

Nifty signals positive open as Middle East tensions flare again**Morning Market Snapshot – 10 June 2026 (Wednesday)**

- Indian benchmark indices, the BSE Sensex and Nifty 50, are expected to start the day on a positive note on June 10 amid positive cues from the Nifty, which was trading around 23,330 in early trade.
- In the previous session, domestic equities ended higher, snapping a two-day losing streak. Improved investor sentiment was driven by easing geopolitical concerns and a decline in crude oil prices, providing support to the broader market. Traders will continue to monitor global developments, commodity price movements, and institutional flows for further direction during today's session.
- On Tuesday, the 30-share benchmark index ended at 73918.76 up by 394.5 points or by 0.54 % and then NSE Nifty was at 23242.1 up by 119.1 points or by 0.52 %.
- On the global front, In the Asia-Pacific region, share indices declined amid heightened geopolitical tensions in West Asia. The Nikkei 225 and the Kospi were trading 0.78 per cent and 2.74 per cent down, respectively.
- Overnight, the S&P 500 and the Nasdaq indices settled 0.26 per cent and 0.97 per cent down, respectively. The Dow Jones Industrial Average ended 0.17 per cent higher.
- Back home, Top traded Volumes on NSE Nifty – Tata Steel Ltd. 42111455.00, HDFC Bank Ltd. 38539563.00, Eternal Ltd. 33327569.00, Wipro Ltd. 28381665.00, Reliance Industries Ltd. 23620214.00,
- On NSE, total number of shares traded was 573.40 Crore and total turnover stood at Rs. 123202.80 Crore.
- On NSE Future and Options, total number of contracts traded in index futures was 119499 with a total turnover of Rs. 18853.79 Crore. Along with this total number of contracts traded in stock futures were 938111 with a total turnover of Rs. 62883.44 Crore. Total numbers of contracts for index options were 413577013 with a total turnover of Rs. 62536920.32 Crore. and total numbers of contracts for stock options were 4698706 with a total turnover of Rs. 324159.30 Crore.
- The FII's on 09/06/2026 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 9027.68 Crore and gross debt purchased stood at Rs. 449.54 Crore, while the gross equity sold stood at Rs. 14166.37 Crore and gross debt sold stood at Rs. 315.96 Crore. Therefore, the net investment of equity and debt reported were Rs. -5138.69 Crore and Rs. 133.58.

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