

Pre-Session: GIFT Nifty signals gap-down start; Asian markets in red**Morning Market Snapshot – 08 June 2026 (Monday)**

- Indian benchmark indices, the BSE Sensex and Nifty 50, are likely to open on a gap down start on June 8, , gift nifty trading near the 23,140 mark in early trade.
- In the previous session, domestic equity markets ended marginally lower amid volatility after the Reserve Bank of India (RBI) kept the repo rate unchanged at 5.25% and maintained its neutral policy stance. The central bank also revised its FY27 macroeconomic projections, lowering the GDP growth forecast to 6.6% from around 6.9%, while raising the inflation estimate to approximately 5.1%.
- Investors will continue to assess the implications of the RBI's updated outlook on growth and inflation, while tracking global market cues for further direction.
- On Friday, the 30-share benchmark index ended at 74243.34 down by -116.67 points or by -0.16 % and then NSE Nifty was at 23366.7 down by -49.85 points or by -0.21 %.
- On the global front, in the Asia-Pacific region, all markets declined in early trade with South Korea's Kospi plunging 9 per cent. Japan's Nikkei 225 and Hong Kong's Hang Seng were trading 4.14 per cent and 1.50 per cent down, respectively. Last Friday, the Dow Jones Industrial Average and S&P 500 settled 1.35 per cent and 2.64 per cent down, respectively. The Nasdaq Composite ended 4.18 per cent.
- Back home, Top traded Volumes on NSE Nifty – Wipro Ltd. 43539069.00, Tata Steel Ltd. 35802398.00, Eternal Ltd. 34207436.00, HDFC Bank Ltd. 22116568.00, State Bank of India 20955539.00,
- On NSE, total number of shares traded was 572.32 Crore and total turnover stood at Rs. 128870.62 Crore.
- On NSE Future and Options, total number of contracts traded in index futures was 154662 with a total turnover of Rs. 24443.45 Crore. Along with this total number of contracts traded in stock futures were 1025088 with a total turnover of Rs. 69577.62 Crore. Total numbers of contracts for index options were 120383176 with a total turnover of Rs. 18460208.62 Crore. and total numbers of contracts for stock options were 5236199 with a total turnover of Rs. 371689.21 Crore.
- The FIIs on 05/06/2026 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 14368.23 Crore and gross debt purchased stood at Rs. 648.99 Crore, while the gross equity sold stood at Rs. 18443.29 Crore and gross debt sold stood at Rs. 391.17 Crore. Therefore, the net investment of equity and debt reported were Rs. -4075.06 Crore and Rs. 257.82..

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