

**Pre-Session: Markets likely to open lower; GIFT Nifty down 100 pts****Morning Market Snapshot – 12 May 2026 (Tuesday)**

- Indian markets are likely to witness another weak start on Tuesday after benchmark indices plunged more than 1.5% in the previous session, dragged down by heavy selling in heavyweight stocks such as Reliance Industries, State Bank of India, Bharti Airtel and Titan Company.
- GIFT Nifty futures were trading near 23,677 in early trade, lower by around 110 points, signaling a negative opening for domestic equities.
- Market sentiment continues to remain cautious amid elevated crude oil prices hovering above \$104–105 per barrel, fueled by ongoing uncertainty surrounding the Iran conflict and the continued closure of the Strait of Hormuz.
- On Monday, the 30-share benchmark index ended at 76015.28 down by -1312.91 points or by -1.7 % and then NSE Nifty was at 23815.85 down by -360.3 points or by -1.49 %.
- On the global front, Asian markets were trading on a mixed note as traders exercised caution amid high oil prices and deepening tension in West Asia. The Nikkei 225 and the Hang Seng were trading 0.09 per cent and 0.46 per cent higher, respectively.
- The Kospi halted its record rally on Tuesday morning. It fell 3.12 per cent.
- Brent crude's May future contract was trading 0.75 per cent higher at \$104.99 per barrel on the Intercontinental Exchange as the supply disruption at the Strait of Hormuz is expected to persist longer than expected post Trump's remark.
- Back home, Top traded Volumes on NSE Nifty – State Bank of India 46927396.00, HDFC Bank Ltd. 41123422.00, Eternal Ltd. 33552537.00, Kotak Mahindra Bank Ltd. 21347878.00, Tata Consumer Products Ltd. 19203071.00,
- On NSE, total number of shares traded was 665.21 Crore and total turnover stood at Rs. 138987.18 Crore.
- On NSE Future and Options, total number of contracts traded in index futures was 124079 with a total turnover of Rs. 19694.03 Crore. Along with this total number of contracts traded in stock futures were 1215435 with a total turnover of Rs. 83500.07 Crore. Total numbers of contracts for index options were 140567158 with a total turnover of Rs. 22011461.09 Crore. and total numbers of contracts for stock options were 7442805 with a total turnover of Rs. 548101.58 Crore.
- The FIs on 11/05/2026 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 15412.57 Crore and gross debt purchased stood at Rs. 669.30 Crore, while the gross equity sold stood at Rs. 16793.60 Crore and gross debt sold stood at Rs. 267.38 Crore. Therefore, the net investment of equity and debt reported were Rs. -1381.03 Crore and Rs. 401.92.

**Disclaimer:**

This report has been prepared by [Bgse Financials Ltd], registered with the Securities and Exchange Board of India (SEBI) as a Research Analyst

The information, opinions, and views expressed in this report are for informational purposes only and do not constitute an offer or solicitation for the purchase or sale of any financial instrument or securities. Investors should carefully consider their investment objectives, financial situation, and risk profile before acting on any information contained herein.

The research analyst(s) or their relatives, or the research entity, may have financial or beneficial interest in the subject company/companies. The analyst or entity may have positions in the securities recommended herein, and may from time to time add to or dispose of any such securities.

The views expressed are based on publicly available information and sources believed to be reliable, but [Research Entity] does not represent that it is accurate or complete, and it should not be relied upon as such. Neither [Research Entity] nor its employees shall be responsible for any loss or damage arising from the use of this report.

Past performance is not necessarily a guide to future performance. Investors are advised to consult their financial advisors before making investment decisions.