

Nifty signals gap-down opening amid weak US, Asian cues**Morning Market Snapshot – 09 Mar 2026 (Monday)**

- Indian equity benchmark indices the Sensex and Nifty are expected to open with a gap-down on March 9, following weak cues from Nifty, which was trading lower at around 23,755 in early indications.
- In the previous session on March 6, the benchmark indices were unable to maintain momentum and declined by over 1 percent. The Nifty closed at 24,450, weighed down by broad-based selling pressure, particularly in financial and realty stocks.
- On Friday, the 30-share benchmark index ended at 78918.9 down by -1097 points or by -1.37 % and then NSE Nifty was at 24450.45 down by -315.45 points or by -1.27 %.
- On the global front, Asian markets slumped on Monday as a surge in oil prices sparked a risk-off sentiment. South Korea's Kospi tumbled 8 per cent, and Japan's Nikkei 225 fell over 6 per cent.
- Overnight, the S&P 500 and the Nasdaq Composite ended 1.33 per cent and 1.59 per cent down, respectively. The Dow Jones Industrial Average ended 0.95 per cent down.
- Back home, Top traded Volumes on NSE Nifty – Eternal Ltd. 44605775.00, HDFC Bank Ltd. 34439647.00, Oil And Natural Gas Corporation Ltd. 30725344.00, Tata Steel Ltd. 28551376.00, Bharat Electronics Ltd. 28154230.00,
- On NSE, total number of shares traded was 408.33 Crore and total turnover stood at Rs. 110554.19 Crore. On NSE Future and Options, total number of contracts traded in index futures was 162156 with a total turnover of Rs. 26821.58 Crore. Along with this total number of contracts traded in stock futures were 1301981 with a total turnover of Rs. 85530.50 Crore. Total numbers of contracts for index options were 91723393 with a total turnover of Rs. 14804802.79 Crore. and total numbers of contracts for stock options were 5876052 with a total turnover of Rs. 394570.80 Crore.
- The FII's on 06/03/2026 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 15796.13 Crore and gross debt purchased stood at Rs. 3436.36 Crore, while the gross equity sold stood at Rs. 19226.38 Crore and gross debt sold stood at Rs. 3530.19 Crore. Therefore, the net investment of equity and debt reported were Rs. -3430.25 Crore and Rs. -93.83.

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