

**Sensex jumps 400 points, Nifty above 23,700; IT, auto outperform****Morning Market Snapshot – 19 Mar 2026 (Thursday)**

- Benchmark indices Nifty50 and Sensex opened sharply lower, tracking weakness in global equities after a fresh escalation in the US-Iran conflict pushed oil prices higher and weighed on investor sentiment.
- The 30-share benchmark index was trading at 74930.16 down by -1773.97 points or by -2.31 % and then NSE Nifty was at 23316.05 down by -517.75 points or by -2 %.
- Sensex touched intraday high of 75354.18 and intraday low of 74685.52 The NSE Nifty touched intraday high of 23378.7 and intraday low of 23180.95
- The top losers of the BSE Sensex pack were HDFC Bank Ltd. (Rs. 801.40,-4.93%), Eternal Ltd. (Rs. 234.00,-3.54%), Axis Bank Ltd. (Rs. 1211.95,-3.27%), Larsen & Toubro Ltd. (Rs. 3488.95,-3.23%), Bajaj Finance Ltd. (Rs. 851.85,-3.17%), among others.
- HCS index was at 42046.85 up by -654.91 points or by -1.53%. Aarti Drugs Ltd. (Rs. 347.20,+1.80%), NGL Fine - Chem Ltd. (Rs. 2208.90,+0.56%), Acutaas Chemicals Ltd. (Rs. 2272.10,+0.55%), Natco Pharma Ltd. (Rs. 960.10,+0.27%), Strides Pharma Science Ltd. (Rs. 906.15,+0.12%),.
- Realty index was at 5520.68 down by -162.68 points or by -2.86%. Godrej Industries Ltd. (Rs. 1586.05,-3.45%), Brigade Enterprises Ltd. (Rs. 663.00,-3.37%), Anant Raj Ltd. (Rs. 455.50,-3.33%), Prestige Estates Projects Ltd. (Rs. 1277.25,-3.26%), Lodha Developers Ltd. (Rs. 827.15,-3.12%),.
- The Market breadth, indicating the overall strength of the market, was weak. On BSE out of total shares traded 3538 , shares advanced were 832 while 2536 shares declined and 170 were unchanged..

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