

**Nifty opens on a negative note; Asia markets decline****Morning Market Snapshot – 11 June 2026 (Thursday)**

- Indian benchmark indices, the BSE Sensex and Nifty 50, are expected to open on a flat to positive note on June 11. The Nifty was trading near 23,105 in early trade, indicating a higher opening for domestic equities.
- In the previous session, benchmark indices erased most of their intraday gains and settled largely unchanged amid broad-based selling pressure across sectors. However, buying interest in FMCG and private banking stocks helped limit losses and supported the market during the latter half of the session.
- On Wednesday, the 30-share benchmark index ended at 73983.18 up by 64.42 points or by 0.09 % and then NSE Nifty was at 23214.95 down by -27.15 points or by -0.12 %.
- On the global front, in the Asia-Pacific region, most markets declined as risk sentiment took a hit. The Nikkei 225 and the Kospi were trading 0.45 per cent and 0.28 per cent down, respectively.
- Overnight, the Dow Jones Industrial Average and the S&P 500 ended 1.87 per cent and 1.62 per cent down, respectively. The Nasdaq Composite settled 1.98 per cent down. Back home, Top traded Volumes on NSE Nifty – HDFC Bank Ltd. 44458159.00, Tata Steel Ltd. 34008938.00, ICICI Bank Ltd. 25951584.00, Eternal Ltd. 23687653.00, Kotak Mahindra Bank Ltd. 21427363.00,
- On NSE, total number of shares traded was 568.53 Crore and total turnover stood at Rs. 119714.14 Crore. On NSE Future and Options, total number of contracts traded in index futures was 112841 with a total turnover of Rs. 17892.95 Crore. Along with this total number of contracts traded in stock futures were 1002723 with a total turnover of Rs. 65938.77 Crore. Total numbers of contracts for index options were 50333510 with a total turnover of Rs. 7711198.61 Crore. and total numbers of contracts for stock options were 5674471 with a total turnover of Rs. 385265.34 Crore.
- The FILs on 10/06/2026 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 15510.00 Crore and gross debt purchased stood at Rs. 675.60 Crore, while the gross equity sold stood at Rs. 19395.57 Crore and gross debt sold stood at Rs. 359.39 Crore. Therefore, the net investment of equity and debt reported were Rs. -3885.57 Crore and Rs. 316.21

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