

Sensex, Nifty open higher; Asian stocks up**Morning Market Snapshot – 05 Mar 2026 (Thursday)**

- Indian benchmark indices, the Sensex and Nifty, are expected to open higher on March 5, supported by positive signals from Nifty, which was trading near 24,550 in early indications.
- In the previous session on March 4, the benchmarks fell around 1.5% amid rising tensions between the United States and Iran, taking their cumulative decline to nearly 4% over the last three trading sessions.
- On Wednesday, the 30-share benchmark index ended at 79116.19 down by -1122.66 points or by -1.4 % and then NSE Nifty was at 24480.5 down by -385.2 points or by -1.55 %.
- On the global front, most markets in the Asia-Pacific rose in early trade on Thursday as sentiment improved after an overnight recovery in Wall Street indices. South Korea's Kospi jumped over 12 per cent and recouped losses from the previous session. Japan's Nikkei 225 rose over 4 per cent. On Wednesday, the S&P 500 and the Dow Jones Industrial Average ended 0.78 per cent and 0.49 per cent higher, respectively. The Nasdaq Composite ended 1.29 per cent higher.
- Back home, Top traded Volumes on NSE Nifty – Tata Steel Ltd. 72096617.00, Oil And Natural Gas Corporation Ltd. 53722773.00, Eternal Ltd. 48878958.00, HDFC Bank Ltd. 39862322.00, Bharat Electronics Ltd. 35193505.00, On NSE, total number of shares traded was 585.57 Crore and total turnover stood at Rs. 140954.35 Crore.
- On NSE Future and Options, total number of contracts traded in index futures was 256953 with a total turnover of Rs. 42019.13 Crore. Along with this total number of contracts traded in stock futures were 1539061 with a total turnover of Rs. 102959.60 Crore. Total numbers of contracts for index options were 55452493 with a total turnover of Rs. 9016076.89 Crore. and total numbers of contracts for stock options were 6280608 with a total turnover of Rs. 436596.78 Crore
- The FII's on 04/03/2026 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 13386.05 Crore and gross debt purchased stood at Rs. 1682.84 Crore, while the gross equity sold stood at Rs. 16374.70 Crore and gross debt sold stood at Rs. 569.13 Crore. Therefore, the net investment of equity and debt reported were Rs. -2988.65 Crore and Rs. 1113.71.

Disclaimer:

This report has been prepared by [Bgse Financials Ltd], registered with the Securities and Exchange Board of India (SEBI) as a Research Analyst

The information, opinions, and views expressed in this report are for informational purposes only and do not constitute an offer or solicitation for the purchase or sale of any financial instrument or securities. Investors should carefully consider their investment objectives, financial situation, and risk profile before acting on any information contained herein.

The research analyst(s) or their relatives, or the research entity, may have financial or beneficial interest in the subject company/companies. The analyst or entity may have positions in the securities recommended herein, and may from time to time add to or dispose of any such securities.

The views expressed are based on publicly available information and sources believed to be reliable, but [Research Entity] does not represent that it is accurate or complete, and it should not be relied upon as such. Neither [Research Entity] nor its employees shall be responsible for any loss or damage arising from the use of this report.

Past performance is not necessarily a guide to future performance. Investors are advised to consult their financial advisors before making investment decisions.