

**Nifty points to lower start; Asian markets slip****Morning Market Snapshot – 06 Mar 2026 (Friday)**

- Indian benchmark indices Sensex and Nifty are expected to open on a weak note on March 6, following declines in Nifty, which was trading lower at around 24,645 during early signals.
- On Thursday, the 30-share benchmark index ended at 80015.9 up by 899.71 points or by 1.14 % and then NSE Nifty was at 24765.9 up by 285.4 points or by 1.17 %.
- On the global front, most Markets in the Asia-Pacific region were trading in the red as oil prices soared amid growing disruptions to global supply due to the US-Israeli's war on Iran.
- Mainland China's CSI 300 and South Korea's Kospi were trading 0.1 per cent and 1.6 per cent down, respectively. Overnight, the S&P 500 and the Dow Jones Industrial Average ended 0.57 per cent and 1.61 per cent down, respectively. The Nasdaq Composite ended 0.26 per cent down.
- Back home, Top traded Volumes on NSE Nifty – Eternal Ltd. 44324414.00, Tata Steel Ltd. 41033397.00, Oil And Natural Gas Corporation Ltd. 40569479.00, Bharat Electronics Ltd. 38023711.00, HDFC Bank Ltd. 31324582.00,
- On NSE, total number of shares traded was 493.00 Crore and total turnover stood at Rs. 124022.64 Crore. On NSE Future and Options, total number of contracts traded in index futures was 191938 with a total turnover of Rs. 31748.79 Crore. Along with this total number of contracts traded in stock futures were 1503768 with a total turnover of Rs. 100990.35 Crore. Total numbers of contracts for index options were 63981531 with a total turnover of Rs. 10379196.26 Crore. and total numbers of contracts for stock options were 5957967 with a total turnover of Rs. 416407.82 Crore.
- The FII's on 05/03/2026 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 20256.26 Crore and gross debt purchased stood at Rs. 920.67 Crore, while the gross equity sold stood at Rs. 29369.68 Crore and gross debt sold stood at Rs. 531.75 Crore. Therefore, the net investment of equity and debt reported were Rs. -9113.42 Crore and Rs. 388.92.

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