

Nifty signals a muted start; Asian markets gain**Morning Market Snapshot – 26 May 2026 (Tuesday)**

- Indian equity benchmark indices, the BSE Sensex and Nifty 50 on a muted note on May 26, following subdued cues from the Nifty, which was trading slightly lower at around 24,069.50 in early trade.
- The domestic benchmark indices had begun the week on a strong footing, building on the previous week's gains, supported by a sharp decline in crude oil prices amid optimism surrounding a potential US-Iran deal. Positive global market trends and appreciation in the Indian rupee further lifted investor sentiment.
- On Monday, the 30-share benchmark index ended at 76488.96 up by 1073.61 points or by 1.42 % and then NSE Nifty was at 24031.7 up by 312.4 points or by 1.32 %.
- On the global front, South Korea's Kospi scaled a fresh high amid uncertainty over the US-Iran relations. The index was up 2.59 per cent.
- Meanwhile, most markets in the Asia-Pacific region were trading lower. The Nikkei 225 and the Hang Seng were down 0.46 per cent and 0.67 per cent, respectively. Brent crude rose on Tuesday morning as the US's strikes on Iran weighed on hopes for a peace deal. The May future contract rose 2.31 per cent to \$98.36 per barrel on the Intercontinental Exchange.
- Gold and Silver futures were trading 0.83 per cent and 2.5 per cent lower, respectively.
- Back home, Top traded Volumes on NSE Nifty – Wipro Ltd. 72041558.00, HDFC Bank Ltd. 26043952.00, Tata Steel Ltd. 23090495.00, Eternal Ltd. 20066077.00, ITC Ltd. 15734247.00, On NSE, total number of shares traded was 520.76 Crore and total turnover stood at Rs. 119581.17 Crore.
- On NSE Future and Options, total number of contracts traded in index futures was 233979 with a total turnover of Rs. 37547.98 Crore. Along with this total number of contracts traded in stock futures were 4778071 with a total turnover of Rs. 307571.69 Crore. Total numbers of contracts for index options were 121956527 with a total turnover of Rs. 19173581.85 Crore. and total numbers of contracts for stock options were 10765585 with a total turnover of Rs. 738709.76 Crore.
- The FIIs on 25/05/2026 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 10168.75 Crore and gross debt purchased stood at Rs. 463.36 Crore, while the gross equity sold stood at Rs. 15428.06 Crore and gross debt sold stood at Rs. 160.43 Crore. Therefore, the net investment of equity and debt reported were Rs. -5259.31 Crore and Rs. 302.93.

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