

Nifty signals negative start for Sensex, Nifty today**Morning Market Snapshot – 11 May 2026 (Monday)**

- Indian markets are likely to witness a weak start today amid negative global cues. The Nifty, was trading at 23882.50, down 300 points or 1.25%, signaling a gap-down opening for benchmark indices.
- On Friday, the 30-share benchmark index ended at 77328.19 down by -516.33 points or by -0.66 % and then NSE Nifty was at 24176.15 down by -150.5 points or by -0.62 %.
- On the global front, Asian markets traded mostly lower amid rising geopolitical tensions after US President Donald Trump reportedly rejected Iran's latest proposal to end the West Asia conflict, pushing oil prices higher. Japan's Nikkei 225 slipped 0.17%, while Hong Kong's Hang Seng Index declined 0.51%.
- Defying the broader weakness, South Korea's KOSPI surged 5.05% to touch a fresh high of 7,876.6. On Wall Street, US markets ended on a positive note on Friday. The S&P 500 gained 0.02%, while the Dow Jones Industrial Average advanced 0.84%. The tech-heavy Nasdaq Composite rose 1.71%.
- Back home, Top traded Volumes on NSE Nifty – State Bank of India 48065909.00, HDFC Bank Ltd. 38016841.00, Tata Steel Ltd. 17760366.00, ITC Ltd. 17739844.00, Eternal Ltd. 17618369.00,
- On NSE, total number of shares traded was 515.91 Crore and total turnover stood at Rs. 147669.21 Crore. On NSE Future and Options, total number of contracts traded in index futures was 104128 with a total turnover of Rs. 16792.32 Crore. Along with this total number of contracts traded in stock futures were 1255415 with a total turnover of Rs. 86619.31 Crore. Total numbers of contracts for index options were 84140854 with a total turnover of Rs. 13328944.27 Crore. and total numbers of contracts for stock options were 7490133 with a total turnover of Rs. 557476.01 Crore.
- The FII on 08/05/2026 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 18672.35 Crore and gross debt purchased stood at Rs. 204.26 Crore, while the gross equity sold stood at Rs. 18692.17 Crore and gross debt sold stood at Rs. 129.18 Crore. Therefore, the net investment of equity and debt reported were Rs. -19.82 Crore and Rs. 75.08.

Disclaimer:

This report has been prepared by [Bgse Financials Ltd], registered with the Securities and Exchange Board of India (SEBI) as a Research Analyst

The information, opinions, and views expressed in this report are for informational purposes only and do not constitute an offer or solicitation for the purchase or sale of any financial instrument or securities. Investors should carefully consider their investment objectives, financial situation, and risk profile before acting on any information contained herein.

The research analyst(s) or their relatives, or the research entity, may have financial or beneficial interest in the subject company/companies. The analyst or entity may have positions in the securities recommended herein, and may from time to time add to or dispose of any such securities.

The views expressed are based on publicly available information and sources believed to be reliable, but [Research Entity] does not represent that it is accurate or complete, and it should not be relied upon as such. Neither [Research Entity] nor its employees shall be responsible for any loss or damage arising from the use of this report.

Past performance is not necessarily a guide to future performance. Investors are advised to consult their financial advisors before making investment decisions.