

**Pre-Session: Sensex, Nifty likely to open steady; OMCs in focus****Morning Market Snapshot – 19 May 2026 (Tuesday)**

- Indian benchmark indices Sensex and Nifty are expected to begin Tuesday's session on a cautious yet stable footing as easing global crude oil prices offered some relief to investor sentiment. The mood improved after U.S. President Donald Trump chose to hold back a proposed military strike on Iran and instead explore diplomatic talks.
- On Monday, the 30-share benchmark index ended at 75315.04 up by 77.05 points or by 0.1 % and then NSE Nifty was at 23649.95 up by 6.45 points or by 0.03 %.
- On the global front, Asian markets traded largely in positive territory early Tuesday after US President Donald Trump stated that a proposed military action was withdrawn following appeals from several Middle Eastern nations.
- Trump further mentioned that discussions were underway for an agreement acceptable to both the US and countries in West Asia, adding that the arrangement would ensure the absence of nuclear weapons.
- Among key Asian indices, Japan's Nikkei 225 edged up 0.07 per cent, while Hong Kong's Hang Seng gained 0.5 per cent. In contrast, South Korea's Kospi slipped sharply by 4.08 per cent.
- On Wall Street, US markets ended on a mixed note overnight. The S&P 500 declined 0.07 per cent and the Nasdaq Composite lost 0.51 per cent, while the Dow Jones Industrial Average closed 0.32 per cent higher.
- Back home, Top traded Volumes on NSE Nifty – Tata Steel Ltd. 73796001.00, HDFC Bank Ltd. 29812079.00, Eternal Ltd. 26827499.00, State Bank of India 16554877.00, Wipro Ltd. 16327369.00,
- On NSE, total number of shares traded was 535.90 Crore and total turnover stood at Rs. 123450.30 Crore. On NSE Future and Options, total number of contracts traded in index futures was 146319 with a total turnover of Rs. 22751.26 Crore. Along with this total number of contracts traded in stock futures were 1352239 with a total turnover of Rs. 87343.14 Crore. Total numbers of contracts for index options were 168087023 with a total turnover of Rs. 25852256.77 Crore. and total numbers of contracts for stock options were 9084779 with a total turnover of Rs. 614599.84 Crore.
- The FII's on 18/05/2026 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 17137.77 Crore and gross debt purchased stood at Rs. 250.96 Crore, while the gross equity sold stood at Rs. 14918.34 Crore and gross debt sold stood at Rs. 431.81 Crore. Therefore, the net investment of equity and debt reported were Rs. 2219.43 Crore and Rs. -180.85.

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