

**Nifty signals negative start; US markets rally, Asia falls****Morning Market Snapshot – 09 Apr 2026 (Thursday)**

- Indian equity benchmarks, the Sensex and Nifty 50, are expected to open on a negative note on April 9, tracking weak cues from Nifty, which was hovering around the 23,930 mark.
- The muted start comes as crude oil prices rebound after Iran accused the US of breaching the ceasefire agreement, dampening global sentiment.
- In the previous session, domestic markets extended gains for the fifth straight day, with the Nifty crossing the 24,000 level intraday. The rally was supported by easing geopolitical tensions after US President Donald Trump announced a two-week ceasefire with Iran, which had led to a sharp decline in crude oil prices.
- On Wednesday, the 30-share benchmark index ended at 77562.9 up by 2946.32 points or by 3.95 % and then NSE Nifty was at 23997.35 up by 873.7 points or by 3.78 %.
- On the global front, most markets across the Asia-Pacific region declined early on Thursday as tensions over US-Iran hostilities resurfaced. Japan's Nikkei 225 and South Korea's Kospi were trading 0.48 per cent and 1.28 per cent down, respectively.
- Overnight, the Dow Jones Industrial Average and the S&P 500 ended 2.85 per cent and 2.51 per cent higher, respectively. The Nasdaq Composite ended 2.80 per cent. Brent Crude's April contract was trading 2.9 per cent higher at \$97.50 per barrel.
- The Gold and Silver futures were trading 0.66 per cent and 2.02 per cent down, respectively. On the result front, shares of Tata Consultancy Services (TCS), Anand Rathi Wealth, GM Breweries, and Rajputana Stainless will remain in focus ahead of their quarterly earnings announcement today.
- Back home, Top traded Volumes on NSE Nifty – HDFC Bank Ltd. 70269512.00, Eternal Ltd. 61801744.00, Oil And Natural Gas Corporation Ltd. 42071040.00, Tata Steel Ltd. 37018381.00, Kotak Mahindra Bank Ltd. 30162218.00, On NSE, total number of shares traded was 683.17 Crore and total turnover stood at Rs. 165926.19 Crore.
- On NSE Future and Options, total number of contracts traded in index futures was 207806 with a total turnover of Rs. 33045.04 Crore. Along with this total number of contracts traded in stock futures were 1740488 with a total turnover of Rs. 112489.47 Crore. Total numbers of contracts for index options were 50757152 with a total turnover of Rs. 7902403.89 Crore. and total numbers of contracts for stock options were 7084980 with a total turnover of Rs. 475229.08 Crore.
- The FIIs on 08/04/2026 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 9344.31 Crore and gross debt purchased stood at Rs. 198.66 Crore, while the gross equity sold stood at Rs. 16154.05 Crore and gross debt sold stood at Rs. 1215.00 Crore. Therefore, the net investment of equity and debt reported were Rs. -6809.74 Crore and Rs. -1016.34.

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This report has been prepared by [Bgse Financials Ltd], registered with the Securities and Exchange Board of India (SEBI) as a Research Analyst

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