with a total turnover of Rs. 19105.91 Crore. Along with this total number of contracts traded in stock futures were 2090826 with a total turnover of Rs. 140225.98 Crore.
- Ttal numbers of contracts for index options were 64721278 with a total turnover of Rs. 10944075.62 Crore. and total numbers of contracts for stock options were 10224888 with a total turnover of Rs. 720339.65 Crore.
- The FII's on 18/02/2026 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 9401.64 Crore and gross debt purchased stood at Rs. 532.29 Crore, while the gross equity sold stood at Rs. 7781.55 Crore and gross debt sold stood at Rs. 175.74 Crore. Therefore, the net investment of equity and debt reported were Rs. 1620.09 Crore and Rs. 356.55..

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